



SARVESHWAR FOODS LIMITED

(Formerly Known As Sarveshwar Organic Foods Limited)

CIN : L15312JK2004PLC002444

Regd. Off : Sarveshwar House, Below Gumat, Jammu, (J&K) - 180001

Ph. : 0191-2483981, 2481954, Fax : 0191-2481941, Email : info@sarveshwarrice.com

Ref. No. :

Dated :

Dated :03/02/2023

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra- Kurla Complex
Bandra (E), Mumbai 400051

Listing Compliance Department
BSE Limited
Phirozee Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001

Symbol: SARVESHWAR

Scrip Code: 543688

Subject: Outcome of the meeting of the Board of Directors of ("the Company") in accordance with the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

This is further to our communication dated January 17, 2023, regarding voting results of shareholders' resolutions passed at the Extra Ordinary General Meeting duly held on January 13, 2023.

In accordance with Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') read with Schedule III, we wish to inform your good office that the Board of Directors of the Company, at its meeting held today i.e., February 03, 2023, has, *inter alia*, considered and approved the following businesses:

1. Allotment of 45,00,000 Equity Shares to persons belonging to non-promoter category, for cash, of Nominal Value of ₹10/- each, at an issue price of ₹ 81.20/- per Equity Share on preferential basis to following persons:

S. No.	Name of the Allottees	Category	No. of Equity Shares allotted
1	Mr. BL Modi	Non-Promoter	1,00,000
2	Mr. Krishan Goel	Non-Promoter	1,00,000
3	Ms. Shashi Bansal	Non-Promoter	1,00,000
4	Mr. Shanky Goel	Non-Promoter	1,00,000
5	Mr. Shubam Bansal	Non-Promoter	1,00,000



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6	Ms. Meena Goel	Non-Promoter	1,00,000
7	Rajesh Goel HUF	Non-Promoter	1,00,000
8	Ms. Renu Bansal	Non-Promoter	1,00,000
9	Mr. Yogesh Gupta	Non-Promoter	1,00,000
10	Mr. Ratan Mittal	Non-Promoter	1,00,000
11	Mr. Dipesh Mittal	Non-Promoter	1,00,000
12	M/s. Salasar Capital Invesco	Non-Promoter	2,00,000
13	M/s. Shree Aarna Nidhi Enterprises	Non-Promoter	7,50,000
14	Mr. Manish Gupta	Non-Promoter	75,000
15	Ms. Kavita Gupta	Non-Promoter	75,000
16	Mr. Bal Kishen Rathore	Non-Promoter	5,00,000
17	Ms. Deepika Gupta	Non-Promoter	2,00,000
18	Mr. Vikas Garg	Non-Promoter	4,00,000
19	M/s. AG Dynamic Funds Limited	Non-Promoter	5,00,000
20	M/s. Integra Essentia Limited	Non-Promoter	7,00,000
TOTAL			45,00,000

2. Allotment of 36,60,000 Fully Convertible Warrants ('Warrants') to persons belonging to Promoter and Non-promoter, Public category, as detailed herein below, each carrying a right to subscribe to one equity share per Warrant, for cash of Nominal Value of ₹10/- each, at an issue price of ₹81.20/- per Warrant on preferential basis upon receipt of 25% of issue price from the following allottees in accordance with the provisions of SEBI (ICDR) Regulations, 2018.

S. No.	Name of the Allottees	Category	No. of Warrants allotted
1	Mr. Rohit Gupta	Promoter	11,60,000
2	Mr. Sahil Gupta	Non-Promoter	1,25,000
3	Mr. Lalit Gupta	Non-Promoter	1,25,000
4	Mr. Ranjeev Gupta	Non-Promoter	3,50,000
5	Mr. Sushil Kumar Gupta	Non-Promoter	2,00,000
6	M/s. Nexfact Limited	Non-Promoter	5,00,000
7	M/s. Vrindaa Advanced Materials Limited	Non-Promoter	6,00,000
8	M/s. Advikca Finvest Limited	Non-Promoter	6,00,000
TOTAL			36,60,000



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The above warrants entitle the allottee to apply for and be allotted equal number of equity shares for each warrant held by them on payment of balance 75% of the issue price within 18 months from the date of issue of these warrants.

The Board Meeting commenced at 5.30 P.M. and was concluded at 7.00 P.M.

Kindly take this on record and oblige.

Thanking you,

Yours faithfully,

For **Sarveshwar Foods Limited**

Sadhvi Sharma
Company Secretary