

Date: 03 June 2025

BSE Limited

Listing Department

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001.
Maharashtra, India.

Scrip Code: 509675

National Stock Exchange of India Limited

Listing Department

Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India

Symbol: BIRLANU

- Sub:** Disclosure regarding proposed inter-se transfer of shares amongst members of the promoter and promoter group of BirlaNu Limited ("Target Company")
- Ref:** Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("Takeover Regulations")

Dear Sir/Madam,

We refer to our earlier disclosure dated 22 May 2025 made under Regulation 10(5) of the Takeover Regulations wherein it was intimated that Central India Industries Limited, Ashok Investment Corporation Ltd, Shekhavati Investments and Traders Ltd and Gwalior Finance Corporation Limited (collectively "**Acquirers**"), all of whom are members of the promoter and promoter group of the Target Company have agreed to individually acquire equity shares of the Target Company from Orient Paper and Industries Limited ("**Seller**"), another member of the promoter and promoter group of the Target Company, pursuant to *inter-se* transfers among members of the promoter and promoter group of the Target Company.

In this regard, we wish to inform you that on 29 May 2025, the Acquirers have acquired the equity shares of the Target Company by way of inter-se transfers, as part of an internal restructuring exercise as detailed below:

S. No	Acquirers	No. of shares	%
1.	Central India Industries Limited	3,32,000	4.40%
2.	Ashok Investment Corporation Ltd	44,000	0.58%
3.	Shekhavati Investments & Traders Ltd	3,32,000	4.40%
4.	Gwalior Finance Corporation Limited	1,98,360	2.63%

Please find enclosed herewith a disclosure in respect of the acquisition of equity shares of the Target Company under Regulation 10(6) of the Takeover Regulations.

This is for your information and record.

[Signature page to follow]

Yours truly,

For and on behalf of **Central India Industries Limited**

Tarun Kumar Kabra

Authorised Signatory

Name: Tarun Kumar Kabra

Designation: Director



For and on behalf of **Ashok Investment Corporation Ltd**

Mohit Harlalkha

Authorised Signatory

Name: Mohit Harlalkha

Designation: Director



For and on behalf of **Shekhavati Investments and Traders Ltd**

Ankur Binani

Authorised Signatory

Name: Ankur Binani

Designation: Director



For and on behalf of **Gwalior Finance Corporation Limited**

Tarun Kumar Kabra

Authorised Signatory

Name: Tarun Kumar Kabra

Designation: Director



Disclosure under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

1.	Name of the Target Company (TC)	BirlaNu Limited (" Target Company ")																
2.	Name of the acquirer(s)	i. Central India Industries Limited (" Acquirer 1 ") ii. Ashok Investment Corporation Ltd (" Acquirer 2 ") iii. Shekhavati Investments and Traders Ltd (" Acquirer 3 ") iv. Gwalior Finance Corporation Limited (" Acquirer 4 ") (collectively " Acquirers ")																
3.	Name of the stock exchange where the shares of TC are listed	BSE Limited and National Stock Exchange of India Limited																
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	<p>The Acquirers have acquired an aggregate of 9,06,360 equity shares (12.02%) from the Orient Paper and Industries Limited ("Seller"). The details of acquisition by each of the Acquirers is set out below:</p> <table border="1"> <thead> <tr> <th>Acquirers</th> <th>No. of shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Acquirer 1</td> <td>3,32,000</td> <td>4.40%</td> </tr> <tr> <td>Acquirer 2</td> <td>44,000</td> <td>0.58%</td> </tr> <tr> <td>Acquirer 3</td> <td>3,32,000</td> <td>4.40%</td> </tr> <tr> <td>Acquirer 4</td> <td>1,98,360</td> <td>2.63%</td> </tr> </tbody> </table> <p>The transactions have been undertaken as an inter-se transfers of shares among members of the promoter and promoter group of the Target Company, as part of an internal restructuring exercise.</p>		Acquirers	No. of shares	%	Acquirer 1	3,32,000	4.40%	Acquirer 2	44,000	0.58%	Acquirer 3	3,32,000	4.40%	Acquirer 4	1,98,360	2.63%
Acquirers	No. of shares	%																
Acquirer 1	3,32,000	4.40%																
Acquirer 2	44,000	0.58%																
Acquirer 3	3,32,000	4.40%																
Acquirer 4	1,98,360	2.63%																
5.	Relevant regulation under which acquirer is exempted from making an open offer	Regulation 10(1)(a)(ii) of Takeover Regulations																
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes, disclosure under Regulation 10(5) was required. Yes, prior disclosure was made under Regulation 10(5) as per the specified timeline. 22 May 2025																
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under Regulation 10(5) are actually made															

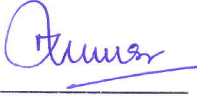
	a	Name of the transferor / seller	Orient Paper and Industries Limited		Orient Paper and Industries Limited	
	b	Date of acquisition	On or after 29 May 2025		29 May 2025	
	c	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Upto 9,06,360 equity shares (12.02 %)		9,06,360 equity shares (12.02 %)	
	d	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Upto 12.02%		12.02%	
	e	Price at which shares are proposed to be acquired / actually acquired	The shares will be acquired at a price which is within the range prescribed by SEBI.		INR 2320.20	
8.	Shareholding details		Pre-transaction		Post-transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee				
		Central India Industries Limited*	10,74,634	14.25%	14,06,634	18.65%
		Ashok Investment Corporation Ltd*	3,17,743	4.21%	3,61,743	4.80%
		Shekhavati Investments and Traders Limited*	2,24,470	2.98%	5,56,470	7.38%
		Gwalior Finance Corporation Limited*	96,200	1.28%	2,94,560	3.91%
	b	Each Seller / Transferor				
		Orient Paper and Industries Limited	9,06,360	12.02	0	0.00

***Note:** Other members of the promoter and promoter group of the Target Company are deemed to be acting in concert with the Acquirers. However, such members of the promoter and promoter group are not acting in concert with the Acquirers for the purpose of this transaction. Please refer to **Annexure A** for details of the shareholding of all members of the promoter and promoter group in the Target Company.

[Signature page to follow]

Yours truly,

For and on behalf of **Central India Industries Limited**



Authorised Signatory

Name: Tarun Kumar Kabra

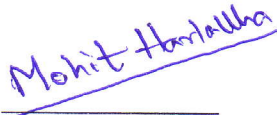
Designation: Director

Place: Kolkata

Date: 03.06.2025



For and on behalf of **Ashok Investment Corporation Ltd**



Authorised Signatory

Name: Mohit Harlalka

Designation: Director

Place: Kolkata

Date: 03.06.2025



For and on behalf of **Shekhavati Investments and Traders Ltd**



Authorised Signatory

Name: Ankur Binani

Designation: Director

Place: Kolkata

Date: 03.06.2025



For and on behalf of **Gwalior Finance Corporation Limited**



Authorised Signatory

Name: Tarun Kumar Kabra

Designation: Director

Place: Kolkata

Date: 03.06.2025



Annexure A

Shareholding of the members of the promoter and promoter group

Names of the members of the promoter and promoter group	Pre-transaction shareholding in the Target Company*		Post-transaction shareholding in the Target Company	
	Number	% of total share capital	Number	% of total share capital
Acquirers				
Central India Industries Limited	10,74,634	14.25	14,06,634	18.65%
Ashok Investment Corporation Ltd	3,17,743	4.21	3,61,743	4.80%
Shekhavati Investments and Traders Limited	2,24,470	2.98	5,56,470	7.38%
Gwalior Finance Corporation Limited	96,200	1.28	2,94,560	3.91%
Seller				
Orient Paper and Industries Limited	9,06,360	12.02	0	0.00
Other members of the promoter and promoter group				
Chandrakant Birla	51,376	0.68	51,376	0.68
Amer Investments (Delhi) Limited	3,08,763	4.09	3,08,763	4.09
Hitaishi Investments Limited	67,066	0.89	67,066	0.89
Hyderabad Agencies Pvt Ltd	4,100	0.05	4,100	0.05
Universal Trading Company Limited	4,000	0.05	4,000	0.05
Ranchi Enterprises and Properties Ltd.	4,500	0.06	4,500	0.06
Total	30,59,212	40.57	30,59,212	40.57

*As per shareholding pattern for the quarter ended 31 March 2025.