



KALPATARU®

KALPATARU POWER TRANSMISSION LIMITED

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KPTL/21-22
August 3, 2021

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001. <u>Script Code: 522287</u> Listing: http://listing.bseindia.com	National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI – 400 051. <u>Script Code : KALPATPOWR</u> Listing: https://neaps.nseindia.com/NEWLISTINGCORP/
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Sub.: Financial Results for the quarter ended 30th June, 2021 - Press Release

Respected Sir(s),

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of Press Release on the Financial Results for the quarter ended 30th June, 2021.

Thanking you,

Yours faithfully,
For Kalpataru Power Transmission Limited,

Rajeev Kumar
Company Secretary

Encl.: a/a



ISO 9001 CERTIFIED COMPANY

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FINANCIAL PERFORMANCE FOR THE QUARTER ENDED 30th JUNE 2021

KPTL DELIVERS RESILIENT PERFORMANCE WITH CONSOLIDATED REVENUE GROWTH OF 38% YoY AMIDST CHALLENGES

WELL DIVERSIFIED & STRONG CONSOLIDATED ORDER BOOK INCLUDING L1 OF OVER RS. 34,000 CRORES ENSURES SUSTAINABLE GROWTH MOMENTUM

- **Standalone and Consolidated revenue growth on back of robust execution in all businesses**
- **Standalone EBITDA margin remains at double-digit level of 10.2%**
- **PBT and PAT improves on account of better recovery of overheads and improved project progress**
- **JMC order book at all-time high of Rs. 15,916 Crores as on 30th June 2021**
- **Received orders of over Rs. 5,500 crores at consolidated level driven by T&D, Water, Urban Infra and Railways; L1 of over Rs. 5,000 crores**
- **Achieved significant progress on restructuring process of WEPL and KEPL Road BOOT assets; Expect finalisation in Q2FY22**
- **Deal closure of Kohima-Mariani transmission asset delayed due to pandemic; Expect closure in second half of FY22**

Mumbai | Tuesday, 03 August 2021 | Kalpataru Power Transmission Limited (KPTL), a leading global infrastructure EPC company, announced its results today for the first quarter ended June 30, 2021.

FINANCIAL HIGHLIGHTS Q1 FY21-22

KPTL (CONSOLIDATED)

- Revenue grew by 38% YoY to Rs. 3,204 crores with healthy execution in projects across all businesses.
- EBITDA grew by 10% YoY to Rs. 297 crores with margin of 9.3%. EBITDA margin remained low compared to last year due to divestment of T&D SPVs, as well on account of increase in commodity prices, Covid related expenses and higher logistics cost
- PBT grew by 135% YoY to Rs. 127 crores; PBT margin of 4.0%
- PAT at Rs. 78 crores in compared to Rs. 28 crores during same period last year; PAT margin of 2.4%



T&D



Oil & Gas



Railways



B&F



Urban Infra



Water

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- Consolidated Order Book at Rs. 29,313 crores as on 30th June 2020; L1 of Rs. 5,050 crores
- Order Inflows of Rs. 5,524 crores till date in FY22 driven by T&D, B&F, Urban Infra and Water business

KPTL (STANDALONE)

- Revenue grew by 9% YoY to Rs. 1,586 crores driven by growth in T&D, Railways and Oil & Gas business
- EBITDA grew by 4% to Rs. 162 crores; EBITDA margin at 10.2%
- PBT grew by 15% YoY to Rs. 116 crores; PBT margin of 7.3%
- PAT grew by 10% YoY to Rs. 76 crores; PAT margin of 4.8%
- Order book at Rs.13,397 crores as on 30th June 2021; L1 of around Rs.2,550 crores
- Received orders of Rs. 865 crores YTD FY22

JMC PROJECTS (INDIA) LTD. (STANDALONE)

- Revenue grew by 139% YoY to Rs. 1,124 crores
- EBITDA grew by 189% to Rs. 81 crores; EBITDA margin at 7.2%. EBITDA margin affected due to job mix, higher material cost and Covid related expenses
- PBT of Rs. 19 Crores with margin of 1.7%
- PAT of Rs. 16 Crores with margin of 1.4%
- Order book at Rs.15,916 crores as on 30th June 2021; L1 of around Rs.2,500 crores
- Received orders of Rs. 4,659 crores YTD FY22

Management Comments

Commenting on the results, Mr. Manish Mohnot, MD & CEO, KPTL said:

Despite lockdowns and challenges due to the severe second wave of COVID-19, KPTL and JMC delivered sustainable performance in the first quarter of the fiscal. With the rising commodity prices, higher logistics cost and supply chain issues posing near term challenges, we remain diligent in managing cost and navigating the current environment.

We are progressing well on our strategic agenda to restructure our road BOOT assets and complete the sale transaction of Kohima-Mariani transmission asset. We are confident to complete these transactions during FY22.

Our consolidated order book including L1 has reached over Rs. 34,000 Crores and additionally we have good visibility across our businesses. This gives us confidence of sustained growth in the years ahead.



T&D



Oil & Gas



Railways



B&F



Urban Infra



Water

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About Kalpataru Power Transmission Limited (KPTL)

KPTL is one of the largest specialized EPC companies engaged in power transmission & distribution, oil & gas pipeline, railways and civil infrastructure business. KPTL is currently executing projects in over 40 countries and has global footprints in 62 countries. KPTL has maintained leadership position in all its major business backed by strong organisational capabilities, superior technical knowhow, and adherence to top-class sustainability standards. KPTL has consolidated revenues of Rs.12,958 Crores (US\$1.7 billion) and order book of Rs. 27,900 Crores (US\$3.7 billion) in the fiscal year ended March 31, 2021.

About JMC Projects (India) Limited

JMC Projects (India) Limited (JMC), a subsidiary of Kalpataru Power Transmission Limited, is one of the leading civil construction and infrastructure EPC Company in India having over three decades of experience. With its strong focus on quality backed with proficient project management and execution capabilities, JMC has emerged market leader in the verticals of Buildings & Factories (B&F), Water, Urban Infrastructure and Heavy Civil. JMC has have been involved in the construction of landmark edifices and has developed expertise in areas like highways, expressways, bridges, flyovers, townships, high-rise buildings, commercial buildings, IT-ITES parks, hospitals, educational complexes, industrial units, metro rail, water supply and power plants. JMC has expanded its operations in the international EPC market with presence in Sri Lanka, Ethiopia, Mongolia and Maldives. The Company has order book of Rs. 14,009 Crores (US\$1.9 billion) in the fiscal year ended March 31, 2021.



T&D



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