



Ref:-JKB/BS/F3652/2021/095  
Date: 03<sup>rd</sup> August, 2021

**National Stock Exchange of India Ltd**  
Exchange Plaza 5<sup>th</sup> Floor  
Plot No. C/1 G-Block  
Bandra Kurla Complex  
Bandra (E) Mumbai - 400 051  
Symbol: J&KBANK

**The BSE Ltd.**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001  
Scrip Code:532209

**SUB:- EXEMPTION FROM THE APPLICABILITY OF REGULATION 3(2) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 FOR THE PROPOSED ACQUISITION OF SHARES BY THE GOVERNMENT OF JAMMU & KASHMIR**

Dear Sirs,

Pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015, we wish to intimate that the Securities and Exchange Board of India vide its order no. WTM/SKM/CFD/45/2021-22 dated 03<sup>rd</sup> August, 2021 under Section 11(1) and Section 11(2)(h) of the SEBI Act, 1992 read with Regulation 11(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 has granted exemption to the proposed acquirer, viz the Government of Jammu & Kashmir, from complying with the requirements of Regulation 3(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to proposed acquisition of 16,76,72,702 equity shares in the Bank i.e., 6.06% during the Financial Year 2021-22 through the proposed preferential allotment.

This is for your information and appropriate dissemination.

Yours faithfully  
For Jammu & Kashmir Bank Ltd.

A handwritten signature in blue ink, appearing to read "Shafi Mir", is written over a horizontal line.

(Mohammad Shafi Mir)  
Company Secretary