

Date: April 2, 2025

National Stock Exchange of India Limited
“Exchange Plaza”, 5th Floor
Plot No.C/1, G Block, Bandra Kurla Complex
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: AGSTRA

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Fort, Mumbai 400 001

BSE Scrip Code: 543451

(together, the “Stock Exchanges”)

Sub: Revised shareholding pattern of AGS Transact Technologies Limited (the “Company”) for the quarter ended December 31, 2024

This is to inform you that it has come to the attention of the Company, that certain information with respect to the number of pledged securities of the Promoters and Promoter Group of the Company (as provided in Tables I and II of the shareholding pattern submitted to the Stock Exchanges for the quarter ended December 31, 2024 (“Q3FY2025 SHP”) is erroneous. In Tables I and II of the Q3FY2025 SHP, the revised figure for (i) the total ‘*Number of Shares pledged or otherwise encumbered*’ by the Promoters and Promoter Group; and (ii) the total ‘*Number of Shares pledged or otherwise encumbered*’ by all shareholders of the Company, is 1,16,90,000.

Accordingly, the revised Tables I and II of the shareholding pattern for the quarter ended December 31, 2024 has now been enclosed as **Annexure I** to this letter for submission to the Stock Exchanges.

The above error was inadvertent and is regretted. We request you to please take the above information and disclosure on record.

Thanking you,
For AGS Transact Technologies Limited

Ravi B. Goyal
Chairman and Managing Director
DIN: 01374288
Place: Mumbai



AGS Transact Technologies Ltd.

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ANNEXURE I

Table I

Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	Total no. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)As a % of (A+B+C2)	No. of Voting Rights	Total as a % of Total Voting right	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No.(a)	As a % of total Shares held(b)	No.(a)	As a % of total Shares held(b)	
(A) Promoter & Promoter Group	10	7,69,55,506	7,69,55,506	60.11	7,69,55,506	60.50	85,50,000	59.84	200	0.00	1,16,90,000	15.19	7,17,05,506
(B) Public	92,911	5,07,45,258	5,07,45,258	39.63	5,02,47,553	39.50	63,09,100	39.93	1,11,980	0.22		0.00	5,07,45,077
(C1) Shares underlying DRs				0.00		0.00		0.00		0.00		0.00	
(C2) Shares held by Employee Trust	1	3,32,312	3,32,312	0.26		0.00		0.23		0.00		0.00	3,32,312
(C) Non Promoter-Non Public	1	3,32,312	3,32,312	0.00		0.00		0.00		0.00		0.00	3,32,312
Grand Total	92912	12,80,33,076	12,80,33,076	100	12,72,03,059	100	1,48,59,100	100	1,12,180	100	1,16,90,000	9.13	12,27,82,895

Table II

Category of shareholder	Entity Type	Nos. of share holders	No. of fully paid up equity shares held	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities		No. of Shares Underlying Outstanding convertible securities (including Warrants)(X)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
						No.(a)	As a % of total Shares held(b)		No.(a)	As a % of total Shares held(b)	Class eg: X	Total	
A1) Indian					00								
Individuals/Hindu undivided Family		4	2,85,00,778	2,85,00,778	22.26	2,85,00,778	22.41			0.00	1,16,90,000	41.02	2,85,00,778
Ravi Badrinarain Goyal	Promoter	1	2,77,41,455	2,77,41,455	21.67	2,77,41,455	21.81			0.00	1,16,90,000	42.14	2,77,41,455
Badrinarain Kunjbihari Goyal	Promoter Group	1	7,51,222	7,51,222	0.59	7,51,222	0.59			0.00			7,51,222
Badrinarain Kunjbihari Goyal HUF	Promoter Group	1	8085	8085	0.01	8085	0.01			0.00			8085
Anupama Ravi Goyal	Promoter Group	1	16	16	0.00	16	0.00			0.00			16
Any Other (specify)		6	4,84,54,728	4,84,54,728	37.85	4,84,54,728	38.09	85,50,000	200	0.00		0.00	4,32,04,728
Vineha Enterprises Private Limited	Promoter	1	4,32,04,264	4,32,04,264	33.74	4,32,04,264	33.96			0.00		0.00	4,32,04,264
Kiran Goyal Family Trust (Represented by its Trustees Mr. Ravi B. Goyal	Promoter Group	1	100	100	0.00	100	0.00			0.00		0.00	100

and Mr. Kiran B. Goyal)													
Ravi Goyal Family Trust (Represented by its Trustees Mr. Ravi B. Goyal and Mrs. Anupama R. Goyal)	Promoter Group	1	46,50,100	46,50,100	3.63	46,50,100	3.66	22,50,000	100	0.00	0.00	0.00	100
Vinayak Goyal Family Trust (Represented by its Trustees Mr. Ravi B. Goyal and Mr. Vinayak R. Goyal)	Promoter Group	1	100	100	0.00	100	0.00			0.00		0.00	100
Anupama Goyal Family Trust (Represented by its Trustees Mr. Ravi B. Goyal and Mrs. Anupama R. Goyal)	Promoter Group	1	6,00,100	6,00,100	0.47	6,00,100	0.47	63,00,000	100	0.02		0.00	100
Trinity Ventures (Represented by its Partners Mr. Kiran B. Goyal and Mr. Vinayak R. Goyal)	Promoter Group	1	64	64	0.00	64	0.00			0.00		0.00	64
Sub Total A1		10	7,69,55,506	7,69,55,506	60.11	7,69,55,506	60.50	85,50,000	200	0.00	1,16,90,000	15.19	7,17,05,506
A2) Foreign					0.00		0.00			0.00		0.00	
A=A1+A2		10	7,69,55,506	7,69,55,506	60.11	7,69,55,506	60.50	85,50,000	200	0.00	1,16,90,000	15.19	7,17,05,506