

February 03, 2026

To, The General Manager, Department of Corporate Services, BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400001 Company Code No.: 543972	To, The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051 Trading Symbol: AEROFLEX
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Sub.: Outcome of Board Meeting dated February 03, 2026 – Allotment of Equity Shares on Preferential Basis.

Ref: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

Dear Sir/Ma'm,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of the Company, at its meeting held today, i.e. Tuesday, February 03, 2026, inter alia considered and approved the allotment of 30,10,398 (Thirty Lakhs Ten Thousand Three Hundred and Ninety-Eight) fully paid-up equity shares of face value of ₹2/- each, at an issue price of ₹182.70 per equity share (including a premium of ₹180.70 per share), aggregating to ₹54,99,99,714.60 (Rupees Fifty-Four Crore Ninety-Nine Lakh Ninety-Nine Thousand Seven Hundred Fourteen and Sixty Paisa only).

The aforesaid equity shares have been allotted for cash consideration by way of a preferential issue on a private placement basis to the following persons:

Sr. No.	Name of Allottee(s)	Category (Promoter/Non Promoter)	Number of Equity shares allotted
1	Mr. Ashish Rameshchandra Kacholia	Non-Promoter	4,10,509
2	M/s. Bengal Finance and Investment Private Limited	Non-Promoter	4,10,509
3	Mr. Sanjay Babulal Surana	Non-Promoter	8,21,018
4	Mr. Vaibhav Jayantilal Shah (on behalf of R K	Non-Promoter	8,21,018

	Investments, Partnership firm)		
5	M/s. Madhu Silica Private Limited	Non-Promoter	2,73,672
6	Mr. Nareshkumar Mahasukhlal Mehta	Non-Promoter	2,73,672
Total			30,10,398

The Company has received the issue price i.e. ₹182.70 per equity share as total consideration amounting to ₹54,99,99,714.60 (Rupees Fifty-Four Crore Ninety-Nine Lakh Ninety-Nine Thousand Seven Hundred Fourteen and Sixty Paisa only) for the allotment of 30,10,398 equity shares as per the terms of the issue.

The new equity shares so allotted shall rank pari passu with the existing equity shares of the Company in all respects, including the payment of dividend and voting rights.

Pursuant to the above allotment, the issued, subscribed and paid-up capital of the Company shall be as under:

Particulars	Before Allotment		After Allotment	
Equity Share Capital	Number of Shares	Value (Face value of ₹2/- each)	Number of Shares	Value (Face value of ₹2/- each)
Issued Capital	12,93,20,370	25,86,40,740	13,23,30,768	26,46,61,536
Subscribed and Paid-up Capital	12,93,20,370	25,86,40,740	13,23,30,768	26,46,61,536

The details required pursuant to Regulation 30 of the Listing Regulations read with Clause A(2)(2.1) of Annexure 18 of SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026, are enclosed hereto as **Annexure – A**.

The aforesaid information will also be made available on the Company's website at www.aeroflexindia.com



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The meeting of the Board of Directors commenced at 12:30 P.M. and concluded at 12:39 P.M.

Kindly take the above on your records.

Thanking you,

Yours faithfully,

FOR AEROFLEX INDUSTRIES LIMITED

Ruthu Parampogi
Company Secretary & Compliance Officer
Membership No.: A60982

Encl.: As above

Aeroflex Industries Limited
Business Office & Factory
Plot No: 41 & 42/13, 14, 18, Village: Chal, Near Taloja M.I.D.C.,
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CIN: L27509MH1993PLC074576



Govt. of India Recognised Export House

Annexure A

Disclosure of events and information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026.

Sr. No.	Particulars	Details	
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares	
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential issue of equity shares in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“ICDR Regulations”), read with the Companies Act, 2013 and rules made thereunder.	
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 30,10,398 (Thirty Lakhs Ten Thousand Three Hundred and Ninety-Eight) Equity Shares of face value ₹2/- each to non-promoters for cash consideration by way of a preferential issue on a private placement basis.	
4.	Additional details:		
(a)	Names of the investors	Sr. No.	Name of Allottee(s)
1		Mr. Ashish Rameshchandra Kacholia	
2		M/s. Bengal Finance and Investment Private Limited	



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		3	Mr. Sanjay Babulal Surana										
		4	Mr. Vaibhav Jayantilal Shah (on behalf of R K Investments, Partnership firm)										
		5	M/s. Madhu Silica Private Limited										
		6	Mr. Nareshkumar Mahasukhlal Mehta										
(b) Post Allotment of Equity Shares													
(i)	Outcome of Subscription	Details of the allottees are as under:											
		Name of Allottees		Pre-Preferential Shareholding		No. of Equity shares Allotted	Post-Preferential Shareholding						
		No. of Shares		% No. of Shares		No. of Shares		% No. of Shares					
		Mr. Ashish Rameshchandra Kacholia		25,98,080	2.01	4,10,509	30,08,589	2.27					
		M/s. Bengal Finance and Investment Private Limited		23,15,935	1.79	4,10,509	27,26,444	2.06					
		Mr. Sanjay Babulal Surana		0	0	8,21,018	8,21,018	0.62					
		Mr. Vaibhav Jayantilal Shah (on behalf of R K Investments, Partnership firm)		0	0	8,21,018	8,21,018	0.62					
		M/s. Madhu Silica Private Limited		0	0	2,73,672	2,73,672	0.21					
		Mr. Nareshkumar Mahasukhlal Mehta		0	0	2,73,672	2,73,672	0.21					
		Total				30,10,398							
(ii)	Issue Price/ Allotted Price	Issue price of ₹182.70 each (Face Value ₹ 2/- each + Premium ₹180.70 each).											



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(iii)	Number of Investors	6 (Six)
(c)	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable
(d)	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

Aeroflex Industries Limited
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