



# United Steel Allied Industries Pvt. Ltd.

CIN: U27107TG1989PTC009803

Date: December 02, 2025

To,  
BSE Limited,  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building, P.J. Towers,  
Dalal Street, Mumbai - 400001  
Maharashtra, India

BSE Code: **500313**

To,  
National Stock Exchange of India Ltd,  
Exchange Plaza,  
Bandra (East),  
Mumbai - 400051,  
Maharashtra, India

NSE Symbol: **OILCOUNTUB**

To,  
Oil Country Tubular Limited  
KAMINENI, 3rd Floor, King Koti  
Hyderabad - 500 001, Telangana, India

**Sub: Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir/Madam,

With reference to the above cited subject please find the attached disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations") in respect of the Sale of 49,40,000 equity shares of face value of Rs.10/- each of Oil Country Tubular Limited.

This is for your information and records.

Thanking you,

For and on behalf of **United Steel Allied Industries Private Limited**

**Kamineni Shashidhar**

Director

DIN: 00332223 (Promoter Group Shareholder)



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Encl.: Disclosure under Reg. 29(2) of SEBI (SAST) Regulations 2011

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Oil Country Tubular Limited		
Name(s) of the seller and Persons Acting in Concert (PAC) with the acquirer.	United Steel Allied Industries Private Limited - (USAIPL) (Promoter Group Shareholder)		
Whether the Seller belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited & NSE		
Details of the acquisition / disposal is as Follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)



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<b>Before the Disposal under consideration, holding of:</b>			
a) Shares carrying voting rights	2,21,89,165 Equity Shares	42.68	38.17
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	61,46,154 (OCPS)	11.82	10.57
e) Total (a+b+c+d)	2,83,35,319	54.50	48.74
<b>Details of Sold:</b>			
a) Shares carrying voting rights acquired/sold	49,40,000	9.50	8.50
b) VRs acquired/sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	NIL	NIL	NIL
d) Shares encumbered / invoked / released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+d)	49,40,000	9.50	8.50



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<b>After the Disposal holding of:</b>			
a) Share carrying voting rights.	1,72,49,165 (Equity Shares)	33.18	29.67
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	61,46,154 OCPS	11.82	10.57
e) <b>Total (a+b+c+d)</b>	2,33,95,319	45.00	40.24
Mode of Sale	Open Market		
Date of Sale	01-12-2025		
Equity share capital / total voting capital of the TC before the said Sale.	INR 51,98,95,300 (5,19,89,530 equity shares of INR 10 each)		
Equity share capital/ total voting capital of the TC after the said Sale	INR 51,98,95,300 (5,19,89,530 equity shares of INR 10 each)		
Total diluted share/voting capital of the TC after the said Sale	INR 58,13,56,840 (5,81,35,684 Equity Shares of INR 10 each)		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

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(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of United Steel Allied Industries Private Limited

**Kamineni Shashidhar**

Director

DIN: 00332223 (Promoter Group Shareholder)