

December 02, 2025

To,

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
The Listing Department
Exchange Plaza, Plot No. C/1, G Block,
Bandra – Kurla Complex, Bandra (East)
Mumbai – 400 051

BSE Scrip Code: 543413

NSE Symbol: TEGA

Subject: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulations”) as amended

Dear Sir/Madam,

Pursuant to the provisions of Regulation 29(2) of the SEBI SAST Regulations, 2011, as amended, please find enclosed herewith the disclosure as received, giving details of allotment of fully paid equity shares of Tega Industries Limited (“the Company”) on preferential basis on November 28, 2025.

Kindly take this intimation on your record.

Thanking you,

Yours faithfully,

For Tega Industries Limited

Manjuree Rai
Company Secretary & Compliance Officer
Membership No. A12858

Encl: As stated above

Tega Industries Limited

Registered Office: Godrej Waterside, Tower-II, Office No 807, 8th Floor, Block DP-5, Salt Lake Sector V, Bidhannagar, Kolkata, West Bengal 700 091
Tel: +91 33 4093 9000 | Fax: +91 33 4093 9075 | www.tegaindustries.com



An ISO 9001 : 2015 Company
CIN : L25199WB1976PLC030532

December 01, 2025

To,

Tega Industries Limited	BSE Limited	National Stock Exchange of India Limited
Godrej Waterside, Tower -II, Office No. 807, 8th Floor, Block DP-5, Salt Lake Sector V, Bidhannagar, Kolkata, West Bengal, 700091	Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 India	Listing Department Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex Bandra (East) Mumbai – 400 051 India
	BSE Scrip Code: 543413	NSE Symbol: TEGA

Dear Sir/ Madam,

Sub: Filing of Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI Takeover Regulations”)

This is with reference to the intimation dated November 28, 2025 (“Intimation”) filed with the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) (together “Stock Exchanges”), by Tega Industries Limited, in continuation to which I, Mehul Mohanka, the Promoter along with the persons acting in concert (PAC), belonging to the Promoter and Promoter Group, have acquired 7,72,313 fully paid equity shares of Tega Industries Limited through Preferential allotment on November 28, 2025.

In compliance with Regulation 29(2) of the SEBI Takeover Regulations, 2011, I am hereby notifying the information regarding the acquisition of shares pursuant to preferential allotment. Further, as required pursuant to Regulation 29(3) of the SEBI Takeover Regulations, 2011, I am informing the said acquisition pursuant to preferential allotment within 2 working days.

Enclosed is the details in the format as prescribed by the Securities and Exchange Board of India (“SEBI”).

The above is for your information and records.

For and on behalf of all the Promoters and PAC of Tega Industries Limited


Mehul Mohanka

Disclosure under Regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Particulars	Description		
Name of the Target Company (TC)	Tega Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mehul Mohanka PAC: Madan Mohan Mohanka Manju Mohanka Manish Mohanka Nihal Fiscal Services Private Limited MM Group Holding Private Limited Trafalgar Consulting International Company Private Limited TPW Engineering Limited MM Rosewood Buildinfra Private Limited MM Aqua Technologies Limited Maple Orgtech (India) Limited Amayra Mohanka Family Trust Arvan Mohanka Family Trust M M Business Trust Mehul Mohanka Benefit Trust Manish Mohanka Benefit Trust		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t total share/ voting capital wherever applicable (*)	% w.r.t total diluted share/voting capital of the TC (**)

Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	4,97,68,945	74.80	74.80
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	4,97,68,945	74.80	74.80
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	7,72,313	1.03	1.03
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	7,72,313	1.03	1.03
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	5,05,41,258	67.27	67.27
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	5,05,41,258	67.27	67.27

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28-11-2025
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 66,53,54,920/- comprising of 6,65,35,492 fully paid equity shares of Rs. 10/- each.
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 75,12,76,980/- comprising of 7,51,27,698 fully paid equity shares of Rs. 10/- each.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 75,12,76,980/- comprising of 7,51,27,698 fully paid equity shares of Rs. 10/- each.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of all the Promoters and PAC of Tega Industries Limited


Mehul Mohanka