



February 03, 2026

<p>To, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400001 Tel:022-22721233/34 Fax: 022-22722131/1072/2037/2061/41 Email: corp.relations@bseindia.com corp.compliance@bseindia.com</p> <p>Scrip Code: 532172</p>	<p>To, The National Stock Exchange Limited, Exchange Plaza, BandraKurla Complex, Bandra (East), Mumbai: 400051 Tel: 022-26598235/36/452 Fax: 022-26598237/38 Email: cmlist@nse.co.in</p> <p>Scrip Code: ADROITINFO</p>
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Sub: Outcome of Board Meeting of the Board of Directors of the company held on 3rd February 2026

Dear Sir/Madam

1. The Board has **approved the Un-Audited Financial Results (Standalone and Consolidated)** of the Company for the quarter and nine months ended 31st December 2025, along with the Limited Review Report issued by the Statutory Auditors of the Company.
2. The Board **took note** of the status of unpaid 1st and 2nd (Final) call money pertaining to the Rights Issue of the Company in respect of **30,91,222 equity shares** subscribed by certain shareholder.
3. The Board has **approved the issuance of call notice(s)** to the concerned shareholders for payment of the outstanding 1st and 2nd (final) call money, including fixation of the call amount(s), payment due date(s), mode of payment, applicable interest for delay, if any and other related terms and conditions, in accordance with the provisions of the Companies Act, 2013 and applicable SEBI regulations.

The meeting started at 04:00 PM and ended on 07:20 PM

This is for the information and records of the Exchange.

**Thanking you.
Yours faithfully,**

for Adroit Infotech Limited



Piyush Prajapati
Company Secretary &
Compliance Officer

Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Adroit Infotech Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Adroit Infotech Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group') (refer Annexure 1 for the list of subsidiaries included in the Statement) for the quarter ended 31 December 2025 and the consolidated year to date results for the period 1 April 2025 to 31 December 2025, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



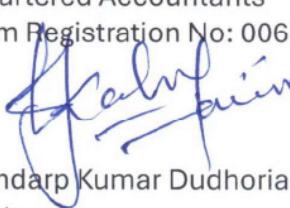
We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above and upon consideration of the review reports of other auditors referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **RAO AND SHYAM**

Chartered Accountants

Firm Registration No: 006186S


Kandarp Kumar Dudhoria

Partner

Membership No. 228416

UDIN: **26228416TXHEFS6949**

Place: Hyderabad

Date: 3 February 2026



Annexure 1

List of entities included in the statement

List of Subsidiaries

1. Verso Altima India Private Limited – Subsidiary
2. Adroit Infotech Limited – USA Branch
3. Adroit Infotech Inc – USA Subsidiary
4. Adroit Infotech LLC- Dubai Subsidiary
5. Verso Altima India PTE. LTD – Subsidiary



PART I Statement of Unaudited Consolidated Financial Results for the Quarter/Nine Months ended 31st December 2025

All amounts in Indian Rupees Lakhs, except share data

Sl.No.	Particulars (Refer Notes below)	Consolidated					
		Quarter Ended			Nine Months Ended		Year Ended
		31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
1	Income from operations	1,432.67	1,143.71	768.11	3,559.07	2,130.76	3,171.22
2	Other income	75.27	66.75	27.79	206.33	70.08	219.94
	Total Income (1+2)	1,507.95	1,210.46	795.90	3,765.40	2,200.84	3,391.16
3	EXPENSES						
a	Employee benefits expense	691.60	585.60	494.39	1,890.93	1,531.03	2,216.01
b	Finance costs	42.20	41.04	1.65	119.42	5.61	80.74
c	Depreciation and amortization expense	49.10	47.23	48.75	142.71	127.66	178.34
d	Other expenses	534.00	432.29	178.95	1,201.11	359.49	1,120.65
	Total expenses (3)	1,316.90	1,106.16	723.74	3,354.16	2,023.79	3,595.72
4	Profit/(loss) before exceptional items and tax (1+2 -3)	191.05	104.30	72.15	411.24	177.05	(204.57)
5	Exceptional items	-	-	-	-	-	(370.81)
6	Profit/ (loss) before exceptions items and tax(4-5)	191.05	104.30	72.15	411.24	177.05	166.24
7	Tax expense						
(1)	Current tax	40.53	29.15	21.58	100.55	33.80	46.04
(2)	Deferred tax	(1.89)	(1.67)	(3.71)	(2.76)	(4.13)	51.38
8	Profit (Loss) for the period from continuing operations (6-7)	152.41	76.81	54.28	313.45	147.38	68.83
9	Extra ordinary Items (net of tax)	-	-	-	-	-	-
10	Profit/(loss) for the period (8+9)	152.41	76.81	54.28	313.45	147.38	68.83
11	Other comprehensive income (net of tax)	-	-	-	-	-	14.76
	<i>Items will be not reclassified subsequently to Profit or Loss</i>						
	Actuarial loss/(gain) on defined benefit obligation	-	-	-	-	-	14.76
	<i>Items will be reclassified subsequently to Profit or Loss</i>						
	Exchanges differences on translation of foreign operations				-	-	-
12	Total Comprehensive Income for the period (10+11)	152.41	76.81	54.28	313.45	147.38	54.07
13	Paid-up equity share capital (Face Value of Rs.10/-each) Refer Note. 4	5,417.72	5,417.72	2,984.73	5,417.72	3,959.46	3,959.57
14	Earnings per share (before extraordinary items) (Face value of Rs.10/-each) (not annualized)						
a)	Basic (in Rs.)	0.28	0.14	0.18	0.58	0.37	0.17
b)	Diluted (in Rs.)	0.28	0.14	0.18	0.58	0.37	0.17
	Earnings per share (after extraordinary items) (Face value of Rs.10/-each) (not annualized)						
a)	Basic (in Rs.)	0.28	0.14	0.18	0.58	0.37	0.14
b)	Diluted (in Rs.)	0.28	0.14	0.18	0.58	0.37	0.14

Notes:

- The Un-Audited Consolidated Financial Results are prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules thereunder, other accounting principles generally accepted in India and regulations issued by the Securities and Exchange Board of India ("SEBI").
- The above unaudited financial results for the Quarter/ Nine Months year ended 31st December 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on 03rd February 2026. The statutory auditors have carried out review of these Financial Results and have issued an unmodified report on these results.
- The Group has opted to publish the Unaudited Consolidated Financial Results for the Quarter ended 31st December 2025, Investor can view the Unaudited Standalone Financial Results on the Company's website "www.adroitinfotech.com".
- Segment Reporting - Sole business segment
Based on the "Management Approach" as defined in Ind AS 108 - Operating Segments, the Company is primarily engaged in the business of SAP Support Services which the management recognizes as the sole business segment. Hence, disclosure of segment-wise information is not required and accordingly, not provided
- The Company Issued the Rights Issues of up to 3,25,01,058 Partly Paid-up Equity Shares of face value of Rs. 10 each ("Equity Shares") of Adroit Infotech Limited ("AII" or the "Company" or the "Issuer") for cash at a price of Rs.15 per equity share (including premium of Rs. 5 per equity share) ("issue price") to the eligible equity shareholders on rights basis in the ratio of 3 (three) equity Shares for every 2 (two) equity shares held by the eligible equity shareholders and for the purpose of Company's Diluted Earning per share the said shares are considered on prorata basis. On the above Rights Issue, the Company has made application, first call and 2nd and final call. Out of this, the Company is yet to receive the balance amount as under:
-on 18,99,942 shares first call and final call money @ Rs.11.25 per share (including premium of 3.75).
-on 11,91,280 shares the final call money @ Rs. Rs.7.50/- per share (including premium of Rs.2.50).
The company will make a call on the above after the Board of Directors decides about the date.
- The figures for the previous period/year have been regrouped/reclassified, wherever necessary.

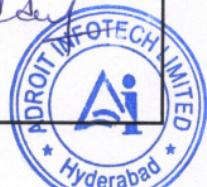
for Adroit Infotech Limited

Sudhakiran Reddy

Sudhakiran Reddy

Manging Director

DIN: 01436242



Date : 3-Feb-2026

Place: Hyderabad

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)**To the Board of Directors of Adroit Infotech Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results ('the Statement') of Adroit Infotech Limited ('the Company') for the quarter ended 31 December 2025 and the year-to-date results for the period 1 April 2025 to 31 December 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the

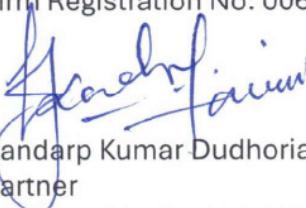


requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **RAO AND SHYAM**

Chartered Accountants

Firm Registration No: 006186S


Kandarp Kumar Dudhoria

Partner

Membership No. 228416

UDIN: **26228416QWNFQ9849**

Place: Hyderabad

Date: 3 February 2026



PART I Statement of Unaudited Standalone Financial Results for the Quarter/Nine Months ended 31st December 2025

All amounts in Indian Rupees Lakhs, except share data

Sl.No.	Particulars (Refer Notes below)	Standalone					
		Quarter Ended			Nine Months Ended		Year Ended
		31-Dec-25 (Unaudited)	30-Sep-25 (Unaudited)	31-Dec-24 (Unaudited)	31-Dec-25 (Unaudited)	31-Dec-24 (Unaudited)	31-Mar-25 Audited
1	Income from operations	129.78	103.11	237.87	389.63	541.82	724.02
2	Other income	66.18	64.24	14.28	194.73	44.00	190.49
	Total Income (1+2)	195.96	167.35	252.15	584.35	585.82	914.50
3	EXPENSES						
a	Employee benefits expense	41.83	45.58	44.94	129.03	131.75	169.58
b	Finance costs	24.50	13.39	0.54	73.07	2.23	76.49
c	Depreciation and amortization expense	28.35	27.86	33.54	84.85	92.88	126.30
d	Other expenses	66.67	63.81	100.44	180.44	221.56	682.69
	Total expenses (3)	161.35	150.64	179.45	467.39	448.41	1,055.06
4	Profit/(loss) before exceptional items and tax (1+2 - 3)	34.60	16.72	72.70	116.96	137.41	(140.56)
5	Exceptional items	-	-	-	-	-	
6	Profit/ (loss) before exceptions items and tax(4-5)	34.60	16.72	72.70	116.96	137.41	(293.17)
7	Tax expense						
(1)	Current tax	-	4.62	0.46	20.89	7.91	19.89
(2)	Deferred tax	(0.21)	-	(5.29)	1.03	(7.34)	127.12
8	Profit (Loss) for the period from continuing operations (6-7)	34.82	12.09	77.53	95.05	136.85	5.61
9	Extra ordinary Items (net of tax)	-	-	-	-	-	
10	Profit/(loss) for the period (8+9)	34.82	12.09	77.53	95.05	136.85	5.61
11	Other comprehensive income (net of tax)	-	-	-	-	-	7.57
	<i>Items will be not reclassified subsequently to Profit or Loss</i>						
	<i>Actuarial loss/(gain) on defined benefit obligation</i>						
	<i>Items will be reclassified subsequently to Profit or Loss</i>						
	Exchanges differences on translation of foreign operations	-	-	-	-	-	
12	Total Comprehensive Income for the period (10+11)	34.82	12.09	77.53	95.05	136.85	(1.96)
13	Paid-up equity share capital (Face Value of Rs.10/-each)	5,417.72	5,417.72	2,984.73	5,417.72	3,959.46	3,959.57
14	Earnings per share (before extraordinary items) (Face value of Rs.10/-each) (not annualized)						
a)	Basic (in Rs.)	0.06	0.02	0.26	0.18	0.35	0.01
b)	Diluted (in Rs.)	0.06	0.02	0.26	0.18	0.35	0.01
	Earnings per share (after extraordinary items) (Face value of Rs.10/-each) (not annualized)						
a)	Basic (in Rs.)	0.06	0.02	0.26	0.18	0.35	(0.00)
b)	Diluted (in Rs.)	0.06	0.02	0.26	0.18	0.35	(0.00)

Notes:

- The Unaudited Standalone Results are prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules thereunder, other accounting principles generally accepted in India and regulations issued by the Securities and Exchange Board of India ("SEBI").
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- Segment Reporting - Sole business segment**
Based on the "Management Approach" as defined in Ind AS 108 - Operating Segments, the Company is primarily engaged in the business of SAP Support Services which the management recognizes as the sole business segment. Hence, disclosure of segment-wise information is not required and accordingly, not provided
- The Company Issued the Rights Issues of up to 3,25,01,058 Partly Paid-up Equity Shares of face value of Rs. 10 each ("Equity Shares") of Adroit Infotech Limited ("AIL" or the "Company" or the "Issuer") for cash at a price of Rs.15 per equity share (including premium of Rs. 5 per equity share) ("Issue price") to the eligible equity shareholders on rights basis in the ratio of 3 (three) equity Shares for every 2 (two) equity shares held by the eligible equity shareholders and for the purpose of Company's Diluted Earnings per share the said shares are considered on prorata basis. On the above Rights Issue, the Company has made application, first call and 2nd and final call. Out of this, the Company is yet to receive the balance amount as under:
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 The company will make a call on the above after the Board of Directors decides about the date.
- The figures for the previous period/year have been regrouped/reclassified, wherever necessary.

Date : 3-Feb-2026
 Place: Hyderabad

for Adroit Infotech Limited

Sudhakiran Reddy
 Sudhakiran Reddy
 Managing Director
 DIN: 01436242

ADROIT INFOTECH LIMITED

 * Hyderabad *