Nestlé India Limited

(CIN: L15202DL1959PLC003786) Nestlé House Jacaranda Marg 'M'Block, DLF City, Phase – II Gurugram – 122002, Haryana Phone 0124 - 3940000 E-mail: investor@in.nestle.com



BSE Limited (BSE)

Website www.nestle.in

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

BSE Scrip Code: 500790

PKR:SG:JK: 65:2025-26 2nd October 2025 National Stock Exchange of India Limited (NSE)

Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051

NSE Symbol: NESTLEIND

Subject: Newspaper advertisement – Notice to the shareholders for transfer of equity shares of the Company

Dear Madam/ Sir,

Please find enclosed copy of newspaper advertisement published in the columns of English Daily "Financial Express" Delhi and Mumbai editions on 2nd October 2025, requesting them to claim their unpaid / unclaimed dividend(s) to avoid transfer of equity shares of the Company to the designated demat account of Investor Education and Protection Fund (IEPF) Authority. The same is also being uploaded on the Company's website at www.nestle.in.

This is for your information and record.

Thanking you, Yours truly, **NESTLÉ INDIA LIMITED**

PRAMOD KUMAR RAI
COMPANY SECRETARY AND COMPLIANCE OFFICER

Encl.: as above

FINANCIAL EXPRESS

MSP for winter crops hiked by up to 10%

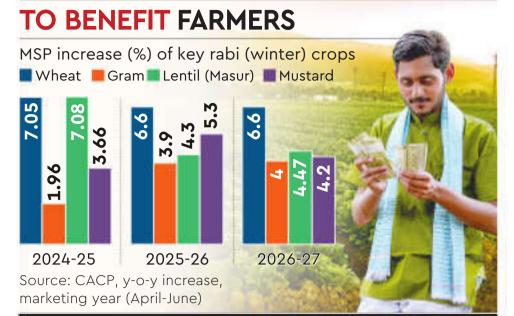
Support price for wheat, a key rabi crop, up 6.6%

New Delhi, October 1

Wednesday announced annual hikes in the range of 4-10% in the minimum support prices (MSP) for the winter-sown crops for the marketing season 2026-27 (April-June).

The MSP of wheat, the key rabi crop, has been raised by 6.6% to ₹2,585/quintal for similar to the hike in remunerative price for the cereal in the

In the 2024-25 marketing year, the wheat MSP was hiked



by 7.05% to ₹2,275/quintal on year, the steepest rate ever.

Officials said the hike in the MSP of wheat is significant as it is the second largest crop after paddy in terms of area under cultivation.

The government has set a

record wheat production target of 119 million tonnes (MT) for the 2025-26 crop year (July-June), as against the esti-

mated record output of 117.5

MT for 2024-25 crop year.

"The expected margin over All-India weighted average

expanded to 31 million hectare

from

The government has set a

cost of production is 109% for wheat, mustard (93%), lentil (89%), gram (59%), barley (58%) and safflower (50%)," according to an official statement. From 2018-19, a new policy of 50% profits over computed cost of production was adopted which resulted in MSP hikes for rabi crops in the range of 5-7.6%.

The MSP for gram has been increased by 4% to ₹5.875/quintal in 2026-27 marketing year, from the current MSP of ₹5,650/quintal.

Gram has around 50% share in the country's pulses output and biggest pulse crop in terms of area. In the 2024-25 crop year, the area under gram was recorded at 9.9 MH, while the output in 2024-25 crop year was at a record

Govt hikes DA by 3%

instalment of

11.53 MT.

THE CABINET APPROVED the release of an additional 3% dearness allowance (DA) to central government employees and dearness relief (DR) to pensioners from July 1, to compensate against price rise. The combined impact on the exchequer on account of an increase in both DAand DR would be ₹10,083.96 crore per annum. This will benefit about 4.92 million central

lion pensioners. -FE BUREAU

Jet fuel price jumps 3%

increased by

₹15.50 per

NORTHERN RAILWAY

e-Tender Notice

Sr. Divisional Electrical Engineer/Traction Distribution, DRM's Office

State Entry Road, New Delhi for & on behalf of President of India, invites

Serving Customers With A Smile

Outsourcing of PSI maintenance activities of 25 KV AC

Traction system over GZB-SRE for a period of Two Years.

PRESS TRUST OF INDIA New Delhi, October

Aviation Turbine Fuel (ATF) prices were hiked by over 3% and commercial LPG rates by ₹15.50 per cylin-

der on Wednesday as oil firms revised fuel prices in line with global benchmarks.

price by increased ₹3,052.5 per kilolitre, or 3.3%, to ₹93,766.02 per kl

Jet fuel (ATF)

to one of the busiest airports in the country, according to stateowned fuel retailers.

The increase comes on the back of a 1.4% (₹1,308.41 per

open e-tender for the under noted work

Approx. Cost of work

Earnest Money Deposit

E-Tender Bid Online Submission period

E-Tender Bid Submission

End Date & E-Tender Open Date & Time

Fund Allocation

Website particulars where complete

details of tender documents can be seen

E-Tender No.: 21-TRD-NDLS-2025-26 Dated : 01,10.2025

kl) reduction last month. The price hike will increase

the burden on commercial airlines, for whom fuel makes up almost 40% of the operating cost. No immediate com-

ments could be The price of obtained from the airlines on the commercial impact of the LPG used in hotels price change. and restaurants

firms increased the price of com-19-kg cylinder mercial LPG used in hotels and restaurants by ₹15.50 per 19-kg

Alongside, oil

in the national capital — home cylinder. Commercial LPG now costs ₹1,595.50 in the national capital. The hike follows six-monthly reductions, the last being of ₹51.50 on September 1.

Rs.1,51,84,371.44/-

Rs.2,25,900/-

14.10.2025 (00.00 Hrs.) to 28.10.2025

(15.00 Hrs.)

28.10.2025 (15.00 hrs)

www.ireps.gov.in

07041032

Reg. Off.: 5190, Lahori Gate, Delhi-110006 Corp. Off.: C-32, 5th & 6th Floor, Sector-62, Noida-201301, U.P. CIN: L01111DL1993PLC052845 Email Id:- investor@krblindia.com / cs@krblindia.com; Website: www.krblrice.com

SPECIAL WINDOW FOR RE-LODGEMENT OF TRANSFER REQUEST OF PHYSICAL SHARES

Pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/ 2025/97 dated July 2, 2025, the Company is pleased to offer onetime special window for physical shareholders to submit re-lodgement requests for the transfer of shares. The special window will be open from July 7, 2025 to January 6, 2026 and is applicable to cases where original share transfer requests were lodged prior to April 1, 2019 and were returned/unattended or rejected due to deficiencies in documentation, process or any other reason. The shares re-lodged for transfer will be processed only in dematerialized form during this window. Eligible shareholders may submit their transfer requests along with the requisite documents to the Company's Registrar and Share Transfer Agent (RTA) at Alankit Assignments Limited, Alankit House, 4E/2, Jhandewalan Extension, New Delhi-110055.

100 Days Campaign - "Saksham Niveshak" - 28.07.2025 to 06.11.2025

Investor Education and Protection Fund Authority (IEPFA) in line with the objectives of the Niveshak Shivir, and its broader drive for investor education and facilitation, has launched a 100 Days Campaign - "Saksham Niveshak" from July 28, 2025 to November 6, 2025, targeting shareholders whose dividends have remained unpaid/ unclaimed. As per the directive of IEPFA, KRBL Limited (Company) has initiated the 100 Days' Campaign, "Saksham Niveshak", for the shareholders, whose dividend are unpaid/unclaimed and this notice is being issued by the Company as part of the aforesaid campaign. All the shareholders who have unpaid/unclaimed dividend or those who are required to update their Know Your Client (KYC) & nomination details or have any issues/ queries related to unpaid/ unclaimed dividend and shares, are requested to write to the Company at KRBL Limited, C-32, 5th & 6th Floor, Sector-62, Noida-201301, Uttar Pradesh or email at investor@krblindia.com/ cs@krblindia.com. The shareholders may further note that this campaign has been initiated specifically to reach out to the shareholders to update their KYC and nomination details. The shareholders are requested to update their details and claim their unpaid /unclaimed dividend in order to prevent their shares from being transferred to the IEPFA. This notice is also available on the Company's website at www.krblrice.com and the websites of the Stock Exchanges where the equity shares of the Company are listed i.e. National Stock Exchange of India Limited at www.nseindia.com and BSE Limited at www.bseindia.com.

Compliance Officer

For KRBL Limited Sd/-Piyush Asija Company Secretary &

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

3045/202

PUBLIC ANNOUNCEMENT

Date: 01.10.2025

Place: Delhi



to view the Draft Prospectus)



NESTLÉ INDIA LIMITED

account of Investor Education and Protection Fund (IEPF) Authority This Notice is published to inform the shareholders that all the shares (including corporate

benefits accruing on such shares such as dividend, bonus shares, split shares, consolidation of shares) in respect of which dividend(s) remains unpaid/ unclaimed for seven consecutive years, shall be transferred by the Company to the Designated Demat Account of IEPF Authority in case the shareholders do not claim any of their dividend(s), by the due date as intimated to the concerned individual shareholder under the Companies Act, 2013 and Rules framed thereunder.

submission of requisite documents to avoid transfer of shares and its corresponding corporate benefits to the IEPF Authority.

rta@alankit.com.

Place: Gurugram

For NESTLÉ INDIA LIMITED Pramod Kumar Rai Company Secretary

सेन्ट्रल बैंक ऑफ़ इंडिया Central Bank of India to all our Stakeholders REMEMBERING THE PILLARS OF PEACE & TRUTH! Mahatma Gandhi Jayanti Lal Bahadur Shastri Jayanti 2nd October, 2025 "Choosing Central Bank of India was one of the best financial decisions I have ever made. What truly sets Central Bank of India apart is their personalized service. I recommend Central Bank of India to my friends, family, and business partners because I truly believe in the value they deliver. I am proud to stand by a brand that stands by its customers." - P. K. Saighal, Major General (Retd.)

OUR CUSTOMER - OUR BRAND AMBASSADOR

www.centralbankofindia.co.in | Follow us on: 👍 🙆 队 🖮 🧿 Centralbankofindia | Toll Free Number : 1800 30 30 | 🥦 7900 123 123

MOPSHOP DISTRIBUTION LIMITED

incorporation issued by Registrar of Companies, Central Registration Centre. Consequently, the company was converted into a public limited company and the name of the Company was changed to "Mopshop Distribution Limited" vide fresh certificate of incorporation dated 15th July, 2025, issued by the Registrar of Companies, Central Processing

Registered Office: Gala No. C/7, Sagar Industrial Estate 1, Near Parabwa Chinchoti, Kol., Vasai Palghar, Thane- 401208, Maharashtra, India. Telephone: +91 72089 10888; E Mail: info@mopshop.in; Investor Grievance e-mail: investor@mopshop.in Website: www.mopshop.in; Contact Person: Mukesh Kumar, Company Secretary and Compliance Officer; CIN: U51909MH2018PLC310403

PROMOTERS OF OUR COMPANY: PRAKASH HAKIM SINGH AND BUNTY HAKIM SINGH GAUR INITIAL PUBLIC OFFERING OF UP TO 19,75,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF

₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•].00 LAKHS (THE "OFFER") COMPRISING A FRESH OFFER OF UP TO 16,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH AGGREGATING UP TO ₹ [*] LAKHS BY OUR COMPANY (THE "FRESH OFFER") AND AN OFFER FOR SALE OF UP TO 3,75,000 EQUITY SHARES (THE "OFFERED SHARES") BY MR. PRAKASH HAKIM SINGH, PROMOTER AND SELLING SHAREHOLDER AGGREGATING UP TO ₹ [•] LAKHS (THE "SELLING SHAREHOLDER, THE "OFFERED SHARES") (SUCH OFFER FOR SALE BY THE SELLING SHAREHOLDER, THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH OFFER, "THE OFFER"). THE OFFER WILL CONSTITUTE [●]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. [◆] EQUITY SHARES AGGREGATING TO ₹ [◆] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN OFFER PRICE OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [.] MAND [.] M, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL COMPANY, FOR FURTHER DETAILS, SEE "TERMS OF THE OFFER" ON PAGE 257 OF THE DRAFT PROSPECTUS. THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/ AND THE OFFER PRICE IS [•] TIMES OF THE FACE VALUE

In terms of Rule 19(2)(b)(i) of the SCRR this Offer is being made for at least 25% of the post- Offer paid-up Equity Share capital of our Company. This Offer is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein a minimum 50% of the Net Offer is allocated for Individual Investors who applies for minimum application size and the balance shall be issued to individual applicants other than Individual Investors who applies for minimum application size and other investors including corporate bodies or institutions, QIBs and Non-Institutional Applicants. However, if the aggregate demand from the Individual Investors who applies for minimum application size is less than 50%, then the balance Equity Shares in that portion will be added to the non-retail portion issued to the remaining investors including QIBs and NIIs and vice-versa subject to valid Applications being received from them at or above the Offer Price. Additionally, if the Individual Investors who applies for minimum application size category is entitled to more than fifty per cent on proportionate basis, the Individual Investors who applies for minimum application size shall be allocated that higher percentage. For further details please refer the section titled - "Terms of Offer" beginning on page 257 of this Draft Prospectus.

In terms of the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015, dated November 10, 2015, all potential investors shall participate in the Offer only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of Individual Investors, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to "Offer Procedure" on page 268 of this Draft Prospectus. A copy will be delivered for registration to the Registrar of Companies as required under Section 26 and 28 of the Companies Act,

This public announcement is being made in compliance with and in accordance SEBI press release no. PR No.36/2024 dated December 18, 2024 (208" SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies) to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Prospectus dated September 30, 2025 which has been filed with the SME Platform of BSE Limited ("BSE SME" or "BSE"

In relation to above, the Draft Prospectus filed with BSE shall be made available to the public for comments, if any, for a period of at least 21 days, from the date mentioned below by hosting it on the respective websites of the Stock Exchange i.e., BSE at www.bseindia.com, website of the Company at www.mopshop.in and the websites of the Lead Manager to

Our Company hereby invites the members of the public to give comments on the Draft Prospectus filed with BSE with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer (cs@mopshop.in) of our Company and/or the Lead Manager to the Issue at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21" day, i.e. 21 days from the date of filing of "Offer Document" with SME Platform of BSE Limited ("BSE SME")

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 29 of this Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be made after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus.

The Equity Shares, when offered, through the Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME" or "BSE").

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 141 of the Draft Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of

Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 61 of the Draft Prospectus. LEAD MANAGER TO THE OFFER

Address: G-II. Ground Floor, Dalamal House, Nariman Point. Mumbai - 400021, Maharashtra, India. Tel. No.: 022 - 4076 7373; Fax No.: N.A; Email: ipo@kslindia.com;

Investor grievance email: mbinvestorgrievances@kslindia.com Website: www.kslindia.com; SEBI Registration: INM000001899 Contact Person: Alok Desai

Cameo Corporate Services Limited Address: Subramanian Building* 1 Club House Road, Chennai- 600 002, India. Tel: +91-44-60020700/28460390 E-mail: ipo@cameoindia.com Investor Grievance e-mail: investor@cameoindia.com Website: www.cameoindia.com; SEBI Registration No.: INR000003753 Contact Person: K. Sreepriya

COMPANY SECRETARY & COMPLIANCE OFFICER Mukesh Kumar, MOPSHOP DISTRIBUTION LIMITED

Address: Gala No. C/7, Sagar Industrial Estate 1, Near Parabwa Chinchoti, Kol., Vasai, Palghar, Thane- 401208, Maharashtra, India Telephone Number: +91 9028089132; Email: cs@mopshop.in; Investor Grievance e-mail: support@mopshop.in; Website: www.mopshop.in

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus.

For MOPSHOP DISTRIBUTION LIMITED On behalf of the Board of Directors Mukesh Kumar

Place: Palghar, Maharashtra Date : October 01, 2025 Company Secretary and Compliance Officer

Shares and has filed the Draft Prospectus with BSE on September 30, 2025. The Draft Prospectus shall be available on the website of the BSE at www.bseindia.com and is available on website of the Company i.e. www.mopshop.in, website of the Lead Manager to the Offer, Khandwala Securities Limited at www.kslindia.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 29 of the Draft Prospectus and the details set out in the Prospectus, when filed. Potential investors should not rely on the Draft Prospectus for making any investment decision. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933 or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the securities described in this announcement are not being offered or sold in the United States.

MOPSHOP DISTRIBUTION LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity

epaper.financialexpress.com







New Delhi



PTI

SANDIP DAS THE GOVERNMENT On

2026-27 season, which was previous year (2025-26).

SANDIP DAS

ples by 2030-31.

New Delhi, Octpber 1

THE CABINET ON Wednesday

approved a ₹11,440 crore plan

to raise domestic production

of pulses and reduce reliance

on imports, aiming for self-

sufficiency in protein-rich sta-

scheme - Mission for Aat-

manirbharta in Pulses — will be

under financial

VDA service

intelligence

New Delhi, October 1

FE BUREAU

such entities.

Act, 2002.

unit's scanner

THE FINANCIAL INTELLI-

GENCE Unit – India (FIU IND)

has issued notices for non-com-

pliance to 25 offshore virtual

digital asset service providers

(VDA SPs) under the Prevention

of Money Laundering Act (PML

Act), 2002, thereby stepping up

enforcement action against

providers include Cambodia-

based Huione, Paxful (US),

Changelly (Hong Kong), CEX.IO

(UK), LBank (British Virgin

Islands), Youhodler (Switzer-

land), and Coinex (Hong Kong).

IND has also issued notices to

these entities regarding the

takedown of their applica-

tions/URLs from public access, as they have been found to be

operating illegally in India

without complying with the

relevant provisions of the PML

registered with FIU IND. However, from time to time, the FIU

identifies entities catering to

Indian users that remain

unregistered and thus outside

the AML/CFT framework, and

initiates action against them.

VDA SPs were brought under the ambit of the Anti-Money

Laundering/Counter-Financ-

ing of Terrorism (AML-CFT)

framework in March 2023,

pursuant to the provisions of

NTPC transfers

two coal mines

POWER GIANT NTPC said it is

transferring two coal mines to

its wholly-owned subsidiary

Bariatu Coal Mine and Badam

Coal Mine, located in Jharkhand,

with effect from October 1,

NTPC said in an exchange filing.

amended Business Transfer

Agreement (BTA) dated 17th September 2025, the two coal

blocks/mines have been trans-

ferred to NTPC Mining Lim-

NTPC is India's largest power

generation company, catering to

1/4th of the country's electric-

Under the ministry of power,

ited...," the company said.

ity demand.

"... In accordance with the

The transfer of Chatti

to subsidiary

NTPC Mining Ltd.

the PMLAct, 2002.

It is pertinent to note that

As of now, 50 VDA SPs have

Further, the director of FIU

These offshore VDA service

providers

A centrally sponsored

Cabinet approves ₹11,440-cr plan for self-reliance on pulses

> and 2030-31. The mission will be implemented through a clusterbased approach across 416 focused districts. About 1,000 new packaging and processing units will be set up, with a maximum subsidy of Rs 25 lakh available for establishing pro-

operational between 2025-26

Under the mission, the area under pulses cultivation will be

(Mha) from current level of 24.2 Mha, while the productivity is expected to rise to 11.3 quintal /hectare quintal/hectare. It would benefit over 20 million farmers.

target to increase pulses production to 35 million tonne cessing and packaging facilities. (MT) by 2030-31 crop year (July-June) from 25.23 MT in 2024-25.

government staff and 6.87 mil-

Regd. Office: 100 / 101, World Trade Centre, Barakhamba Lane, New Delhi-110 001 Email: investor@in.nestle.com; Website: www.nestle.in; Ph: 011-23418891

FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF THE COMPANY Sub.: Transfer of equity shares of the Company to the designated demat

Shareholders are hereby requested to claim their unpaid/ unclaimed dividend(s) upon

For any queries, please write to the Company at investor@in.nestle.com or RTA at

Date: 01-10-2025

FINANCIAL EXPRESS

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PUBLIC ANNOUNCEMENT





SOMAYA SOLAR SOLUTIONS LIMITED

CIN: U40300DL2019PLC357781

Our Company was incorporated as a Private Limited Company under the name of "Somava Solar Solutions Private Limited" under the Companies Act. 2013 vide certificate of incorporation dated November 20, 2019, issued by Registrar of Companies. Delhi, bearing CIN U40300DL2019PTC357781. Further, our Company was converted into a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on September 10, 2024 and the name of our Company was changed from "Somaya Solar Solutions Private Limited" to "Somaya Solar Solutions Limited" & Registrar of Companies, CPC has issued a new certificate of incorporation consequent upon conversion dated October 18, 2024 bearing CIN U40300DL2019PLC357781. For further details of incorporation please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page 191 of this Draft Red Herring Prospectus. Registered Office: E 262, Basement, East of Kailash, South Delhi, New Delhi - 110065

Corporate office: C-159, Bulandshahr Road Industrial Area, Ghaziabad, Uttar Pradesh - 201009 Tel: +91 9218044735; Fax: N.A.; Website: www.somayasolar.com; E-mail: csmohan@somayasolar.com Company Secretary and Compliance Officer: Mr. Mohan Yadav

OUR PROMOTERS: MR. SUNIL KUMAR SINGH AND MRS. ANJALI SINGH

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NSE."

THE ISSUE

INITIAL PUBLIC OFFERING OF UP TO 9,41,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF SOMAYA SOLAR SOLUTIONS LIMITED ("SOMAYA" OR "SSSL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"). THE ISSUE INCLUDES A RESERVATION OF UPTO 48,000 EQUITY SHARES AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO 8,93,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS (THE "NET ISSUE").

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [+] EDITION OF [+] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [+] EDITION OF [+] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹2.00.000 and upto ₹10.00.000; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹10.00.000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Offer shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Issue Price. All Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Issue Procedure" on page 289 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations and in compliance with additional eligibility criteria for in principle approval for listing on NSE EMERGE in accordance with press release dated December 18, 2024 of 208th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018", to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with NSE Emerge shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offerdocuments#sme_offer, on the website of the BRLM at www.nexgenfin.com and also on the website of the Company at www.somayasolar.com. Our Company invites the public to give comments on the Draft Red Herring Prospectus.

Prospectus filed with NSE Emerge with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the offer on or before 5:00 P.M. on the 21" day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE Emerge

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 30 of this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on Emerge Platform of NSE ("NSE Emerge").

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 78 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Other Corporate Matters" beginning on page 191 of the

BOOK RUNNING LEAD MANAGER

NEXGEN FINANCIAL SOLUTION PRIVATE LIMITED Address: 709, Madhuban Building, 55, Nehru Place, New Delhi-110019

Telephone: +91 1141407600 Email: ipo@nexgenfin.com Website: www.nexgenfin.com

Place: Delhi

Date: October 01, 2025

Draft Red Herring Prospectus.

CIN: U74899DL2000PTC106340

Contact Person: Ms. Ilma Attar SEBI Registration Number: INM000011682 REGISTRAR TO THE ISSUE Mr. Mohan Yadav

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

Address: D-153 A, 1st Floor, Okhla Industrial Area, Phase

New Delhi-110020 Telephone No: +91-11-40450193-97 Fax No: +91-11-26812683 Email: compliances@skylinerta.com

Website: www.skylinerta.com Contact Person: Mr. Anuj Rana SEBI Registration No.: INR000003241 CIN: U74899DL1995PTC071324

COMPANY SECRETARY AND COMPLIANCE OFFICER

E 262, Basement, East of Kailash, South Delhi, New Delhi -110065

Telephone: +91 9218044735

Email: csmohan@somavasolar.com

Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For SOMAYA SOLAR SOLUTIONS LIMITED On Behalf of the Board of Directors

Company Secretary and Compliance Officer

Disclaimer: SOMAYA SOLAR SOLUTIONS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2025. The Draft Red Herring Prospectus is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer and is available on the websites of the BRLM at www.nexgenfin.com and also on the website of the Company at www.somayasolar.com. Any potential investors should note that Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 30 of this Draft Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S Securities Act of 1933, as amended (U.S. Securities Act) or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, U.S Persons (as defined in Regulation), except pursuant to exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transaction in reliance on Regulation S under the U.S Securities Act and the applicable laws of the jurisdiction where those offers and sale occur. The Equity Shares have not been and will not be registered. Jisted or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction



NESTLÉ INDIA LIMITED

Regd. Office: 100 / 101, World Trade Centre, Barakhamba Lane, New Delhi-110 001 Email: investor@in.nestle.com; Website: www.nestle.in; Ph: 011-23418891

FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF THE COMPANY

Sub.: Transfer of equity shares of the Company to the designated demat account of Investor Education and Protection Fund (IEPF) Authority

This Notice is published to inform the shareholders that all the shares (including corporate benefits accruing on such shares such as dividend, bonus shares, split shares, consolidation of shares) in respect of which dividend(s) remains unpaid/ unclaimed for seven consecutive years, shall be transferred by the Company to the Designated Demat Account of IEPF Authority in case the shareholders do not claim any of their dividend(s), by the due date as intimated to the concerned individual shareholder under the Companies Act, 2013 and Rules framed thereunder.

Shareholders are hereby requested to claim their unpaid/ unclaimed dividend(s) upon submission of requisite documents to avoid transfer of shares and its corresponding corporate benefits to the IEPF Authority.

For any queries, please write to the Company at investor@in.nestle.com or RTA at

Date: 01-10-2025 Place: Gurugram

rta@alankit.com.

Company Secretary

Pramod Kumar Rai

For NESTLÉ INDIA LIMITED

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS

PUBLIC ANNOUNCEMENT



(Please scan this QR

PARENTERALS LIMITED

SAI PARENTERAL'S LIMITED

Our Company was originally incorporated as 'Sai Parenteral's Private Limited', a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated January 12, 2001, issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Thereafter, our Company was converted into a public limited company pursuant to resolution of our Board dated December 24, 2021 and a special resolution of our Shareholders dated January 05, 2022, and consequently, the name of our Company was changed to Sai Parenteral's Limited and a fresh certificate of incorporation consequent upon conversion to public limited company dated January 17, 2022, was issued to our Company by

Registered Office: Plot No 39, 5th floor, Lavanya Arcade Jayabheri Enclave, Gachibowli, K.V.Rangareddy, Seri Lingampally, Telangana, India, 500032 Tel: +91 79979 91301, Contact Person: Shivali Aggarwal, Company Secretary and Compliance Officer, E-mail: cs@saiparenterals.com; Website: https://www.saiparenterals.com: Corporate Identity Number: U24231TG2001PLC036043

OUR PROMOTERS: ANIL KUMAR KARUSALA, VIJITHA GORREPATI AND KARUSALA ARUNA

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH ("EQUITY SHARES") OF SAI PARENTERAL'S LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ 2,850.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 3,500,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [•] MILLION ("OFFERED SHARES") BY INVESTOR SELLING SHAREHOLDERS (SUCH SALE, THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER") FOR A COMPLETE LIST OF INVESTORS SELLING SHAREHOLDERS, SEE "OTHER REGULATORY AND STATUTORY DISCLOSURES" ON PAGE 397 OF THE DRHP. THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY

THE FACE VALUE OF EQUITY SHARES IS ₹5 EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF THE [.], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [.], A HINDI NATIONAL DAILY NEWSPAPER AND [.] EDITIONS OF [.], A TELUGU DAILY NEWSPAPER (TELUGU BEING THE REGIONAL LANGUAGE OF HYDERABAD, WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE AND NSE (TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA(ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision to the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, in consultation with the Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Banks, as applicable

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors (the "Anchor Investor Allocation Price"). In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. One-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹ 0.20 million and up to ₹ 1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹1.00 million provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts, Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see *Offer Procedure* on page 424 of the draft red herring prospectus dated September 2025 (the "DRHP" or the "Draft Red Herring Prospectus").

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity

Shares pursuant to the Offer and has filed the DRHP dated September 30, 2025 with SEBI and the Stock Exchanges on September 30, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with Securities and Exchange Board of India ("SEBI") shall be made available to the public for comments, if any, for period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be listed, the website of the BRLM, i.e. Arihant Capital Markets Limited at www.arihantcapital.com and the website of our Company at www.saiparenterals.com/. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The public are requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21" day from the aforesaid date of publication of this public announcement in accordance with Regulation 26(2) of SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 35 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely

on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of the Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 244 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them see "Capital Structure" on page 93 of the DRHP.

ArihantCapite

BOOK RUNNING LEAD MANAGER

Arihant Capital Markets Limited 1011 Solitaire Corporate Park Bldg, No-10, 1st Floor, Guru Hargovindji Road. Chakala, Andheri (East), Mumbai - 400 093. Tel: 91-22-4225 4800 E-mail: mbd@arihantcapital.com

Place: Hyderabad

Date : October 1, 2025

Website: www.arihantcapital.com Investor Grievance E-mail: mbd@arihantcapital.com

Contact Person: Amol Kshirsagar /Satish Kumar Padmanabhan SEBI Registration No.: INM000011070

REGISTRAR TO THE OFFER

Bigshare Services Private Limited Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, Telephone: +91 22 6263 8200 E-mail: ipo@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Website: www.bigshareonline.com

Contact Person: Jibu John SEBI registration number: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

Shivali Aggarwal Plot No 39, 5th floor, Lavanya Arcade Jayabheri Enclave, Gachibowli, K.V.Rangareddy, Seri Lingampally, Telangana, India, 500032 Tel: +91 79979 91301, E-mail: cs@saiparenterals.com; Website: https://www.saiparenterals.com;

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For SAI PARENTERAL'S LIMITED And On behalf of the Board of Directors

Shivali Aggarwal Company Secretary and Compliance Officer

SAI PARENTERAL'S LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2025 with SEBI and the Stock Exchanges on September 30, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the websites of the BRLM, i.e. Arihant Capital Markets Limited at www.arihantcapital.com and the website of our Company at www.saiparenterals.com/. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 35 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI and Stock Exchanges for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933 or any state securities laws in United States, as amended ("U.S. Securities Act") and shall not be offered or sold within the United States. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made. CONCEPT

