

February 3, 2026

**BSE Limited**

P. J. Towers,  
Dalal Street, Fort,  
Mumbai – 400 001.  
Scrip Code: 511218

**National Stock Exchange of India Limited**

Listing Department  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot no. C/1, G- Block,  
Bandra-Kurla Complex,  
Mumbai – 400 051.  
NSE Symbol: SHRIRAMFIN

Dear Sir/Madam,

**Sub.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) - Receipt of In-principle Approval under Regulation 28(1) of the Listing Regulations for proposed preferential issue of the Company**

Pursuant to the provisions of Regulation 30 of the Listing Regulations, we hereby inform that BSE Limited vide its letter bearing reference no. LOD/PREF/GB/FIP/1631/2025-26 and the National Stock Exchange of India Limited vide its letter bearing reference no. NSE/LIST/52689 both dated February 3, 2026 have granted their in-principle approval for the issuance of 47,11,21,055 equity shares of face value of Rs.2/- each at an issue price of Rs. 840.93/- per equity share by way of preferential issue on a private placement basis to MUFG Bank Ltd by the Company.

We request you to kindly take the information on record.

Thanking you,

Yours faithfully,

**For Shriram Finance Limited**

**U Balasundararao**

**Company Secretary & Chief Compliance Officer**

**Shriram Finance Limited**

**Corporate Office:** Wockhardt Towers, Level -III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595

**Registered Office:** Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai – 600 032, Tamil Nadu, India. Tel: +91 44 485 24 666

Email: [secretarial@shriramfinance.in](mailto:secretarial@shriramfinance.in) | Website: [www.shriramfinance.in](http://www.shriramfinance.in) | Corporate Identity Number (CIN) — L65191TN1979PLC007874