



3rd February, 2026

To,
The Manager
BSE Ltd.
25th floor, P.J. Towers,
Dalal Street, Mumbai – 400 001

SUBJECT: INTIMATION UNDER REGULATION 30 AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (SEBI LODR, 2015)

Scrip Code: 532102

Dear Sir/Madam,

We would like to inform that the Company has entered into an agreement cum deed of settlement dated **3rd February, 2026** with Modi Industries Limited as one time settlement of dues recoverable from Modi Industries Limited against assignment of Modi Industries Limited' Debt earlier taken by the SBEC Sugar Limited.

In accordance with requirement of regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para B (5) of Part A of Schedule III and SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, the detailed disclosure is enclosed as **Annexure – A**.

We request you to kindly take the same on record.

Thanking You,

Yours faithfully,

For SBEC Sugar Limited

Anil Kumar Goel
Chief Financial Officer

Encl: As above



Annexure-A

Sr. No.	Particulars	Disclosures
1	Name(s) of the Parties with whom the agreement is entered	Modi Industries Limited
2	Purpose of entering into the agreement	Settlement of dues recoverable from Modi Industries Limited against assignment of Modi Industries Limited' Debt earlier taken by the SBEC Sugar Limited.
3	Size of the agreement	One time settlement for a total amount of Rs. 141,77,38,548 (Rupees One hundred forty one crores seventy seven lakhs thirty eight thousand five hundred forty-eight only)
4	Shareholding, if any, in the entity with whom the agreement is executed.	Nil
5	Significant terms of the agreement (in brief), special rights like right to appoint directors, first right to share subscription in case of issue of shares, right to restrict change in capital structure etc.	N.A.
6	Whether, the said parties are related to the promoter/ promoter group/ group companies in any manner. If yes, nature of relationship	Yes, Common Directors
7	Whether the transaction would fall within related party transaction? If yes, whether the same is done at "arms' length"	Yes, will fall under related party transaction and done at arm's length.



8	In case of issuance of shares to the parties, details of issue price, class of shares issued	N.A.	
9	In case of loan agreements, details of lender, nature of the loan, total amount of loan granted, total amount outstanding, date of execution of the loan agreement / sanction letter, details of security provided to the lenders for such loan	Detail of Lender Nature of loan Date of Agreement Details of the security provided to the lenders	N.A
10	Any other disclosures related to such agreements, viz. details of the nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	SBEC had nominated its representative, Mr. Vivek Singh , Advocate on the Board of Directors of Modi Industries Limited.	
11	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): (i) Name of the parties to the agreement (ii) Nature of the agreement (iii) Date of execution of the agreement (iv) Details of the amendment and impact thereof or reasons of termination and impact thereof	N.A.	