



SUPER CROP SAFE LIMITED

CIN: L24231GJ1987PLC009392

Registered Office : C-1/290, G.I.D.C. Estate, Phase - I, Naroda, Ahmedabad-382 330.

Tel. No. : 079-22823907, Website: www.supercropsafe.com

NOTICE

Notice is hereby given that the 1st of 2018-19, an Extra-Ordinary General Meeting of the members of Super Crop Safe Limited will be held on Wednesday, 23rd May 2018 at 11:00 AM at Registered Office of the Company at C-1/290, GIDC Estate, Phase I, Naroda, Ahmedabad – 382 330 to transact the following special business:

SPECIAL BUSINESS:

Item No. 1

PREFERENTIAL ISSUE AND ALLOTMENT OF EQUITY SHARES

“RESOLVED THAT pursuant to the provisions of Section 62 and other applicable provisions, if any, of the Companies Act, 2013, as amended (“Companies Act”) read with the rules made there under; to the extent notified and in effect, the applicable provisions, if any, of the Companies Act, 1956, as amended (without reference to the provisions thereof that have ceased to have effect upon notification of sections of the Companies Act 2013), various rules, circulars, press notes, clarification issued by Foreign Investment Promotion Board (“FIPB”), the provisions of Foreign Exchange Management Act, 1999 and rules and regulations framed there under and subject to the provisions of Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 (“SEBI ICDR Regulations”), and subsequent amendments thereto, including but not restricted to the (SEBI ICDR Regulations), the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI Takeover Regulations”) and amendments thereto as in force and subject to other applicable rules, regulations and guidelines of the Securities and Exchange Board of India (“SEBI”) (“SEBI Regulations”), the Reserve Bank of India (“RBI”) and the stock exchanges where the shares of the Company are listed (“Stock Exchanges”) and enabling provisions of the Memorandum and Articles of Association of Super Crop Safe Limited (“Company”) and the listing agreements entered into between the Company and the Stock Exchanges and subject to requisite approvals, consents, permissions and/or sanctions if any, of FIPB, SEBI, the Stock Exchanges and other appropriate authorities, including RBI, as may be required and subject to such conditions as may be prescribed by any of them while granting any such approvals, consents, permissions, and/or sanctions and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the ‘Board’ which term shall be deemed to include any committee which the Board may have constituted or hereinafter constitute to exercise one or more of its power including the powers conferred hereunder), the Board be and is hereby authorized to create, offer, issue and allot up to 3,10,000 equity shares of face value of Rs. 2/- each (“Equity Shares”) fully paid up, for cash, at such price (including premium) being not less than the price determined in accordance with Chapter VII of SEBI ICDR Regulations, on a preferential basis, so that the total value of the number of Equity Shares so issued at a price not less than the price determined in accordance with Chapter VII of SEBI ICDR Regulations aggregates to not more than Rs. 1,05,40,000/- (Rupees One Crore Five Lacs Forty Thousands Only) for cash to Strategic Investor, at such time or times, in one or more tranches and on such terms and conditions and in such manner, as the Board may think fit in its absolute discretion.

RESOLVED FURTHER THAT in accordance with the provisions of Chapter VII of the SEBI ICDR Regulations, the “Relevant Date” for the purpose of calculating the floor price for the issue of Equity Shares is 23rd April, 2018 which is the date falling 30 days prior to the date of this Extra-Ordinary General Meeting and the floor price so calculated is Rs. 33.98 (Rupees Thrity Three and Paise Ninety Eight Only).

RESOLVED FURTHER THAT the equity shares to be allotted to the Investor pursuant to the aforesaid preferential allotment shall rank paripassu in all respects including as to dividend, with the existing fully paid up equity shares of face value of Rs. 2/- each of the Company, subject to lock-in as per requirements of SEBI ICDR Regulations and subject to the relevant provisions contained in the Memorandum and Articles of Association of the Company.

RESOLVED FURTHER THAT the Equity Shares shall be issued and allotted by the Company to the Investor in dematerialised form within a period of 15 days from the date of passing of this resolution provided that where the issue and allotment of the said Equity Shares is pending on account of pendency of any approval for such issue and allotment by any regulatory authority or the Central Government, the issue and allotment shall be completed within a period of 15 days from the date of such approval.

RESOLVED FURTHER THAT the Equity Shares to be offered, issued and allotted shall be subject to lock-in as provided under the provisions Chapter VII of the SEBI ICDR Regulations and the Equity Shares so offered, issued and allotted will be listed subject to the receipt of necessary regulatory permissions and approvals.

RESOLVED FURTHER THAT subject to the provisions of the SEBI Regulations and other applicable laws, the Board be and is hereby authorized to vary, modify or alter any of the relevant terms and conditions, including size of the preferential issue to the Investor, as may deem expedient.

RESOLVED FURTHER THAT for the purpose of giving effect to the above, the Board/ the Committee be and is hereby authorized on behalf of the Company to take all actions and do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable, incidental or expedient to the issue or allotment of aforesaid equity shares and listing of the equity shares to be allotted on preferential allotment basis with the stock exchange(s) as appropriate and to resolve and settle all questions and difficulties that may arise in relation to the proposed issue, offer and allotment of any of the said equity shares, the utilization of the issue proceeds and to do all acts, deeds and things in connection therewith and incidental thereto as the Board in its absolute discretion may deem fit, including without limitation, issuing clarifications on the offer, making any application etc., to the concerned regulatory authorities, including to the FIPB, issue and allotment of the equity shares, to execute necessary documents and enter into contracts, arrangements, other documents (including for appointment of agencies, intermediaries and advisors for the issue) and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit, without being required to seek any further consent or approval of the members or otherwise to the end and intent that they shall be deemed to have given their approval thereto expressly by the authority of this resolution and the decision of the Board shall be final and conclusive.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred to any Committee of the Board or any Director(s) or Officer(s) of the Company and to generally do all such acts, deeds and things as may be required in connection with the aforesaid resolutions, including making necessary filings and applications etc., with the stock exchanges and regulatory authorities and execution of any documents on behalf of the Company and to represent the Company before any governmental and regulatory authorities and to appoint any merchant bankers or other professional advisors, consultants and legal advisors to give effect to the aforesaid resolution.”

Item No. 2

PREFERENTIAL ISSUE OF WARRANTS

To consider and, if thought fit, to pass with or without modification(s), the following resolution as a Special Resolution:

“RESOLVED THAT pursuant to the provisions of the Companies Act, 2013 including Section 62 and all other applicable provisions, if any, of the Companies Act, 2013 and the Rules made there under (including any statutory modification(s) or re-enactment thereof, for the time being in force) and in accordance with the enabling provisions of the Memorandum and Articles of Association of the Company, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2015 as amended (“ICDR Regulations”), and any other Rules / Regulations / Guidelines, if any, prescribed by the Securities and Exchange Board of India, Reserve Bank of India, Stock Exchanges and/or any other statutory / regulatory authority whether in India or abroad, the Agreement entered into by the Company with the Stock Exchanges under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 where the securities of the Company are listed and subject to the approval(s), consent(s), permission(s) and/or sanction(s), if any, of the appropriate authorities, institutions or bodies as may be required, and subject to such conditions as may be prescribed by any of them while granting any such approval(s), consent(s), permission(s), and/or sanction(s), and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as ‘the Board’ which term shall be deemed to include any committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this resolution), the Board be and is hereby authorised on behalf of the Company to create, offer, issue and allot, from time to time and in one or more tranches, up to 6,90,000 Warrant of a face value of Rs. 34/- (Rupees Thirty Four Only) each to Prospective Investors, by way of a Preferential Issue, through offer letter and/or circular and/or information memorandum and/or private placement memorandum and/or such other documents / writings, in such manner and on such terms and conditions as may be determined by the Board in its absolute discretion; provided that each such Warrant shall entitle the holder(s) thereof to subscribe for and be allotted one equity share of the face value of Rs. 2/- of the Company (the “Equity Share”), at a minimum exercise price of Rs. 34/- (including a premium of Rs. 32/-) per Equity Share or such other higher price as may be arrived at in accordance with the ICDR Regulations (“Issue Price”).

RESOLVED FURTHER THAT the convertible Warrants shall be issued and allotted by the Company to the above-mentioned Investors, inter alia, subject to the following:

- The Convertible Warrants shall be allotted within a period of 15 days from the date of passing of this resolution provided that where the allotment of the said Warrants is pending on account of pendency of any approval of such allotment by any regulatory authority, the allotment shall be completed within a period of 15 days from the date of such approval; and
- The Warrants shall be convertible at the option of the investor warrant holders at any time within a period of 18 months from the date of allotment of warrants.

- The warrant holders shall, on the date of allotment pay an amount equivalent to at least 25% of the total consideration and the balance of the Issue Price shall be payable by the warrant holder(s) upon exercise of the entitlement attached to Warrant(s) to subscribe for Equity Share(s). The amount paid against Warrants shall be adjusted / set off against the Issue Price payable for the resultant Equity Shares. However in case of early conversion of the warrants at any time before the expiry of 18 months, entire amount of value of warrant should have been paid up fully.
- The lock in of the shares acquired by exercise of conversion of warrants shall be subject to SEBI (ICDR) Regulations.

RESOLVED FURTHER THAT in accordance with the provisions of ICDR Regulations, the “Relevant Date” for the purpose of calculating the price of Equity Shares to be issued in terms hereof shall be 23rd April, 2018, being the date 30 days prior to the date of this Extra-Ordinary General Meeting scheduled to be held on 23rd May, 2018.

RESOLVED FURTHER THAT for the purpose of giving effect to this Resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary, desirable and expedient for such purpose, including without limitation, to issue and allot Equity Shares upon exercise of the entitlement attached to Warrants, issuing certificates / clarifications, effecting any modifications or changes to the foregoing (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Issue), in connection therewith and incidental thereto as the Board in its absolute discretion deem fit without being required to seek any fresh approval of the shareholders of the Company and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the Warrants and Equity Shares and utilisation of proceeds of the Warrants / Equity Shares, take all other steps which may be incidental, consequential, relevant or ancillary in this connection and that the decisions of the Board shall be final, binding and conclusive in all respects.

RESOLVED FURTHER THAT the Board be and is hereby authorised to delegate all or any of the powers herein conferred by above resolutions to any Director or to any Committee of Directors or any other executive(s) / officer(s) of the Company or any other person as the Board at its discretion deem appropriate, to do all such acts, deeds, matters and things as also to execute such documents, writings, etc as may be necessary to give effect to the aforesaid resolution.”

Place: Ahmedabad

Date: April 17, 2018

**By order of the Board of Directors
For SUPER CROP SAFE LIMITED**

**Hiral Manharbhai Patel
Company Secretary**

NOTES:

1. Statement pursuant to Section 102 of the Companies Act, 2013 (“**Companies Act**”), setting out the material facts concerning each item of special business to be transacted at a Extra-Ordinary General Meeting is annexed hereto.
2. **A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY/ PROXIES TO ATTEND AND VOTE ON POLL INSTEAD OF HIMSELF/HERSELF. SUCH A PROXY/ PROXIES NEED NOT BE A MEMBER OF THE COMPANY.**

A person can act as proxy on behalf of members not exceeding fifty (50) and holding in the aggregate not more than ten percent of the total share capital of the Company carrying voting rights. However, a member holding more than ten percent of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as proxy for any other shareholder. The instrument of Proxy in order to be effective, should be deposited at the Registered Office of the Company, duly completed and signed, not less than 48 hours before the commencement of the meeting. A Proxy form is sent herewith. Proxies submitted on behalf of the companies, societies etc., must be supported by an appropriate resolution/authority, as applicable.

3. Only registered members of the Company or any proxy appointed by such registered member, as on the cut-off date decided for the purpose, being May 16, 2018, may attend and vote at the Extra-Ordinary General Meeting as provided under the provisions of the Companies Act.
4. Electronic copy of the Notice of the aforesaid Extra-Ordinary General Meeting of the Company inter alia indicating the process and manner of e-Voting along with Attendance Slip and Proxy Form is being sent to all the members whose email IDs are registered with the Company/Depository Participant(s) for communication purposes unless any member has requested for a hard copy of the same. For members who have not registered their email address, physical copies of the Notice of the aforesaid Extra-Ordinary General Meeting of the Company inter alia indicating the process and manner of e-Voting along with Attendance Slip and Proxy Form is being sent in the permitted mode.

5. Members/ Proxies are requested to bring their duly filled Attendance Slips sent herewith at the meeting.
6. Members who have not registered their e-mail addresses so far are requested to register their e-mail addresses for receiving all communication including Annual Report, Notices, Circulars, etc. from the Company electronically.
7. In compliance with the provisions of Sections 108 and other applicable provisions of the Companies Act, read with the Companies (Management and Administration) Rules, 2014 ("**Companies Management Rules**") and Clause 35B of the Listing Agreement, the Company is pleased to offer e-voting facility as an option to all the Members of the Company. The Company has entered into an agreement with Central Depository Services (India) Limited ("**CDSL**") for facilitating e-voting to enable the Members to cast their votes. E-voting is optional. The facility for voting, through ballot or polling paper shall also be made available at the meeting and members who have not already cast their vote by e-voting shall be able to exercise their vote at the meeting. Members who have already cast their vote by e-voting prior to the meeting may also attend the meeting but shall not be entitled to cast their vote again.

8. **Process for members opting for e-voting**

In terms of the provisions of Section 108 of the Companies Act read with Rule 20 of the Companies Management Rules and Clause 35B of the Listing Agreement, the Company is providing facility to exercise votes on the items of business given in this notice through electronic voting system, to members holding equity shares as on May 16, 2018 being the Cut-off date (Cut-off date for the purpose of Rule 20(3)(vii) of the Companies Management Rules) fixed for determining voting rights of members, entitled to participate in the e-voting process, through the e-voting platform provided by CDSL.

The instructions for e-voting are as under:

- i. The voting period begins on 19th May, 2018 (9.00 a.m.) and ends on 22nd May, 2018 (5.00 p.m.). During these period shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of 16th May, 2018, may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
- ii. The shareholders should log on to the e-voting website www.evotingindia.com
- iii. Click on Shareholders
- iv. Now Enter your User ID
 - a. For CDSL : 16 digits beneficiary ID,
 - b. For NSDL : 8 Character DP ID followed by 8 Digits Client ID,
 - c. Members holding shares in Physical Form should enter Folio Number registered with the Company.
- v. Next enter the Image Verification as displayed and Click on Login.
- vi. If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier voting of any company, then your existing password is to be used
- vii. If you are a first time user follow the steps given below:

	For Members holding shares in Demat Form and Physical Form
PAN	Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) Members who have not updated their PAN with the Company/Depository Participant are requested to use the 10 digits of the sequence number in the PAN Field. The Sequence Number is printed on address sticker.
DOB	Enter the Date of Birth as recorded in your demat account or in the company records for the said demat account or folio in dd/mm/yyyy format.
Dividend Bank Details	Enter the Dividend Bank Details as recorded in your demat account or in the company records for the said demat account or folio. Please enter the DOB or Dividend Bank Details in order to login. If the details are not recorded with the depository or company please enter the member id/folio number in the Dividend Bank details field as mentioned in instruction (iv).

- viii. After entering these details appropriately, click on "SUBMIT" tab.
- ix. Members holding shares in physical form will then directly reach the Company selection screen. However, members holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily

enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

- x. For Members holding shares in physical form, the details can be used only for e- voting on the resolutions contained in this Notice.
 - xi. Click on the EVSN 180424003 along with SUPER CROP SAFE LIMITED on which you choose to vote.
 - xii. On the voting page, you will see “RESOLUTION DESCRIPTION” and against the same the option “YES/NO” for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
 - xiii. Click on the “RESOLUTIONS FILE LINK” if you wish to view the entire Resolution details.
 - xiv. After selecting the resolution you have decided to vote on, click on “SUBMIT”. A confirmation box will be displayed. If you wish to confirm your vote, click on “OK”, else to change your vote, click on “CANCEL” and accordingly modify your vote.
 - xv. Once you “CONFIRM” your vote on the resolution, you will not be allowed to modify your vote.
 - xvi. You can also take out print of the voting done by you by clicking on “Click here to print” option on the Voting page.
 - xvii. If Demat account holder has forgotten the changed password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
 - xviii. Note for Non – Individual Shareholders and Custodians
 - Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodian are required to log on to www.evotingindia.com and register themselves as Corporate.
 - A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
 - After receiving the login details a compliance user should be created using the admin login and password. The Compliance user would be able to link the account(s) for which they wish to vote on.
 - The list of accounts should be mailed to helpdesk.evoting@cdslindia.com and on approval of the accounts they would be able to cast their vote.
 - A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
 - xix. In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions (“FAQs”) and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com.
9. PCS Ashish C. Doshi of M/s SPANJ & ASSOCIATES, Practising Company Secretaries FCS 3544; CP No: 2356 of T/F, Anison Building, 3rd Floor, State Bank of India Lane, Swastik Soc., Nr. Stadium Circle, C. G. Road, Navrangpura, Ahmedabad-380 009 has been appointed as the Scrutinizer to scrutinize the e-Voting process in a fair and transparent manner.
 10. The Scrutinizer shall, unblock the votes in the presence of at least two witnesses not in the employment of the Company and make a Scrutinizer’s report of the votes cast in favour or against, if any, within a period not exceeding three working days from the conclusion of the e-voting period, forthwith to the Chairman /or a person authorized by the Chairman in writing of the Company.
 11. The results declared along with the report of the Scrutinizer shall be placed on the website of the Company (www.supercropsafe.com) and on the website of CDSL <https://www.evotingindia.com> within two working days of passing of the resolutions at the Extra-Ordinary General Meeting of the Company to be held on **23rd May, 2018** and communicated to the BSE Limited where the shares of the Company are listed.

Company’s Details:

SUPER CROP SAFE LIMITED

C-1/290, G.I.D.C Estate, Phase I, Naroda, Ahmedabad 382 330 Gujarat, India

CIN: L24231GJ1987PLC009392

E-mail ID: super_crop_safe@yahoo.com

Registrar and Transfer Agent:

LINK INTIME INDIA PRIVATE LIMITED

5th floor, 506 to 508,

Amarnath Business Centre - I (ABC - I),

Beside Gala Business Centre,

Nr. St. Xavier's College Corner,

Off C G Road, Ellisbridge,

Ahmedabad - 380009.

E-voting Agency: Central Depository Services (India) Limited

E-mail ID: helpdesk.evoting@cdslindia.com

Scrutinizer : CS AshishDoshi

SPANJ & ASSOCIATES

Practising Company Secretaries

TF/1, Anison Building,

SBI Lane, Nr. Stadium Circle

C. G. Road,

Ahmedabad-380 009

E-mail ID: csdoshiac@gmail.com

ANNEXURE TO NOTICE

Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 the following statement sets out the material facts concerning the special business to be transacted at the Annual General Meeting

IN RESPECT OF RESOLUTIONS SET OUT AT ITEM NO. 1

PREFERENTIAL ISSUE AND ALLOTMENT OF EQUITY SHARES

In order to strengthen its presence in the market, during the previous year(s), Super Crop Safe Limited ("Company") established the business activities with the some borrowed funds. To reduce cost of borrowed funds, and for requirements of more working capital funds for the growth of its existing activities in order to respond to various opportunities for the further growth of the business by increase in customer base of the Company and acquisition of capital assets for the company, it is proposing to raise capital by allotment of shares on a preferential basis and said funds will also be utilised for general corporate purposes.

Consent of the shareholders is sought for issuing the Equity Shares as stated in the resolution to Promoters, Promoter Groups and Strategic Investors, which shall result in issuance of up to 3,10,000 further equity shares of the Company, on a preferential basis, resulting in an inflow of up to Rs. 1,05,40,000 (Rupees One Crore Five Lacs Forty Thousand only) to the Company in accordance with the terms and nature of the Equity Shares to be issued by the Company.

Section 62 of the Companies Act, 2013 and the provisions of the SEBI (LODR) Regulations and Listing Agreement provides, inter alia, that when it is proposed to increase the issued capital of a Company by allotment of further shares, such further shares shall be offered to the existing shareholders of the Company in the manner laid down in Section 62 unless the shareholders of the Company in Extra-ordinary general meeting decide otherwise.

The Resolution, if passed, will have the effect of allowing the Board to issue and allot Equity Shares to the Promoters, Promoter Groups and Strategic Investors. Since the proposed Special Resolution would result in issue of Equity Shares of the Company to the Strategic Investors of the Company in the manner laid down under Section 62 of the Companies Act, 2013, consent of the shareholders is being sought pursuant to the provisions of Section 42, 62 and all other applicable provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Equity Shares allotted would be listed on BSE. The issue and allotment would be subject to the availability of regulatory approvals, if any.

In terms of Regulation 73 of SEBI (ICDR) Regulations, 2009 ("Regulations"), the following disclosures are needed to be made in the Explanatory Statement to the Notice of the Extra-Ordinary General Meeting:

i. The Objects of the issue through preferential offer:

To reduce cost of borrowed funds, and for requirements of more working capital funds for the growth of its existing activities in order to respond to various opportunities for the further growth of the business by increase in customer base of the Company and acquisition of capital assets for the company, it is proposing to raise capital by allotment of shares on a preferential basis and said funds will also be utilised for general corporate purposes.

ii. The intention of the Promoters/Directors/Key Management Personnel to subscribe to the offer:

None of the promoters, directors or Key Management Personnel of the Company intends to apply/subscribe to the equity shares offered under the present preferential issue.

iii. Relevant Date:

The Relevant Date as per the Regulations for the determination of issue price of the equity shares pursuant to the aforesaid preferential allotment is fixed as April 23, 2018 i.e. the date falling 30 days prior to the date of this Extra-Ordinary General Meeting to approve the proposed preferential issue, in terms of Section 62 of the Companies Act, 2013.

iv. Pricing of Preferential Issue:

The equity shares will be allotted in accordance with the price determined in terms of Regulation 76 of the Regulations.

Since the Company is listed on BSE Limited, the trading volume of Equity Shares of the Company on stock exchange will be considered to determine the highest trading volume for computation of issue price.

As required under the Regulations, wherever it is required, the Company shall re-compute the issue price in accordance with the Regulations. Further, if the amount payable on account of the re-computation of issue price is not paid by the proposed allottees, within the time stipulated under the Regulations, the Equity Shares allotted to Promoters, Promoter Groups and Strategic Investors shall continue to be locked in till the time such amounts are paid by them.

v. Identity of the proposed allottees:

The identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed allottee is as follows:

Identity of Proposed Allottees	Ultimate Beneficial Owner	Category	Pre-Issue Holding	No of Equity Shares To Be Allotted	Issue Price (INR) Of Equity Shares	Post-Issue Holding	% Post-Issue Holding
Patel Vinodchandra Kantilal HUF	Patel Vinodchandra Kantilal HUF	Non - Promoter	1,56,250	1,00,000	Rs. 34/-	2,56,250	0.6478
Bhavesh R Patel HUF	Bhavesh R Patel HUF	Non - Promoter	13,500	30,000	Rs. 34/-	43,500	0.1099
Ashwinbhai Prahladbhai Patel	Ashwinbhai Prahladbhai Patel	Non - Promoter	0	20,000	Rs. 34/-	20,000	0.0506
Kundanben Ashwinbhai Patel	Kundanben Ashwinbhai Patel	Non - Promoter	0	20,000	Rs. 34/-	20,000	0.0506
Aditya Ashvinbhai Patel	Aditya Ashvinbhai Patel	Non - Promoter	0	20,000	Rs. 34/-	20,000	0.0506
Jay Ashwin Patel	Jay Ashwin Patel	Non - Promoter	0	20,000	Rs. 34/-	20,000	0.0506
Kalpesh Bhogilal Patel HUF	Kalpesh Bhogilal Patel HUF	Non - Promoter	0	20,000	Rs. 34/-	20,000	0.0506
Kalpesh Bhogilal Patel	Kalpesh Bhogilal Patel	Non - Promoter	0	20,000	Rs. 34/-	20,000	0.0506
Vanisha Kalpeshbhai Patel	Vanisha Kalpeshbhai Patel	Non - Promoter	0	20,000	Rs. 34/-	20,000	0.0506
Patel Mitil Arvindkumar	Patel Mitil Arvindkumar	Non - Promoter	0	20,000	Rs. 34/-	20,000	0.0506
Vandanaben J Patel	Vandanaben J Patel	Non - Promoter	0	10,000	Rs. 34/-	10,000	0.025
Mayaben Manuprasad Vyas	Mayaben Manuprasad Vyas	Non - Promoter	0	10,000	Rs. 34/-	10,000	0.025

vi. Particulars of the Proposed Allottee:

The proposed allottee, Promoters, Promoter Groups and Strategic Investors as disclosed in the table shown above in para V.

vii. Shareholding Pattern pre and post preferential offer:

The present shareholding pattern and the shareholding pattern assuming full allotment of equity shares are given below:

Sr. No.	Category	Pre Issue		Post Issue	
		No. of Shares held	% of share holding	No. of Shares held	% of share holding
A	Promoters' holding :				
	1 Indian :				
	Individual	15189255	38.7042	15189255	38.4008
	Bodies Corporate	0	0	0	0
	Sub Total	15189255	38.7042	15189255	38.4008
	2 Foreign Promoters	0	0	0	0
	Sub Total (A)	15189255	38.7042	15189255	38.4008
B	Non-Promoters' holding :				
	1 Institutional Investors	0	0	0	0
	2 Non-Institution :				
	Private Corporate Bodies	288974	0.7363	288974	0.7306
	Directors and Relatives	0	0	0	0
	Indian Public (Including HUF)	20999715	53.5100	21309715	53.8743
	Others (Including NRIs)	2766556	7.0495	2766556	6.9943
	Sub Total(B)	24055245	61.2958	24365245	61.5992
	GRAND TOTAL	39244500	100.0000	39554500	100.0000

viii. Proposed time within which the allotment shall be completed:

As required under Chapter VII of the Regulations, the Company shall complete the allotment of equity shares as aforesaid on or before the expiry of 15 days from the date of passing of the special resolution by the shareholders granting consent for preferential issue at the Extra-Ordinary General Meeting or in the event allotment of equity shares would require any approval(s) from any regulatory authority or the Central Government, within 15 (fifteen) days from the date of such approval(s), as the case may be.

ix. Change in control:

There shall be no change in management or control of the Company pursuant to the issue of equity shares.

x. Securities to be issued:

The resolution set out in the accompanying notice authorizes the Board to issue to the allottee, up to 3,10,000 Equity shares of face value of Re. 2/- each aggregating up to Rs. 1,05,40,000 (Rupees One Crore Five Lacs Forty Thousand only), in such manner and on such price, terms and conditions as may be determined by the Board in accordance with the provisions of Chapter VII of the Regulations.

xi. Auditors certificate:

The Statutory Auditor's certificate, as required under Regulation 73(2) of the Regulations will be made available for inspection at the Corporate Office of the Company between 11:00 a.m. and 1:00 p.m. on all working days (excluding Saturday and Sunday) up to the date of the meeting.

xii. Lock in period:

The proposed allotment shall be subject to lock-in as per requirements of the SEBI (ICDR) Regulations.

xiii. The Company has not made any preferential issue of securities during the current year:

As it is proposed to issue and allot the aforesaid securities on preferential allotment basis, special resolution is required to be approved by members pursuant to the provisions of Section 62 of the Companies Act, 2013, other applicable provisions of Companies Act, 2013 and Chapter VII of the Regulations. The Board of Directors believe that the proposed preferential issue and allotment of Equity Shares is in the best interest of the Company and its members. Your Directors, therefore, recommend the resolution for your approval.

None of the Directors, Key Managerial Persons (KMPs) of the Company or any relatives of such Director or KMPs, shall be considered to be concerned or interested in the proposed Resolutions.

As and when the Board does take a decision on matters on which it has the discretion, necessary disclosures will be made to the relevant stock exchanges on which the Equity Shares are listed under the provisions of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

All the documents referred to in the accompanying Notice and Statement Annexed thereto would be available for inspection without any fee by the members at the Corporate Office of the Company during 11:00 A.M. to 1:00 P.M on any working day (excluding Saturday and Sunday) up to the date of the meeting.

IN RESPECT OF RESOLUTIONS SET OUT AT ITEM NO. 2

PREFERENTIAL ISSUE OF WARRANTS

In order to strengthen its presence in the market, during the previous year(s), Super Crop Safe Limited ("Company") established the business activities with the some borrowed funds. To reduce cost of borrowed funds, and for requirements of more working capital funds for the growth of its existing activities in order to respond to various opportunities for the further growth of the business by increase in customer base of the Company and acquisition of capital assets for the company, it is proposing to raise capital by allotment of convertible Warrants on a preferential basis and said funds will also be utilised for general corporate purposes.

Consent of the shareholders is sought for issuing the convertible warrants as stated in the resolution to Promoters, Promoter Groups which shall result in issuance of up to 6, 90,000 Convertible warrants of the Company of Rs. 34/- (Rupees Thirty Four Only), on a preferential basis, resulting into aggregate investment of Rs. 2,34,60,000 (Rupees Two Crore Thirty Four Lakh Sixty Thousands only) to the Company in accordance with the terms and nature of the Equity Shares to be issued by the Company.

Section 62 of the Companies Act, 2013 and the provisions of the SEBI (LODR) Regulations and Listing Agreement provides, inter alia, that when it is proposed to increase the issued capital of a Company by allotment of further shares, such further shares shall be offered to the existing shareholders of the Company in the manner laid down in Section 62 unless the shareholders of the Company in Extra-Ordinary General Meeting decide otherwise.

The Resolution, if passed, will have the effect of allowing the Board to issue and allot Equity Shares to the Promoters, Promoter Groups and Strategic Investors. Since the proposed Special Resolution would result in issue of Equity Shares of the Company Promoters, Promoter Groups and Strategic Investors of the Company in the manner laid down under Section 62 of the Companies Act, 2013, consent of the shareholders is being sought pursuant to the provisions of Section 42, 62 and all other applicable provisions of the Companies Act, 2013 and the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

The Equity Shares allotted would be listed on BSE. The issue and allotment would be subject to the availability of regulatory approvals, if any.

In terms of Regulation 73 of SEBI (ICDR) Regulations, 2009 ("Regulations"), the following disclosures are needed to be made in the Explanatory Statement to the Notice of the Extra-Ordinary General Meeting:

Issue of 6,90,000 Warrants by way of a Preferential Issue to Promoters, at an issue price of Rs. 34/- (Rupees Thirty Four Only) per Warrant, subject to approval by the Members at the proposed Extra-Ordinary General Meeting.

The other disclosures in accordance with the Companies Act, 2013, the ICDR Regulations and the other applicable provisions of law, in relation to the Special Resolution set out in the accompanying Notice are as follows:

i. The Objects of the issue through preferential offer:

To reduce cost of borrowed funds, and for requirements of more working capital funds for the growth of its existing activities in order to respond to various opportunities for the further growth of the business by increase in customer base of the Company and acquisition of capital assets for the company, it is proposing to raise capital by allotment of shares on a preferential basis and said funds will also be utilised for general corporate purposes.

ii. The intention of the Promoters/Directors/Key Management Personnel to subscribe to the offer:

Mr. Nitin Ishwarbhai Patel, Promoter Group of the Company has proposed to subscribe, 5,90,000 Warrants under the Preferential Issue. Letter(s) of intent from the aforesaid proposed allottee agreeing to subscribe to the offer has been received. In the event, any of the Equity Shares remaining unsubscribed by the aforesaid proposed allottee, for any reason whatsoever, the same will be offered and allotted by the Board at its absolute discretion to any other person / entity / investor within the same category / class, on the same terms and conditions.

iii. Relevant Date:

Relevant date and pricing of the issue: In accordance with the provisions of SEBI ICDR Regulations, the "Relevant Date" for the purpose of calculating the price of Equity Shares shall be April 23, 2018, being the date 30 days prior to the date of this Extra-Ordinary General Meeting to be held on May 23, 2018. The price so calculated is Rs. 33.98 (Rupees Thirty Three and Paise Ninety Eight only) per Equity Share. The issue price of each Warrant is fixed at Rs. 34/- (Rupees Thirty Four only).

The Relevant Date as per the Regulations for the determination of issue price of the Warrant convertible into equity shares pursuant to the aforesaid preferential allotment is fixed as April 23, 2018 i.e. the date falling 30 days prior to the date of this Extra-Ordinary General Meeting to approve the proposed preferential issue, in terms of Section 62 of the Companies Act, 2013.

iv. Pricing of Preferential Issue:

The equity shares will be allotted in accordance with the price determined in terms of Regulation 76 of the Regulations.

Since the Company is listed on BSE Limited, the trading volume of Equity Shares of the Company on stock exchange will be considered to determine the highest trading volume for computation of issue price.

As required under the Regulations, wherever it is required, the Company shall re-compute the issue price in accordance with the Regulations. Further, if the amount payable on account of the re-computation of issue price is not paid by the proposed allottees, within the time stipulated under the Regulations, the Equity Shares allotted to Promoters, Promoter Groups and Strategic Investors shall continue to be locked in till the time such amounts are paid by them.

v. Identity of the proposed allottees:

The identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed allottee is as follows:

Identity of Proposed Allottees	Ultimate Beneficial Owner	Category	Pre-Issue Holding	No of Warrants Convertible in to Equity Shares to Be Allotted	Issue Price (INR) Of Equity Shares	Post-Issue Holding	% Post-Issue Holding
Nitin Ishwarbhai Patel	Nitin Ishwarbhai Patel	Promoter Group	14,69,000	5,90,000	Rs. 34/-	20,59,000	5.1162
Patel Shital Vinod	Patel Shital Vinod	Non - Promoter	80,000	1,00,000	Rs. 34/-	1,80,000	0.4473

vi. Particulars of the Proposed Allottee:

The proposed allottee, Promoters, Promoter Groups and Strategic Investor as disclosed in the table shown above in para V.

vii. Shareholding Pattern pre and post preferential offer:

The present shareholding pattern and the shareholding pattern assuming full allotment of equity shares are given below:

Sr. No.	Category	Pre Issue		Post Issue	
		No. of Shares held	% of share holding	No. of Shares held	% of share holding
A	Promoters' holding :				
	1 Indian :				
	Individual	15189255	38.7042	15779255	39.2085
	Bodies Corporate	0	0	0	0
	Sub Total	15189255	38.7042	15779255	39.2085
	2 Foreign Promoters	0	0	0	0
	Sub Total (A)	15189255	38.7042	15779255	39.2085
B	Non-Promoters' holding :				
	1 Institutional Investors	0	0	0	0
	2 Non-Institution :				
	Private Corporate Bodies	288974	0.7363	288974	0.7180
	Directors and Relatives	0	0	0	0
	Indian Public (Including HUF)	20999715	53.5100	21409715	53.1991
	Others (Including NRIs)	2766556	7.0495	2766556	6.8744
	Sub Total(B)	24055245	61.2958	24465245	60.7915
	GRAND TOTAL	39244500	100.0000	40244500	100.0000

viii. Proposed time within which the allotment shall be completed:

As required under Chapter VII of the Regulations, the Company shall complete the allotment of Warrant convertible into equity shares as aforesaid on or before the expiry of 15 days from the date of passing of the special resolution by the shareholders granting consent for preferential issue at the Extra-Ordinary General Meeting or in the event allotment of Warrant convertible into equity shares would require any approval(s) from any regulatory authority or the Central Government, within 15 (fifteen) days from the date of such approval(s), as the case may be.

ix. Change in control:

There shall be no change in management or control of the Company pursuant to the issue of equity shares.

x. Securities to be issued:

The resolution set out in the accompanying notice authorizes the Board to issue to the allottee, up to 6,90,000 Equity shares of face value of Re. 2/- each aggregating up to Rs. 2,34,60,000 (Rupees Two Crore Thirty Four Lakh Sixty Thousands only), in such manner and on such price, terms and conditions as may be determined by the Board in accordance with the provisions of Chapter VII of the Regulations.

xi. Auditors certificate:

The Statutory Auditor's certificate, as required under Regulation 73(2) of the Regulations will be made available for inspection at the Corporate Office of the Company between 11:00 a.m. and 1:00 p.m. on all working days (excluding Saturday and Sunday) up to the date of the meeting.

xii. Lock in period:

The proposed allotment shall be subject to lock-in as per requirements of the SEBI (ICDR) Regulations.

xiii. General:

- i) An amount equivalent to 25 per cent of the issue price of the Equity Shares shall be payable at the time of subscription of Warrants.
 - ii) The warrant holders shall, on the date of allotment pay an amount equivalent to at least 25% of the total consideration per warrant and the balance of the Issue Price shall be payable by the warrant holder(s) upon exercise of the entitlement attached to Warrant(s) to subscribe for Equity Share(s). The amount paid against Warrants shall be adjusted / set off against the Issue Price payable for the resultant Equity Shares. However in case of early conversion of the warrants at any time before the expiry of 18 months, entire amount of value of warrant should have been paid up fully.
 - iii) The holder of Warrants will be entitled to apply for and be allotted, in one or more tranches, 1 (one) Equity Share of the Company per warrant at any time after the date of allotment.
 - iv) In the event of entitlement attached to Warrants to subscribe for Equity Shares is not exercised within the period as mentioned above, the same shall lapse and the amount paid on the Warrants shall stand forfeited.
 - v) Upon receipt of the payment as above, the Board (or a Committee thereof) shall allot one Equity Share per warrant by appropriating towards Equity Share capital and the balance amount paid against each warrant, towards the securities premium.
 - vi) The warrant holders shall also be entitled to any future issue of bonus / rights, if any, of Equity Shares or warrants convertible into Equity Shares or such other securities by the Company, in the same proportion and manner as any other shareholders of the Company for the time being and the Company shall reserve proportion of such entitlement for the warrant holders.
 - vii) The warrant by itself does not give to the holder(s) thereof any rights of the shareholders of the Company.
 - viii) The Equity Shares to be issued and allotted by the Company on exercise of the Warrants in the manner aforesaid shall be in dematerialised form and subject to the Memorandum and Articles of Association of the Company and shall rank pari-passu in all respects including dividend, with the then existing Equity Shares of the Company and be listed on stock exchanges where the Equity Shares of the Company are listed.
- xiv.** The Company undertakes that if required, the price shall be recomputed in terms of the provision of the ICDR Regulations. If the amount payable upon the re-computation is not paid within the stipulated time as mentioned in the ICDR Regulations, the specified securities shall continue to be locked in till such amount is paid by the allottee.

The Board at its meeting held on April 17, 2018 has approved the issue and allotment of Equity Shares / Warrants on preferential basis in the manner stated hereinabove.

Pursuant to the provisions of Section 62 of the Companies Act, 2013 and Regulation 72(1)(a) of the ICDR Regulations, the above Preferential Issue requires approval of its shareholders by way of a Special Resolution. The Board, therefore, recommends the above mentioned resolution to be passed as a Special Resolution.

Mr. Nitin Ishwarbhai Patel, Executive Director, along with his relatives being Promoters of the Company may be deemed to be concerned or interested in the proposed Resolution. Save and except the above, none of the other Directors, Key Managerial Persons (KMPs) of the Company or any relatives of such Director or KMPs, are in any way concerned or interested financially or otherwise in the proposed Resolution.

xv. The Company has not made any preferential issue of securities during the current year.

As it is proposed to issue and allot the aforesaid securities on preferential allotment basis, special resolution is required to be approved by members pursuant to the provisions of Section 62 of the Companies Act, 2013, other applicable provisions of Companies Act, 2013 and Chapter VII of the Regulations. The Board of Directors believe that the proposed preferential issue and allotment of Equity Shares is in the best interest of the Company and its members. Your Directors, therefore, recommend the resolution for your approval.

None of the Directors, Key Managerial Persons (KMPs) of the Company or any relatives of such Director or KMPs, shall be considered to be concerned or interested in the proposed Resolutions.

As and when the Board does take a decision on matters on which it has the discretion, necessary disclosures will be made to the relevant stock exchanges on which the Equity Shares are listed under the provisions of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

All the documents referred to in the accompanying Notice and Statement Annexed thereto would be available for inspection without any fee by the members at the Corporate Office of the Company during 11:00 A.M. to 1:00 P.M on any working day (excluding Saturday and Sunday) up to the date of the meeting.

Place: Ahmedabad

Date: April 17, 2018

**By order of the Board of Directors
For SUPER CROP SAFE LIMITED**

**Hiral Manharbhai Patel
Company Secretary**

Route Map to the EGM Venue

Form No. MGT-12
Polling Paper
[Pursuant to section 109(5) of the Companies Act, 2013 and
Rule 21(1)(c) of the Companies (Management and Administration) Rules, 2014]
Name of the Company: SUPER CROP SAFE LIMITED

Regd. Office: C-1/290, GIDC Estate, Phase I, Naroda, Ahmedabad 382 330
Tel. No. : 079-22823907, Website: www.supercropsafe.com, CIN: L24231GJ1987PLC009392

Extra-Ordinary General Meeting of the Company held on Wednesday, 23rd May, 2018 at 11.00 a.m. at the Registered Office of the Company at C-1/290, GIDC Estate, Phase I, Naroda, Ahmedabad 382 330.

BALLOT FORM

Sr. No.	Particulars	Details
1	Name of the First named Shareholder (In Block Letters)	
2	Postal address	
3	Registered folio No./ *Client ID No. (*applicable to investors holding shares in dematerialized form)	
4	Class of Share/ Equity Shares	

I hereby exercise my vote in respect of Special resolution enumerated below by recording my assent or dissent to the said resolution in the following manner:

ITEM No.	Resolutions	No. of Shares held by me	I assent to the Resolution	I dissent from the Resolution
1.	Preferential Issue and Allotment of Equity Shares.			
2.	Preferential Issue and Allotment of Convertible Warrants.			

Place:
Date :

Signature of the Shareholder

Note: Please read the instructions carefully before exercising your vote.

INSTRUCTIONS:

- 1) This Ballot Form is provided for the benefit of members who do not have access to e-voting facility.
- 2) A member can opt for only one mode of voting i.e. either through e-voting or by ballot. If a member casts vote by both modes, then voting done through e-voting shall prevail and ballot shall be treated as invalid.
- 3) For detailed instructions on e-voting, please refer to the notes appended to the notice of the EGM.
- 4) The scrutinizer will collate the votes downloaded from the e-voting system and votes cast through ballot to declare the final result for each of the resolutions forming a part of the notice of the EGM.

Process and manner for Members opting to vote by using the Ballot Form:

- 1) Please complete and sign the Ballot Form (no other form or photocopy thereof is permitted) and send it so as to reach the scrutinizer Mr. Ashish Doshi, of M/s SPANJ & Associates, Practising Company Secretary, (Membership No. 3544) at the Registered Office of the Company on or before the date of the EGM. Alternatively, the Ballot can also be deposited in the box to be made available at the venue during the EGM.
- 2) The Ballot Form should be signed by the member as per the specimen signature registered with the Company / Depositories. In case of Joint holding, the form should be completed and signed by the first named member and in his / her absence, by the next named joint holder. A Power Of Attorney (POA) holder may vote on behalf of a member, mentioning the registration no. of POA registered with the Company or enclosing an attested copy of POA.
- 3) In case the shares are held by companies, trusts, societies, etc. the duly completed Ballot Form should be accompanied by a certified true copy of the relevant Board Resolution / Authorization.
- 4) Votes should be cast in case of each resolution, either in favour or against by putting the tick (✓) mark in the column provided in the ballot.
- 5) The voting rights of shareholders shall be in proportion of the shares held by them in the paid up equity share capital of the Company as on 16th May, 2018 as per the register of members of the Company.
- 6) A member may request for a duplicate Ballot Form, if so required.
- 7) Unsigned, incomplete, improperly or incorrectly tick marked Ballot Forms will be rejected. A form will also be rejected if it is received torn, defaced or mutilated to an extent which makes it difficult for the scrutinizer to identify either the member or as to whether votes are in favour or against or if signature cannot be verified.
- 8) The decision of the scrutinizer on the validity of the Ballot Form and any other related matter shall be final.
- 9) The results declared along with the Scrutinizer's report, shall be placed on the Company's website: www.supercropsafe.com within two working days of the passing of the resolutions at the EGM of the Company to be held on 23rd May, 2018, and shall be communicated to BSE Limited, where the shares of the Company are listed.

SUPER CROP SAFE LIMITED

Registered Office: C-1/290, G.I.D.C. Estate, Phase - I, Naroda, Ahmedabad-382 330.

FORM No. MGT-11 - PROXY FORM

[(Pursuant to Section 105(6) of the Companies Act, 2013 and Rule 19(3) of the
(Companies Management and Administration) Rules, 2014]

Name of the Member(s): _____

Registered Address: _____

E-mail ID: _____

Folio No./Client ID No. : _____

I/We, being a Member/Member[s] holding _____ shares of the Super Crop Safe Limited, hereby appoint:

1. Name _____ E- mail ID _____

Address _____ Signature _____ or failing him/her

2. Name _____ E- mail ID _____

Address _____ Signature _____

as my / our Proxy to attend, vote on a [poll] for me / us and on my / our behalf at the Extra Ordinary General Meeting of the Company, to be held on Wednesday, 23rd May, 2018 at 11.00 a.m. at the Registered Office of the Company at C-1/290, GIDC Estate, Phase I, Naroda, Ahmedabad 382 330 and at any adjournment thereof in respect of such Resolutions as are indicated below:

Sr. No.	Resolutions	For	Against
1.	Preferential Issue and Allotment of Equity Shares.		
2.	Preferential Issue and Allotment of Convertible Warrants.		

Signed this _____ day of _____ 2018

Signature of shareholder _____

Signature of Proxy holder[s] _____

Affix
Re. 1/-
Revenue
Stamp

Signature(s) Shareholder(s)

Note: This form of Proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.

SUPER CROP SAFE LIMITED

Registered Office: C-1/290, G.I.D.C. Estate, Phase - I, Naroda, Ahmedabad-382 330.

ATTENDANCE SLIP

(To be handed over, duly filled in, at the entrance of the Meeting Place)

Name of the attending Member/Proxy (in block letters)

:

Member's Folio No.

:

No. of Shares held

:

Date of EGM

: 23rd May, 2018

Place

: C-1/290, GIDC Estate, Phase-1 Naroda, Ahmedabad - 382 330.

Time

: 11.00 A.M.

I hereby record my presence at the Extra Ordinary General Meeting on 23rd May, 2018.

Date:

Member's/Proxy's Signature

If undelivered please return to :

SUPER CROP SAFE LIMITED

CIN: L24231GJ1987PLC009392

Registered Office : C-1/290, G.I.D.C. Estate, Phase - I, Naroda, Ahmedabad-382 330.

Tel. No. : 079-22823907, **Website:** www.supercropsafe.com