

February 03, 2026

To,
BSE Limited
Scrip Code(s): 540725 / 976824 / 976825 / 977430

To,
National Stock Exchange of India Limited
Symbol: SHAREINDIA

Sub: Announcement under Regulations 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Outcome of the Meeting of the Finance Committee of the Company.

Sir/Ma'am,

In compliance with the provisions of Regulations 30, 51 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we hereby inform you that the Finance Committee of the Board of Directors of the Company at its meeting held today, i.e., on Tuesday, February 03, 2026 have, inter-alia, approved the modification/amendment in the terms of the existing 9,990 (Nine Thousand Nine Hundred Ninety Only) secured, rated, listed, transferable, taxable, redeemable, Non-Convertible Debentures ('NCD') bearing ISIN: INE932X07023 ('NCD under Series A') and INE932X07015 ('NCD under Series B').

Accordingly, the following changes are proposed to be made in the Debenture Trust Deed ('DTD') dated June 20, 2025 and other relevant documents, subject to the consent of the NCD holders, the Debenture Trustee and approval of stock exchange, in line with the provisions of Listing Regulations and other SEBI Regulations, as may be applicable:

S. No.	Particulars of the DTD	Revised Clause
1.	'Purpose' defined in Schedule I	The proceeds of the issuance of Debentures will be utilized by the Issuer towards working capital.
2.	'Future Borrowings' as per Clause 3.5	Notwithstanding anything to the contrary stated in the Deed, the Company shall be entitled to borrow or raise loans or create encumbrances on the Hypothecated Assets or avail financial assistance in whatever form, and also issue promissory notes or debentures or other securities, without the consent of the Debenture Holders or the Debenture Trustee provided the Security Cover as set out under the Transaction Documents is maintained at all times and there is no Event of Default. Notwithstanding anything contained in this Clause, the Company shall continue to comply with the financial covenants set forth in Schedule VIII (Financial Covenants).

Save as otherwise mentioned above, all other terms and conditions of the issue as stated in the DTD shall remain valid and unchanged.

The Meeting of the Finance Committee commenced at 04:00 p.m. and concluded at 04:54 p.m.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,
For Share India Securities Limited

Vikas Aggarwal
Company Secretary and Compliance Officer
M. No. F5512