

3rd August, 2022

To,

BSE Limited

P J Towers,

Dalal Street,

Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No C/1,

G Block, Bandra-Kurla Complex,

Bandra (East), Mumbai - 400 051

Scrip Code: 532706

Symbol: INOXLEISUR

Dear Sir / Madam,

Sub.: Disclosure of Material Event / Information under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Earnings Presentation.

Pursuant to Regulation 3 or fothing seminines and relating Presentation (Licting Phignainus and Disclosure Requirements) Regulations, 2015, a copy of the Earnings Presentation that we propose to make during the Conference Call for analyst and investors scheduled to be held on Wednesday, 3rd August, 2022 at 5.30 p.m. is enclosed herewith and the said Earnings Presentation has also been uploaded on the Company's website at https://www.inoxmovies.com/Corporate.aspx?Section=3

We request you to kindly take the same on record.

Thanking you.

Yours faithfully,

For INOX Leisure Limited

Vishav Sethi

Company Secretary & Compliance Officer

Encl.: a/a.

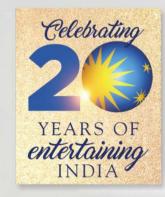


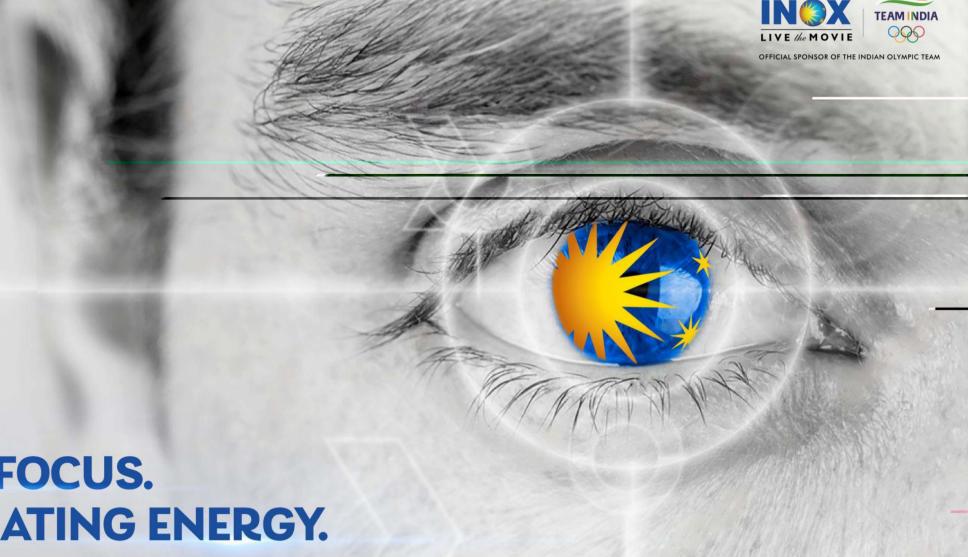












SHARP FOCUS. **UNDEVIATING ENERGY.**









DISCLAIMER



SUMMARY

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A DREAM OF BRINGING THE BEST CINEMA EXPERIENCE TO INDIA.

SINCE THEN, WE HAVE REDEFINED WHAT CINEMATIC EXPERIENCE

SHOULD MEAN TO OUR GUESTS, BY OFFERING THEM

THE BEST CINEMA TECHNOLOGY, BRINGING GRANDEUR

AND LUXURY TO EVERY CINEMA SCREEN AND EXPANDING

THE DEFINITION OF CINEMA FOOD.

KEY HIGHLIGHTS Q1 FY23









Highest Ever

TOTAL REVENUE

₹589cR

Highest Ever EBITDA ₹130cr Highest Ever PAT 74CR

Highest Ever
BOX OFFICE
AND
F&B

Highest Ever ATP

₹**229**

INOXMERCHANDISE

STRONG Tiquidity POSITION

~₹**250**cr

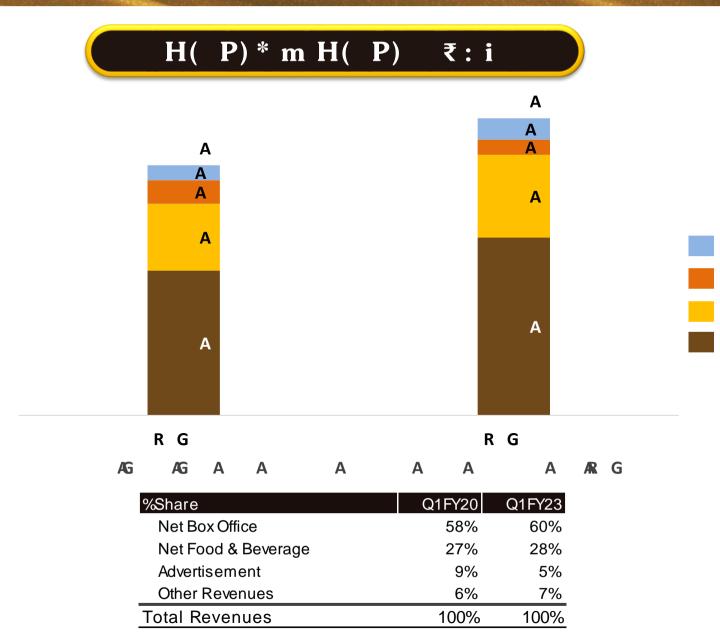
IN CASH & CASH EQUIVALENTS

As on 31st July 2022



REVENUE BREAKUP ANALYSIS



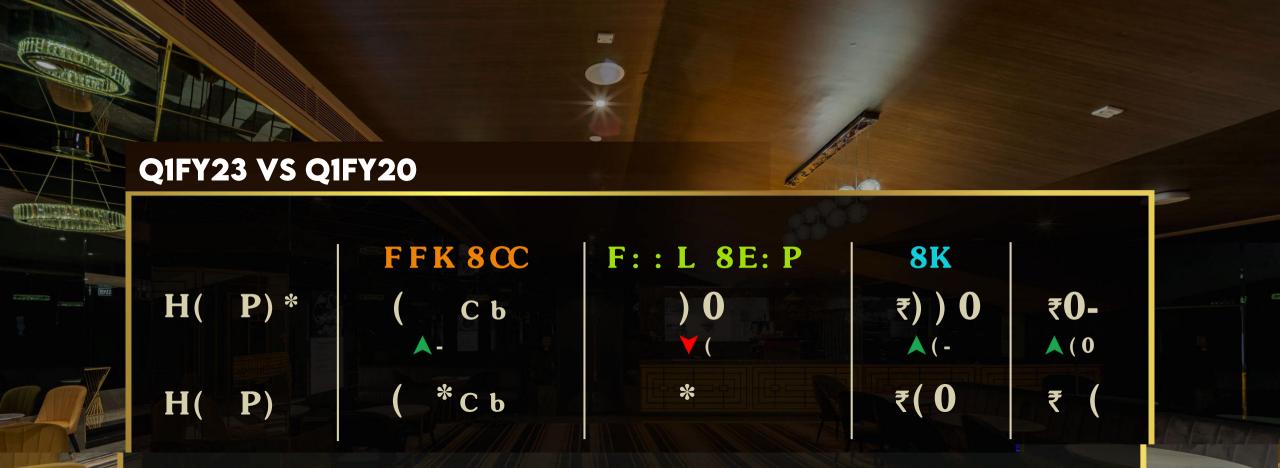


KEY OPERATIONAL METRICS ANALYSIS









IND AS 116 IMPACT ON PROFIT & LOSS





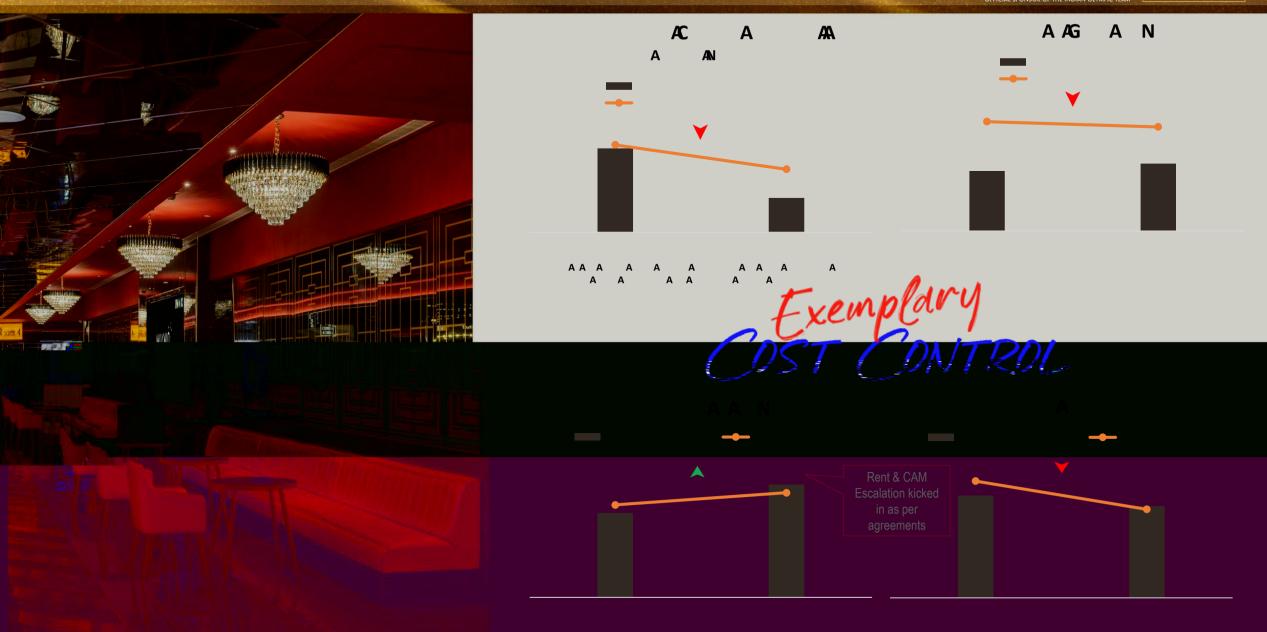
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OPERATIONAL FIXED COST



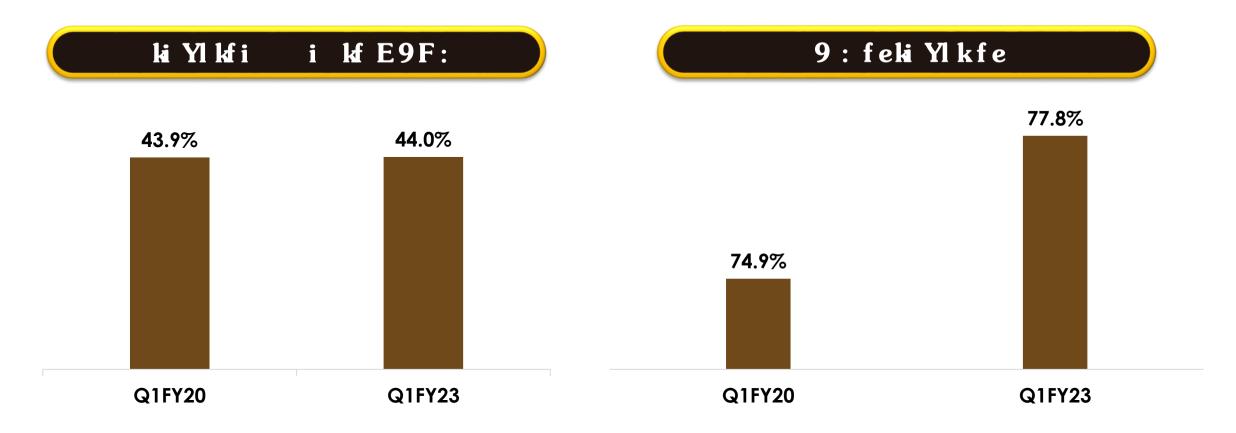






DISTRIBUTOR SHARE AND F&B CONTRIBUTION



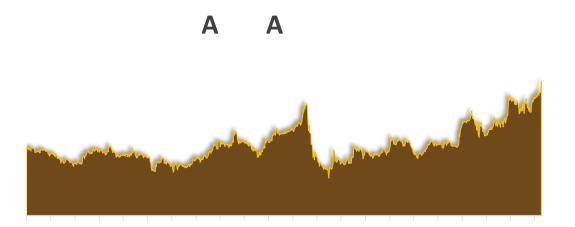


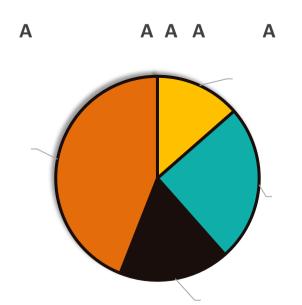
DISTRIBUTOR SHARE IN CONTROL | SIGNIFICANT IMPROVEMENT IN F&B CONTRIBUTION

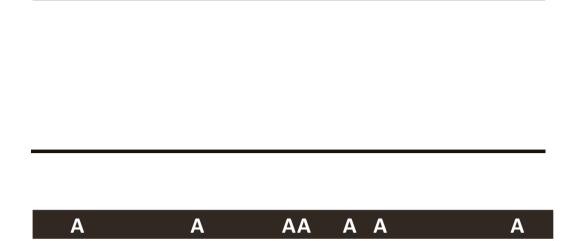
SHAPFHOLDING STRICTLIRE



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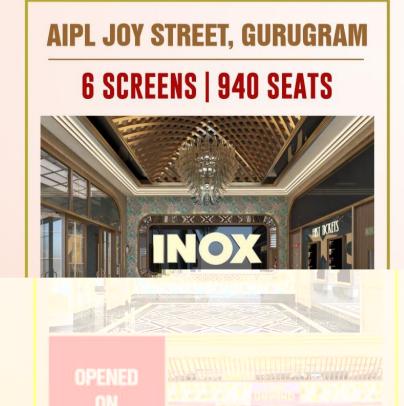




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NEW PROPERTY OPENING Q1FY23 - 17 SCREENS | 3262 SEATS





2022





PAN INDIA PRESENCE





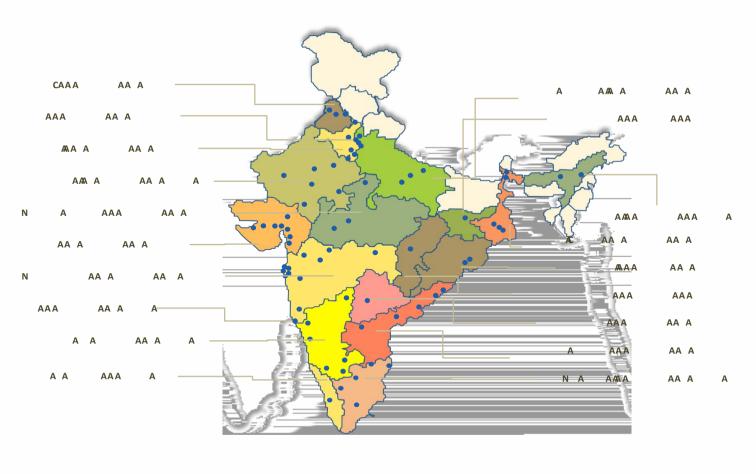


73 CITIES

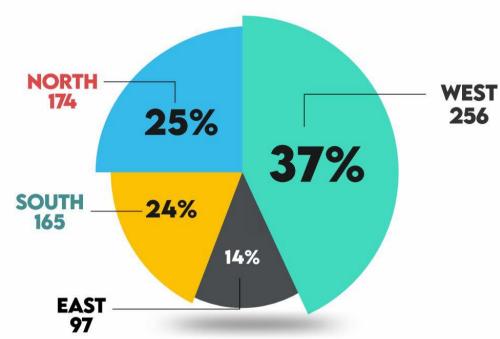
163 PROPERTIES



1,55,218 SEATS!



SCREENS ZONE WISE



SCREEN OUTLOOK FOR FY23



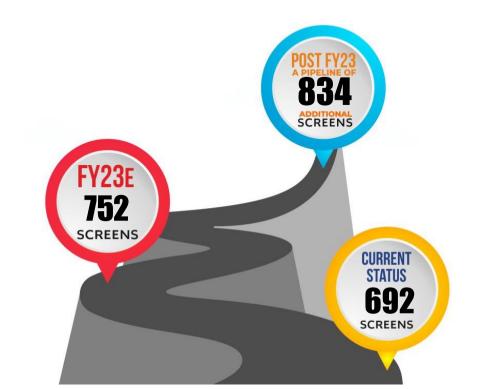
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Properties Opened FY23

FY23 Openings till date	3	17	3,262
Upcoming Properties FY23			

At the End of FY23	176	752	166,915
Leading to	293	1,586	319,268

Upcoming FY23 total	13	60	11,697
FY23 Estimated Pipeline	16	77	14,959









Q1FY23 Driven by SUPERIOR CONTENT

KGF 2



₹895 Cr*

VIKPAM.



₹**242 Cr***

PHOOLPHIILLIAN A 2 2



₹186 Cr*

DOCTOR STRANGE

IN THE MULTIVERSE OF MADNESS



₹127 Cr*

UPCOMING MOVIE PIPELINE



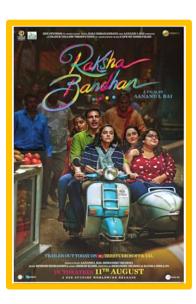








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UPCOMING MOVIE PIPELINE









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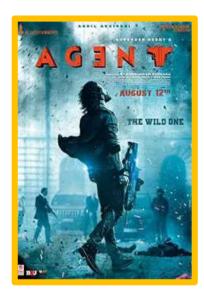


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UPCOMING MOVIE PIPELINE









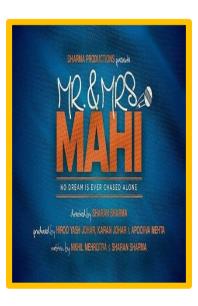
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MYTH OR REALITY?







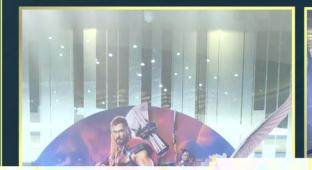
AUDIENCE AUDIENCE OUTREACH ENGAGEMENT







MOVIE PROMOTIONS





















INOX MERCHANDISE LAUNCH



OFFICIAL SPONSOR OF THE INDIAN OLYMPIC TEAM





TRENDING COLLECTIONS



-WITH INOX-MERCHANDISE

















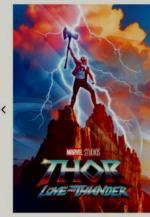


Get official Marvel Disney, DC Star Wars MPL, IPL and INOX branded merchandise now.

inox.macmerise.com







THOR: LOVE AND THUNDER



DOCTOR STRANGE IN THE MULTIVERSE OF MADNESS



THE BATMAN



ALAN WALKER O

BEST SELLERS



Marvel Comics Cap Am Ironman Kawaii -Sipper Bottles Set Of 2 Rs. 1,099.00 Rs.



Marvel Comics Strongest Avenger - Female Designer T-Shirt



Marvel Comics Ironman Arc Reactor - Qi Compatible Pro Wireless Rs. 1,199.00



Marvel Comics Minimalistic Deadpool - Coffee



Endgame Suit Avengers -Decibel Wireless On Ear Rs. 1,699.00 F









ANNEXURE

CONSOLIDATED PROFIT & LOSS (INCLUDING INDAS 116)



AA AA	R G	R G	Α	R G	R G	R RA	G









- WELL DIVERSIFIED DISTRIBUTION OF MULTIPLEXES ACROSS INDIA
- ACCESS TO WIDE VARIETY OF REGIONAL CONTENT
- LOWER
 DEPENDENCY ON
 HINDI AND ENGLISH
 CONTENT

