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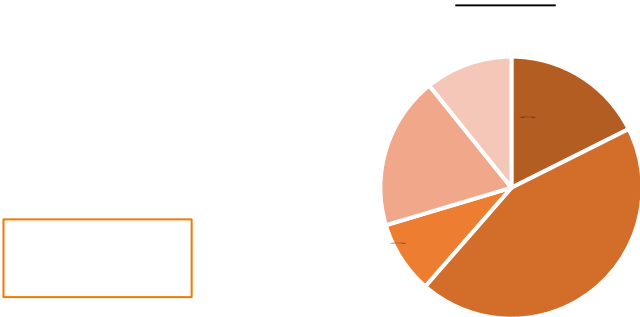
Q			Y-o-Y		Q-o-Q	
			30.7%		12.8%	
			-11.8%		-8.5%	
EBITDA Margins (%)	18.8%	27.9%		23.2%		25.0%
			-9.6%		-4.8%	
PAT Margins (%)	12.8%	18.6%		15.2%		16.6%

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Q			Y-o-Y		Q-o-Q	
			24%		4%	
			25%		7%	
			21%		6%	
			16%		-2%	
			-30%		-7%	

			Y-o-Y		Q-o-Q	
			11.9%		16.8%	
			-24.4%		-3.2%	
Q						
			29.3%		0.7%	
			-14.2%		48.4%	
			45.1%		8.7%	
		—	16.0%	—	4.6%	



Q			Y-o-Y		Q-o-Q	
			-30%		-15%	

Commenting on the Results, Mr Brij Bhushan Agarwal, Vice Chairman & Managing Director said

“We are happy to have delivered a strong performance in our first year since listing and are proud to see the momentum continue as we begin a new financial year. Despite facing multiple headwinds across supply chains and macro concerns due to ongoing geopolitical tensions we have delivered double digit topline growth.

SMEEL has delivered both sequential and year on year growth in our steel product volumes even though volatile commodity prices coupled with regulatory changes have created a challenging operating environment. This reinforces our trust in our strong business model which continues to generate healthy cash flows. We are glad to report that our recent foray into aluminum products has immediately gained traction and recorded 1,500 tonnes of volumes in its first operational quarter. We have declared an interim dividend of Rs 1.80 per share in the quarter. We are in a robust position to fund and execute our ambitious capex plans while rewarding our stakeholders for their unwavering support to our business. ”



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