



## STERLING TOOLS LIMITED

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<u>Through NEAPS</u>	<u>By Listing Centre</u>
<b>National Stock Exchange of India Limited</b> "Exchange Plaza", Bandra-Kurla Complex, Bandra (E) Mumbai-400051	<b>BSE Limited</b> 1 <sup>st</sup> Floor, P. J. Towers Dalal Street, Mumbai - 400001
<b>Trading Symbol: STERTOOLS</b>	<b>Scrip Code: 530759</b>

Date: 3<sup>rd</sup> February 2026

Sub: Intimation for Investors Presentation of Q3 & 9M F.Y. 26.

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose the Investors Presentation for the Third Quarter (Q3) and Nine months (9M) ended 31<sup>st</sup> December 2025.

Investor presentation will be hosted on the website of the Company at [www.stlfasteners.com](http://www.stlfasteners.com).

You are requested to take this intimation on record.

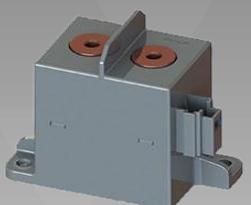
Thanking you,

Yours faithfully,  
For STERLING TOOLS LIMITED

A handwritten signature in blue ink, appearing to read 'Komal Malik'.

**Komal Malik**  
Company Secretary and Compliance Officer

# Diversification Through Innovation



**Sterling Tools Limited**  
Investor Presentation  
**February 2026**

# Table Of Contents

## Page No.

<b>1</b>	<b>About the Company</b>	<b>4</b>
<hr/>		
<b>2</b>	<b>Q3 &amp; 9MFY26 Business Highlights</b>	<b>18</b>
<hr/>		
<b>3</b>	<b>Financial Highlights</b>	<b>23</b>
<hr/>		
<b>4</b>	<b>Historical Financials</b>	<b>26</b>
<hr/>		
<b>5</b>	<b>Annexure</b>	<b>30</b>
<hr/>		

# Safe Harbor Statement



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STL fasteners Plant- Bengaluru

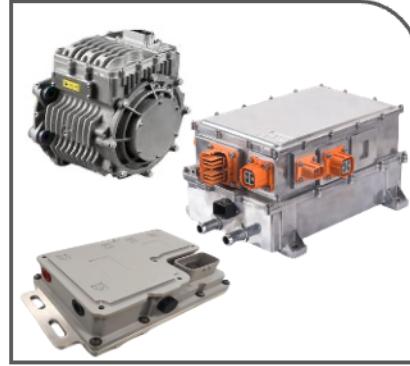
## About the Company



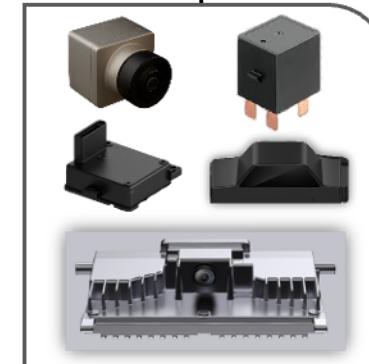
## Sterling Group



**Fastener Business**



**Powertrain &  
Power Electronics**



**Electrical & Active  
Safety Components**

**50% of Total Revenue From EV and Other Green Businesses by FY 28**

- **A trusted, Tier-1 supplier for over 45 years**, manufacturing high-tensile cold-forged fasteners for India's leading automotive OEM
- 3 Manufacturing Plants: Faridabad, Prithla, Bengaluru
- 1 Wire Drawing Unit at Ballabgarh, Faridabad
- 18 warehouses located at strategic locations across India
- 100+ Distributor Network for aftermarket coverage

**Segment Presence**

- 2W
- 3W
- PV
- CV
- Farm

**Product Offerings**

- Dome Nut
- Con Rod Bolt
- Banjo Bolts
- Collar Head Bolt
- Main Bearing Cap Bolt
- Ball Joint

## Strategic Growth & Market Leadership

- Consistently outperforming industry growth through new customer acquisitions
- Maintaining strong, stable double-digit EBITDA margins
- Net debt-free status with consistent cash flow generation to fund group growth initiatives
- Mature, cash-generative business providing the foundation for strategic diversification into high-growth areas
- Project acquisition in critical fasteners; focus on premium, value-added products with robust margins and high customer stickiness

# SEM – Powertrain & Power Electronics

- A pioneer in the industry and one of India's leading suppliers of Motor Control Units (MCUs) for electric vehicles
- Has now evolved into a full-spectrum powertrain and power electronics solutions provider for the EV industry
- Technology centres in Faridabad and Bengaluru with more than 40% of total staff in product and application Engineering
- Regular supplies to more than 20 customers and trials / validation ongoing for 30+ customer programs

## Segment Diversification

- 2W
- 3W
- LCV
- HCV

## Product Diversification

- MCUs
- Integrated Motor & MCUs
- Magnet free Motors
- On-board chargers
- Off-board chargers
- DC/DC converters

**Strategic alliances with global technology leaders to strengthen technological edge and market credibility**

Jiangsu Gtak Electric Co. Ltd, China

Landworld Technology Co. Ltd., China

Advanced Electric Machines Ltd, UK

## **Scaling with Purpose: Expanding Segments, Deepening Capabilities and Enhancing Margins**

- Volume growth and customer acquisition
- Supply chain optimization and strategic sourcing
- Insourcing of critical processes to reduce costs and improve control
- Investments in advanced manufacturing, including Surface Mount Technology (SMT) and shop floor automation
- Building strong in-house engineering capabilities with global partnership

- First-mover in domestic manufacturing of high-voltage power transmission components for India's evolving electric mobility and industrial sectors
- Strategic focus on import substitution through technical collaborations with Kunshan GLVAC Yuantong New Energy Technology Co, Ltd to establish localized supply chains for safety-critical components
- State-of-the-art, fully automatic manufacturing facility in Bengaluru ensures world-class quality and precision for the safety-critical components powering India's EV and energy sectors

## Target Markets & Applications

- Premium e-2W
- e-3W
- e-LCV & HCV
- e-Passenger Vehicles & Hybrid Electric Vehicles
- Charging Infrastructure
- Smart Grid / Energy Storage Systems

## Strategic Roadmap & Financial Roadmap

- **Commercial production of HVDC Contactors & Relays commencing in December 2025, with strong revenue growth trajectory**
- Systematic localization roadmap to enhance value addition and cost competitiveness
- **Revenue target of ~INR 150-200 crores within 5-year horizon**
- **Double-digit margin profile** expected at operational maturity
- Strategic alignment with "Make in India" and **"Atmanirbhar Bharat"** initiatives

## Collaboration Overview



### Partnership Scope

Support localisation of ADAS and driver monitoring systems through India-specific perception tuning, addressing mixed traffic, diverse road conditions, and unique driving behaviours



### Engineering Focus

Collaboration centred on engineering and perception adaptation for Indian driving environments, road conditions, and unique use cases



### Regulatory Alignment

Aligned with India's mandatory ADAS and Driver Drowsiness and Attention Warning Systems (DDAWS) regulations effective 1st January 2027



### Market Coverage

Partnership covering both commercial and passenger vehicle segments across the Indian automotive industry



### Addressable Market

For ADAS: by 2030: \$ 350 Mn  
For DMS: by 2030: \$ 65 Mn

## Technology Solutions Portfolio



### Autonomous Emergency Braking

Automatic braking to prevent or mitigate collisions



### Forward Collision Warning

Early warning system for potential front-end collisions



### Lane Departure Warning

Alerts when vehicle drifts from lane markings



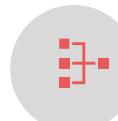
### Driver Drowsiness Warning

Monitors driver attention and fatigue levels



### Blind Spot Monitoring

Detection of vehicles in blind spot zones



### Moving off Information Systems etc

# Product Portfolio



**Quality & Reliability**

**Certified Products**

**Wide Range Applications**

**Competitive Pricing**

**Preferred supplier to OEM**

## Fasteners



AXLE BOLTS



ENGINE BOLTS



SPECIAL FASTENERS



BANJO BOLT

### STANDARDS



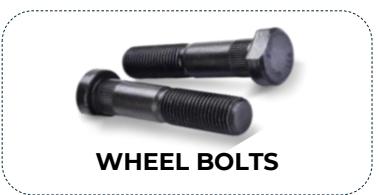
INDIAN STANDARDS



AMERICAN STANDARDS



STANDARD BOLTS



WHEEL BOLTS



SEALANT PARTS



BALL JOINT



GERMAN STANDARDS



JAPANESE STANDARDS



BRITISH STANDARDS

## EV Components



MCUs for 2Ws & 3Ws



MCUs for LCVs



MCUs for MCVs & HCVs



Magnet Free Motors

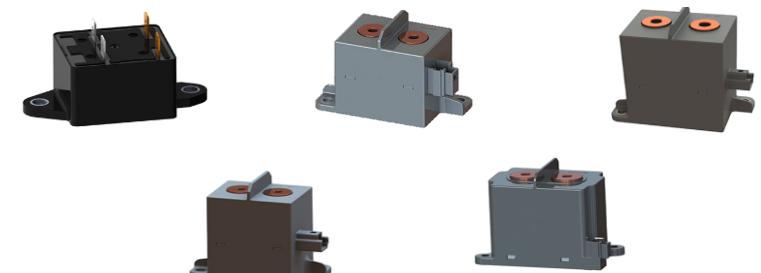


DC-DC Converters



On-Board Chargers

## Contactors and Relays



# Key Clientele – STL (Standalone)



Passenger Vehicle

Two Wheelers

Commercial Vehicles

Farm Equipment

Exports

TIER-1

Construction

MARUTI SUZUKI

HYUNDAI



Mahindra



**HONDA**

The Power of Dreams

Hero



SUZUKI

TATA

ASHOK LEYLAND

EICHER

VOLVO

DAIMLER

Cummins



SWARAJ

Swaraj Engines Limited

Kubota

Escorts Kubota Limited



JOHN DEERE

NEW HOLLAND  
AGRICULTURE

Sulphur & Co. Ltd  
PARTS & LUBRICANTS

RENAULT TRUCKS

FABORY

OPTIMAS

ajusa

BOLLHOFF

TENNECO

DECATHLON

Gestamp

ILJIN

BAXY

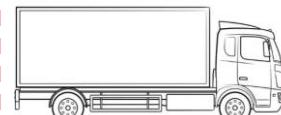
JCB

**Aftermarket:** Strong Pan-India presence with 100+ Distributors

Logos displayed are for representation purposes only and remain the property of their respective owners

Diversification Through Innovation

# Key Clientele – SEM



Logos displayed are for representation purposes only and remain the property of their respective owners

# Key Prospective Clientele – STML



## Battery Pack



## BDU & PDU



## Automotive



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# History & Milestones



1979-1981

- **STL Incorporation**
- **First Plant** - DLF (Faridabad)



1982 - 1999

## Customer Acquisition

- Maruti Suzuki
- M&M
- HMSI
- Hero Moto Corp
- Suzuki Motorcycle
- Swaraj Tractors
- Tata Motors
- Ashok Leyland
- Volvo Eicher
- Daimler India
- Cummins
- SML Isuzu
- CNH
- Escorts
- Swaraj Engines



1999 - 2019

- **Second Plant** - Wire drawing unit at Ballabhgarh (Faridabad)
- **Third Plant** - Prithla (Palwal)
- **Fourth Plant** - Kolar (Bengaluru)



2024

- STL expanding customer base by adding **Hyundai Motors**
- SEMs MCU capacity enhanced to **6,00,000 units/pa**
- Sterling tools through its wholly owned subsidiary Sterling Tech-Mobility Ltd (STML) partnered with **GLVAC YT to manufacture advance high voltage DC contactors and relays in India for electric & hybrid electric vehicle industry**
- Signed MoU with **MOTIVELINK Co., Ltd (Erstwhile Yongin Electronics Co. Ltd) to manufacture magnetic components for India's electric & hybrid electric vehicle industry**



2025

- **Pioneer in Magnet free Motors in India**, entered into a licensing agreement to produce **REM-Free Motors**
- State-of-the-Art **HVDC Contactor Facility** Under Commissioning in Bengaluru – An Early Entrant in HVDC space, in collaboration with GLVAC YT
- **Initiated Onboard Charges (OBC) and DC/DC business**, entered into licensing agreement with Landworld technology Co. Ltd.



2026

- Partnership with China's **Minieye Technology Co., Ltd.** to provide ADAS and Driver Monitoring Solutions



2020 - 2023

- **Diversification into EV Components** – through 100% subsidiary **Sterling Stake E-Mobility Ltd. (SGEM)**
- **SGEM's** first full year of operations with positive Net Profit
- SGEM secured business from **20 customers**

# Sterling Group ACE Journey



**2018**  
Study conducted with Roland Berger on EV landscape in India.

**2019**  
TLA with Jiangsu Gtake Electric company for motor control units for EVs.

**2021**  
Production Facility established in Faridabad for MCU production.  
Application Engineering Lab in Faridabad.

**2022**  
R&D center established in BTM Layout in Bangalore for software and hardware development.

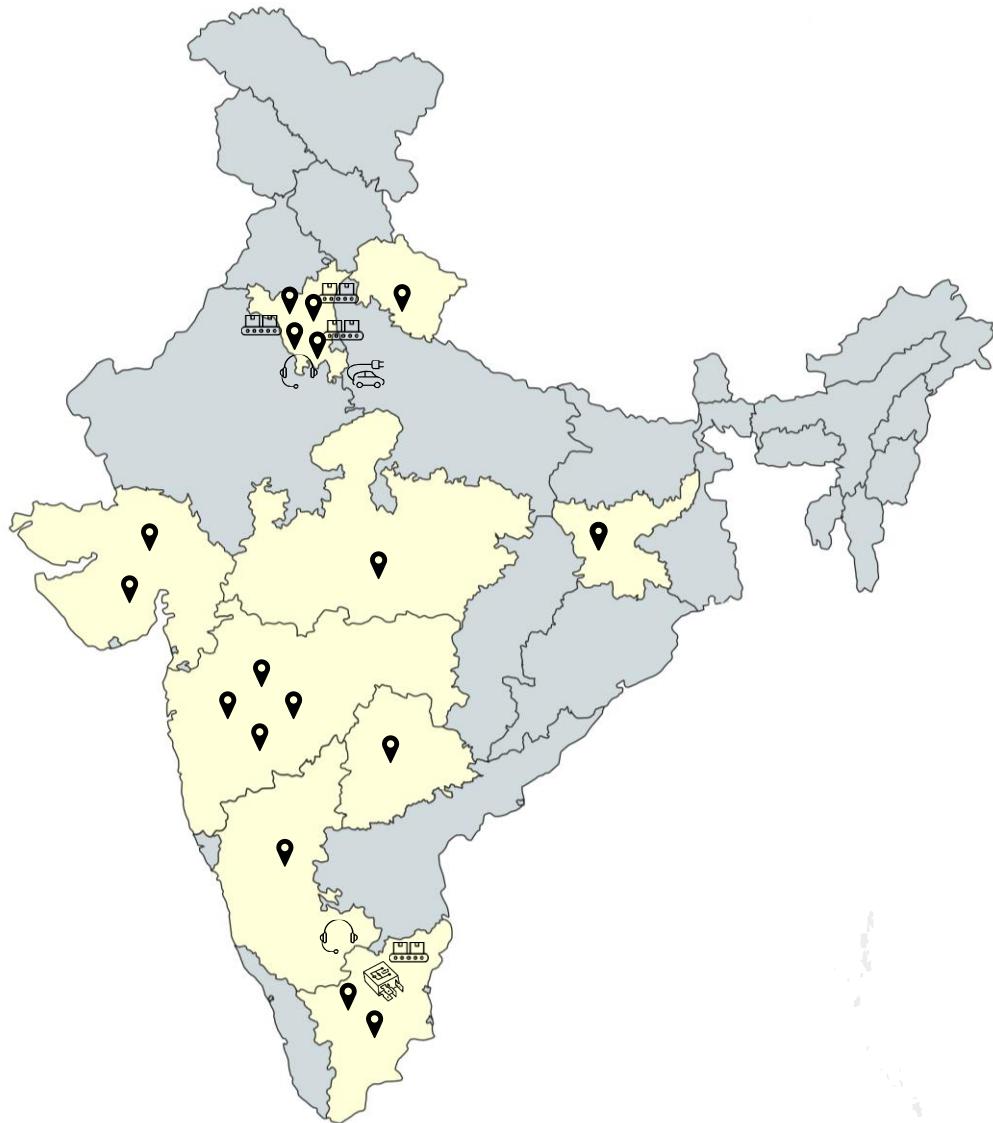
**2024**  
TLA with Kunshan GLVAC for High Voltage DC contactors for EV and HEV applications.

**2025**  
TLA with Advanced Electric Machines for Magnet-free Motors for EVs.

TLA with Landworld Technology Co. Ltd for On-Board Chargers, DC/DC Converters and Multi-Function Units for EVs.

**2026**  
Partnership with MINIEYE for ADAS and DMS for CVs and PVs.

# Pan India Presence



STERLING  
E-MOBILITY



## STL (Standalone)



### 4 Manufacturing Plants

- Faridabad
- Prithla
- Bengaluru
- Ballabgarh (Wire Drawing Unit)



**18** Warehouses strategically located across India



## SEM EV Powertrain & Power Electronics



### 1 Manufacturing Plant

- Faridabad



### 2 Tech Centres

- Faridabad
- Bengaluru



## STML HVDC Contactors and Relays



### 1 Manufacturing Plant

- Bengaluru



Note – Maps not to scale. All data, information, and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness

# Board Of Directors



**Mr. Anil Aggarwal**, Chairman & Whole Time Director

**39+ years of experience**, Expertise in Manufacturing, Project Mgmt, Administration, Product and Project development and Quality control for auto components



**Mr. Atul Aggarwal**, Managing Director

**35+ years of experience**, Expertise in Marketing, Banking, Finance, Corporate Affairs, Information Technologies and Export Resources Management



**Mr. Akhill Aggarwal**, Whole Time Director

**14+ years of experience**, Expertise in Automobile business and other allied services related to the sector



**Mr. Rakesh Batra**, Director

**31+ years of experience**, Expertise in Consulting and Strong knowledge in Regulatory Compliances. Ex- EY Partner and National Leader Auto Sector



**Mr. Jaideep Wadhwa**, Director

**31+ years of experience**, Expertise in International Business Mgmt, Auto & Industrial Component Industry Knowledge, Ex- MD in the Ingersoll Rand



**Mr. Shailendra Swarup**, Director

**51+ years of experience**, Expertise in Corporate Law including International Law CEO- Swarup & company



**Ms. Rashmi Urdhwareshe**, Director

**41+ years of experience**, Expertise in automotive domain. Ex - Director ARAI (Automotive Research Association of India)



**Mr. Vijay Madhav Parakar**, Director

**36+ years of experience**, Expertise in Institutional & Corporate Finance, Funds Mgmt, Investment Banking & M&A. Ex- VP & Head of M&A at Corporate Mahindra & Mahindra Limited



**Mr. Sanjiv Garg**, Director

**41+ years of experience**, Expertise in Process Mgmt, Software Development, Greenfield Initiatives, and technological innovations. Founder of JindalX, Co- Founder of Wisdom Analytics Inc.



**Mr. Anish Agarwal**, Director

**11+ years of experience**, Expertise in Automobile business along with electric and hydrogen vehicles



STML Manufacturing Plant- Bengaluru

## **Q3 & 9MFY26 Business Highlights**

# Management Commentary

## **Commenting on the results and performance for Q3 & 9MFY26, Mr. Atul Aggarwal, Managing Director of Sterling Tools**

### **Ltd. said:**

*"We are pleased to report a strong performance in Q3 FY26, driven by broad-based demand recovery and steady execution across the board. The latter part of the quarter saw a notable improvement in volumes following GST rate reductions, with demand strengthening improving across two-wheelers, passenger vehicles, and commercial vehicles.*

*On a standalone level, we remain confident to grow at a faster pace as compared to the Industry, driven by sustained momentum in the fasteners business and improving visibility from new customer programs. Despite ongoing commodity price pressures, our margin expectations remain on track, and we expect to improve margins backed by product mix, cost efficiencies and favourable operating leverage.*

*The fasteners business continues to be cash generative, and the company remains net debt free, even as we invest proactively to support future growth. We are undertaking capacity expansion 18-20 months ahead of anticipated demand, with a planned capex of over Rs. 50 crores for the next financial year, positioning the business well for future customer programs.*

*As stated in the past, we faced near term challenges in Sterling E-Mobility (SEM) owing to the product insourcing (motor control units) by one of our key customers. However, in recent months, SEM has diversified and secured significant new businesses. SEM continues to be a pioneer in the EV industry and is one of the first companies to be able to comply with PME drive requirements for LCV & HCV localization. The Company has received business awards from five LCV and HCV customers for multi-function units, and we expect overall capacity utilization at SEM is expected to improve significantly from Q2FY27.*

*Additionally, the critical REM free motor is progressing well, with proof-of-concepts expected to be finalized with two customers during the current quarter for 2W and HCV applications.*

*During the quarter, we have partnered with China's MINIEYE to provide ADAS and Driver Monitoring Solutions for the Indian market, currently this program is in business planning phase, with active engagement on passenger vehicle opportunities.*

*Coming to the Sterling Tech-Mobility Limited (STML), it is currently at an advanced stage of readiness, with ongoing trial runs, customer laboratory testing and validations, The business is also in the final stages of audits with multiple Tier-1 customers for the BEV segment and has seen encouraging traction on customer engagement from E-3W & LCV and charging stations, positioning STML well for future growth.*

*Looking ahead, we remain optimistic about sustained growth across our businesses. Our strategic focus on fasteners, EV power electronics, motors, and advanced mobility solutions positions the Group well to benefit from evolving industry trends. While certain businesses i.e. motor control units, may witness near-term volatility, as highlighted in past quarters, our long-term outlook remains strong, supported by disciplined capital allocation, robust customer traction, and a clear roadmap for growth in next-generation mobility solutions."*

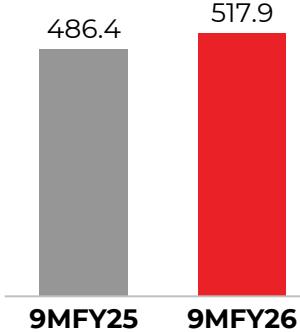


# Financial Highlights – 9MFY26

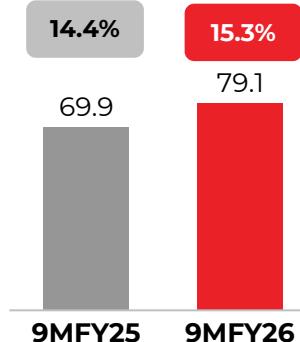
Rs. in Crore

## Standalone

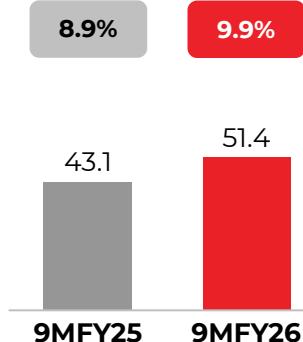
### Total Income



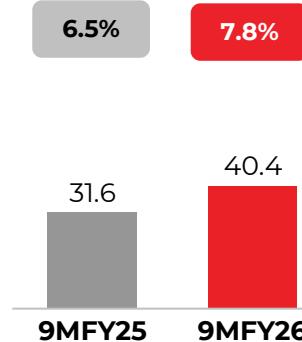
### EBITDA



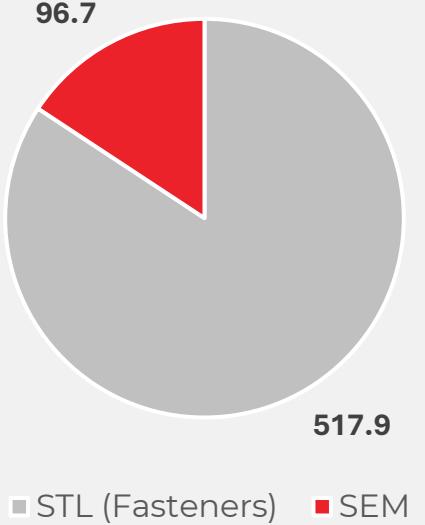
### PBT before exceptional items



### PAT#

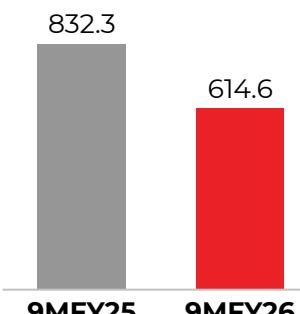


## TOTAL INCOME MIX 9MFY26

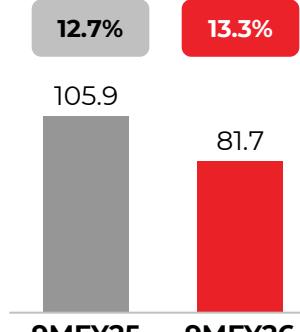


## Consolidated

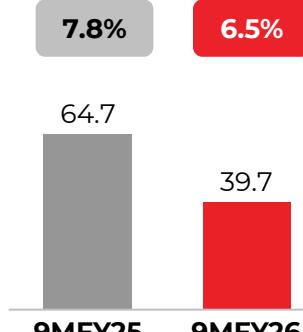
### Total Income



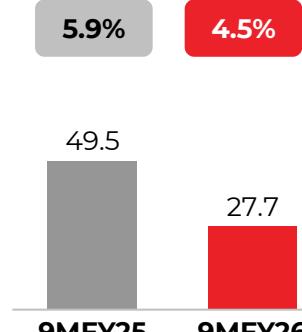
### Adjusted EBITDA\*



### PBT before exceptional items



### PAT##



\*Adjusted EBITDA excludes ESOP expenses

#Standalone PAT includes net exceptional item gain of Rs. 1.8 crore for 9MFY26

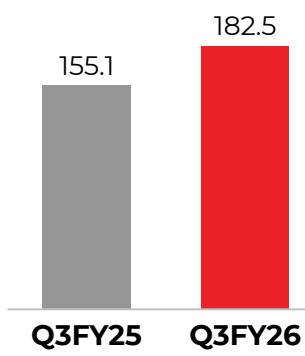
## Consolidated PAT includes net exceptional item gain of Rs. 0.9 crore for 9M FY26

# Financial Highlights – Q3FY26

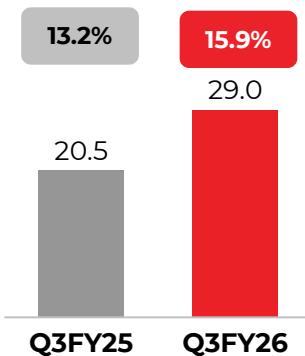
Rs. in Crore

Standalone

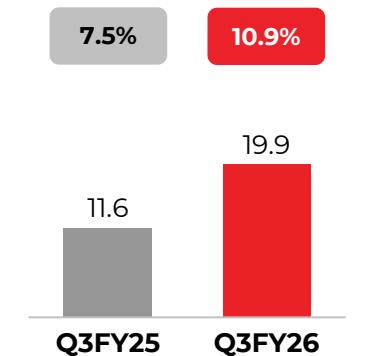
## Total Income



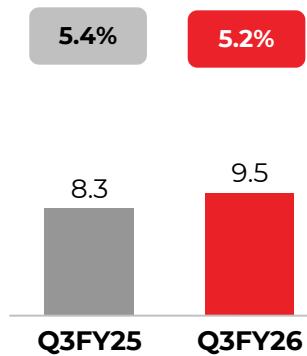
## EBITDA



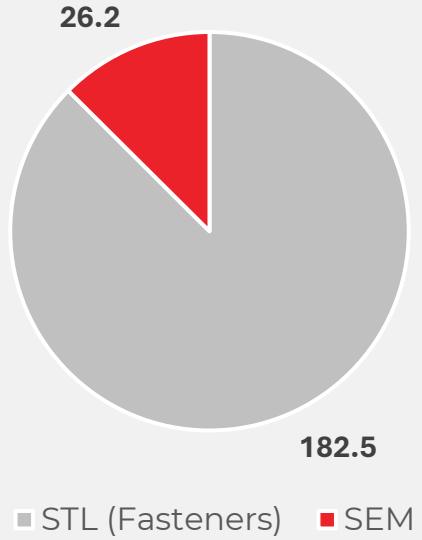
## PBT before exceptional items



## PAT<sup>#</sup>

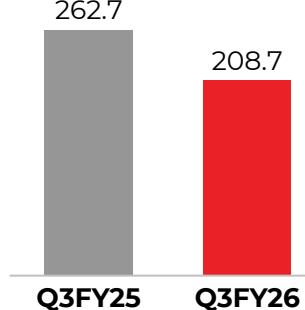


## TOTAL INCOME MIX Q3FY26

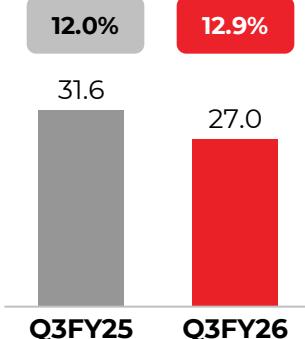


Consolidated

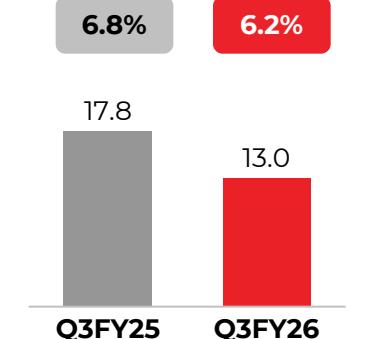
## Total Income



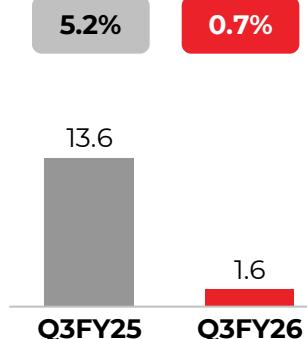
## Adjusted EBITDA\*



## PBT before exceptional items



## PAT##



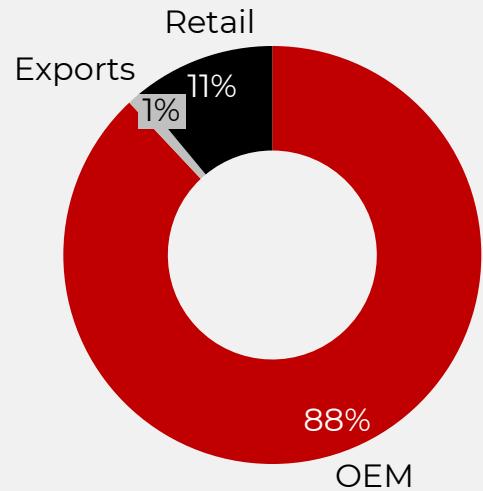
\*Adjusted EBITDA excludes ESOP expenses

#Standalone PAT includes exceptional item expense of Rs. 7.7 crore for Q3 FY26

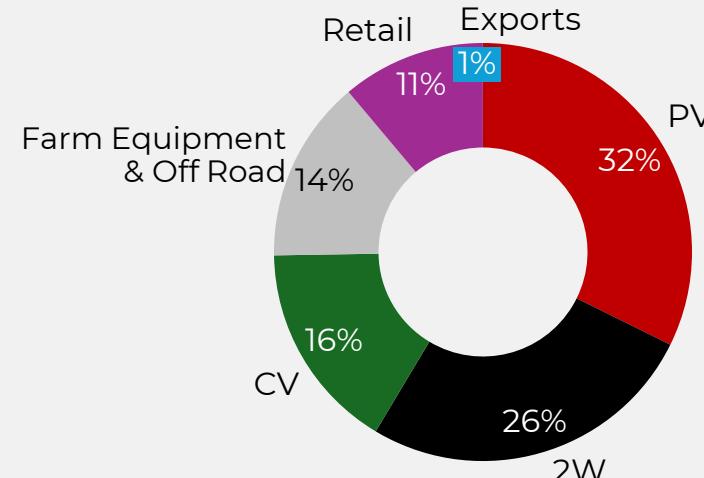
## Consolidated PAT includes exceptional item expense of Rs. 8.6 crore for Q3 FY26

## STL (Fasteners)

### Channel-wise mix 9MFY26

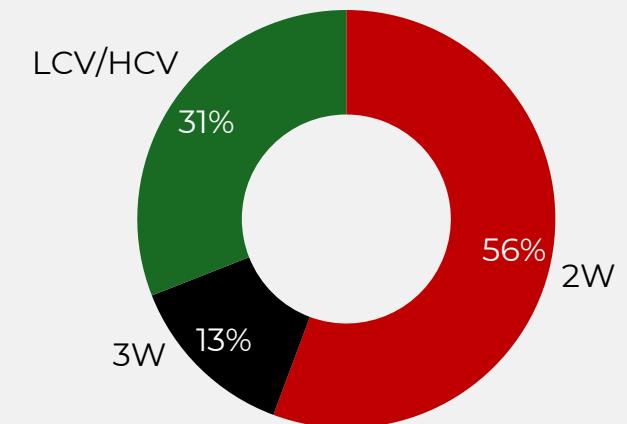


### End-user segment-wise mix 9MFY26



## SEM

### End-user segment-wise mix 9MFY26



Note - 100% EV products supplied to OEMs



## Financial Highlights

# Consolidated Profit & Loss Statement



Rs. in Crore

Particulars (Rs Crs)	Q3FY26	Q3FY25	YoY (%)	Q2FY26	QoQ (%)	9MFY26	9MFY25	YoY (%)
<b>Total Income</b>	<b>208.7</b>	<b>262.7</b>	<b>-20.5%</b>	<b>210.9</b>	<b>-1.0%</b>	<b>614.6</b>	<b>832.3</b>	<b>-26.2%</b>
Cost of Goods Sold	83.8	133.4		82.0		246.6	421.7	
<b>Gross Profit</b>	<b>124.9</b>	<b>129.2</b>	<b>-3.4%</b>	<b>128.9</b>	<b>-3.1%</b>	<b>368.0</b>	<b>410.6</b>	<b>-10.4%</b>
<b>Gross Profit Margin</b>	<b>59.8%</b>	<b>49.2%</b>		<b>61.1%</b>		<b>59.9%</b>	<b>49.3%</b>	
Total Expenses	97.9	97.6		100.8		286.3	304.7	
<b>Adjusted EBITDA*</b>	<b>27.0</b>	<b>31.6</b>	<b>-14.5%</b>	<b>28.2</b>	<b>-4.1%</b>	<b>81.7</b>	<b>105.9</b>	<b>-22.9%</b>
<b>Adjusted EBITDA Margin</b>	<b>12.9%</b>	<b>12.0%</b>		<b>13.4%</b>		<b>13.3%</b>	<b>12.7%</b>	
ESOP Expenses	1.6	3.0		1.6		4.7	9.1	
<b>EBITDA</b>	<b>25.4</b>	<b>28.6</b>	<b>-11.2%</b>	<b>26.6</b>	<b>-4.4%</b>	<b>76.9</b>	<b>96.8</b>	<b>-20.5%</b>
<b>EBITDA Margin</b>	<b>12.2%</b>	<b>10.9%</b>		<b>12.6%</b>		<b>12.5%</b>	<b>11.6%</b>	
Depreciation and amortisation expenses	10.0	8.4		9.8		29.8	24.8	
Finance costs	2.4	2.4		2.4		7.4	7.2	
<b>PBT before exceptional items</b>	<b>13.0</b>	<b>17.8</b>	<b>-26.6%</b>	<b>14.4</b>	<b>-9.6%</b>	<b>39.7</b>	<b>64.7</b>	<b>-38.6%</b>
<b>PBT before exceptional margin</b>	<b>6.2%</b>	<b>6.8%</b>		<b>6.8%</b>		<b>6.5%</b>	<b>7.8%</b>	
Exceptional item#	-8.6	0.0		9.5		0.9	0.0	
<b>Profit before tax</b>	<b>4.5</b>	<b>17.8</b>	<b>-74.8%</b>	<b>23.9</b>	<b>-81.3%</b>	<b>40.7</b>	<b>64.7</b>	<b>-37.2%</b>
<b>Profit before tax Margin</b>	<b>2.1%</b>	<b>6.8%</b>		<b>11.3%</b>		<b>6.6%</b>	<b>7.8%</b>	
Tax	2.9	4.2		6.7		12.9	15.3	
<b>Profit after tax</b>	<b>1.6</b>	<b>13.6</b>	<b>-88.5%</b>	<b>17.2</b>	<b>-90.9%</b>	<b>27.7</b>	<b>49.5</b>	<b>-43.9%</b>
<b>Profit after tax Margin</b>	<b>0.7%</b>	<b>5.2%</b>		<b>8.1%</b>		<b>4.5%</b>	<b>5.9%</b>	
EPS	0.43	3.78		4.75		7.67	13.74	

\*Adjusted EBITDA excludes ESOP expenses

#PBT & PAT includes exceptional item expense of Rs. 8.6 crore for Q3 FY26 related to increase in employee benefit obligations resulting from the change in labour law by the Government of India and exceptional item gain for Q2 FY26, which represents enhanced compensation amounting to Rs 9.5 crore (including interest of Rs 6.2 crore) received from Delhi Metro Rail Corporation ("DMRC") against land acquired by DMRC in an earlier year.

# Standalone Profit & Loss Statement



Rs. in Crore

Particulars (Rs Crs)	Q3FY26	Q3FY25	YoY (%)	Q2FY26	QoQ (%)	9MFY26	9MFY25	YoY (%)
<b>Total Income</b>	<b>182.5</b>	<b>155.1</b>	<b>17.7%</b>	<b>172.2</b>	<b>6.0%</b>	<b>517.9</b>	<b>486.4</b>	<b>6.5%</b>
Cost of Goods Sold	69.4	64.0		61.6		195.1	193.0	
<b>Gross Profit</b>	<b>113.2</b>	<b>91.1</b>	<b>24.3%</b>	<b>110.6</b>	<b>2.3%</b>	<b>322.8</b>	<b>293.3</b>	<b>10.1%</b>
<b>Gross Profit Margin</b>	<b>62.0%</b>	<b>58.7%</b>		<b>64.2%</b>		<b>62.3%</b>	<b>60.3%</b>	
Total Expenses	84.2	70.6		85.0		243.8	223.5	
<b>EBITDA</b>	<b>29.0</b>	<b>20.5</b>	<b>41.6%</b>	<b>25.6</b>	<b>13.2%</b>	<b>79.1</b>	<b>69.9</b>	<b>13.2%</b>
<b>EBITDA Margin</b>	<b>15.9%</b>	<b>13.2%</b>		<b>14.9%</b>		<b>15.3%</b>	<b>14.4%</b>	
Depreciation and amortisation expenses	7.8	7.6		7.8		23.8	22.3	
Finance costs	1.2	1.3		1.2		3.9	4.4	
<b>Profit before exceptional items</b>	<b>19.9</b>	<b>11.6</b>	<b>71.5%</b>	<b>16.6</b>	<b>19.9%</b>	<b>51.4</b>	<b>43.1</b>	<b>19.0%</b>
<b>Profit before exceptional items Margin</b>	<b>10.9%</b>	<b>7.5%</b>		<b>9.6%</b>		<b>9.9%</b>	<b>8.9%</b>	
Exceptional item*	-7.7	0.0		9.5		1.8	0.0	
<b>Profit before tax</b>	<b>12.2</b>	<b>11.6</b>	<b>4.8%</b>	<b>26.1</b>	<b>-53.4%</b>	<b>53.1</b>	<b>43.1</b>	<b>23.1%</b>
<b>Profit before tax Margin</b>	<b>6.7%</b>	<b>7.5%</b>		<b>15.2%</b>		<b>10.3%</b>	<b>8.9%</b>	
Tax	2.7	3.3		6.3		12.8	11.5	
<b>Profit after tax</b>	<b>9.5</b>	<b>8.3</b>	<b>14.3%</b>	<b>19.8</b>	<b>-52.0%</b>	<b>40.4</b>	<b>31.6</b>	<b>27.6%</b>
<b>Profit after tax Margin</b>	<b>5.2%</b>	<b>5.4%</b>		<b>11.5%</b>		<b>7.8%</b>	<b>6.5%</b>	
EPS	2.63	2.31		5.47		11.15	8.78	

\*PBT & PAT includes exceptional item expense of Rs. 7.7 crore for Q3 FY26 related to increase in employee benefit obligations resulting from the change in labour law by the Government of India and exceptional item gain for Q2 FY26, which represents enhanced compensation amounting to Rs 9.5 crore (including interest of Rs 6.2 crore) received from Delhi Metro Rail Corporation ("DMRC") against land acquired by DMRC in an earlier year.



## Historical Financials

# Consolidated Financial Highlights

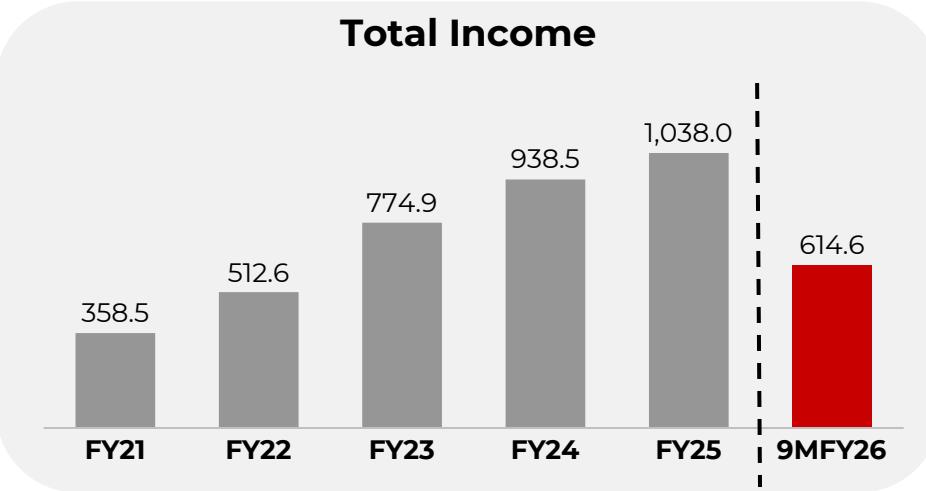


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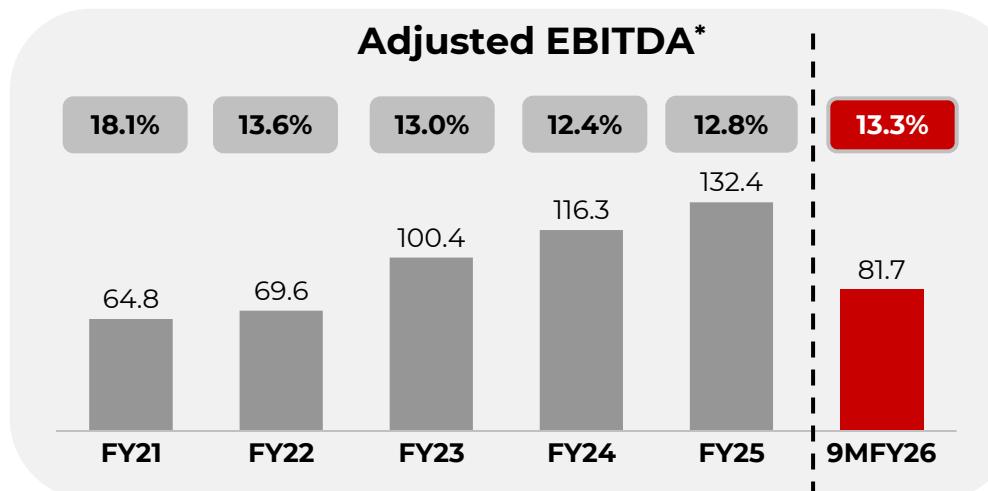


Rs. in Crore

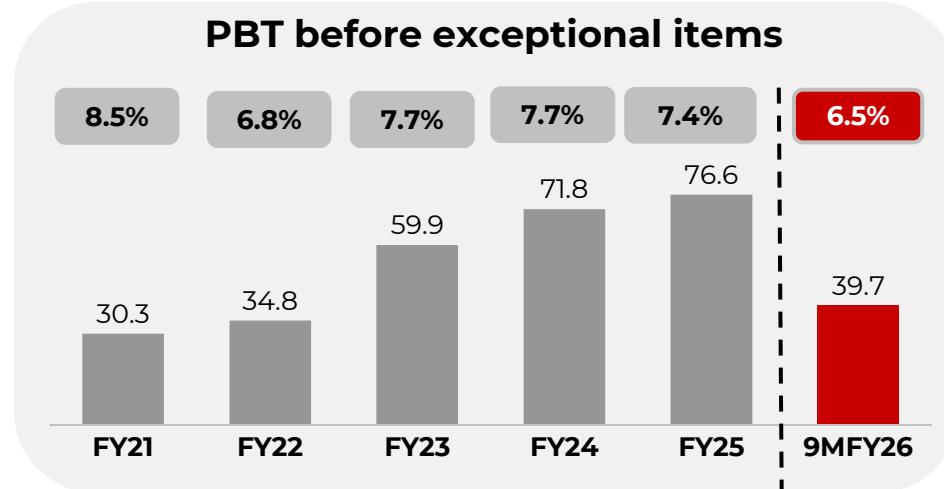
## Total Income



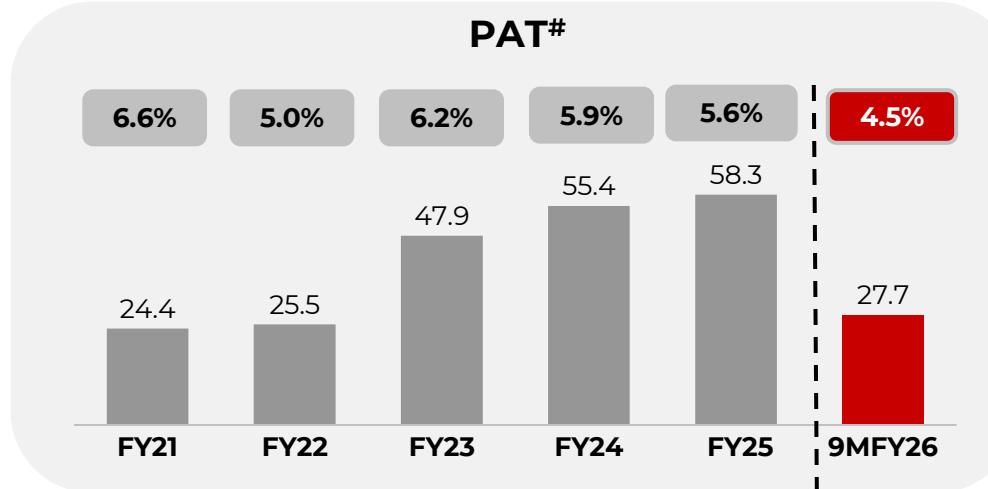
## Adjusted EBITDA\*



## PBT before exceptional items



## PAT#

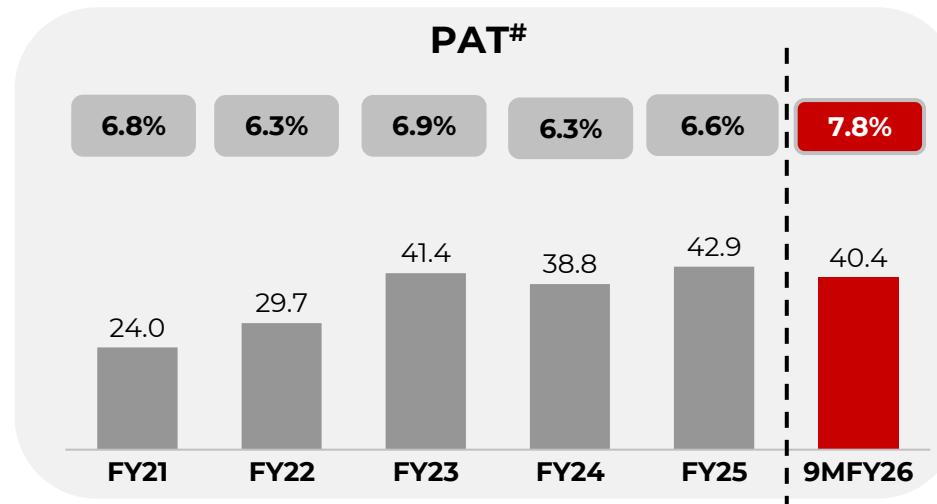
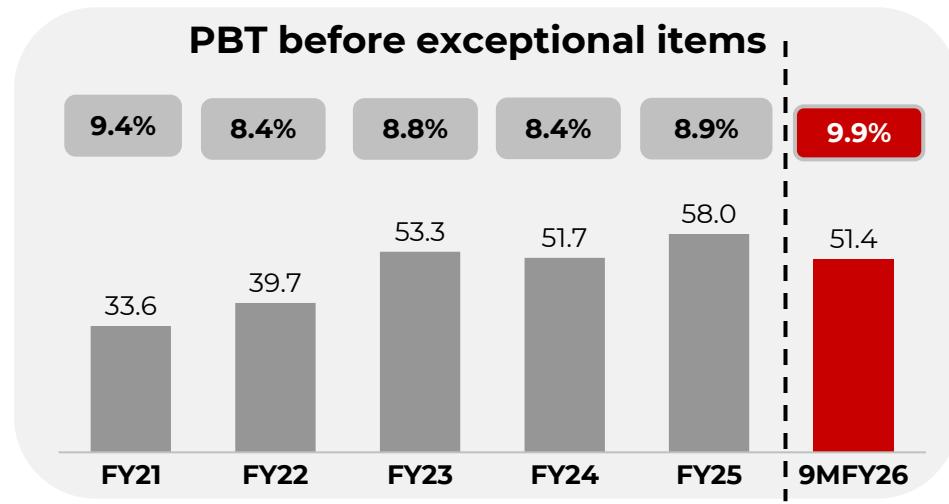
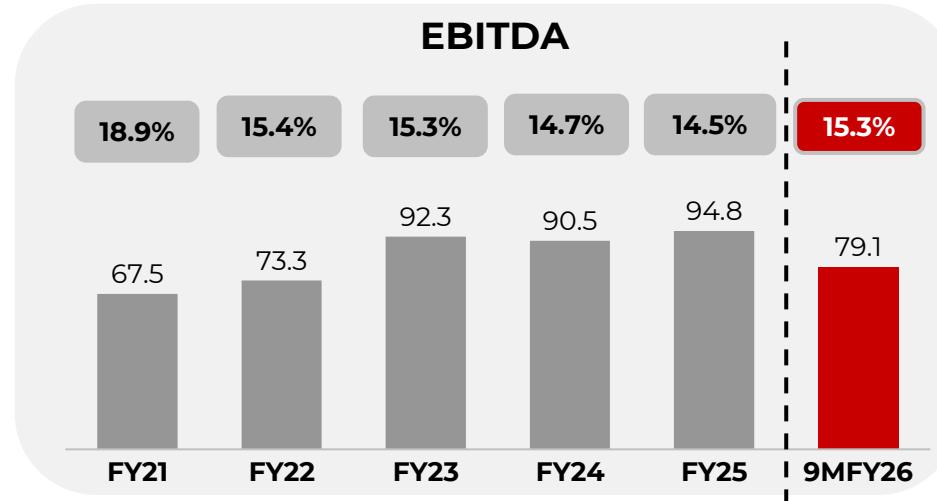
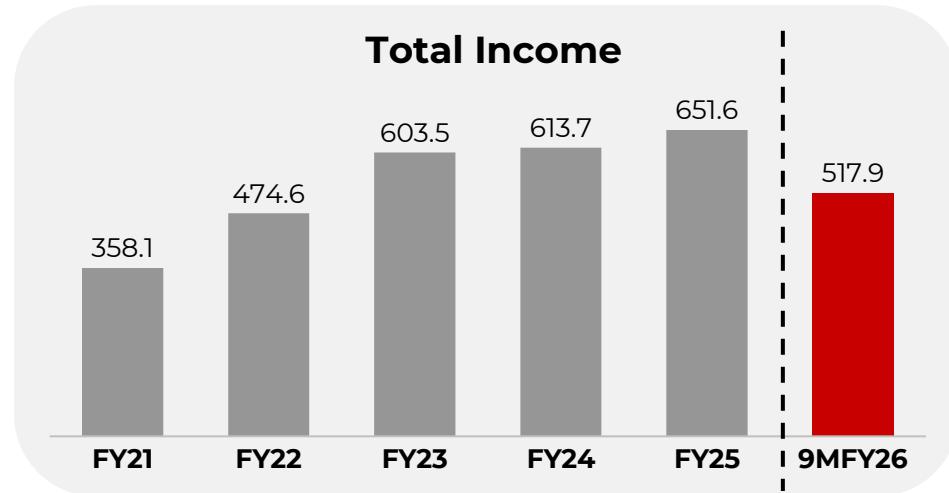


\*Adjusted EBITDA excludes ESOP expenses

#PAT includes exceptional item expense of Rs. 8.6 crore for Q3 FY26 related to increase in employee benefit obligations resulting from the change in labour law by the Government of India and exceptional item gain for Q2 FY26, which represents enhanced compensation amounting to Rs 9.5 crore (including interest of Rs 6.2 crore) received from Delhi Metro Rail Corporation ("DMRC") against land acquired by DMRC in an earlier year.

# Standalone Financial Highlights

Rs. in Crore



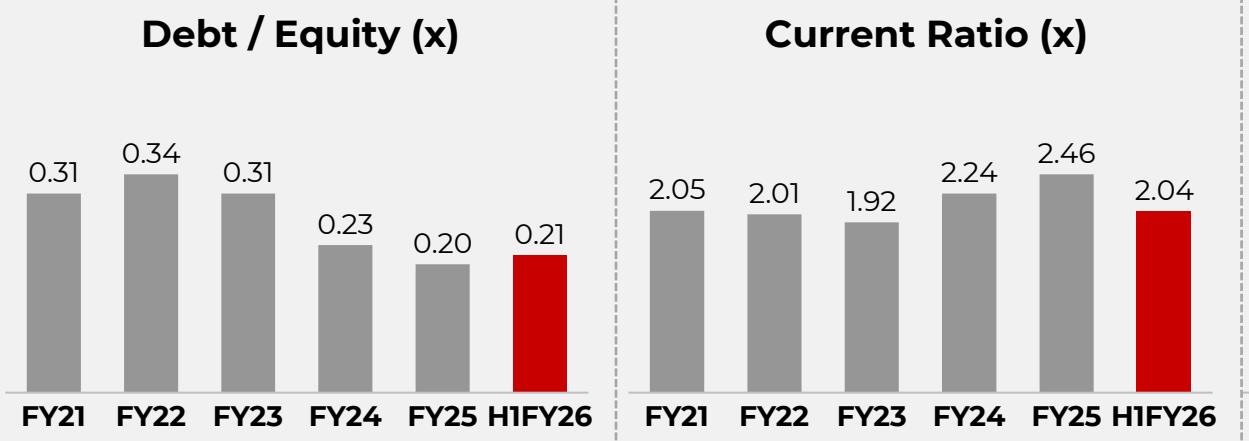
<sup>#</sup>PAT includes exceptional item expense of Rs. 7.7 crore for Q3 FY26 related to increase in employee benefit obligations resulting from the change in labour law by the Government of India and exceptional item gain for Q2 FY26, which represents enhanced compensation amounting to Rs 9.5 crore (including interest of Rs 6.2 crore) received from Delhi Metro Rail Corporation ("DMRC") against land acquired by DMRC in an earlier year.

# Key Ratios

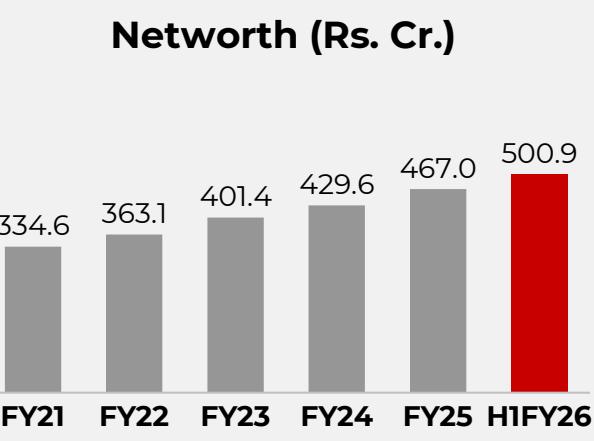
## Debt / Equity (x)



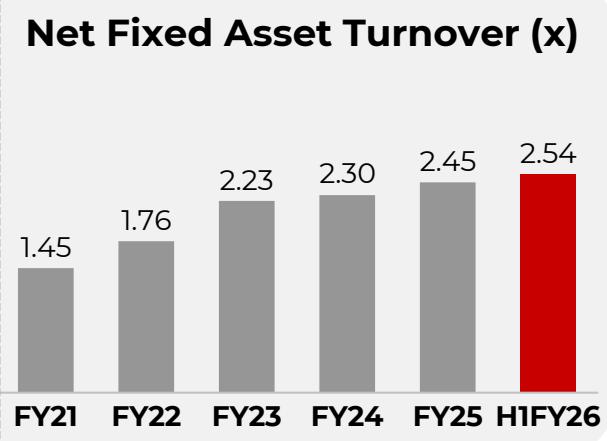
## Current Ratio (x)



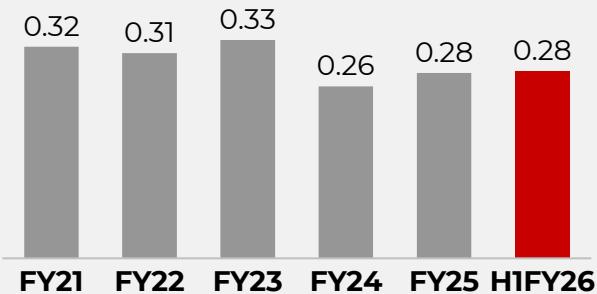
## Networth (Rs. Cr.)



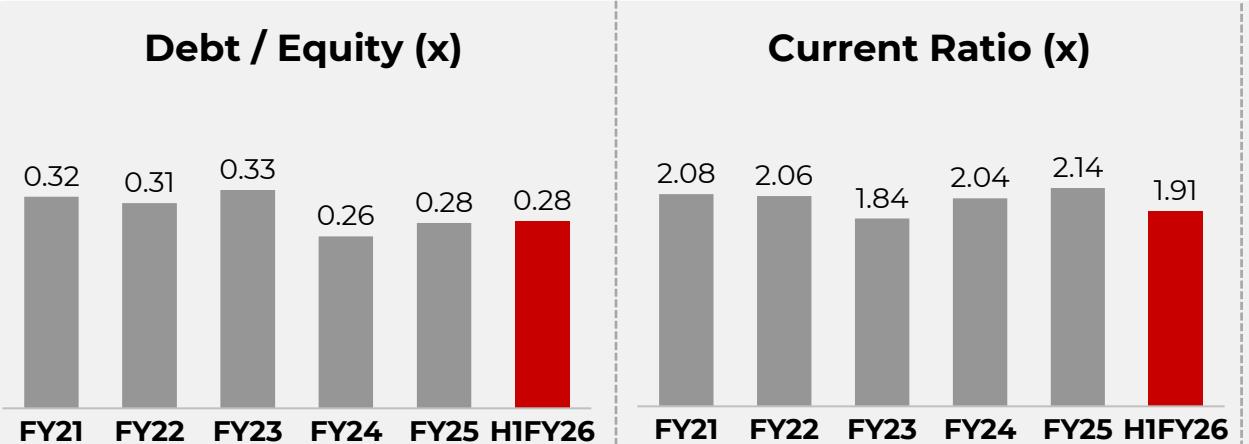
## Net Fixed Asset Turnover (x)



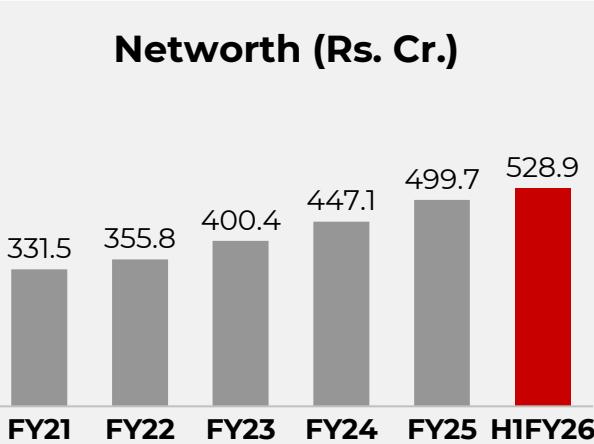
## Debt / Equity (x)



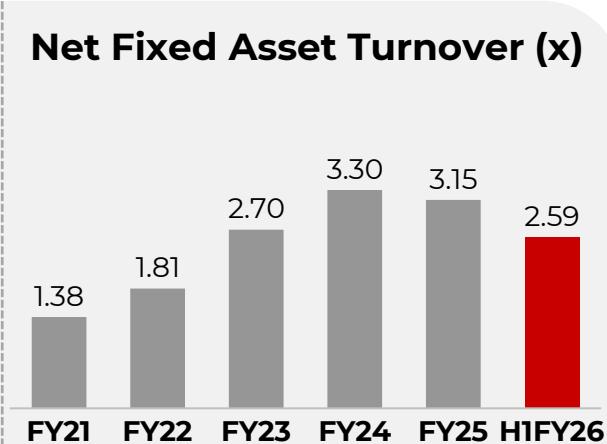
## Current Ratio (x)



## Networth (Rs. Cr.)



## Net Fixed Asset Turnover (x)



H1 FY26 on TTM basis



SEM EV Compound-Faridabad

## Annexure

Financial Year	PDF Link
FY25	 PDF
FY24	 PDF
FY23	 PDF
FY22	 PDF
FY21	 PDF

## For further information, please contact

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