



**K&R RAIL Engineering Limited**

**Corporate office**



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KR Rail Bhavan, Road No 36,  
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To,  
The Manager  
BSE Limited  
P. J. Towers, Dalal Street  
Mumbai-400001.

Date: 31.10.2025

Dear Sir/ Madam,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

**Unit: K&R Rail Engineering Limited (BSE Scrip Code: 514360)**

With reference to the subject cited, please find enclosed herewith the disclosures given by Promoters, who have acquired through allotment of 36,02,818 Equity shares pursuant to the conversion of 7% Optionally Convertible Redeemable Preference Shares (OCRPS) into equity shares of Rs. 10/- each in the prescribed Form under regulation 29 (2) of SEBI (Substantial Acquisitions of shares and Takeovers) Regulations, 2011.

This is for the kind information and records of the Exchange, please.

Thanking you.

Yours faithfully,  
For K&R Rail Engineering Limited

  
Amit Bansal  
Whole Time Director



**Encl: As above**

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**


1. Name of the Target Company (TC)	K&R Rail Engineering Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b><u>Acquirer</u></b> Mr. Ajaz Farooqi		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes, belongs to Promoter		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
<b><u>Before the acquisition under consideration, holding of:</u></b>			
a) Shares carrying voting rights	28,31,529	9.93	9.93
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares.	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
<b>e) Total (a+b+c+d)</b>	<b>28,31,529</b>	<b>9.93</b>	<b>9.93</b>
<b><u>Details of acquisition/ Sale</u></b>			
a) Shares carrying voting rights acquired	36,02,818	8.62	8.62
b) VRs acquired /sold otherwise than by shares.	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares encumbered/ invoked/ released by the acquirer	--	--	--

<b>e) Total (a+b+c+/-d)</b>	<b>36,02,818</b>	<b>8.62</b>	<b>8.62</b>
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	64,34,347	15.39	15.39
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	--	--	--
<b>e) Total (a+b+c+d)</b>	<b>64,34,347</b>	<b>15.39</b>	<b>15.39</b>
6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	The allotment of equity shares has been made pursuant to the conversion of 7% Optionally Convertible Redeemable Preference Shares (OCRPS).		
7. Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30.10.2025		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale.	4,18,07,812 Equity Shares		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	4,18,07,812 Equity Shares		
10. Total diluted share/voting capital of the TC after the said acquisition / sale.	4,18,07,812 Equity Shares		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Hyderabad  
Date: 31.10.2025

  
Ajaz Farooqi  
Signature of the acquirer