



January 02, 2026

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| To, BSE Limited Phiroze Jeejeebhoy Towers, 1 st Floor, Dalal Street, Mumbai – 400001 BSE Scrip Code: 512455 | To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 NSE Symbol: LLOYDSME |
| To, Lloyds Metals and Energy Limited Plot No A 1-2, MIDC Area, Ghugus, Chandrapur, Maharashtra, India - 442505 | |

Sub: Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Madam,

Pursuant to the provisions of Regulation 29(2) of Securities and Exchange Board of India (SAST) Regulations, 2011, we, Lloyds Enterprises Limited belonging to Promoter category of Lloyds Metals and Energy Limited ("the Company") holding prior to the acquisition 1,57,38,338 equity shares, have been allotted 75,00,002 (Seventy-Five Lakhs Two) Equity Shares arising from the conversion of warrants of Rs. 1/- per warrant at a premium of Rs. 739/- per warrant on December 31, 2025 pursuant to the Preferential Allotment, after the allotment we are holding 2,32,38,340 equity shares.

Please find enclosed herewith the relevant information in the prescribed format i.e. Form C.

I request you to kindly take the above information on your record.

Thanking you,
Yours sincerely

For Lloyds Enterprises Limited

Pranjal Mahapure
Company Secretary and Compliance Officer
ACS69408

Place: Mumbai
Date: January 02, 2026

LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013
Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in Website: www.lloydsenterprises.in
(CIN) L27100MH1986PLC041252



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | |
|---|---|
| Name of the Target Company ("TC") | LLOYDS METALS AND ENERGY LIMITED |
| Name(s) of the acquirer and Persons Acting in Concert ("PAC") with the acquirer | LLOYDS ENTERPRISES LIMITED |
| Whether the acquirer belongs to Promoter/Promoter group | Yes |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited National Stock Exchange of India Limited |

| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total Diluted share/voting capital of the TC (**) |
|---|--------------------|---|--|
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 1,57,38,338 | 2.98 | 2.77 |
| b) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking / others) | - | - | - |
| c) Voting rights ("VR") otherwise than by shares | - | - | - |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying / voting rights in the TC (specify holding in each category) | 75,00,002 | - | 1.32 |
| e) Total (a+b+c+d) | 2,32,38,340 | 2.98 | 4.09 |

| Details of acquisition / sale | | | |
|---|------------------|-------------|-------------|
| a) Shares carrying voting rights acquired | 75,00,002 | 1.38 | 1.32 |
| b) VRs acquired / sold otherwise than by shares | - | - | - |
| c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold | - | - | - |
| d) Shares encumbered / invoked / released by the acquirer | - | - | - |
| e) Total (a+b+c+/-d) | 75,00,002 | 1.38 | 1.32 |

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| After the acquisition / sale, holding of: | | | |
|--|--------------------|-------------|-------------|
| a) Shares carrying voting rights acquired | 2,32,38,340 | 4.27 | 4.09 |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | |
| e) Total (a+b+c+d) | 2,32,38,340 | 4.27 | 4.09 |

| | |
|--|---|
| Mode of acquisition (e.g.: open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Preferential allotment |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 31 st December, 2025 |
| Equity share capital / total voting capital of the TC before the said acquisition.* | Rs. 52,90,90,088 represents 52,90,90,088 equity shares of Re. 1/- each. |
| Equity share capital/ total voting capital of the TC after the said acquisition. | Rs. 54,43,59,038 represents 54,43,59,038 equity shares of Re. 1/- each. |
| Total diluted share/voting capital of the TC after the said acquisition.** | Rs. 56,85,68,181 represents 56,85,68,181 equity shares of Re. 1/- each. |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (1) of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: The Company has allotted 3,67,95,000 Convertible Warrants to the Promoters and Non-Promoters group, out of which 1,52,68,950 warrants opted to exercise by the warrant holders as on December 31, 2025.

For Lloyds Enterprises Limited

Pranjal Mahapure
Company Secretary and Compliance Officer
ACS: 69408

Place: Mumbai
Date: January 02, 2026

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