SHARAT INDUSTRIES LIMITED

CIN - L05005AP1990PLC011276
Regd. Off. : Feed Plant, Hatchery & Farm
Venkanna Palem Village, T.P. Gudur Mandal, Nellore - 524 002, Nellore Dist, A.P.
Processing Plant : Mahalakshmipuram Village, T.P. Gudur Mandal, Nellore - 524 002, Nellore Dist, A.P.
E-mail : accounts@sharatindustries.com, Website : www.sharatindustries.com

02nd September 2025

To
BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 519397

Dear Sir / Madam,

Sub.: Outcome of the Meeting of Board of Directors ("Board") of Sharat Industries Limited ("the Company") on Tuesday, 02nd September 2025

In line with requirement with the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 this to inform you that the Board of Directors of the Company at their meeting held today i.e., 02nd September 2025 inter-alia had considered the following matters:

1. After detailed deliberations, the Board decided to **defer the below items** for consideration at a later stage in view of the requirement for further evaluation of the funding requirements and timing of capital infusion, and for aligning the proposals with the Company's overall business and growth strategy:
   i. By issue of equity shares through preferential issue.
   ii. By warrants convertible into equity shares through preferential issue.
   iii. By issuance of equity shares upon swap of shares of Katyayini Aquatech Private Limited on preferential basis.

2. Approved the forfeiture of 2,41,174 partly paid-up equity shares of the face value of ₹ 10/- each and paid-up value of ₹ 2.50/- per share on which the first and final call amount has not been received. The Board also took note of the List of shareholders who have failed to make payment of the outstanding call money.

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3. Based on the recommendation of the Nomination and Remuneration Committee, approved the re-appointment of Mr. Harihar Venkata Muthyam (DIN: 08160011) as a Non-Executive Independent Director of the Company for a second term of five consecutive year subject to the approval of Shareholders in 35th Annual General Meeting.

4. Based on the recommendation of the Nomination and Remuneration Committee, approved the re-appointment of Mr. Prasad Reddy Sabbella (DIN: 00069094) as a Managing Director of the Company for a period of five consecutive years from 01st April 2026 to 31st March 2031 (remuneration for a period of three consecutive form 01st April 2026 to 31st March 2029) subject to the approval of Shareholders in 35th Annual General Meeting.

5. Based on the recommendation of the Nomination and Remuneration Committee, approved the re-appointment of Mr. Sharat Reddy Sabbella (DIN: 02929724) as a Whole-Time Director of the Company for a period of five consecutive years from 01st April 2026 to 31st March 2031 (remuneration for a period of three consecutive form 01st April 2026 to 31st March 2029) subject to the approval of Shareholders in 35th Annual General Meeting.

6. Increase in the authorized share capital from ₹ 50,00,00,000 (Rupess Fifty Crore only) to ₹ 60,00,00,000 (Rupees Sixty Crore only) divided into equity shares of ₹ 10 each and the consequent alteration of Memorandum of Association of the Company, subject to the approval of Shareholders in the 35th Annual General Meeting.

7. Based on the recommendation of Audit Committee, approved the appointment of M/s. BP & Associates, Practicing Company Secretaries, as Secretarial Auditors of the Company for a period of five consecutive years commencing from FY 2025-26 till FY

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2029-30, subject to approval of shareholders in 35th Annual General Meeting.

8. pursuant to Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 fixed the record date on Friday, 19th September 2025 for the purpose of final dividend for the financial year ended 31st March 2025 and the closure of register of members and share transfer books commencing from 20th September 2025 to 27th September 2025 (both days inclusive) for taking record of the Members of the Company for the purpose of 35th AGM.

9. The 35th Annual General Meeting of the members of the Company will be held on Saturday, 27th September 2025 through Video Conferencing/ Other Audio Visuals Means.

The requisite disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 and in terms of SEBI Circular vide SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023 and SEBI Circular vide SEBI/HO/CFD/PoD2/CIR/P/0155 11th November 2024 are enclosed as Annexures.

The Board meeting commenced at 11:00 AM and concluded at 13:00 PM.

This is for your information and records. Kindly acknowledge the receipt of the same

Thanking You,

For **SHARAT INDUSTRIES LIMITED**

GANESAN NILAKANATAN
Digitally signed by GANESAN NILAKANATAN
Date: 2025.09.02 13:04:23 +05'30'

N. GANESAN
COMPANY SECRETARY & COMPLIANCE OFFICER

Corporate Off. : Flat No. 4, 3rd Floor, Pallavi Apartments,
No. 57/11, Old No. 29/TF4, 1st Main Road,
HDFC Bank Compound, R.A.Puram, CHENNAI - 600 028.
Contact No. : 044-24347867 / 24357868,
E-mail : chennai@sharatindustries.com

Nellore Off. : 16-6-143, Opp. Manasa Apartment,
Srinivasa Agraharam, Nellore - 524 001.
Tel. No. : 0861 - 2331727
E-mail : hrd@sharatindustries.com

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ANNEXURE

Information required under Regulation 30 of SEBI (LODR) Regulations, 2015 and in terms of SEBI Circular vide SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023 and SEBI Circular vide SEBI/HO/CFD/PoD2/CIR/P/0155 11th November 2024

Details of the Directors proposed to be re-appointed at the ensuing 35th AGM of the Company:

Disclosure Requirements	**Details of the Directors proposed to be re-appointed at the ensuing 35th AGM of the Company**		
Name of Director	Mr. Harihar Venkata Muthyam (DIN: 08160011)	Mr. Prasad Reddy Sabbella (DIN: 00069094)	Mr. Sharat Reddy Sabbella (DIN:02929724)
Category	Non-Executive Independent Director	Managing Director	Whole-Time Director
Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Re-appointment for 02nd Term of five consecutive years as an Independent Director of the Company with effect from 28th September 2025 and accordingly seeking approval from the shareholders at the ensuing 35th Annual General Meeting	Re-appointment for a period of five consecutive years as Managing Director of the Company with effect from 01st April 2026 and (Remuneration for period of three years with effect from 01st April 2026) accordingly seeking approval from the shareholders at the ensuing 35th Annual General Meeting.	Re-appointment for a period of five consecutive years as Whole-Time Director of the Company with effect from 01st April 2026 and (Remuneration for period of three years with effect from 01st April 2026) accordingly seeking approval from the shareholders at the ensuing 35th Annual General Meeting.

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Date of appointment & terms of appointment	Re-appointment for second term of five consecutive years with effect from 28th September 2025 to 27th September 2030 subject to approval of Shareholders	Re-appointment for a period of period of five consecutive years with effect from 01st April 2026 to 31st March 2031 subject to approval of Shareholders	Re-appointment for a period of period of five consecutive years with effect from 01st April 2026 to 31st March 2031 subject to approval of Shareholders
Brief Profile	He specialize in the field of Risk analyst. At Sharat Industries Limited he is member in Audit Committee, Nomination and Remuneration Committee and Stakeholder Relationship Committee.	He is the founder of Sharat Industries and a pioneer in the sea food sector.	He has a deep expertise in operations of the Company, marketing and has played a key role in transforming traditional aquaculture business into future focused, technology led sea food enterprises.
Relationship between Directors	Mr. Harihar Venkata Muthyam is not related to any Directors of the Company.	Mr. Prasad Reddy Sabbella is father of Mr. Sharat Reddy Sabbella Whole Time Director	Mr. Sharat Reddy Sabbella is the son of Mr. Prasad Reddy Sabbella Managing Director.

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Information as required pursuant to Circular No. LIST/COMP/14/2018- 19 issued by BSE Limited dated 20th June 2018,	Mr. Mr. Harihar Venkata Muthyam is not debarred from holding the office of director by virtue of any SEBI Order or any other such authority.	Mr. Prasad Reddy Sabballa is not debarred from holding the office of director by virtue of any SEBI Order or any other such authority.	Mr. Sharat Reddy Sabbella is not debarred from holding the office of director by virtue of any SEBI Order or any other such authority.

Appointment of M/s. BP & Associates, Company Secretaries as Secretarial Auditors of the Company

S.No	Particulars	Details
1.	Name of the as Secretarial Auditor	M/s. BP & Associates, Practicing Company Secretaries [Firm Registration No: P2015TN040200 & Preer Review Certificate No :7014/2015]
2	Reason for Change Viz., Appointment, ~~Resignation, removal, death or otherwise;~~	**Appointment**: to Comply with the Companies Act, 2013 and the requirements under SEBI (LODR) Regulations, 2015
3	Date of Appointment & terms of appointment	The Board at its meeting held on 02nd September 2025, approved the appointment of M/s. BP & Associates, Practicing Company Secretaries, as Secretarial Auditors of the Company for a period of five consecutive years commencing from FY 2025-26 till FY 2029-30, subject to approval of shareholders of the Company at 35th Annual General Meeting.

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4	Brief Profile	The firm is providing various professional services over two decades in the field of Corporate Law, Capital Markets & Securities Laws, Foreign Investment & Exchange Control, NBFC Advisory, Intellectual Property Rights, Mergers & Acquisitions, Corporate Legal Compliance, Audit & Assurance, Due Diligence, Business Startup, Corporate Litigation, and Obtaining Regulatory Approvals & Appearance, etc.
5	Relationships between Directors inter-se	None

Amendments to be made in the Memorandum of Association of the Company

S.No	**Before Amendment**	**After Amendment (Subject to the approval of Shareholder)**
1	Clause V The Authorised share capital of the Company is Rs.50,00,00,000/- (Rupees Fifty Crores Only) divided into 5,00,00,000 (Five Crores Shares) of Rs. 10/- (Rupees Ten) each.	Clause V The Authorised share capital of the Company is ₹ 60,00,00,000/- (Rupees Sixty Crores Only) divided into 6,00,00,000 (Six Crore Shares) of ₹. 10/- (Rupees Ten) each.