

To,  
BSE Limited,  
Phiroje Jeejeebhoy Towers,  
Dalal Street  
Mumbai- 400001

Ref.: Company Code: BSE: 540404

Subject: Outcome of Finance Committee Meeting- Allotment of equity shares pursuant to the conversion of 57,725 convertible warrants

Dear Sir,

Pursuant to regulation 30 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and In-Principle approval received from the BSE Limited on May 27, 2025. We wish to inform you that the Company had received 25% of issue price i.e., Rs.23,66,725 at the time of allotment of warrants and received the balance 75% of issue price of the convertible warrants i.e. Rs.71,00,175/- from Mr. Hiren Chandrakant Ghelani towards conversion of 57,725 Convertible warrants into Equity shares of the Company, pursuant to which the Finance Committee of Prime Fresh Limited in their meeting held today on 2<sup>nd</sup> February, 2026 has approved the allotment of 57,725 equity shares having face value of Rs 10 at a price of Rs. 164 per equity share (Including share premium of Rs. 154 each) aggregating to Rs. 94,66,900/-. The details of allotment are as below allotment:

Sr. No	Name of allottee	Category	No. of Equity Shares allotted upon conversion of 57,725 warrants
1	Mr. Hiren Chandrakant Ghelani	Promoter	57,725
		<b>Total</b>	<b>57,725</b>

The issued share capital after allotment shall be Rs. 13,94,26,400 divided into 1,39,42,640 equity shares of Rs. 10/- each. The Subscribed and paid-up share capital after above allotment shall be Rs. 13,71,62,970/-divided into 1,37,16,297 equity shares face value of Rs. 10 each.

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 is enclosed as Annexure I.

Meeting was commenced at 14:00 PM and Concluded at 14:15 PM.

You are requested to kindly take note of the same.

Thanking You,

Yours faithfully  
For Prime Fresh Limited

JASMIN  
JAYKUMAR  
DOSHI

Jasmin Doshi  
Company Secretary

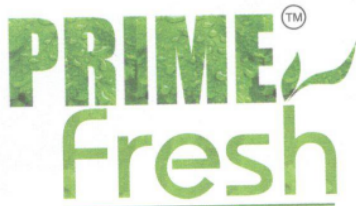
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## Annexure I

Details of offer, issue and allotment of convertible warrants as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/2024/0155 dated November 11, 2024 and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Details	
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc)	Equity Shares	
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc)	Preferential Allotment	
3.	Total number of securities proposed to be issued or the total amount for which the securities is proposed to be issued (approximately).	Allotment of 57,725 equity shares pursuant to the conversion of convertible warrant. The said shares are allotted at Rs. 164 aggregating to Rs. 71,00,175/- (i.e., 25% received at the time of allotment of warrants and balance 75% at the time of conversion of warrants into equity shares).	
4.	Undertaking with regard to sale of shares	Allottee has not sold/transferred any shares in the last 90 trading days preceding the relevant date.	
5.	Issue Price	INR 164 per share	
6.	In case of Preferential Issue, the listed entity shall disclose the following additional details to the stock exchange(s)		
(a)	Names of the Investor(s)	Sr. No.	Name of the Investor
		1.	Mr. Hiren Chandrakant Ghelani
(b)	Post allotment of securities	Outcome of the subscription	41,13,669 equity shares of INR 10/- each.
		Issue Price / Allotment price (in case of convertibles)	INR 164 per share
		Number of investors	1 (One)



## PRIME FRESH LIMITED

(c)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Warrant shall be convertible into equal number equity shares within a maximum tenure of 18 months from the date of allotment of the warrants i.e. by 10.12.2026.
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For Prime Fresh Limited

JASMIN  
JAYKUMAR  
DOSHI

Jasmin Doshi  
Company Secretary

Digitally signed by JASMIN JAYKUMAR DOSHI  
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