

TML: CS: BSE/NSE CORR: 2025-26/41

2nd January, 2026

**The Manager
Corporate Relationship Department
BSE Limited**
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001
Scrip Code – 530199

**The Manager – Listing Department
National Stock Exchange of India Limited**
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400051
Symbol: THEMISMED

Gujarat Themis Biosyn Limited
Plot No. 69-C, G.I.D.C., Industrial Estate,
Vapi, Valsad, Gujarat – 396195.
Email: gtblmumbai@gtbl.in

Dear Sir / Madam,

Sub: Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with master circular dated February 16, 2023 issued by SEBI (No. SEBVHO/CFD/PoD-1/P/CIR/2023/31).

With reference to the captioned subject, we attach herewith the declaration in the prescribed format under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of pledge of 9,20,000 equity shares of Gujarat Themis Biosyn Limited on 30th December, 2025.

This is for your information and record please.

Thanking you,

Yours faithfully,

For **THEMIS MEDICARE LIMITED**

Pradeep Chandan
Director- Legal, Compliance & Company Secretary

Themis Medicare Limited

Corporate Office: 11/12 Udyog Nagar, S V Road, Goregaon (W), Mumbai – 400 104, India
*Tel.: 91-22-67607080*Fax: 91-22-67607070/ 28746621
Regd. Office: Plot No. 69-A, G.I.D.C., Industrial Estate, Vapi-Gujarat
CIN No.: L24110GJ1969PLC001590 *Tel/ Fax No.: Regd. Off.: 0260-2431447/ 2430219
*E-mail: themis@themismedicare.com*Website: www.themismedicare.com

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Particulars						Details							
Name of the Target Company (TC)						Gujarat Themis Biosyn Limited							
Names of the Stock Exchanges where the shares of the Target Company are listed						National Stock Exchange of India Limited and BSE Limited							
Date of reporting						02 nd January, 2026							
Name of the promoter or PAC on whose shares encumbrance has been created /released / invoked						Themis Medicare Limited							
Name of the promoter(s) or PAC with him	Promoter holding in the target company	Promoter holding already encumbered	Details of events pertaining to encumbrance						Post-event holding of encumbered shares – Number {creation $\{2\} + \{3\}$ / release $\{2\} - \{3\}$ / invocation $\{1\} - \{3\}$ }				
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
Themis Medicare Limited	2,52,72,037	23.19	0	0.00%	Creation	30/12/2025	Pledge of Shares	Pledge of Shares against the borrowing of Rs. 10 crores as per facility cum pledge agreement with the lender, Jio Credit Limited for repayment of existing high-interest-bearing loans so as to reduce overall finance cost.	9,20,000	3.64%	Jio Credit Limited	9,20,000	0.84%

The names of all the promoters, their shareholding in the target company and their pledged shareholding are as on the reporting date.

For Themis Medicare Limited

Dr. Sachin D Patel

Managing Director & CEO

DIN: 00033353

Date: 2nd January, 2026

Place: Mumbai