

CHANDRAKANT BIRLA

‘SUNDARAM’
24, Dr. A. P. J. Abdul Kalam Road
New Delhi – 110 011.

Date: 2 January, 2026

BSE Limited

Listing Department

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001.
Maharashtra, India.

Scrip Code: 509675

National Stock Exchange of India Limited

Listing Department

Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India

Symbol: BIRLANU

Sub: Disclosure regarding proposed inter-se transfer of shares amongst members of the promoter and promoter group of BirlaNu Limited (“Target Company”)

Ref: Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“Takeover Regulations”)

Dear Sir/Madam,

We refer to our earlier disclosure dated 20 December 2025 made under Regulation 10(5) of the Takeover Regulations wherein it was intimated that Mr Chandrakant Birla (“**Acquirer**”), a member of the promoter and promoter group has agreed to acquire equity shares of the Target Company from Ashok Investment Corporation Ltd, Shekhavati Investments and Traders Ltd, Gwalior Finance Corporation Limited, Central India Industries Limited, Amer Investments (Delhi) Limited, Hitaishi Investments Limited, Hyderabad Agencies Pvt Ltd, Universal Trading Company Limited and Ranchi Enterprises and Properties Ltd (collectively “**Sellers**”), all of whom are also members of the promoter and promoter group of the Target Company, pursuant to *inter-se* transfers among members of the promoter and promoter group of the Target Company.

In this regard, we wish to inform you that on 29 December 2025, the Acquirer has acquired the equity shares of the Target Company by way of inter-se transfers, as part of an internal restructuring exercise from the Sellers as detailed below:

S. No	Sellers	No. of shares	%
1.	Ashok Investment Corporation Ltd	3,61,743	4.80%
2.	Shekhavati Investments and Traders Ltd	5,56,470	7.38 %
3.	Gwalior Finance Corporation Limited	2,94,560	3.91%
4.	Central India Industries Limited	14,06,634	18.65%
5.	Amer Investments (Delhi) Limited	3,08,763	4.09%
6.	Hitaishi Investments Limited	67,066	0.89%
7.	Hyderabad Agencies Pvt Ltd	4,100	0.05%
8.	Universal Trading Company Limited	4,000	0.05%
9.	Ranchi Enterprises and Properties Ltd	4,500	0.06%

Please find enclosed herewith a disclosure in respect of the acquisition of equity shares of the Target Company under Regulation 10(6) of the Takeover Regulations.

This is for your information and record.

Yours truly,

Chandrakant Birla

Disclosure under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

1.	Name of the Target Company (TC)	BirlaNu Limited (" Target Company ")																														
2.	Name of the acquirer(s)	Mr Chandrakant Birla (" Acquirer ")																														
3.	Name of the stock exchange where the shares of TC are listed	BSE Limited and National Stock Exchange of India Limited																														
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	<p>The Acquirer has acquired an aggregate of 30,07,836 equity shares of the Target Company (representing 39.89% of its equity share capital) from the following sellers:</p> <ul style="list-style-type: none"> i. Ashok Investment Corporation Ltd ("Seller 1") ii. Shekhavati Investments and Traders Ltd ("Seller 2") iii. Gwalior Finance Corporation Limited ("Seller 3") iv. Central India Industries Limited ("Seller 4") v. Amer Investments (Delhi) Limited ("Seller 5") vi. Hitaishi Investments Limited ("Seller 6") vii. Hyderabad Agencies Pvt Ltd ("Seller 7") viii. Universal Trading Company Limited ("Seller 8") ix. Ranchi Enterprises and Properties Ltd ("Seller 9") <p>(collectively, "Sellers").</p> <p>The details of acquisition from each of the Sellers is set out below:</p> <table border="1"> <thead> <tr> <th>Sellers</th><th>No. of shares</th><th>%</th></tr> </thead> <tbody> <tr> <td>Seller 1</td><td>3,61,743</td><td>4.80%</td></tr> <tr> <td>Seller 2</td><td>5,56,470</td><td>7.38 %</td></tr> <tr> <td>Seller 3</td><td>2,94,560</td><td>3.91%</td></tr> <tr> <td>Seller 4</td><td>14,06,634</td><td>18.65%</td></tr> <tr> <td>Seller 5</td><td>3,08,763</td><td>4.09%</td></tr> <tr> <td>Seller 6</td><td>67,066</td><td>0.89%</td></tr> <tr> <td>Seller 7</td><td>4,100</td><td>0.05%</td></tr> <tr> <td>Seller 8</td><td>4,000</td><td>0.05%</td></tr> <tr> <td>Seller 9</td><td>4,500</td><td>0.06%</td></tr> </tbody> </table> <p>The transactions have been undertaken as an inter-se transfer of shares among members of the promoter and promoter group of the Target Company, as part of an internal restructuring exercise.</p>	Sellers	No. of shares	%	Seller 1	3,61,743	4.80%	Seller 2	5,56,470	7.38 %	Seller 3	2,94,560	3.91%	Seller 4	14,06,634	18.65%	Seller 5	3,08,763	4.09%	Seller 6	67,066	0.89%	Seller 7	4,100	0.05%	Seller 8	4,000	0.05%	Seller 9	4,500	0.06%
Sellers	No. of shares	%																														
Seller 1	3,61,743	4.80%																														
Seller 2	5,56,470	7.38 %																														
Seller 3	2,94,560	3.91%																														
Seller 4	14,06,634	18.65%																														
Seller 5	3,08,763	4.09%																														
Seller 6	67,066	0.89%																														
Seller 7	4,100	0.05%																														
Seller 8	4,000	0.05%																														
Seller 9	4,500	0.06%																														
5.	Relevant regulation under which acquirer is exempted from making an open offer	Regulation 10(1)(a)(ii) of Takeover Regulations																														
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so,	Yes, disclosure under Regulation 10(5) was required.																														

	<p>- Whether disclosure was made and whether it was made within the timeline specified under the regulations.</p> <p>- date of filing with the stock exchange.</p>		<p>Yes, prior disclosure was made under Regulation 10(5) as per the specified timeline.</p> <p>20 December 2025</p>																																									
7.	Details of acquisition		Disclosures required to be made under regulation 10(5)		Whether the disclosures under Regulation 10(5) are actually made																																							
	a	Name of the transferor / seller	i. Ashok Investment Corporation Limited ii. Shekhavati Investments and Traders Limited iii. Gwalior Finance Corporation Limited iv. Central India Industries Limited v. Amer Investments (Delhi) Limited vi. Hitaishi Investments Limited vii. Hyderabad Agencies Pvt Ltd viii. Universal Trading Company Limited ix. Ranchi Enterprises and Properties Ltd		i. Ashok Investment Corporation Limited ii. Shekhavati Investments and Traders Limited iii. Gwalior Finance Corporation Limited iv. Central India Industries Limited v. Amer Investments (Delhi) Limited vi. Hitaishi Investments Limited vii. Hyderabad Agencies Pvt Ltd viii. Universal Trading Company Limited ix. Ranchi Enterprises and Properties Ltd																																							
	b	Date of acquisition	On or after 29 December 2025		29 December 2025																																							
	c	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	<table><tr><th>Sellers</th><th>No. of shares</th></tr><tr><td>Seller 1</td><td>3,61,743</td></tr><tr><td>Seller 2</td><td>5,56,470</td></tr><tr><td>Seller 3</td><td>2,94,560</td></tr><tr><td>Seller 4</td><td>14,06,634</td></tr><tr><td>Seller 5</td><td>3,08,763</td></tr><tr><td>Seller 6</td><td>67,066</td></tr><tr><td>Seller 7</td><td>4,100</td></tr><tr><td>Seller 8</td><td>4,000</td></tr><tr><td>Seller 9</td><td>4,500</td></tr></table>	Sellers	No. of shares	Seller 1	3,61,743	Seller 2	5,56,470	Seller 3	2,94,560	Seller 4	14,06,634	Seller 5	3,08,763	Seller 6	67,066	Seller 7	4,100	Seller 8	4,000	Seller 9	4,500	<table><tr><th>Sellers</th><th>No. of shares</th></tr><tr><td>Seller 1</td><td>3,61,743</td></tr><tr><td>Seller 2</td><td>5,56,470</td></tr><tr><td>Seller 3</td><td>2,94,560</td></tr><tr><td>Seller 4</td><td>14,06,634</td></tr><tr><td>Seller 5</td><td>3,08,763</td></tr><tr><td>Seller 6</td><td>67,066</td></tr><tr><td>Seller 7</td><td>4,100</td></tr><tr><td>Seller 8</td><td>4,000</td></tr><tr><td>Seller 9</td><td>4,500</td></tr></table>	Sellers	No. of shares	Seller 1	3,61,743	Seller 2	5,56,470	Seller 3	2,94,560	Seller 4	14,06,634	Seller 5	3,08,763	Seller 6	67,066	Seller 7	4,100	Seller 8	4,000	Seller 9	4,500
	Sellers	No. of shares																																										
Seller 1	3,61,743																																											
Seller 2	5,56,470																																											
Seller 3	2,94,560																																											
Seller 4	14,06,634																																											
Seller 5	3,08,763																																											
Seller 6	67,066																																											
Seller 7	4,100																																											
Seller 8	4,000																																											
Seller 9	4,500																																											
Sellers	No. of shares																																											
Seller 1	3,61,743																																											
Seller 2	5,56,470																																											
Seller 3	2,94,560																																											
Seller 4	14,06,634																																											
Seller 5	3,08,763																																											
Seller 6	67,066																																											
Seller 7	4,100																																											
Seller 8	4,000																																											
Seller 9	4,500																																											
d	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	39.57%		39.57%																																								

	e	Price at which shares are proposed to be acquired / actually acquired	The shares will be acquired at a price which is within the range prescribed by SEBI.		The shares have been acquired at an average price of INR 1518.87. No shares were acquired at a price higher than the range prescribed by SEBI.	
8.	Shareholding details		Pre-transaction		Post-transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer/Transferee				
		Mr Chandrakant Birla	51,376	0.68	30,59,212	40.57
	b	Each Seller/Transferor				
		Ashok Investment Corporation Limited	3,61,743	4.80	0	0.00
		Shekhavati Investments And Traders Ltd	5,56,470	7.38	0	0.00
		Gwalior Finance Corporation Limited	2,94,560	3.91	0	0.00
		Central India Industries Limited	14,06,634	18.65	0	0.00
		Amer Investments (Delhi) Limited	3,08,763	4.09	0	0.00
		Hitaishi Investments Limited	67,066	0.89	0	0.00
		Hyderabad Agencies Pvt Ltd	4,100	0.05	0	0.00
		Universal Trading Company Limited	4,000	0.05	0	0.00
		Ranchi Enterprises and Properties Ltd	4,500	0.06	0	0.00

***Note:** Other member of the promoter and promoter group of the Target Company is deemed to be acting in concert with the Acquirer, However, such member of the promoter and promoter group is not acting in concert with the Acquirer for the purpose of this transaction. Please refer to **Annexure A** for details of the shareholding of all members of the promoter and promoter group in the Target Company.

[Signature page to follow]

Yours truly,

Chandrakant Birla

Date: 2 January, 2026

Place: Kolkata

Annexure A

Shareholding of the members of the promoter and promoter group

Names of the members of the promoter and promoter group	Pre-transaction shareholding in the Target Company*		Post-transaction shareholding in the Target Company	
	Number	% of total share capital	Number	% of total share capital
Acquirer				
Chandrakant Birla	51,376	0.68	30,59,212	40.57
Sellers				
Ashok Investment Corporation Ltd	3,61,743	4.80	0	0.00
Shekhavati Investments and Traders Limited	5,56,470	7.38	0	0.00
Gwalior Finance Corporation Limited	2,94,560	3.91	0	0.00
Central India Industries Limited	14,06,634	18.65	0	0.00
Amer Investments (Delhi) Limited	3,08,763	4.09	0	0.00
Hitaishi Investments Limited	67,066	0.89	0	0.00
Hyderabad Agencies Pvt Ltd	4,100	0.05	0	0.00
Universal Trading Company Limited	4,000	0.05	0	0.00
Ranchi Enterprises and Properties Ltd	4,500	0.06	0	0.00
Other member of the promoter and promoter group				
Orient Paper and Industries Limited	0	0.00	0	0.00
Total	30,59,212	40.57	30,59,212	40.57

*As per shareholding pattern for the quarter ended 30 September 2025.