

Date: January 02, 2026

To,

BSE Limited

Pheroze Jeejeebhoy Towers,
Dalal Streets, Mumbai-400001

Subject: Disclosure pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 “(SAST Regulations)”

Dear Sir/Madam,

Please find enclosed herewith the disclosure as per Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeover) Regulations, 2011 with respect to change in shareholdings or voting rights in CDG Petchem Limited from the last disclosure as a result of acquisition of shares via virtue of Shareholding Purchase Agreement dated April 8, 2025 and Letter of offer dated September 27, 2025 under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record purpose.

Thanking You

Yours faithfully,

For and on behalf of

Jujhar Constructions and Travels Private Limited

Arshdeep Singh Mundi

Director

DIN: 03030608

CC:

CDG Petchem Limited

Plot No. 10 & 11, Mch No. 1-8-304
to 307/10, Patigadda Road,
Hyderabad, Telangana-500003

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	CDG Petchem Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jujhar Constructions and Travels Private Limited ("Acquirer")		
Whether the acquirer belongs to Promoter / Promoter group	Incoming Promoter pursuant to open offer Please refer to the note below.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	62,33,715	67.50%	62.34%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	5,64,500	6.11%	5.65%
e) Total (a+b+c+d)	67,98,215	73.61%	67.96%
Details of acquisition			
a) Shares carrying voting rights acquired	3,00,362	3.25%	3.00%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	3,00,362	3.25%	3.00%

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	65,34,077	70.75%	65.34%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	5,64,500	-	5.65%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	70,98,577	70.75%	70.99%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Share Purchase Agreement through off Market Mode pursuant to open offer		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December 31, 2025		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 9,23,55,000 (92,35,500 Equity Shares of Rs. 10/- each)		
Equity share capital / total voting capital of the TC after the said acquisition	Rs. 9,23,55,000 (92,35,500 Equity Shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 10,00,00,000 (1,00,00,000 Equity Shares of Rs. 10/- each)		

**% has been calculated based on present equity share capital of the company, i.e., 92,35,500 Equity Shares.*

***% has been calculated based on total diluted share capital of the company after the said acquisition, i.e., 1,00,00,000 Equity Shares.*

***Note:** I have entered into a Share Purchase Agreement ("**SPA**") with the existing Promoters of CDG Petchem Limited dated Tuesday, April 08, 2025 for acquisition of 19,11,052 Equity Shares, and to take control of the Company. After the above-mentioned acquisition of shares, the balance 2,76,975 equity share is to be executed in due course of time. After the acquisition of 19,11,052 equity shares, I will become the new promoter of the Company*

For and on behalf of
Jujhar Constructions and Travels Private Limited

Arshdeep Singh Mundi
Director
DIN: 03030608

Date: 02.01.2026
Place: Ludhiana