

VAXFAB ENTERPRISES LIMITED

(CIN: L51100GJ1983PLC093146)

Reg. Off.: Office 304, 305, Scarlet Gateway, B/H Ashwaraj Bunglows, Prahladnagar Corporate Road, Manekbag, Ahmedabad, Gujarat, India, 380015

Email Id.: vaxfabenterprisesltd@gmail.com

Contact No.: +91 74286 69284

Date: 02-02-2026

To
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J.Towers,
Dalal Street,
Mumbai – 400 001

The Calcutta Stock Exchange Limited
7, Lyons Range, Dalhousie,
Kolkata – 700001, West Bengal

Sub: Outcome of Board Meeting – Allotment of Equity Shares

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III of the said Regulations, we wish to inform you that the Board of Directors of the Company at its meeting held today, i.e. 02nd February, 2026, inter alia, has approved the below:

- Allotment of 2,22,011 (Two Lakh Twenty-Two Thousand Eleven) Equity Shares of the Company of face value of Rs.10/- (Rupee Ten Only) each at a price of Rs. 21.02/- (Rupees Twenty One and 2 paisa Only) fully paid up upon conversion of warrant into fully paid up equity shares on a preferential basis to Investor(s).

The Equity Shares allotted on exercise of conversion of Warrants shall rank pari-passu in all respects with the existing Equity Shares of the Company.

Consequent to the aforementioned allotment, the Paid-up Equity Share Capital of the Company increased to Rs. 14,18,87,670 /- (Rupees Fourteen Crore Eighteen Lakh Eighty-Seven Thousand Six Hundred Seventy Only) comprising 1,41,88,767 (One Crore Forty-One Lakh Eighty-Eight Thousand Seven Hundred Sixty-Seven) Equity Shares of face value of Rs. 10/- each.

The disclosure(s) as required under Regulation 30 of SEBI LODR are enclosed.

We further inform you that the Board Meeting commenced at 6.00 P.M. and concluded at 6.30 P.M

Kindly take same on your records.

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**RAVINDRA ASHOKBHAI JOSHI
MANAGING DIRECTOR
(DIN: 10112296)**

Encl: As above.

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Details required under Regulation 30 of SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are produced below.

Annexure A

Sr. No	Particulars	Details
1	Type of securities issued	Equity Shares issued upon exercise of the outstanding Equity Share Warrants by Warrant Holder.
2	Type of issuance	Equity Shares issued upon exercise of the outstanding Equity Share Warrants which were issued by way of a Preferential Allotment
3	Total number of securities to be issued or the total amount for which the securities will be issued (approximately);	2,22,011 (Two Lakh Twenty-Two Thousand Eleven) Equity Shares of the Company of face value of Rs.10/- (Rupee Ten Only) each at a price of Rs. 21.02/- (Rupees Twenty one and two Paisa Only) fully paid up upon conversion of warrant into fully paid up equity shares
4	Names of the investor(s)/ Allottee(s)	Given Below
Post allotment of securities		
5	Outcome of the subscription	Given Below
6	Allotted price in case of Convertibles	Warrants had been allotted carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 21.02/- per warrant. (Rs. 5.255/- at time of allotment of Warrants and Rs. 15.765/- at the time of Conversion in to equity shares)
7	Number of Investor(s)	3
8	In case of convertibles - intimation on the conversion of securities or on lapse of the tenure of the instrument	The tenure of the warrants was not exceeding 18 (eighteen) months from the date of allotment. The Equity Shares allotted on conversion of warrants into Equity Shares shall rank pari passu with the existing Equity Shares of the Company.
9	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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Sr. No.	Name of Investor	No. of Warrants Allotted	Nos. of Warrants held before conversion	Nos. of Warrants applied for conversion	Warrant exercise price received @ Rs. 15.765 per Warrant	No. of equity shares allotted, upon conversion/ exchange of Warrants	Nos. of Warrants held after conversion
1	KETAN R ACHARYA HUF	95147	63432	63432	1000006	63432	0
2	RAJENDRA DALPATRAM ACHARYA HUF	95147	63432	63432	1000006	63432	0
3	KUSHMANDA TRADELINE LLP	1888677	1014907	95147	1499993	95147	919760