June 03, 2025

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

SCRIP CODE: 532656

ISIN: INE828G01013

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Execution of Memorandum of Understanding for Proposed Sale of Assets

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), we wish to inform you that the Company has executed a non-binding Memorandum of Understanding (MoU) on 3rd June 2025 with M/s. Rawmat Mining and Minerals**,** a partnership firm, for the proposed sale of certain assets subject to requisite approvals, situated at the Company's premises in Shreeramnagar, District Vizianagaram, Andhra Pradesh, for meeting pressing and unavoidable liabilities.

The details as required under Regulation 30 of the Listing Regulations, 2015 and the SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given in "Annexure - 1" to this letter.

Kindly take the above information on your record.

Thanking you,

Yours sincerely,

For Facor Alloys Limited

SACHIN KUMAR GUPTA
Digitally signed by SACHIN KUMAR GUPTA
Date: 2025.06.03 17:56:49 +05'30'

Sachin Kumar Gupta
Company Secretary & Compliance Officer
ACS 22874

Annexure - 1

S. No.	Disclosure Requirement	Details
a)	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate during the last Financial Year	As the manufacturing facilities at the Company's plant in Shreeramnagar, District Vizianagaram, Andhra Pradesh, have been under shutdown since 31st October 2023, and the asset sale is being undertaken to meet pressing/unavoidable liabilities, the amount and percentage of turnover contribution cannot be determined.
b)	Date on which the agreement for sale has been entered into.	A non-binding Memorandum of Understanding was executed on 3rd June 2025 for the sale of assets to address the Company's pressing financial obligations.
c)	The expected date of completion of sale/disposal.	One year from the date of awarding the contract.
d)	Consideration received from such sale/disposal.	₹10 Crores to be received as an advance, representing 20% of the indicative asset value, subject to adjustment based on due diligence findings, valuation reports and requisite approvals.
e)	Brief details of buyers and whether any belong to promoter/promoter group/group companies. If yes, details thereof	The buyer is M/s. Rawmat Mining and Minerals, a partnership firm engaged in developing mine sites and processing metallic minerals through operations such as crushing, grinding, washing, sintering, concentrating, and leaching. The buyer is not related to the promoter/promoter group.
f)	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length	No.
g)	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	Yes. The sale is outside the scope of a Scheme of Arrangement. The Company is seeking shareholders' approval under Section 180 of the Companies Act, 2013, and Regulation 37A of SEBI (LODR) Regulations through postal ballot.
h)	Additionally, in case of a slump sale, indicative disclosures as provided for amalgamation/merger shall also be disclosed by the listed entity with respect to such slump sale	Not Applicable.