



INDIAN METALS & FERRO ALLOYS LIMITED

IMFA Building  
Bhubaneswar -751010  
Odisha, India

Corporate Identity No.  
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3<sup>rd</sup> August, 2018

The Listing Department National Stock Exchange of India Ltd. Exchange Plaza Plot No.C/1, G. Block Bandra-Kurla Complex Bandra (E) Mumbai-400051 <b>Stock Symbol &amp; Series : IMFA, EQ</b>	The Deputy General Manager (Corporate Services) BSE Limited Floor 25, P.J. Towers Dalal Street , Fort Mumbai-400001 <b>Stock Code : 533047</b>
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**Sub: Intimation of newspaper publication with respect to advertisement of notice of the equity shareholders', secured creditors' and unsecured creditors' meeting of Indian Metals & Ferro Alloys Limited published in Business Standard and Pragativadi on August 3, 2018.**

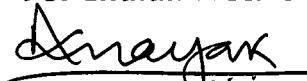
Sir/ Madam,

In continuation to our letter dated August 1, 2018 please find enclosed a copy of the advertisement published in each of Business Standard (English language daily - Odisha edition) and Pragativadi (Oriya language daily - Odisha edition) on August 3, 2018 in respect of convening separate meetings of equity shareholders, secured creditors and unsecured creditors of Indian Metals & Ferro Alloys Limited to be held on Tuesday, September 4, 2018 at 12:30 p.m., 10:30 a.m. and 11:30 a.m. respectively at Indian Metals and Ferro Alloys Limited, AGM Hall, IMFA Building, Bomikhal, Rasulgarh, Bhubaneswar - 751010, India for the purpose of considering, and if thought fit, approving with or without modification, the proposed scheme of amalgamation amongst Indian Metals & Carbide Limited (Transferor Company No. 1), B. Panda and Company Private Limited (Transferor Company No. 2) and Indian Metals and Ferro Alloys Limited (Transferee Company) and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013 read with the relevant rules made thereunder. The said notices were published pursuant to an order passed by the Hon'ble National Company Law Tribunal, Bench at Kolkata on July 12, 2018.

This may kindly be taken on record.

Yours sincerely,

**For Indian Metals & Ferro Alloys Ltd.**

  
(A K NAYAN)

**SR GENERAL MANAGER-FINANCE & ACCOUNTS**

**Encl: As above**





Pragatiwadi, Page No-7  
dated 03/08/2018