



LUHARUKA MEDIA & INFRA LIMITED

A-301, Hetal Arch, Opp. Natraj Market, S.V. Road, Malad (West), Mumbai – 400064.

Tel No.: 022- 6894-8500/08/09 Fax: 022-2889 2527

E-mail : info@luharukamediainfra.com ; URL: www.luharukamediainfra.com

CIN: L65100MH1987PLC044094

Ref No: LMIL/SEC/2025-26/01

Date: April 02, 2025

To,
The Manager,
Department of Corporate Services,
BSE Limited,
Phirozee Jeejeeboy Towers,
Dalal Street, Fort,
Mumbai - 400 001.
Scrip Code: 512048

Subject: Outcome of the meeting of Board of Directors held on April 02, 2025, in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to the Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), and pursuant to members approval obtained at the Extra Ordinary General Meeting held on December 11, 2024 by means of passing a Special Resolution, and 'In-Principal Approval' obtained from the Stock exchange where the existing equity shares of the Company is listed i.e. BSE Limited, we hereby inform you that the Board of Directors of the Company at its Meeting held today i.e. Wednesday, April 02, 2025 have inter alia, considered and approved:

1. Allotment of 8,66,20,000 (Eight Crore Sixty-Six Lakh Twenty Thousand) convertible share warrants ("warrants") at an issue price of Rs. 4.31/- per warrant (including the warrant subscription price of Rs. 1.0775/- and the warrant exercise price of Rs. 3.2325/-) each ("Issue Price"), aggregating to Rs. 37,33,32,200/- (Rupees Thirty-Seven Crore Thirty-Three Lakh Thirty-Two Thousand Two Hundred Only) ("Total Issue Size") to the persons belonging to the Promoter & Promoter Group and Non- Promoter Category on preferential basis.

We would like to inform that the Company has received an amount aggregating to Rs. 9,33,33,050/- (Rupees Nine Crore Thirty-Three Lakh Thirty-Three Thousand Fifty Only) at the rate of Rs. 1.0775/- (One Rupee, Seven Paise and Seventy-Five Thousandths of a Paise Only) per warrant, being 25% of the issue price per warrant as upfront payment ("warrant subscription price") from the allottees as detailed in **Annexure 'I'**.

Each warrant, so allotted, is convertible into one fully paid-up equity share of the Company having a face value of Re. 01/- (Rupee One Only) each in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 3.2325/- per warrant ("warrant exercise price"), being 75% of the issue price per warrant from the Allottees pursuant to exercise of conversion option against each such warrant, within 18 months from the date of allotment of warrants.

The disclosures as required under Regulation 30 of the SEBI Listing Regulations is enclosed as **Annexure – 'II'**.

2. the conversion of 77,30,000 warrants into 77,30,000 Equity shares of face value of Re. 01/- each (Rupees One Only) by the way of preferential allotment to the persons/entities (as detailed in **Annexure - 'III'**)



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pursuant to exercise of their right of conversion of warrants into equity shares and accordingly the Board of Directors have allotted 77,30,000 equity shares of face value of Re.01/- each fully paid up on account of conversion.

We would like to inform that the Company has received an amount aggregating to Rs.2,49,87,225/- (Rupees Two Crore Forty-Nine Lakh Eighty-Seven Thousand Two Hundred Twenty-Five Only) at the rate of Rs. 3.2325/- (Three Rupees, Twenty-Three Paise and Twenty-Five Thousandths of a Paise Only) per warrant, being remaining 75% of the issue price per warrant.

The Equity shares allotted upon conversion of warrants shall rank pari-passu with the existing equity shares of the Company in all respects.

The Equity shares and warrants allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Consequent to the aforesaid conversion, the paid-up equity capital of the Company has increased from Rs. 18,74,40,000 consisting of 18,74,40,000 equity shares of Re. 01/- each to Rs.19,51,70,000 consisting of 19,51,70,000 equity shares of Re. 01/- each.

The disclosures as required under Regulation 30 of the SEBI Listing Regulations is enclosed as **Annexure – ‘IV’**.

Kindly note that the meeting of the Board of Directors commenced at 11:30 A.M. and concluded at 12:30 P.M.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

For Luharuka Media & Infra Limited

Ankur Agrawal

Director

DIN: 06408167

Encl: as above



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ANNEXURE I: LIST OF ALLOTTEES OF WARRANTS

Sr. No.	Names of the Investors/ proposed Allottees	Category	No. of Shares Warrants
1	Luharuka Exports Private Limited	Promoter	4,40,00,000
2	Haresh Mehta	Non-Promoter	16,00,000
3	Jatin Mehta	Non-Promoter	16,00,000
4	Shivani Mehta	Non-Promoter	16,00,000
5	Shreya Mehta	Non-Promoter	16,00,000
6	Khushbu Doshi	Non-Promoter	16,00,000
7	Rupesh Vaghasia	Non-Promoter	25,00,000
8	Shubham Vaghasia	Non-Promoter	5,00,000
9	Neelam Nyati	Non-Promoter	5,00,000
10	Arkfin Investment and Advisors Pvt Limited	Non-Promoter	1,05,00,000
11	Anil K Sachidanand	Non-Promoter	21,00,000
12	Sandeep Phadke	Non-Promoter	11,60,000
13	Bobby Singh Chandel	Non-Promoter	9,30,000
14	Vishal Desai	Non-Promoter	10,00,000
15	Ansh Bardia	Non-Promoter	5,80,000
16	Shourya Bardia	Non-Promoter	5,80,000
17	Amit Prakash	Non-Promoter	5,10,000
18	Raina Vinay Jain	Non-Promoter	23,00,000
19	Vimala K Shah	Non-Promoter	23,00,000
20	Bhavin Mukund Mehta	Non-Promoter	11,60,000
21	Parin Shah	Non-Promoter	11,60,000
22	Dr Sivaramakrishnan	Non-Promoter	11,60,000
23	Ayan Shakir Sheikh	Non-Promoter	8,10,000
24	Nilesh Pande	Non-Promoter	8,10,000
25	Vijay Rupchand Kothari / Pushpalata Vijay Kothari	Non-Promoter	5,80,000
26	Anishkumar	Non-Promoter	5,80,000
27	Saurabh Seksaria HUF	Non-Promoter	5,80,000
28	Bharat Kothari	Non-Promoter	5,80,000
29	Nandini Kunwar Sisodiya	Non-Promoter	5,80,000
30	Radheshyam Rathi	Non-Promoter	11,60,000
Total			8,66,20,000



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ANNEXURE II

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 on allotment of warrants

Sr. No.	Particulars	Details
1.	Types of securities proposed to be Issued	Warrants issued on preferential basis
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment of warrants in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 8,66,20,000 warrants at an issue price of Rs. 4.31/- per warrant, on receipt of amount at the rate of Rs. 1.0775/- per warrant (25% of total consideration)
4.	<p>Additional details</p> <p>i. Names of the investors</p> <p>ii. No. of Investors</p> <p>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</p>	<p>As per Annexure I 30</p> <p>Each warrant would be convertible into, or exchangeable, at an option of Proposed Allottee(s), within a maximum period of 18 months from the date of allotment of warrants into equivalent number of fully paid-up equity share of face value of Re. 01/- each of the Company.</p> <p>An amount equivalent to at least 25% of the warrant issue price shall be payable upfront along with the application and the balance 75% shall be payable by the Proposed Allottee(s) on the exercise of option of conversion of the warrant(s). The number of equity shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such warrants shall stand forfeited by the Company.</p>



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ANNEXURE –III

The conversion of 77,30,000 warrants into 77,30,000 Equity shares of face value of Re. 01/- each (Rupees One Only) by way of preferential allotment.

Sr. no	Name of the allottees	Category	No. of warrants held	No. of warrants applied for conversion	No. of Equity Shares allotted
1	Luharuka Exports Private Limited	Promoter	4,40,00,000	40,00,000	40,00,000
2	Neelam Nyati	Non-Promoter	5,00,000	5,00,000	5,00,000
3	Dr Sivaramakrishnan	Non-Promoter	11,60,000	11,60,000	11,60,000
4	Ayan Shakir Sheikh	Non-Promoter	8,10,000	50,000	50,000
5	Vijay Rupchand Kothari / Pushpalata Vijay Kothari	Non-Promoter	5,80,000	5,80,000	5,80,000
6	Saurabh Seksaria HUF	Non-Promoter	5,80,000	5,80,000	5,80,000
7	Bharat Kothari	Non-Promoter	5,80,000	5,80,000	5,80,000
8	Nandini Kunwar Sisodiya	Non-Promoter	5,80,000	2,80,000	2,80,000
Total					77,30,000



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ANNEXURE IV

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 on conversion of warrants into Equity shares

Sr. No.	Particulars	Details
1.	Types of securities proposed to be Issued	Equity shares allotted pursuant to conversion of fully paid warrants.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment (on conversion of warrants into equity shares) in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Allotment of <u>77,30,000 equity shares</u> at an issue price of Rs. 4.31/- per warrant, on receipt of the balance amount at the rate of Rs. 3.2325/- per warrant (75% of total balance consideration)
4.	Additional details i. Names of the investors ii. No. of Investors In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	As per Annexure III 8 Exercise by conversion of 77,30,000 warrants into 77,30,000 fully paid up equity shares.