

NEW MARKETS ADVISORY LIMITED

Regd. Office: G2 & G3, Samarpan Complex, Next to Mirador Hotel, Chakala, Andheri East, Mumbai – 400 099
Email ID: newmarkets@ymail.com CIN: L74120MH1982PLC028648, Mobile: 9112181032

Date: July 02, 2025

To,
BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400001

Ref: Scrip Code: 508867

Sub: Outcome of Board Meeting held on July 02, 2025

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e., Wednesday, July 02, 2025, has inter alia considered and approved the following matters:

1. Raising of Funds through Preferential Issue:

The Board discussed and approved the proposal to raise funds by way of issue of **0% Convertible Equity Warrants on a preferential basis**, which was pending from the previous Board Meeting held on April 24, 2025. The terms are as follows:

- Each warrant shall be convertible into one equity share of face value ₹10/- each, at par, in accordance with the pricing formula prescribed under Regulation 164 of Chapter V of SEBI (ICDR) Regulations, 2018.
- The Non-Promoter allottees shall, on the date of allotment of warrants, pay an amount equivalent to **25% of the total consideration per warrant**.
- The balance **75% shall be payable at the time of allotment** of equity shares upon exercise of the option attached to the warrant.

List of Proposed Allottees:

Sr. No.	Name of Proposed Allottee	Category	No. of Warrants	No. of Equity Shares
1	Nisha Hasmukh Panchal	Non-Promoter	250,000	250,000
2	Chaitali Kalpataru Shah	Non-Promoter	250,000	250,000
3	Anjana Hardik Shah	Non-Promoter	250,000	250,000
4	Mamta Securities Private Limited	Non-Promoter	1,000,000	1,000,000
5	Spring Trade Mercantile Private Limited	Non-Promoter	500,000	500,000
6	Chhaya Gaurang Shah	Non-Promoter	1,000,000	1,000,000

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Sr. No.	Name of Proposed Allottee	Category	No. of Warrants	No. of Equity Shares
7	Anita Ganesh Devmane	Non-Promoter	150,000	150,000
8	Ramesh Jain	Non-Promoter	150,000	150,000
9	Saroj Jain	Non-Promoter	100,000	100,000
10	Lalit Jain	Non-Promoter	150,000	150,000
11	Kalpana Jain	Non-Promoter	100,000	100,000
12	Purshottam R. Bohra	Non-Promoter	250,000	250,000
13	Purshottam R. Bohra HUF	Non-Promoter	200,000	200,000
14	Manish Parasmal Gulechha	Non-Promoter	400,000	400,000
15	Divya Rajendrabhai Sethia	Non-Promoter	200,000	200,000
16	Rupal Nahata	Non-Promoter	200,000	200,000
17	Manish Nahata	Non-Promoter	200,000	200,000
18	Prakash Bhoorchand Shah	Non-Promoter	1,800,000	1,800,000
19	Susheela Hariprasad Gupta	Non-Promoter	250,000	250,000
20	Hariprasad Sukhari Gupta	Non-Promoter	250,000	250,000
21	Divya Gulechha	Non-Promoter	350,000	350,000
22	Plutus Capital Management LLP	Non-Promoter	1,000,000	1,000,000
	Total		9,000,000	9,000,000

2. Appointment of Director:

The Board has not yet finalized the appointment of a new Independent Director.

3. 43rd Annual General Meeting:

The 43rd Annual General Meeting of the Company will be held on **Thursday, July 31, 2025 at 3:00 P.M.** at the registered office of the Company:

G2 & G3 Samarpan Complex, Next To Mirador Hotel, Opp. Satam Wadi, Chakala, Andheri East, Mumbai - 400099.

4. Director's Report:

The Board approved the **Director's Report** for the financial year ended **March 31, 2025**, along with its annexures.

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5. Notice of the 43rd AGM:

The Board approved the **Notice** of the 43rd Annual General Meeting to be held on Thursday, July 31, 2025 at 3:00 p.m.

The Board Meeting commenced at **03:30 P.M.** and concluded at **4:35 P.M.**

You are requested to kindly take the above information on record.

Thanking you,

Yours Faithfully,

For & on behalf of the Board of Directors
New Markets Advisory Limited

Kishore Kanhiyalal Jain
Director
DIN: 02385072