



DUCON INFRA TECHNOLOGIES LIMITED

[CIN: L72900MH2009PLC191412]

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Date: 03.02.2026

To

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| BSE Limited P. J. Towers, Dalal Street, Mumbai-400001. Script Code – 534674 | National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 Symbol - DUCON |
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Ref: Press Release – Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please find the enclosed herewith the Press Release dated 2nd February, 2026 titled “**Ducon’s Early Carbon Capture Strategy Receives Policy Validation as India Accelerates CCUS Deployment**”.

This is for your information and records.

Thanking You,

Yours Faithfully,

For Ducon Infratechnologies Limited

Arun
Govil

Digitally signed
by Arun Govil
Date: 2026.02.03
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ARUN GOVIL
Managing Director
DIN : 01914619

Encl: As above



CONSISTENCY IN PERFORMANCE

Ducon's Early Carbon Capture Strategy Receives Policy Validation as India Accelerates CCUS Deployment

Mumbai, February 2, 2026: Ducon Infratechnologies Limited (NSE- DUCON | BSE- 534674 | INE741L01018).

For years, Ducon Infratechnologies has been betting big on a cleaner future, quietly refining its solvent-based carbon capture R&D while the rest of the industry watched from the sidelines. That gamble just paid off.

With the unveiling of the Union Budget 2026-27, the Indian government has signaled a massive shift in the nation's energy landscape, proposing a staggering ₹20,000 crore outlay over the next five years to fast-track Carbon Capture, Utilisation, and Storage (CCUS) technologies. This policy landmark doesn't just validate Ducon's long-standing vision—it sets the stage for the technology-driven EPC firm to lead a multi-billion-rupee charge toward India's net-zero goals.

Policy Tailwind for Carbon Capture

The multi-year fiscal commitment positions CCUS as a core pillar of India's decarbonisation strategy, particularly for industrial sectors where emission-reduction options remain constrained.

Early R&D Investment Ahead of Policy Announcements

Ducon initiated its **solvent-based carbon capture R&D programme in September 2025**, well ahead of the policy announcement, reflecting a proactive approach aligned with India's long-term industrial transition.

The programme focuses on:

- Development of **proprietary solvent systems** for post-combustion carbon capture
- Structured **laboratory experimentation** and **process modelling**
- **Pilot-scale validation** to assess technical performance and scalability

CCUS: A Structural Industrial Opportunity

India's decarbonisation roadmap points to growing CCUS adoption across **cement, steel, refining, chemicals, and power generation**, where large brownfield assets limit near-term emission-reduction options.

Continued reliance on coal- and gas-based power for grid stability is expected to sustain demand for carbon capture systems, integration services, and long-term operations.

The **Indian carbon capture and storage market is projected to grow at a CAGR of approximately 10.3% between 2025 and 2030**, supported by tightening emission norms, the development of an Indian Carbon Market, and direct fiscal backing through the ₹20,000 crore CCUS allocation.

Execution Readiness and Strategic Optionality

Ducon expects its early R&D initiatives to strengthen its positioning through:

- **Technology differentiation** via proprietary solvent systems and process know-how
- **Engineering and lifecycle services**, including EPC, operations, maintenance, and solvent management
- **Strategic optionality** as the CCUS ecosystem expands across capture, transport, utilisation, and storage

The Company views the Government's CCUS push as validation of its strategic direction as India's carbon capture market moves from policy intent to industrial execution.

Arun Govil, Chairman & Managing Director, Ducon Infratechnologies Ltd., said:

"The scale and duration of the Government's CCUS commitment clearly signal that carbon capture will become an integral part of India's industrial framework. By investing early in solvent-based carbon capture R&D, Ducon has focused on preparedness rather than reaction. This policy momentum strengthens our conviction and supports our objective of serving as a long-term technology and engineering partner as the market develops."

Ducon Infratechnologies Limited

Ducon Infratechnologies Ltd., headquartered in Thane, India, is a technology EPC company providing engineering solutions for **environmental control, clean energy, infrastructure, and process industries**, with end-to-end capabilities spanning **design, supply, installation, and lifecycle services**.

Website: <http://ducon.com>

In FY25, the company reported consolidated Total Income of ₹451 Cr, EBITDA of ₹31 Cr, and Net Profit of ₹14 Cr.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact



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