

**Bombay Stock Exchange of India Limited**  
**Listing Department**  
**PJ Towers, Dalal Street,**  
**Kala Ghoda, Fort, Mumbai-400001**

Dear Sir/Ma'am,

**Sub: Compliance certificate under Regulation 30 and 30(A) of SEBI (Listing Obligations and Disclosure Requirements), 2015**

In line with the listing regulations under 30 and 30(A), we hereby confirm that the Company has allotted securities with the below details:

| Particulars                                                                                                                                                                                                  | Remarks                                                                        |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------|
| Type of Security                                                                                                                                                                                             | Secured Non-Convertible Securities                                             |
| Type of Issuance                                                                                                                                                                                             | Private Placement – NSE EBP                                                    |
| No of Securities                                                                                                                                                                                             | 50000                                                                          |
| Amount allotted                                                                                                                                                                                              | 500 crs                                                                        |
| Size of the Issue                                                                                                                                                                                            | 1000 crs (including 500 crs green shoe)                                        |
| Listing                                                                                                                                                                                                      | Listed in WDM Segment of NSE                                                   |
| Tenure                                                                                                                                                                                                       | 3 years                                                                        |
| Coupon Rate                                                                                                                                                                                                  | 7.36%                                                                          |
| Coupon Frequency                                                                                                                                                                                             | Annual (2 <sup>nd</sup> Dec) and on Maturity date (2 <sup>nd</sup> Dec 2028)   |
| Coupon Payment Dates                                                                                                                                                                                         | 2 <sup>nd</sup> Dec every year and on Maturity date (2 <sup>nd</sup> Dec 2028) |
| Security                                                                                                                                                                                                     | Secured at 1x                                                                  |
| Special right/interest/privileges                                                                                                                                                                            | NA                                                                             |
| Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal                                                       | NA                                                                             |
| Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; | NA                                                                             |
| Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;                                                                | NA                                                                             |

Thanking you,  
Yours faithfully,  
For Cholamandalam Investment and Finance Company Limited

Authorised Signatory

**Cholamandalam Investment and Finance Company Ltd.**

“Chola Crest”, C54-55 & Super B-4, Thiru-Vi-Ka Industrial Estate,  
Guindy, Chennai - 600032. Tel.: 044 4090 7172 | Fax: 044 4090 6464  
Toll-Free No.: 1800 102 4565 | Website: www.cholamandalam.com  
CIN: L65993TN1978PLC007576