

Date: 2<sup>nd</sup> December, 2025

<b>BSE Limited,</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	<b>National Stock Exchange of India Ltd.,</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
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**Scrip Code: 540879**

**Symbol: APOLLO**

**ISIN: INE713T01028**

Dear Sir(s),

**Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Allotment of 28,89,044 Equity Shares pursuant to exercise of warrants allotted on preferential basis**

This is in furtherance to the intimation given by the Company on 2<sup>nd</sup> June, 2025 w.r.t. allotment of 3,80,67,058 (Three Crores Eighty Lakhs Sixty Seven Thousand and Fifty Eight) warrants, each convertible into one equity share of face value of Re. 1/- each on preferential basis to 30 allottees (“warrant holders”), as per the list forming part of the said letter.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), this to inform you that upon receipt of an amount aggregating to Rs. 24,70,13,262/- (Rupees Twenty Four Crores Seventy Lakhs Thirteen Thousand Two Hundred and Sixty Two Only ) as “Warrant Exercise Price” and duly signed application form from Mrs. Lata Dheeraj Shah, Mr. Piyush Bhupendra Gala, Mr. Aditya Kumar Halwasia, M/s Superstar Investments Private Limited, M/s SB Opportunity Fund I, Mr. Subbarami Reddy Oruganti, Mr. Sudarshan Chiluveru and Mrs. Bhagyalakshmi Chiluveru, as per the terms of issue of Warrants, the Securities Allotment Committee of the Board of Directors of the Company, has on 2<sup>nd</sup> December, 2025, considered and approved the allotment of 28,89,044 Equity Shares of Re. 1/- each, upon conversion/ exchange of/for such number of Warrants, as per the details given in Annexure-1 Consequently, the issued and paid up capital of the Company stands increased to Rs 35,72,80,744/- consisting of 35,72,80,774 equity shares of Re. 1/- each. The new equity shares so allotted, shall rank *pari passu* with the existing equity shares of the Company.

The Details required under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024, are enclosed herewith as Annexure-I and II

**APOLLO MICRO SYSTEMS LIMITED**

Regd. Off: Plot No. 128/A, Road No. 12, IDA-Mallapur, Uppal Mandal, R.R. Dist – 500076, Telangana, India.  
Tel No: 040 – 27167000 – 099, Fax No: 040 - 27150820  
cs@apollo-micro.com, www.apollo-micro.com  
CIN No: L72200TG1997PLC026556

Kindly take on record the same.

Thanking you

Yours truly

**For Apollo Micro Systems Limited**

**Karunakar Reddy Baddam**  
**Managing Director**  
**DIN:00790139**

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ANNEXURE-1

LIST OF ALLOTTEES

S.No	Name of the Allottees	No of warrants allotted	No of warrants held after conversion	No of warrants applied for conversion	Warrant Exercise Price (Rs.)	No of equity shares of face value of Re.1/- each allotted , upon conversion / exchange of Warrants
1	Mrs. Lata Dheeraj Shah	2,50,000	40,000	2,10,000	85.50	2,10,000
2	Mr. Piyush Bhupendra Gala	1,00,000	35,674	17,544	85.50	17,544
3	Mr. Aditya Kumar Halwasiya	15,00,000	0	15,00,000	85.50	15,00,000
4	M/s Superstar Investments Private Limited	4,88,595	1,03,095	31,500	85.50	31,500
5	M/s SB Opportunity Fund I	6,30,000	0	6,30,000	85.50	6,30,000
6	Mr. Subbarami Reddy Oruganti	1,00,000	0	1,00,000	85.50	1,00,000
7	Mr. Sudarshan Chiluveru	4,00,000	0	2,00,000	85.50	2,00,000
8	Mrs. Bhagyalakshmi Chiluveru	4,00,000	0	2,00,000	85.50	2,00,000
				28,89,044		

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## ANNEXURE-II

**The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024**

Sl No	Particulars	Description
1	Type Security issued	Equity Shares upon conversion of Warrants
2	Type of issuance	Preferential issue
3	Total number of securities issued or the total amount for which the securities issued (approximately)	Allotment of 28,89,044 (Twenty Eight Lakhs Eighty Nine Thousand Forty Four Only) Equity Shares of face value of Re. 1/- each upon conversion/ exchange of/for 28,89,044 number of Warrants at an issue price of Rs. 114.00 each (Rupees One Hundred and Fourteen only) upon receipt of balance amount “Warrant Exercise Price” aggregating to Rs. 24,70,13,262 (Rupees Twenty Four Crores Seventy Lakhs Thirteen Thousand Two Hundred and Sixty Two Only).
<b>Additional Information in case of preferential issue</b>		
4	Name of the Investors	As per Annexure-1
5	Post allotment of securities – Outcome of the subscription, Issue price / allotted price (in case of convertibles), Number of investors	Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased from Rs. 35,43,91,700 to Rs. 35,72,80,744/- and other details in the manner as set out above.
6	Number of investors	8
7	Issue price/ allotted price (in case of convertibles)	Rs.114/- per warrant. Rs.85.50 payable on conversion being the 75% of the issue price per warrant.
8	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Out of 3,80,67,058 warrants due for conversion, 2,37,48,290 warrants have been converted into equity shares of face value of Re.1/- each. In the event that, a warrant holder does not exercise the warrants within a period of 13 (Thirteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.

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