

DJ MEDIAPRINT & LOGISTICS LIMITED

(Formerly known as D J Logistic Solutions Private Limited)



DJMLCS/BSE386/2025-26

Date: 2nd February, 2026

To,
The Manager-Listing
The Corporate Relation Department,
Bombay Stock Exchange of India Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001.
BSE Scrip Code-543193

To,
The Manager-Listing
The Listing Department,
National Stock Exchange of India Ltd
Exchange Plaza, 5th Flr, Plot No C/1
G Block, BKC, Mumbai-400051.
NSE Symbol-DJML

ISIN: INEOB1K01014

Dear Sir/Madam,

Sub: Newspaper Advertisement - Publication of Results Q3/FY 2025-26

Ref.: Regulation 30, 33 and 47 and other applicable Regulations of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015

We hereby enclose copies of newspaper advertisement published on February 02, 2026 in Business Standard (English) and Pratahakal (Marathi), in respect of Un-audited (Standalone & Consolidated) Financial Results of the Company for the quarter and nine months ended December 31, 2025. Request you to kindly take the same on record.

Thanking you,

Yours Sincerely,
For DJ Mediaprint & Logistics Limited



Khushboo Mahesh Lalji
Company Secretary & Compliance Officer
M.No.: A53405

Encl: a/a

(Continued from previous page...)

3. Pre-Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:

Sr. No.	Shareholders	Pre-Issue shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment ⁽³⁾			
		Number of Equity Shares ⁽²⁾	Share holding (in %) ⁽²⁾	At the lower end of the price band	At the upper end of the price band	Number of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾
A. Promoter							
1.	Mr. Arun Malhotra	22,93,980	16.91	22,93,980	[●]	22,93,980	[●]
2.	Ms. Kavya Malhotra	94,19,700	69.44	94,19,700	[●]	94,19,700	[●]
3.	Ms. Kashika Malhotra	1,020	0.01	1,020	[●]	1,020	[●]
B. Promoter Group⁽¹⁾							
1.	Ms. Alka Ajay Vigan	5,100	0.04	5,100	[●]	5,100	[●]
2.	Arun Malhotra and Son HUF	10,20,000	7.52	10,20,000	[●]	10,20,000	[●]
C. Additional Top Ten Shareholders							
1.	Mr. Mukul Mahavir Agrawal	4,76,190	3.51	4,76,190	[●]	4,76,190	[●]
2.	Fortune Hands Growth Fund-Fortune Hands Growth Fund Scheme I	68,027	0.50	68,027	[●]	68,027	[●]
3.	Mr. Parag Bharat Mehta	62,585	0.46	62,585	[●]	62,585	[●]
4.	Mr. Siddharth Abhaikumar Nahar	51,020	0.38	51,020	[●]	51,020	[●]
5.	Mr. Sandeep Singh	51,020	0.38	51,020	[●]	51,020	[●]
6.	Mr. Imran Khan	38,776	0.29	38,776	[●]	38,776	[●]
7.	Ms. Harsha Ankit Rajaguru	17,007	0.13	17,007	[●]	17,007	[●]
8.	Mr. Rajesh Kumar Singla	17,007	0.13	17,007	[●]	17,007	[●]
9.	Ms. Priyanka Himanshu Jain	12,245	0.09	12,245	[●]	12,245	[●]
10.	Ms. Kavita Chandnani	9,864	0.07	9,864	[●]	9,864	[●]

⁽¹⁾ There are Promoter Group shareholders as on the date of Red Herring Prospectus.⁽²⁾ Assuming all vested ESOPs as on date of advertisement are exercised. The post issue shareholding shall be updated in the prospectus based on ESOPs exercised until such date. - The Company has not issued any ESOPs.⁽³⁾ Assuming full subscription in the Issue (fresh issue and/or offer for sale). The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment.**BASIS OF OFFER PRICE**

The "Basis for Issue Price" on page 115 of the offer document has been updated with the above price band. You may scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 115 of the Red Herring Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T Day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T Day. Electronic Applications (Syndicate Non-Individual, Non-Individual Applications) – Upto 3 pm on T Day. Physical Applications (Bank ASBA) – Upto 1 pm on T Day. Physical Applications (Syndicate Non-Individual, Non-Individual Applications of QIBs and NIs) – Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day
Bid Modification	From Issue Opening date up to 5 pm of T Day
Validation of bid details with depositories	From Issue Opening date up to 5 pm of T Day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time):	On Daily basis
Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	Merchant Bakers to submit to SEBI, sought as and when
UPI Mandate acceptance time	Upto 5 pm T Day
Issue Closure	T day – 4 pm for QIB and NII categories T day – 5 pm for Individual Investor and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on NonUPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA	UPI ASBA – Before 9:30 pm on T Day All SCSBs for Direct ASBA – Before 07:30 pm on T Day Syndicate ASBA - Before 1 pm on T Day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day.
Issuance of fund transfer instructions in separate files for debit and unlock. For Bank ASBA and Online ASBA – To all SCSBs	Intimation not later than 9:30 am on T+2 day. Completion before 2 pm on T+2 day for fund transfer. Completion before 4 pm on T+2 day for unlocking.
For UPI ASBA – To Sponsor Bank	
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of Listing Application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On the website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers - on T+3 day but not later than T+4 day
Trading starts	T+3 day

*Pursuant to NSE Circular no. 07/2025 dated June 18, 2025, bidding for all categories shall close at 4:00 PM & UPI mandate end time and date shall be at 5:00pm IST on Bid/Offer Closing Date i.e. February 06, 2026.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the company, please see the section "History and Certain Corporate Matters" on page 191 of the Red Herring Prospectus. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 358 of the Red Herring Prospectus.**LIABILITY OF THE MEMBERS OF THE COMPANY:** Limited by shares.**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The authorized share capital of the Company is ₹22,00,00,000.

divided into 2,20,00,000 Equity Shares of ₹10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹13,56,59,860 divided into 1,35,65,986 Equity Shares of ₹10/- each. For details of the Capital Structure, see "Capital Structure" on the page 91 of the Red Herring Prospectus.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Mr. Arun Malhotra	10	1,000	Mr. Arun Malhotra	10	22,93,980
Ms. Kavya Malhotra	10	9,000	Ms. Kavya Malhotra	10	94,19,700
Ms. Kashika Malhotra	10	1,020			

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of NSE ("NSE Emerge"). Our Company has received an "In-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated January 19, 2026. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on January 29, 2026 and Prospectus shall be filed with the ROC in accordance with Section 26(4) of the Companies Act, 2013.**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** SEBI only gives its observations on the draft offer document, and this does not constitute approval of either the issue or the specified securities stated in the offer document.**DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Offer Document. The Investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" beginning on page 270 of the Red Herring Prospectus.**GENERAL RISKS:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 32 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 GRETEX CORPORATE SERVICES LIMITED Address: A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (W), Deleste Road, Mumbai-400013, Maharashtra, India Contact Person: Mr. Pradip Agarwal Contact No.: +91 93319 26937 Email: info@gretexgroup.com Website: www.gretexcorporate.com SEBI Registration No.: INM000012177 CIN: L74999MH2008PLC288128	 BIGHSHARE SERVICES PRIVATE LIMITED Address: S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai - 400093, Maharashtra, India. Contact Person: Mr. Babu Rapheal C. Contact No.: +91 22 6263 8200 Email: ipo@bigshareonline.com Website: www.bigshareonline.com SEBI Registration No.: INR000001385 CIN: U99999MH1994PTC076534	 BRANDMAN RETAIL LIMITED Ms. Sanchita Rameka, Company Secretary and Compliance Officer Address: DPT 718-719, 7th Floor, DLF Prime Tower, Okhla Phase-1, Okhla Industrial Area Phase-I, South Delhi, New Delhi-110020, India. Tel: +91 9599238484 Email: cs@brandmanretail.com Website: www.brandmanretail.com

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of BRLM at www.gretexcorporate.com and website of Company at www.brandmanretail.com**AVAILABILITY OF ABRIDGED PROSPECTUS:** A copy of the abridged prospectus shall be available on the website of the Company, BRLM and NSE at www.brandmanretail.com, www.gretexcorporate.com and www.nseindia.com, respectively.**AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Bid-Cum-Application forms can be obtained from the Company: Brandman Retail Limited, Book Running Lead Managers: Gretex Corporate Services Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.**APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA):** All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked, and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.**SYNDICATE MEMBER:** Gretex Share Broking Limited**SUB- SYNDICATE MEMBERS:** Not Applicable**BANKERS TO THE ISSUE/SPONSOR BANK/ESCROW COLLECTION BANK AND REFUND BANK/PUBLIC OFFER ACCOUNT BANK:** Kotak Mahindra Bank Limited**UPI:** UPI Bidders can also bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

CORRIGENDUM : NOTICE TO INVESTORS**THIS CORRIGENDUM IS WITH REFERENCE TO THE RED HERRING PROSPECTUS DATED JANUARY 29, 2026 FILED BY BRANDMAN RETAIL LIMITED IN RELATION TO THE OFFER WITH REGISTRAR OF COMPANIES, DELHI AND SUBMITTED WITH EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED****Attention to the Investor is drawn:****Under Chapter "Object of the Issue" on page 112 of the Red Herring Prospectus under point "E. Issue Related Expense" the notes 1 to 8 shall be revised and read as follows:**

Selling commission payable to Registered broker, SCSBs, RTAs, CDPs on the portion directly procured from individual Applicants and Non-Institutional Applicants, would be 0.01% on the Allotment Amount or ₹1 per application, whichever is lower.

The commission and processing fees shall be released only after the SCSBs provide a written confirmation to the Book Running Lead Managers not later than 30 days from the finalization of Basis of Allotment by Registrar to the Offer in compliance with SEBI Circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021 read with SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021 and SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022.

