



# MRF

MRF Limited, Regd. Office: 114, Greams Road, Chennai - 600 006.

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CIN. :L25111TN1960PLC004306 .Website: www.mrfices.com

071/SH/SE/NCD/May-2023/KGG/1

03<sup>rd</sup> May, 2023

National Stock Exchange of India Ltd Exchange Plaza 5 <sup>th</sup> Floor Plot No.C/1G Block Bandra-Kurla Complex Bandra (E) Mumbai 400 051	Bombay Stock Exchange Ltd Floor 24 P J Towers Dalal Street Mumbai 400 001
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Dear Sir,

**Security Cover Certificate**

Pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD\_CRADT/CIR/P/2022/67 dated May 19, 2022, please find enclosed 'Annexure 1' containing details as prescribed in the aforesaid SEBI Circular, for the unsecured non-convertible debentures issued by the Company on private placement basis.

The above-mentioned Debentures are listed on the National Stock Exchange of India Limited.

Kindly take the same on record.

Thanking you,

Yours faithfully

For MRF Limited

**S DHANVANTH KUMAR**  
COMPANY SECRETARY

**Annexure I**

Column A	Column B	Column C <sup>i</sup>	Column D <sup>ii</sup>	Column E <sup>iii</sup>	Column F <sup>v</sup>	Column G <sup>v</sup>	Column H <sup>vi</sup>	Column I <sup>vii</sup>	Column J	Column K	Column L	Column M	Column N	Column O	
		Exclusive Charge	Exclusive Charge	PariPassu Charge	PariPassu Charge	PariPassu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate					
Particulars	Description of asset for which this certificate relate				Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with paripassu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)		debt amount considered more than once (due to exclusive plus pari passu charge)			Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)		Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value(=K+L+M+N)	
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Yes/ No	Book Value	Book Value			Market Value for Assets charged on Exclusive basis			Market Value for Pari passu charge Assets <sup>viii</sup>	Relating to Column F	
		Book Value	Book Value												
ASSETS	<b>NIL, as the Company have Unsecured Non-convertible Debentures.</b>														
Property, Plant and Equipment															
Capital Work-inProgress															
Right of Use Assets															
Goodwill															

For MRF LIMITED

  
**S DHANYANTH KUMAR**  
 COMPANY SECRETARY



Other debt sharing pari-passu charge with above debt															
Other Debt															
Subordinated debt															
Borrowings															
Bank															
Debt Securities															
Others															
Trade payables															
Lease Liabilities															
Provisions															
Others															
<b>Total</b>															
Cover on Book Value															
Cover on Market Value <sup>x</sup>															
			Exclusive Security Cover Ratio				Pari-Passu Security Cover Ratio								