



OM INFRA LIMITED

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Dear Sir,

With reference to the SEBI CIRCULAR SEBI/HO/DDHS/CIR/P/2018/144 DATED AS ON 26th November, 2018 in respect of raising of funds by issuance of debt securities by Large Corporate and disclosure and compliances thereof by such Large Corporate.

In this regard, we hereby confirm that our company "OM INFRA LIMITED" is not falling under the category of "Large Corporate" as per the criteria given under the Para 2.2 of the above said circular.

Kindly take the same in your records

Thanking You

For OM INFRA LIMITED


Reena Jain
Company Secretary