



MRC Agrotech Ltd
Growing Together

To,

**Department of Corporate Services
The Bombay Stock Exchange Limited
Dalal Street,
Mumbai – 400 001**

Dear Sirs,

Sub: Outcome of Board Meeting - Allotment of 21,97,910 (Twenty One Lakhs Ninty Seven Thousand Nine Hundred and Ten only) fully Paid up Equity Shares for cash and 86,42,097 (Eighty Six Lakhs Forty Two Thousand Ninty Seven only) fully Paid up Equity Shares of the Company for consideration other than cash at a price of Rs.19.50 (Rupees Ninteen and Paise Fifty only) on Preferential basis to Promoter and Non-Promoter category (Public category).

Ref: MRC Agrotech Limited (Scrip Code: 540809)

This is with reference to the In-principle approval granted by your good office vide BSE letter No. LOD / PREF /TT/FIP /1400/2025-26 dated December 22, 2025.

In continuation to our intimation dated 24th, December 2025 and pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the company and the Allotment Committee at their meeting held on 03rd January, 2026 has allotted 21,97,910 (Twenty One Lakhs Ninty Seven Thousand Nine Hundred and Ten only) fully Paid up Equity Shares for cash and 86,42,097 (Eighty Six Lakhs Forty Two Thousand Ninty Seven only) fully Paid up Equity Shares of the Company for consideration other than cash at a price of Rs.19.50 (Rupees Ninteen and Paise Fifty only) per such equity share of face value Rs. 10/- (Rupees Ten only) each on Preferential basis to Promoter and Non-Promoter category (Public category).

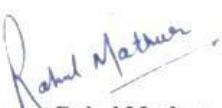
The requisite details as required in terms of SEBI circular CIR/CFD/CMD/4/2015 dated September 9, 2015 are provided at **Annexure I**.

Kindly take the same on record and display the same on the website of your exchange.

The meeting started at 11.45 AM pm and ended around at 12.15 AM.

Yours faithfully,

For MRC AGROTECH LTD


Name: **Rahul Mathur**
Company Secretary & Compliance Officer


MRC AGROTECH LTD.

**PLACE: MUMBAI
DATE: 03.01.2026**

(Formerly known as MRC Exim Ltd.)



Annexure 1

The disclosures pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are as follows:

Sr. No	Particulars	Details
1	Type of Securities proposed to be issued (viz. Equity Shares, Convertibles etc.)	Equity having Face value of Rs. 10/- Each of the Company ("Equity Shares").
2	Type of Issuance (further public Preferential Allotment offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	21,97,910 (Twenty-One Lakhs Ninty Seven Thousand Nine Hundred and Ten only) fully Paid-up Equity Shares at a price of Rs.19.50 (Rupees Nineteen and Paise Fifty only) per Equity Share (at a premium of Rs.9.50 per Equity Share), aggregating uptoRs.4,28,59,245/- (Rupees Four Crores Twenty-Eight Lakhs Fifty-Nine Thousand Two Hundred and Forty-Five only) and 86,42,097 (rounded off) (Eighty Six Lakhs Forty Two Thousand Ninty Seven only) fully Paid up Equity Shares of the Company for consideration other than cash at a price of Rs.19.50 (Rupees Nineteen and Paise Fifty only) per Equity Share (at a premium of Rs.9.50 per Equity Share) on Preferential basis to Non-Promoter category (Public category) for acquiring 100% of equity shares of M/s. MARSAPI Life sciences Private Limited on share swap basis.
4	Issue Price	INR Rs.19.50 (Rupees Nineteen and Paise Fifty only) per Equity Share (at a premium of Rs.9.50 per Equity Share)

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1. In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):

1	Nature of Consideration	Cash
2	Names of the Investors	
	Non-Promoter:	
1	Tejal Pratyush Bhartiya	450000
2	Swati Jain	450000
3	Vikram Bajaj HUF	350000
4	Neetu Singh	15800
5	Devjeet Chakraborty	220000
6	Santosh Dube	409200
7	Sillenium Infra Project Pvt.Ltd	250000
8	Saurabh Goswami	52910
3	No. of Investors	8
4	Post allotment of securities - outcome of the subscription	The Equity Shares are allotted to Investors as per above table. Details of the shareholding of the Allottees in the Company, prior to and after the Preferential Issue: As per below "Table I"
5.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable

Table 1

Sr. No	Name of Proposed allottees / Investors	Pre-Preferential Shareholding Pattern		Post Preferential Shareholding Pattern	
		No of Shares	Percentage	No of Shares	Percentage
1	Tejal Pratyush Bhartiya	0	0	0	0
2	Swati Jain	0	0	0	0
3	Vikram Bajaj HUF	0	0	0	0
4	Neetu Singh	0	0	0	0
5	Devjeet Chakraborty	2069	0.01%	222069	0.71%
6	Santosh Dube	0	0	0	0
7	Sillenium Infra Project Pvt.Ltd	0	0	0	0
8	Saurabh Goswami	178001	0.87%	230911	0.74%

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2. In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):

1	Nature of Consideration	Consideration other than Cash
2	Names of the Investors	
	Promoter / Promoter Group:	
1	Vindu Mahendra Pratap Singh	1611133
2	Ashok Kumar Singh	2172869
	Non-Promoter:	
3	Rekha Ajaykumar Singh	169755
4	Pratibha Singh	169755
5	Sunita Garg	43210
6	Wordexx Ventures Pvt Ltd	3327672
7	Biotech India Incubators	1147703
3	No. of Investors	7
4	Post allotment of securities - outcome of the subscription	The Equity Shares are allotted to Investors as per above table. Details of the shareholding of the Allotees in the Company, prior to and after the Preferential Issue: As per below "Table 2"
5.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable

Table 2

Sr. No	Name of Proposed allottees / Investors	Pre-Preferential Shareholding Pattern		Post Preferential Shareholding Pattern	
		No of Shares	Percentage	No of Shares	Percentage
1	Vindu Mahendra Pratap Singh	0	0	1611133	5.14%
2	Ashok Kumar Singh	512	0.00%	2173381	6.94%
3	Rekha Ajaykumar Singh	0	0	169755	0.54%
4	Pratibha Singh	128	0.00%	169883	0.54%
5	Sunita Garg	100000	0.49%	143210	0.46%

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6	Wordexx Ventures Pvt Ltd	0	0	3327672	10.62%
7	Biotech India Incubators	0	0	1147703	3.66%

For MRC AGROTECH LTD


Name: **Rahul Mathur**
Company Secretary & Compliance Officer


PLACE: MUMBAI

(Formerly known as MRC Exim Ltd.)

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