

Dated: 03.02.2017

Bombay Stock Exchange Limited
Regd. Office: Floor 25, P.J. Towers
Dalal Street
Mumbai - 400 001

Re: Admission of Application filed u/s 10 of the Insolvency and Bankruptcy Code, 2016
for initiation of Corporate Insolvency Resolution Process

Dear Sir,

Vide letter dated 09.01.2017, the company informed that the company had made reference to the National Company Law Tribunal, Mumbai (NCLT) under Insolvency & Bankruptcy Code, 2016 (IBC). The Hon'ble NCLT vide order dated 18.01.2017 has admitted the said reference for initiation of Corporate Insolvency Resolution Process commencing from 18.01.2017.

By the same order dated 18.01.2017, the Hon'ble NCLT has appointed M/s. [Name of the Insolvency Resolution Professional] as the Insolvency Resolution Professional for the company.

The company is hereby informed that the Hon'ble NCLT has admitted the said reference for initiation of Corporate Insolvency Resolution Process commencing from 18.01.2017. The company is requested to take necessary steps to ensure the smooth functioning of the Corporate Insolvency Resolution Process.

The company is requested to provide the necessary information and documents to the Insolvency Resolution Professional as required for the initiation of the Corporate Insolvency Resolution Process.

Yours faithfully,
[Signature]

[Name]

[Designation]

[Address]

[Contact Information]

[Additional Information]

**FORM A
PUBLIC ANNOUNCEMENT**

[Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

FOR THE ATTENTION OF THE CREDITORS OF M/s U. B. ENGINEERING LTD.