

June 3rd, 2025

The BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001	National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra- Kurla Complex, Bandra (East) Mumbai - 400 051
Scrip Code : 534312	Scrip Code: MTEDUCARE

Dear Sir/ Madam,

Sub: Intimation of tax ascertained as being payable under Section 73(5)/74(5).

Ref: Disclosure Under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")

In terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the Company, has received an Intimation of Tax Ascertained as being payable under section 73(5)/74(5), from the GST Authority Uttar Pradesh on 2nd June, 2025.

The relevant details to be disclosed are as under:

SN	Particulars	Details
a.	Name of the authority	GST Authority, Uttar Pradesh (Prayagraj)
b.	Details of fines, penalties, dues, etc. including amount	<p>The authority has ascertained the amount of tax, interest and penalty for the financial year 2018-19.</p> <p>The authority under the said notice received has demanded amount of Rs. 38,25,200/- (Base Tax - Rs. 11,95,562/-, Interest - Rs. 14,34,076/- and Penalty - Rs. 11,95,562/-).</p>
c.	Due date of payment	6 th June, 2025

d.	Reasons for delay or default in payment	NA
e.	Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible	The penalty levied falls under the scope of point (b) mentioned above. The financial impact is limited to the amount demanded. Furthermore, since the Company has been under the Corporate Insolvency Resolution Process (CIRP) effective from December 16, 2022, and the demand pertains to the pre-CIRP period, the demand is not maintainable under the provisions of the Insolvency and Bankruptcy Code (IBC). Accordingly, the Company is in the process of responding to the department.

We request you to kindly take the above information on record.

Thanking you

Yours faithfully,

For, MT Educare Limited (In CIRP)

(Arihant Nenawati)

Resolution Professional

IP Reg. No: IBBI/IPA-001/IP-P00456/2017-2018/10799

Email ID: mteducare.cirp@gmail.com

Note: Pursuant to the Order dated 16th December, 2022 of the Hon'ble National Company Law Tribunal, Mumbai ("NCLT Order"), Corporate Insolvency Resolution Process ("CIR Process") has been initiated against the Company in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016, ("Code") and related rules and regulations issued thereunder with effect from 16th December, 2022 (Corporate Insolvency Resolution Process Commencement Date). Mr. Ashwin Bhavanji Shah has been appointed as Interim Resolution Professional ("IRP") in terms of the NCLT Order, IRP has constituted Committee of Creditors on 21-08-2023. previously, IRP was performing function as Resolution Professional under regulation 17(3) of CIRP of IBBI, however on 22nd January, 2024, Mr. Arihant Nenawati were appointed as New Resolution Professional in the application filed by Prudent ARC by the Hon'ble NCLT, Mumbai Bench.

