



Dated: July 03, 2025

The Manager
BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001
Scrip Code: 540750

The Manager
National Stock Exchange of India Ltd
Listing Department
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra Kurla Complex
Bandra (E), Mumbai-400 051
Symbol: IEX

Subject: Media Release on IEX Power Market Update, June'25 And Q1FY'26

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Media Release for Indian Energy Exchange Limited on '**IEX POWER MARKET UPDATE, JUNE'25 AND Q1FY'26**.

The above information will also be made available on the website of the Company:
www.iexindia.com

You are requested to take the above information on record.

Thanking You.

Yours faithfully,

For Indian Energy Exchange Limited

Vineet Harlalka
CFO, Company Secretary & Compliance Officer
Membership No. ACS-16264

Encl: as above

Indian Energy Exchange Ltd

Registered Office: C/o Avanta Business Centre, First Floor, Unit No. 1.14(a), D2, Southern Park, District Centre, Saket, New Delhi-110017, India

Corporate Office: 9th Floor, Max Towers, Sector 16B, Noida, Uttar Pradesh-201301, India

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CIN: L74999DL2007PLC277039 | Website: www.iexindia.com

MEDIA RELEASE: IEX POWER MARKET UPDATE, JUNE'25 AND Q1FY'26

JUNE 2025

- **IEX ACHIEVES MONTHLY ELECTRICITY TRADED VOLUME OF 10,852 MU IN JUNE'25, AN INCREASE OF 6.5% YOY**
- **RTM ACHIEVES GROWTH OF 34% YoY**
- **GREEN MARKET ACHIEVES GROWTH OF 30% YoY**
- **IEX TRADES 32.32 LAKH RECs, UP 636% YoY**
- **AVERAGE DAM PRICE AT RS 3.90/UNIT, LOWER BY 28% YOY**

Q1FY'26

- **IEX ACHIEVES 32,382 MU ELECTRICITY TRADED VOLUME WITH 15% YOY GROWTH**
- **RTM ACHIEVES GROWTH OF 41% YoY**
- **GREEN MARKET ACHIEVES GROWTH OF 51% YoY**
- **IEX TRADES 52.65 LAKH RECs, UP 149% YoY**
- **AVERAGE DAM PRICE AT RS 4.41/UNIT, LOWER BY 16% YOY**

New Delhi, 03 JULY 2025: Indian Energy Exchange, India's premier electricity exchange, achieved monthly electricity traded volume of 10,852 MU in June '25, marking a 6.5% increase on year-on-year basis. A total of 32.32 lakh Renewable Energy Certificates were traded during the month, marking a 636% year on year increase

For the first quarter of the fiscal year 2026, IEX achieved electricity traded volume of 32,382 MU, marking a 15% year on year increase. During the quarter, IEX traded 52.65 lakh renewable energy certificates recording a 149% year on year increase.

According to government data published in June 2025, the country's energy consumption reached 150.04 BUs, representing 1.5% decline year-on-year due to early onset of monsoons. The Market Clearing Price in the Day Ahead Market at Rs 3.90/unit during June 2025, declined 28% year-on-year. Similarly, the Market clearing price in the Real Time Market at Rs 3.73/unit during June 2025, declined 26% year-on-year.

During the first quarter of this financial year, widespread rains kept temperatures lower, leading to lower-than-expected electricity demand in the summer months. Simultaneously, increased hydro, wind, and sustained supply from coal-based generation resulted in higher supply liquidity on the exchange platform, which led to a substantial drop in DAM and RTM prices.

The Market Clearing Price in the Day-Ahead Market at Rs 4.41/unit during Q1 FY'26 declined 16% compared to Q1 FY'25. Similarly, the Market Clearing Price in the Real-Time Market at Rs 3.91/unit during Q1 FY'26 declined 20% compared to Q1 FY'25. Notably, during the quarter, on 25th May 2025, heavy rains pushed RTM prices down to Rs 1.53/unit, with near-zero prices during several time blocks (9:15 AM to 2:30 PM).

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These prices presented an opportunity for Discoms and Commercial & Industrial consumers to meet their demand at a competitive price and to replace their costlier power by procuring through exchanges.

ELECTRICITY MARKET: DAY- AHEAD, TERM- AHEAD & REAL-TIME MARKET

The **Day-Ahead Market (DAM)** including HPDAM achieved 4,610 MU volume in June'25 as compared to 4,849 MU volume in June'24, decline of 5% YoY. The DAM segment including HPDAM, registered total volumes of 12,399 MU during Q1 FY '26, decline of 7% over Q1FY'25.

The **Real-Time Electricity Market (RTM)** volume increased to 4,312 MU in June '25, from 3,213 MU in June'24, registering an increase of 34% YoY. The RTM segment registered total volumes of 12,975 MU during Q1 FY '26, an increase of 41% over Q1FY '25.

Day Ahead Contingency and Term-Ahead Market (TAM), comprising of HPTAM, contingency, daily & weekly and monthly contracts up to 3 months, traded 966 MU in June'25 as compared to 1,380 MU volume in June'24, decline of 30% YoY. The total volume on the segment during the quarter was 4,348 MU, an increase of 12% over Q1 FY'25.

GREEN MARKET: GREEN DAY-AHEAD & GREEN TERM-AHEAD MARKET

IEX Green Market, comprising the Green Day-Ahead and Green Term-Ahead Market segments, achieved 964 MU volume during June'25 as compared to 744 MU in June'24, registering an increase of 30% YoY. The weighted average price in Green Day-Ahead Market (G-DAM) for June'25 was Rs 3.30/unit. During Q1FY'26, the segment achieved volume of 2,660 MU, an increase of 51% over Q1FY'25.

RENEWABLE ENERGY CERTIFICATE MARKET (REC MARKET)

A total of 32.32 lakh RECs were traded in the trading sessions held on 11th June'25 and 25th June'25, at a clearing price of Rs.350/REC and Rs. 360/REC respectively. REC traded volume in June'25 increased by 636% on YoY basis. A total of 52.65 lakh RECs were traded during Q1 FY'26, an increase of 149% YoY.

The next REC trading sessions at the Exchange are scheduled on 09th July'25 and 30th July'25.

INDIAN ENERGY EXCHANGE LIMITED

IEX is India's premier energy exchange providing a nationwide, automated trading platform for physical delivery of electricity, renewable energy and certificates including renewable energy certificates as well as the energy saving certificates. The exchange platform enables efficient price discovery and increases the accessibility and transparency of the energy market in India while also enhancing the speed and efficiency of trade execution. The Exchange is ISO Certified for quality management, Information security management and environment management since August 2016. The Exchange is a publicly listed company with NSE and BSE since October 2017 and is approved and regulated by Central Electricity Regulatory Commission since 27 June 2008. For further details, log on to: www.iexindia.com

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