



Ref No: APSEZL/SEC/2018-19/14

May 3, 2018

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip code: 532921

Scrip code: ADANI PORTS

Reg: Submission of Audited Financial Results (Standalone and Consolidated) for the quarter and year ended 31st March, 2018 as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

In continuation to outcome of the Board Meeting dated 3rd May, 2018, please find enclosed herewith the disclosure in accordance with Regulations 52(4) and (5) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited


Deepak Maheshwari
Chief Financial Officer



Encl: a/a

Adani Ports and Special Economic Zone Ltd
Adani House
Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009
Gujarat, India
CIN: L63090GJ1998PLC034182

Tel +91 79 2656 5555
Fax +91 79 2555 5500
info@adani.com
www.adani.com

Registered Office: Adani House, Nr Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India



May 3, 2018

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 532921

Sub: Compliance under Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

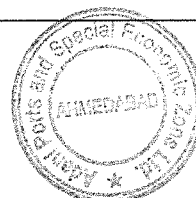
Dear Sir,

With reference to the captioned subject, we are furnishing the details as required under regulation 52(4) of Listing Regulations:-

Sr. No.	Particulars	Details
a)	Credit rating and change in credit rating (if any)	The Company's Non-Convertible Debentures are rated AA+ (stable) from India Ratings, ICRA and CARE.
b)	Asset cover available, in case of non-convertible debt securities	The listed Non-Convertible Debentures of the Company as on 31 st March, 2018 are secured by way of first pari passu charge on various property, plant and equipment and intangible assets of the Company and its certain subsidiaries whereby value of underlying assets exceeds 100% of the principal amount of the said debentures.
c)	Debt-equity ratio	1.06
d)	Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares/ non-convertible debt securities and whether the same has been paid or not; and,	As per Annexure-A attached
e)	Next due date for the payment of interest/ dividend of non-convertible	Not Applicable

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Gujarat, I
CIN: L63

Register



Previous due date for
convertible debt security

Sr No	Par
1	INE742F07411
2	INE742F07098
3	INE742F07171
4	INE742F07429
5	INE742F07312
6	INE742F07338

Principal and interest for

Adani Ports and Special Economic Zone
Adani House
Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009
Gujarat, India
CIN: L63090GJ1998PLC034182

Registered Office: Adani House, Nr f

Ref No: /ITSL/OPR/18-19/
May 03, 2018

To,
Adani Ports and Special Economic Zone Ltd.

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & disclosure Requirements) Regulations, 2015, for Debentures Issued by Adani Ports and Special Economic Zone Ltd.;

Dear Sir/Madam,

We are acting as Debenture Trustee for the Redeemable Non-Convertible Debentures issued by Adani Ports and Special Economic Zone Ltd. ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations'), we inform you that we have received the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4) for the Year ended March 2018.

Thanking you.

Yours faithfully,

IDBI Trusteeship Services Limited



AUTHORIZED SIGNATORY

ATSL/CO/2018-19/638

May 03, 2018

To,

**Adani Ports & Special Economic Zone Limited
Infrastructure House,
Near Mithakhali Circle,
Navrangpura,
Ahmedabad – 380009**

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

Dear Sir,

We write in our capacity as Debenture Trustee for Secured, Redemable, Non-Convertible Debentures (NCDs) issued by Adani Ports and Special Economic Zone Limited ("Company") and listed on BSE Limited ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your email dated May 03, 2018 and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

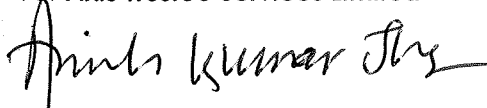
Further please note that we have not independently verified the contents submitted vide your above letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/status as submitted by the company for the purpose of submission to the Stock Exchange; without reconfirming.
2. Any commitment pertaining to the interest /principal payable on the future due dates are sole commitment on the company's part and Trustee is not liable in any manner if company fails to fulfill / does not fulfill its commitments.

Thanking You,

Yours Faithfully

For **Axis Trustee Services Limited**


Anish Kumar Sharma