



Brahmaputra Infrastructure Ltd.

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CIN:L55204DL1998PLC095933

Ref: Company Scrip Code: 535693

To,

The Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Tower,

1st Floor Dalal Street,

Mumbai - 400001

Subject: Intimation under regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

This is with the reference of allotment of **5,69,89,216 Optionally Convertible Cumulative Preference Shares (OCCPS)** at an Issue Price of Rs. 33.63/- each to Consortium of Lender Banks on Preferential Allotment basis against the unsustainable debt portion amounting to Rs. 191,65,47,334/- through Resolution passed in the Extra Ordinary General Meeting held on 8th September, 2023 pursuant to the provisions of Section 42, 62 and other applicable

provisions of The Companies Act, 2013 for which **In Principle approval has been received from BSE Limited vide Letter no. LOD/PREF/DA/FIP/683/2023-24 dated 27th September, 2023.**

1. **₹11,00,00,000 (Rupees Eleven Crores only)** are adjusted against redemption of **32,70,889 (Thirty-Two Lacs Seventy Thousand Eight Hundred Eighty-Nine)** Optionally Convertible Cumulative Preference Shares (OCCPS).
2. Subsequently as part of the plan **₹ 15,52,38,349 (Fifteen Crores Fifty-two lacs thirty-eight thousand three hundred forty-nine only)** are adjusted against redemption of **46,16,067 (Forty-Six Lacs Sixteen Thousand Sixty Seven only)** Optionally Convertible Cumulative Preference Shares (OCCPS). (Respective redemption was due on or before 31st March 2025).

In this connection, we hereby inform you that the Company has completed the Partial redemption to Optionally Convertible Cumulative Preference Shares (OCCPS) which is due on or before 31st March, 2025. The Company has redeemed the aforesaid 78,86,957 Optionally Convertible Cumulative Preference Shares (OCCPS) at value i.e. Rs. 33.63 per preference share which is aggregating to Rs. **26,52,38,349/- (Rs. Twenty Six Crores Fifty Two Lacs thirty eight thousand three hundred forty nine only)**. The Company has utilised accumulated reserve & surplus fund of the Company for this redemption.

The balance remaining Optionally Convertible Cumulative Preference Shares (OCCPS) were either partially or fully be convertible into equivalent number of Equity Shares at any time within a period of 18 months from the **date of allotment of**

Optionally Convertible Cumulative Preference Shares (OCCPS)
i.e. the last and the final date of conversion of Optionally Convertible Cumulative Preference Shares (OCCPS) was **28th March, 2025**.

We further like to inform you that no **Optionally Convertible Cumulative Preference Shares (OCCPS)** Holder exercise or partially exercises the conversion right (till 28th March 2025) with 18 months from the date of allotment of Optionally Convertible Cumulative Preference Shares (OCCPS), now the these remaining (OCCPS) will be redeem by the Company between the period of **Financial Year 2027-28 to Financial Year 2033-34 in 4 equal quarterly instalments per annum**.

Kindly take the same on your records.

For and on the Behalf of the company
Brahmaputra Infrastructure Limited

Raktim Acharjee
Whole Time Director
Din : 06722166