

3rd June, 2025

**Listing Department
National Stock Exchange of India
Limited
Exchange Plaza,
Plot No. C/1, G. Block,
Bandra- Kurla Complex,
Bandra East, Mumbai-400 051**

**The Department of Corporate Services-
Listing
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001**

Symbol- DHANUKA

Scrip Code: 507717

**Sub: Newspaper advertisement for Transfer of Equity Shares of the Company to
Investor Education and Protection Fund (IEPF) Authority.**

Dear Sir,

Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, please find enclosed herewith copies of the newspaper advertisement published in the following newspapers:

1. Financial Express (English) – All Editions
2. Jansatta- (Hindi) All Editions

The above information is also available on the website of the Company www.dhanuka.com.

We hope you will find the same in order.

Thanking You,
Yours faithfully,

For Dhanuka Agritech Limited

**Jitin Sadana
Company Secretary and Compliance Officer
FCS- 7612**

Encl: a/a

**TATA POWER**

(Corporate Contracts Department)

The Tata Power Company Limited, Smart Center of Procurement Excellence, 2nd Floor, Sahar Receiving Station, Near Hotel Leela, Sahar Airport Road Andheri (E), Mumbai 400 059, Maharashtra, India
(Board Line: 022-67173817) CIN: L28920MH1919PLC000567

NOTICE INVITING TENDER (NIT)

The Tata Power Company Limited invites tender from interested and eligible vendors for the following tender packages (Two-part Bidding) for Mumbai Distribution.

- (1) OLA of 3 years for Third Party Recovery Services (Tender Ref: 4100048191)
- Last date to submit the Tender Fee, Authorization Letter, and submission of Bid is **25th June 2025, 1700 hrs.** for tender (1).
- (2) OLA of 2 years for Electrical supply & services activities at Consumer Sub-Stations & LT Metering jobs (Tender Ref: CC26VJS006)
- (3) OLA of 1 year for supply of Aluminium winding Cast Resin DTs (Tender Ref: CC26VJS007)
- (4) OLA of 3 years for routine civil maintenance works in Consumer Sub-Stations and Distribution Sub-Stations (Tender Ref: CC26AAM024)

Last date to submit Tender Fee and Authorization Letter is **13th June 2025** for tenders (2), (3) & (4).
For downloading the Tender documents (including the procedure for participation in the tender), please visit the Tender section on the website <https://www.tatapower.com>. Also, all future corrigendum (if any), to the above tenders will be informed only on the website.

**EVEREADY INDUSTRIES INDIA LIMITED**

CIN: L31402WB1934PLC007993

Registered Office: 2, Rainey Park, Kolkata - 700019.

Tel.: 33-2455 9213, Fax: 91-33-2486-4673

Email: investorrelation@eveready.co.in Website: www.evereadyindia.com

NOTICE TO SHAREHOLDERS

Transfer of Equity Shares of the Company to the Investor Education and Protection Fund (IEPF)
NOTICE is hereby given that the Company would be transferring all those equity shares on which dividends have remained unpaid/unclaimed for 7 (seven) consecutive years to the Demat Account of the Investor Education and Protection Fund Authority (IEPF Authority), pursuant to Section 124(6) of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules") as amended and other applicable rules, notifications and circulars, if any.

In compliance with the said Rules, the Company has sent individual notices to the concerned shareholders, who have not claimed their dividends for last seven consecutive years and whose share(s) are liable to be transferred to the Demat Account of the IEPF Authority under the said Rules at their latest available registered addresses. The last date for claiming of unpaid/unclaimed Dividend for the financial year 2017-18 (declared at the Annual General Meeting held on August 6, 2018) is September 6, 2025 and the concerned shareholders have been requested to claim the said unpaid/unclaimed dividend for the financial year 2017-18, before August 31, 2025.

The Company has also uploaded the details of such shareholders along with their folio number or DP ID/Client ID and the number of shares due for transfer to the Demat Account of the IEPF Authority on its website under Investor Section at www.evereadyindia.com. The shareholders are requested to refer the same in order to verify the details of dividends not encashed and the shares liable to be transferred to the Demat Account of the IEPF Authority.

Shareholders holding shares in physical form and whose shares are liable to be transferred to IEPF, may please note that the Company would be issuing new share certificates in lieu of the original share certificates held by them for the purpose of conversion into demat form and subsequent transfer to demat accounts opened by IEPF Authority. Upon such issue, the original share certificates which are registered in their name shall stand automatically cancelled and be deemed non-negotiable. In case of shareholders holding shares in demat form, the transfer of shares to the demat account of IEPF Authority shall be affected by the Company through the respective depositories by way of corporate action.

No claim shall lie against the Company in respect of the unclaimed dividend amount and the shares transferred to Demat Account of IEPF Authority pursuant of the Rules.

Unclaimed dividend and corresponding shares transferred to the IEPF Demat Account can be claimed back from the IEPF Authority by submitting online application in the prescribed form IEPF 5 available on the website www.iepf.gov.in and sending a physical copy of the same duly signed to the RTA along with the requisite documents enumerated in form IEPF 5.

The shareholders may please note that the details uploaded by the Company on its website should be regarded and shall be deemed adequate notice in respect of issue of the duplicate share certificate(s) by the Company for the purpose of transfer of physical shares to the Demat Account of the IEPF Authority. In respect of shares held in demat form, requisite corporate action shall be taken.

In case the shareholders have any queries/clarifications on the subject matter and the Rules, they may contact the Registrar and Transfer Agent of the Company, M/s Maheshwari Datamatics Pvt. Ltd., (Unit: Eveready Industries India Limited) at 23 R. N. Mukherjee Road, 5th Floor, Kolkata-700001, Tel: +91 33 2248 2248 / 22435029; Fax: +91-33 2246 4787; E-mail: mdtdc@yahoo.com.

For Eveready Industries India Limited

Sd/-

Date : June 2, 2025

Place : Kolkata

Shampa Ghosh Ray

Company Secretary

**TORRENT POWER LIMITED**

Registered Office: "Samanvay",

600 Tapovan, Ambawadi,

Ahmedabad - 380015

(Gujarat), India

Phone: +91 79 26628300,

Fax: +91 79 26764159

E-mail: cs@torrentpower.com**NOTICE FOR DEDUCTION OF TAX ON FINAL DIVIDEND**

NOTICE is hereby given that Board of Directors of the Company, at its Meeting held on May 14, 2025, has recommended Final Dividend of ₹ 5/- per equity share for the FY 2024-25, subject to approval of the Members at the ensuing Annual General Meeting (AGM) of the Company. The Final Dividend, if declared by the Members, will be paid to the Members holding equity shares of the Company as on the Record Date fixed by the Company for the purpose i.e. Friday, June 06, 2025.

Pursuant to the amendments introduced by the Finance Act, 2020, the Company will be required to withhold Tax at the prescribed rates on the Dividend paid to its Members w.e.f. April 01, 2020. No tax will be deducted on payment of Dividend to the Resident Individual Member (PAN registered with Company as at record date), if the total Dividend received / to be received during the Financial Year does not exceed ₹ 10,000/-. Rate of withholding Tax would vary depending upon the residential status of the Member and documents registered with the Company.

The Members are requested to refer the detailed communication including applicable withholding Tax Rate for Resident and Non-Resident Members alongwith required formats on the website of the Company www.torrentpower.com.

Please note that:

1. Individual members are requested to ensure that their Aadhar Number is linked with PAN as per Section 139AA. In case of failure to comply the same, PAN shall be considered as inoperative and tax shall be deducted at higher rates as prescribed under Section 206AA of the Act i.e. 20%.
2. The Company shall be relying on the functionality or facility available on the Income Tax website for ascertaining the PAN-Aadhar link status and for determining persons to whom higher rate of TDS shall be applicable as per provisions of Section 206AA of the Act.

Rate of withholding tax would vary depending upon the residential status of the Member and documents registered with the Company.

Primary Member can submit declaration as per Rule 37BA of the Income Tax Rules, 1962 to provide credit of TDS on dividend pay-outs by the Company, separately to the joint Members (beneficiary Members) of the said shares **on or before June 10, 2025**. The said declaration received post **June 10, 2025** shall not be considered. The Company shall not be responsible for providing the TDS credit to the beneficiary member, in any manner, in the absence of prior intimation by the Primary member of the Company.

The required documents viz. Form 15G / Form 15H / Form 10F, documents under Sections 196, 197A of the Income Tax Act, 1961, FPI Registration Certificate, Tax Residency Certificate, Lower Tax Certificate etc. can be uploaded on the link <https://web.in.mpms.mufg.com/formsreg/submission-of-form-15g-15h.html> on or before **June 10, 2025** to enable the Company to determine the appropriate Tax Deductible at Source / Withholding Tax Rate. Any communication on the tax determination / deduction received post **June 10, 2025** shall not be considered by the Company / Registrar and Share Transfer Agent and Tax will be deducted on the applicable rate.

The Resident Non-Individual Members such as Insurance companies, Mutual Funds, Alternative Investment Fund (AIF) and other domestic financial institutions established in India and Non-Resident Non-Individual Members such as Foreign Portfolio Investors may also submit the relevant forms, declarations and documents through their respective custodians who are registered with NSDL for tax services, on or before **June 10, 2025**.

Shareholders holding shares in Physical mode may note that SEBI vide its Master Circular no. SEBI/HO/MIRSD/POD-1/P/CIR/2024/37 dated May 07, 2024 has mandated that effective from April 01, 2024, the security holders (holding securities in physical form, whose folio(s) are not updated with the KYC details (any of the details viz., PAN; Contact Details; Mobile Number and Bank Account Details and signature, if any) shall not receive any payments including dividend, interest or redemption in respect of such folios. Shareholders will be eligible for receipt of such payment in respect of such folios, upon furnishing all the aforesaid details in entirety only through electronic mode.

For Torrent Power Limited

Rahul Shah

Company Secretary &

Compliance Officer

Place: Ahmedabad

Date : June 02, 2025

**PUBLIC NOTICE****CAUTION FOR INVESTORS**

This is to notify the public about fraudulent individuals or agency falsely claiming to be associated with the Bajaj Group, specifically Bajaj Financial Securities Ltd. (BFSL), in an attempt to deceive investors. Persons using the fake profile name "Mansi Jain" and "Ishita Kapoor" are impersonating BFSL officials. These fraudsters are contacting innocent investors through various phone numbers (9042220977, 9371509272, 9125078428 etc.) and fake WhatsApp App groups (BFSLMAX, BFSLM-X etc.). They are also misusing the names and photos of senior officials and management, as well as the Bajaj Group's name, logo, letterhead and fake registration certificate to promote fraudulent investment schemes.

We strongly urge the public to exercise caution and avoid falling victim to such scams. BFSL is not liable for any losses resulting from these deceptive practices. To ensure your safety, please conduct all transactions and communications exclusively through official BFSL applications, the official website, authorized contact numbers, and verified social media channels.

If you encounter any suspicious activity, report it immediately by emailing connect@bajajbroking.in or calling 1800-833-8888.

For Bajaj Financial Securities Limited

Authorized Signatory

BAJAJ BROKING**VINDHYA TELELINKS LIMITED**

CIN: L31300MP1983PLC002134

Registered Office: Udyog Vihar, P.O. Chorhata, Rewa - 486 006 (M.P.)

Telephone No.: +91-7662-400400 • Fax No.: +91-7662-400591

E-mail: headoffice@vtrrewa.com • Website: <https://www.vtrrewa.com>**NOTICE TO EQUITY SHAREHOLDERS****Transfer of Unpaid/Unclaimed Dividend and Equity Shares of the Company to Investor Education and Protection Fund (IEPF)**

Notice is hereby given that pursuant to Section 124 of the Companies Act, 2013 read with The Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, as amended from time to time ("IEPF Rules"), all unpaid/unclaimed dividend and shares in respect of which dividend has not been paid or claimed for seven (7) consecutive years or more shall be transferred to the Investor Education and Protection Fund (IEPF).

All unpaid/unclaimed dividend for the financial year 2017-18 and the corresponding Equity Shares on which dividend remain unpaid/unclaimed for seven (7) consecutive years is becoming due for transfer to the IEPF as detailed below:

Dividend Year	Date of Declaration of Dividend	Due Date for Transfer to IEPF
2017-18	31/07/2018	05/09/2025

The Company has sent individual communication(s) to the concerned shareholders whose dividend has remained unpaid or unclaimed for seven (7) consecutive years, at their latest available address with the Depositories/Registrar and Share Transfer Agents, providing complete details of the unpaid/unclaimed dividend and shares due for transfer to IEPF. The Company has uploaded the details of such shareholders and dividend/shares due for transfer to IEPF on its website at <https://www.vtrrewa.com>. Shareholders are requested to refer to the "Investor Relation" heading on the above website to verify the details of the unpaid/unclaimed dividend and shares liable to be transferred to IEPF.

In this connection, please note the following:

- (a) Members holding shares in Physical form: A Letter of Confirmation will be issued in lieu of the original share certificate(s) held by members for the purpose of transferring the said shares to IEPF Authority and the said original share certificate(s) will stand automatically cancelled and be deemed non-negotiable. Upon issuance of letter of confirmation, the Company shall inform the Depository by way of Corporate Action to convert such physical shares into dematerialized form and transfer them in favour of the IEPF Authority.
- (b) Members holding shares in Demat form: The Company shall inform the Depository by way of Corporate Action for transfer of such shares to the Demat Account of the IEPF Authority.

Shareholders are advised to claim the unpaid/unclaimed dividend by sending their request in Form ISR-1 along with supporting documents specified therein immediately to the Company's Registrar and Share Transfer Agents (RTA), MUFG Intime India Pvt. Ltd. (Formerly known as Linkintime India Pvt. Ltd.), C-101, Embassy 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400 083, Tel: +91-22-49186000, e-mail id: mt.helpdesk@in.mpms.mufg.com. Investor Service Request forms are available on the website of RTA, <https://in.mpms.mufg.com> → Resources → Downloads → KYC → Formats for KYC.

If no communication is received before the due date for transfer, the Company shall, with a view to comply with the requirement of the IEPF Rules, transfer the unpaid/unclaimed dividend and corresponding shares on which dividend remain unpaid/unclaimed for seven (7) consecutive years to IEPF without any further notice by following the due process. Any further dividend on such shares shall be credited to IEPF Account. No claim shall lie against the Company in respect of unpaid/unclaimed dividend and shares transferred to IEPF pursuant to the said IEPF Rules.

However, the Shareholders can claim both the dividend and the corresponding shares including all benefits accruing on such shares, if any, from IEPF Authority in accordance with the IEPF Rules and on submission of such documents as prescribed therein. Shareholders can also refer to the details available on www.iepf.gov.in in this regard.

For Vindhya Telelinks Limited

Sd/-

Place : Rewa (M.P.)

Date : 02/06/2025

(Dinesh Kapoor)

Company Secretary

**BIRLA CABLE LIMITED**

CIN: L31300MP1992PLC007190

Registered Office: Udyog Vihar, P.O. Chorhata, Rewa-486 006 (M.P.)

Telephone No.: +91-7662-400580 • Fax No.: +91-7662-400680

Email: headoffice@birlacable.com • Website: <https://www.birlacable.com>**NOTICE TO EQUITY SHAREHOLDERS****Transfer of Unpaid/Unclaimed Dividend and Equity Shares of the Company to Investor Education and Protection Fund (IEPF)**

Notice is hereby given that pursuant to Section 124 of the Companies Act, 2013 read with The Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, as amended from time to time ("IEPF Rules"), all unpaid/unclaimed dividend and shares in respect of which dividend has not been paid or claimed for seven (7) consecutive years or more shall be transferred to the Investor Education and Protection Fund (IEPF).

All unpaid/unclaimed dividend for the financial year 2017-18 and the corresponding Equity Shares on which dividend remain unpaid/unclaimed for seven (7) consecutive years is becoming due for transfer to the IEPF as detailed below:

Dividend Year	Date of Declaration of Dividend	Due Date for Transfer to IEPF
2017-18	31/07/2018	05/09/2025

The Company has sent individual communication(s) to the concerned shareholders whose dividend has remained unpaid or unclaimed for seven (7) consecutive years, at their latest available address with the Depositories/Registrar and Share Transfer Agents, providing complete details of the unpaid/unclaimed dividend and shares due for transfer to IEPF. The Company has uploaded the details of such shareholders and dividend/shares due for transfer to IEPF on its website at <https://www.birlacable.com>. Shareholders are requested to refer to the "Investor Relation" heading on the above website to verify the details of the unpaid/unclaimed dividend and shares liable to be transferred to IEPF.

In this connection, please note the following:

- (a) Members holding shares in Physical form: A Letter of Confirmation will be issued in lieu of the original share certificate(s) held by members for the purpose of transferring the said shares to IEPF Authority and the said original share certificate(s) will stand automatically cancelled and be deemed non-negotiable. Upon issuance of letter of confirmation, the Company shall inform the Depository by way of Corporate Action to convert such physical shares into dematerialized form and transfer them in favour of the IEPF Authority.
- (b) Members holding shares in Demat form: The Company shall inform the Depository by way of Corporate Action for transfer of such shares to the Demat Account of the IEPF Authority.

Shareholders are advised to claim the unpaid/unclaimed dividend by sending their request in Form ISR-1 along with supporting documents specified therein immediately to the Company's Registrar and Share Transfer Agents (RTA), MUFG Intime India Pvt. Ltd. (Formerly known as Linkintime India Pvt. Ltd.), C-101, Embassy 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400 083, Tel: +91-22-49186000, e-mail id: mt.helpdesk@in.mpms.mufg.com. Investor Service Request forms are available on the website of RTA, <https://in.mpms.mufg.com> → Resources → Downloads → KYC → Formats for KYC.

If no communication is received before the due date for transfer, the Company shall, with a view to comply with the requirement of the IEPF Rules, transfer the unpaid/unclaimed dividend and corresponding shares on which dividend remain unpaid/unclaimed for seven (7) consecutive years to IEPF without any further notice by following the due process. Any further dividend on such shares shall be credited to IEPF Account. No claim shall lie against the Company in respect of unpaid/unclaimed dividend and shares transferred to IEPF pursuant to the said IEPF Rules.

However, the Shareholders can claim both the dividend and the corresponding shares including all benefits accruing on such shares, if any, from IEPF Authority in accordance with the IEPF Rules and on submission of such documents as prescribed therein. Shareholders can also refer to the details available on www.iepf.gov.in in this regard.

For Birla Cable Limited

Sd/-

Place : Rewa (M.P.)

Date : 02/06/2025

(Suman)

Company Secretary

**DHANUKA AGRITECH LIMITED**

CIN: L24219HR1985PLC122802

Registered & Corporate Office at : Global Gateway Towers, MG Road, Near Guru Dronacharya Metro Station, Gurugram - 122002 | Tel: 0124-434-5000

Website: www.dhanuka.com | Email: investors@dhanuka.com**NOTICE TO THE SHAREHOLDERS OF THE COMPANY FOR TRANSFER OF EQUITY SHARES TO INVESTOR EDUCATION AND PROTECTION FUND AUTHORITY (IEPF) AS PER SECTION 124 OF THE COMPANIES ACT, 2013**

Notice is hereby given that pursuant to section 124 of the Companies Act, 2013 along with Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("IEPF Rules") as amended from time to time, the Equity Shares of the Company (in respect of which the dividend declared during the Financial Year 2017-18, has remained unclaimed/unpaid for a period of seven consecutive years or more shall be transferred by the Company to the Investor Education and Protection Fund Authority ("IEPFA").

In accordance with the requirements as set out in the IEPF Rules, the Company has already sent specific individual communication to the concerned shareholders at their registered addresses available in Company's RTA record, regarding unpaid/unclaimed dividends amount in respect of which Dividend is unpaid/unclaimed for seven consecutive years or more, which are due to be transferred to IEPFA. The Company has also uploaded the details of such unpaid/unclaimed dividend and the Shares on its website www.dhanuka.com.

The concerned shareholder is requested to claim the unpaid/unclaimed dividend by making an application to the Company, failing which the concerned shares (held either in physical or electronic mode) shall be transferred by the Company to IEPFA. No claim shall lie against the Company in respect of the unclaimed dividend amount and equity shares transferred to the IEPFA, pursuant to IEPF Authority Rules, once transferred.

In case the concerned shareholders do not claim their unclaimed dividend by 17.09.2025, the Company shall with a view to comply with the rules, transfer the shares to the IEPF Authority without any further notice to the shareholders.

However, Shareholders can claim both the unclaimed dividend amount and the equity shares transferred to IEPF from the IEPF Authority by making an application in prescribed manner as given on the website of the MCA www.iepf.gov.in.

In case of any queries / clarifications, concerned shareholders may contact the Company at the below mentioned address / email / telephone number:

Mr. Jitin Sadana
Company Secretary
Dhanuka Agritech Limited
Corp. Off.: Global Gateway Towers, MG Road,
Near Guru Dronacharya Metro Station,
Gurugram - 122 002 | Tel: 0124 - 434-5000
Email: investors@dhanuka.com | Website: www.dhanuka.com

By Order of the Board of Directors

For Dhanuka Agritech Limited

Sd/-

Jitin Sadana

Company Secretary

FCS- 7612

Place: Gurugram

Dated: 02.06.2025

**AUTOMOBILE CORPORATION OF GOA LIMITED**

CIN: L35911GA1980PLC000400

Registered Office: Honda, Sattari, Goa - 403 530

Tel: (+91) 0832 2383003

E-mail: cs@acglgoa.com | Website: www.acglgoa.com**NOTICE OF THE 45TH ANNUAL GENERAL MEETING**

Notice is hereby given that the 45th Annual General Meeting ('AGM/Meeting') of Automobile Corporation of Goa Limited ('the Company') will be held on **Wednesday, July 2, 2025 at 3:00 p.m. (IST) through Video Conference ('VC') / Other Audio-Visual Means ('OAVM')**, to transact the business as set out in the Notice convening the AGM ('the Notice').

This is in compliance with the applicable provisions of the Companies Act, 2013 ('the Act') and rules made thereunder, read with the Ministry of Corporate Affairs ('MCA') General Circular Nos. 14/2020 dated April 8, 2020, and circulars issued subsequently in this regard, the latest being 09/2024 dated September 19, 2024 (collectively referred to as 'MCA Circulars').

In accordance with the aforesaid MCA Circulars and Securities and Exchange Board of India ('SEBI') Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, read with Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 (collectively referred to as 'SEBI Circulars'), the Notice of the AGM along with the Annual Report of the Company for the Financial Year 2024-25 will be sent electronically to those Members whose e-mail addresses are registered with the Company/ National Securities Depository Limited ('NSDL') and Central Depositories Services (India) Limited ('CDSL') (collectively referred to as 'Depositories'/DPs)/Registrar & Transfer Agent ('Registrar' / RTA). The Company shall send a physical copy of the Annual Report to those Members who request for the same at cs@acglgoa.com mentioning their Folio no./DP ID and Client ID. The Company, in accordance with the Regulations 36(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is also sending letter to the shareholders who have not registered their email addresses with the Company, providing a direct web link to the Annual Report along with the relevant details.

The e-copy of the Notice along with the Annual Report will be available on the website of the Company at <https://acglgoa.com> and on the website of NSDL at www.evoting.nsdl.com. Additionally, Notice of the AGM and the Annual Report will also be available on the website of the stock exchange on which the securities of the Company are listed i.e., BSE Limited.

Members can attend and participate in the AGM through the VC/ OAVM facility only and their attendance shall be counted for the purpose of reckoning the quorum under Section 103 of the Act. The instructions for joining the AGM will be provided in the Notice of the AGM.

Pursuant to the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended), the Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) 2015, as amended and the MCA Circulars, the Company will provide the facility of remote e-Voting to its Members in respect of the business to be transacted at the AGM and for this purpose, the Company has appointed NSDL to facilitate voting through electronic means.

Accordingly, the facility of casting votes by a member using remote e-Voting system before the AGM as well as remote e-Voting during the AGM will be provided by NSDL, to the members whose name is recorded in the Register of Members, / Register of Beneficial Owners maintained by the Depositories as of the Cut-off date, i.e., Wednesday, June 25, 2025. Detailed procedure for remote e-Voting will be provided in the Notice of the AGM.

The remote e-Voting facility would be available during the following period:

Commencement of e-Voting	From 9.00 a.m. (IST) on Sunday, June 29, 2025
End of e-Voting	Upto 5.00 p.m. (IST) on Tuesday, July 1, 2025

Members holding shares in physical mode and who have not updated their email addresses with the Company are requested to update the same by writing at cs-unit@in.mpms.mufg.com. Members holding shares in dematerialized mode are requested to register/update their email addresses with their respective DPs. The detailed process for registering of email addresses will be provided in the Notice convening the AGM.

Dividend and Record Date:

The Board of Directors at its Meeting held on May 8, 2025 recommended final dividend of ₹20.00 per equity share of the face value of ₹10 each (i.e., 200%) for financial year ended March 31, 2025, if declared at the AGM, will be paid subject to Tax Deduction at Source ('TDS') on or before Monday, July 28, 2025.

The Company has fixed Wednesday, June 25, 2025 as the 'Record Date' for the purpose of determining the entitlement of Members to receive the aforesaid final dividend for the financial year ended March 31, 2025.

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This is only an advertisement for information purpose and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of offer dated Thursday, April 24, 2025 (the "Letter of Offer") filed with the Stock Exchange, namely BSE Limited, where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ("SEBI")



UNISON METALS LTD

CIN: L52100GJ1990PLC013964

REGISTERED OFFICE: Plot No 5015, Phase 4, Ramol Char Rasta, G I D C, Vatva, Ahmedabad, Gujarat, India, 382445

Telephone No.: 9824445574, 9727707020 Website: www.unisongroup.net; E-Mail: unisonmetals@gmail.com Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY

Tirth Uttam Mehta, Pushpa Uttamchand Mehta, Tushar Uttamchand Mehta, Uttamchand Chandanmal Mehta, Maheshbhai Vishandas Changrani, Uttamchand Chandanmal Mehta Huf, Rekhaben Nareshbhai Changrani, Mukesh Devendra Shah, Trupti Shah

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF UNISON METALS LTD (THE 'COMPANY')

ISSUE OF UP TO 1,37,32,286* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEE TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹ 25/- (RUPEES TWENTY FIVE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- (RUPEES FIFTEEN ONLY) PER EQUITY SHARE) ('ISSUE PRICE') (RIGHT SHARES) FOR AN AMOUNT AGGREGATING UP TO ₹ 34,33,07,150 (RUPEES THIRTY FOUR CRORE THIRTY THREE LAKHS SEVEN THOUSAND ONE HUNDRED FIFTY ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF UNISON METALS LTD ('COMPANY' OR 'ISSUER') IN THE RATIO OF 6 RIGHTS SHARES FOR EVERY 7 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 16, 2025 ('ISSUE'). THE ISSUE PRICE IS 2.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 337 OF THE LETTER OF OFFER

* Assuming full subscription.

PAYMENT METHOD FOR THE ISSUE

The entire amount of the Issue Price of ₹ 25/- per Right Equity Shares shall be payable at the time of Application, which constitutes 100% (Hundred percent) of the Issue Price

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSURES ON**
THURSDAY, JUNE 05, 2025	TUESDAY, JUNE 10, 2025	MONDAY, JUNE 16, 2025

* Eligible Shareholders are requested to ensure that renunciation though off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee on or prior to the Issue Closing Date

** Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (Inclusive of Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*	Simple, safe, smart way to application – Make use of it.	* Application supported by blocked amount (ASBA) is a better way of applying to the issues by simply blocking the fund in the bank account. For further details, check Section on ASBA below.
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Application in this Issue shall be made using the ASBA facility in accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part during the Renunciation Period. Such renunciation shall result in renouncement of the Right Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. Investor shall be able to trade their Right Entitlements; the trades will be settled by transferring the Rights Entitlements through the depository mechanism.

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited to the respective demat accounts and shall be admitted for trading on the Stock Exchanges under ISIN 'INE099D20018' subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. For details of credit of the Right Entitlements, see 'Terms of the Issue – Credits of Right Entitlements in demat accounts' on page no 352 of the Letter of Offer.

Eligible Equity Shareholders, whose Right Entitlements are credited in 'RIGHT SUSPENSE ESCROW ACCOUNT' opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two Working Days prior to Monday, June 16, 2025, being the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their respective demat account at least 1 (one) day before Monday, June 16, 2025, the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF THE RIGHT ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHT SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION TITLED 'TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION ON PAGE NO. 347 OF THE LETTER OF OFFER.

IN ACCORDANCE WITH REGULATION 77A OF THE SEBI ICDR REGULATIONS READ WITH THE SEBI RIGHTS ISSUE CIRCULAR, THE CREDIT OF RIGHTS ENTITLEMENTS AND ALLOTMENT OF RIGHTS EQUITY SHARES SHALL BE MADE IN DEMATERIALIZED FORM ONLY.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA)

An investor wishing to participate in this Issue can participate only using the ASBA facility and is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpI=yes&intmid=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

APPLICATION ON PLAIN PAPER

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of SCSB on or before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being 'Unison Metals Ltd';
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;
- Total Application Money paid at the rate of 25 per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We acknowledge that we, Our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an

Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at <https://web.in.mpmis.mufg.com/rightsoffers/rightsissues-PlainPaper.aspx>.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION

The last date for submission of the fully filled in the Application Form or a plain paper Application is June 16, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the heading "Terms of the Issue- Basis of Allotment" on page 361 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

ALLOTMENT ONLY IN DEMATERIALIZED FORM

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, the Rights Entitlements of the Shareholders holding equity shares in physical form shall be credited in a suspense escrow demat account opened by our Company during the Issue Period. The Shareholders who hold physical shares are requested to furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date to enable the credit of their Rights Entitlements in their demat accounts at least one day before the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar on or before two Working Days prior to the Issue Closing Date, shall lapse.

LISTING

The existing Equity Shares of our Company are listed and traded on BSE Limited ("BSE"). Our Company has received 'in- principle' approval from the BSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated April 01, 2025 having reference no. LOD/RIGHT/PR/PP/04/2025-26. Our Company will also make an application to the Stock Exchanges to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2020/13) dated January 22, 2020.

DISCLAIMER CLAUSE OF SEBI

Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The Investors are advised to refer the full text of 'SEBI DISCLAIMER CLAUSE' on page no 330 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to page no 330 of the letter of offer for the full text of the Disclaimer clause of the BSE Limited.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") will be sent/dispached only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, this Letter of Offer will be provided by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard.

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letters along with Application Form has been completed on Wednesday, May 21, 2025, by the Registrar to the issue.

Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

- Our Company at www.unisongroup.net;
- The Registrar at <https://in.mpmis.mufg.com>;
- The Stock Exchange at www.bseindia.com.

For frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors will be available on the website of the Registrar (<https://in.mpmis.mufg.com>). Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +91 81081 14949.

For updation of Indian address/ e-mail address/phone/mobile number in the records maintained by the Registrar or our Company please visit <https://in.mpmis.mufg.com/>. For updation of demat account details by Eligible Equity Shareholders holding shares in physical form please send an email to unison.rights@in.mpmis.mufg.com.

For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders please visit <https://in.mpmis.mufg.com/>.

BANKER TO THE ISSUE	
HDFC Bank Limited	
Address: FIG-OPS Department – Lodha, I Think Techno Campus, O-3 Level, Next to Kanjurmarg Railway Station, Kanjurmarg (East), Mumbai – 400042, Maharashtra.	
Contact Person: Sachin Gawade /Siddharth Jadhav	
Email: siddharth.jadhav@hdfcbank.com , sachin.gawade@hdfcbank.com	
Tel No.: +91 22 30752929 +91 22 30752928 +91 22 30752914	
Website: www.hdfcbank.com	
SEBI Registration Number: INBI00000063	
COMPANY	
	UNISON METALS LTD
Registered Address: Plot No. 5015, Nr. Ramol Cross Road, Ph - IV, GIDC, Vatva, Ahmedabad, Gujarat, 382445	
Telephone: 9824445574, 9727707020	
E-mail: unisonmetals@gmail.com Website: www.unisongroup.net	
Contact Person: Mitali Ritesh Patel, Company Secretary and Compliance Officer	
CIN: L52100GJ1990PLC013964	

REGISTRAR TO THE ISSUE

	MUFG Intime India Pvt. Ltd (Formerly known as Link Intime India Pvt. Ltd.)
C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, India	
TEL NO.: +91 - 81081 14949 Website: https://in.mpmis.mufg.com/	
E-Mail: unison.rights@in.mpmis.mufg.com	
Investor Grievance Email: unison.rights@in.mpmis.mufg.com	
Contact Person: Shanti Gopalakrishnan	
SEBI Reg. No.: INR000004058	

Investors may contact the Registrar or Company Secretary of the Company for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process, giving full details such as name, address of the Applicant contact numbers(s), e-mail address of the sole first holder, folio number or demat account number, number of Right Equity Shares applied for, amount blocked (in case of ASBA process), ASBA account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

For, UNISON METALS LTD

On behalf of the Board of directors

Sd/-

Mitaliben Ritesh Patel,

Company Secretary and Compliance Officer

Place: Ahmedabad

Date: June 03, 2025

Disclaimer: our Company is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a right basis and has filed the Letter of Offer dated April 24, 2025, with the BSE Limited and is submitted to Securities and Exchange Board of India for information and dissemination. The Letter of Offer is available on the website of BSE at www.bseindia.com, our Company at www.unisongroup.net and the Registrar to the Issue at <https://in.mpmis.mufg.com>. Investors should note that investments in Equity Shares involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors" beginning on page no 25 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

धनुका एग्रीटेक लिमिटेड
सीआईएन : L24219HR1985PLC122802
पंजीकृत एवं कॉर्पोरेट कार्यालय : स्कोल गेटवे टॉवर, एम.जी. रोड,
निकेत गुरु प्रोवाचार्थ मेट्रो स्टेशन, एम.जी. रोड, गुरुग्राम-122 002, हरियाणा | दूरभाष नं. : 0124 4345000
वेबसाइट : www.dhanuka.com | ई-मेल : investors@dhanuka.com

कंपनी अधिनियम, 2013 की धारा 124 के अनुसार विनिधानकर्ता शिक्षा और संरक्षण निधि प्राधिकरण (आईईपीएफ) को इक्विटी शेयरों के हस्तांतरण के लिए कंपनी के शेयरधारकों को नोटिस

एनट्रान्सा सूचित किया जाता है कि कंपनी अधिनियम, 2013 की धारा 124 के साथ-साथ समय-समय पर संशोधित विनिधानकर्ता शिक्षा एवं संरक्षण निधि प्राधिकरण (लेखा, लेखा संपरीक्षा, हस्तांतरण एवं प्रविद्य) नियम, 2016 ('आईईपीएफ नियम') के अनुसार, कंपनी के इक्विटी शेयर (जिनके संबंध में वित्तीय वर्ष 2017-18 के दौरान घोषित लाभांश लगातार सात वर्षों या उससे अधिक की अवधि के लिए अदावाकृत/अग्रदत्त रहे हैं, उन्हें कंपनी द्वारा विनिधानकर्ता शिक्षा एवं संरक्षण निधि प्राधिकरण ('आईईपीएफ') को हस्तांतरित कर दिया जाएगा।

आईईपीएफ नियमों में निर्धारित आवश्यकताओं के अनुसार, कंपनी ने संबंधित शेयरधारकों को कंपनी/आरटी स्कॉर्ड में उपलब्ध उनके पंजीकृत पते पर पहले ही विशिष्ट व्यक्तिगत संचार भेज दिया है, जिसमें अग्रदत्त/अदावाकृत लाभांश राशि के संबंध में अग्रदत्त/अदावाकृत लाभांश राशि के संबंध में जानकारी दी गई है, जिसके संबंध में लगातार सात वर्षों या उससे अधिक समय तक अग्रदत्त/अदावाकृत लाभांश राशि आईईपीएफ ? को हस्तांतरित किए जाने हैं। कंपनी ने ऐसे अग्रदत्त/अदावाकृत लाभांश और शेयरों का विवरण अपनी वेबसाइट www.dhanuka.com पर भी अपलोड कर दिया है।

संबंधित शेयरधारक से अनुरोध है कि वह कंपनी को आवेदन देकर अग्रदत्त/अदावाकृत लाभांश का दावा करें, ऐसा न करने पर संबंधित शेयर (भौतिक या इलेक्ट्रॉनिक रूप में) कंपनी द्वारा आईईपीएफ को हस्तांतरित कर दिए जाएंगे। एक बार हस्तांतरित होने के बाद, आईईपीएफ प्राधिकरण नियमों के अनुसार, अग्रदत्त लाभांश राशि और आईईपीएफ को हस्तांतरित इक्विटी शेयरों के संबंध में कंपनी के खिलाफ कोई दावा नहीं किया जा सकेगा।

यदि संबंधित शेयरधारक 17.09.2025 तक अपने अग्रदत्त लाभांश का दावा नहीं करते हैं, तो कंपनी नियमों का पालन करने के उद्देश्य से, शेयरधारकों को कोई और सूचना दिए बिना शेयरों को आईईपीएफ प्राधिकरण को हस्तांतरित कर देगी।

हालांकि, शेयरधारक एमसीआई को वेबसाइट www.iepf.gov.in पर दिए गए निर्धारित तरीके से आवेदन करके अवैतनिक लाभांश राशि और आईईपीएफ प्राधिकरण से आईईपीएफ को हस्तांतरित इक्विटी शेयर दोनों का दावा कर सकते हैं।

श्री जितिन सदान कंपनी सचिव धनुका एग्रीटेक लिमिटेड कॉर्पोरेट कार्यालय, स्कोल गेटवे टॉवर, एमजी रोड, गुरु प्रोवाचार्थ मेट्रो स्टेशन के पास, गुरुग्राम - 122 002 दूरभाष: 0124 - 434-5000 ईमेल: investors@dhanuka.com वेबसाइट: www.dhanuka.com

निदेशक मंडल के आदेश से

धनुका एग्रीटेक लिमिटेड के लिए

हस्ता./- जितिन सदान

कंपनी सचिव

एफसीएस-7612

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

IRONWOOD EDUCATION LIMITED

Corporate Identification Number: L65910MH1983PLC030838

Registered Office - KHIL House, 1st Floor, 70-C Nehru Road, Adjacent to Domestic Airport,

Vile Parle, (East), Mumbai City, Mumbai, 400099, Maharashtra,

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OPEN OFFER BY BALAJI RAGHAVAN ("ACQUIRER 1"), MANOJSHANKAR TRIPATHI ("ACQUIRER 2"), RUSHABH CHAUBEY ("ACQUIRER 3") AND NITISH NAGORI ("ACQUIRER 4") (COLLECTIVELY REFERRED TO AS 'ACQUIRERS') TO ACQUIRE UP TO 33,33,030# (THIRTY THREE LAKH THIRTY THREE THOUSAND AND THIRTY) EQUITY SHARES OF RS. 10/- EACH FOR CASH AT A PRICE OF ₹ 36.10/- (RUPEES THIRTY SIX AND TEN Paise ONLY), INCLUDING INTEREST OF ₹ 0.10%/- PER EQUITY SHARE AGGREGATING UP TO ₹ 12,03,22,383/- (RUPEES TWELVE CRORE THREE LAKH TWENTY TWO THOUSAND THREE HUNDRED AND EIGHTY THREE ONLY), TO THE PUBLIC SHAREHOLDERS OF IRONWOOD EDUCATION LIMITED ("TARGET COMPANY") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER").

*As per Regulation 7 of the SEBI (SAST) Regulations, 2011, the Offer Size, for the Open Offer under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, should be for at least 26% (Twenty Six Percent) of the Existing Voting Share Capital of the Target Company. However, the Offer Size is restricted to 33,33,030# (Thirty Three Lakh Thirty Three Thousand and Thirty) Equity Shares, being the Equity Shares held by the Eligible Public Shareholders, representing 22.12% (Twenty Two Point One Two Percent) of the Existing Voting Share Capital of the Target Company.

#Excludes 10,932 Equity shares held by Acquirer 4, i.e. Nitish Nagori.

**The interest is calculated at the rate of 10% per annum, for a delay of 1 day in filling the public announcement with the Exchange, Target Company and SEBI.

This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of the Acquirers, in connection with the offer made by the Acquirers, pursuant to and in accordance with Regulation 18(12) of the SEBI (SAST) Regulations, 2011. This Post Offer Advertisement is to be read in continuation of and in conjunction with: (a) the Public Announcement dated December 02, 2024 ("PA"); (b) the Detailed Public Statement published on December 09