

December 3, 2025

To,
BSE Limited
The Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai-400001

Scrip Code: 531583

Sub.: Intimation of Investment in/ Acquisition of Shares

Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')

Dear Sir/ Madam,

With reference to the captioned subject and pursuant to SEBI Listing Regulations, read with Part A of Schedule III and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, this is to inform you that Board of Directors of RAP Corp Limited (the 'Company') has approved making of an investment in Platinumcorp Value Sheltors Private Limited(PVSPL) by acquiring 9960 equity shares of Rs. 10 each constituting 49.90% of the paid up capital of PVSPL and signing of necessary definitive documents with PVSPL and its shareholders.

The Board also approved that the Company, may, in one or more tranches, invest or extend loan to PVSPL or other companies, within the limits approved by the shareholders of the Company in accordance with applicable laws.

The details as required under Regulation 30 of the SEBI Regulations read with SEBI Circular No. No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are given in Annexure 1 hereto.

Registered Office :

B1 Lilaram Bhavan, Dandpada Khar Danda, Khar West Mumbai 400 052
Tel .: 91-22-42905000(10 Lines) | Fax : 91-22-26494657
Website : www.rapmedialtd.co.in | Email : info@rapmalls.com



CIN L65990MH1994PLC084098

(Formerly known as Rap Media Limited)

We request you to take this information on record.

Thanking you,

For Rap Corp Limited (Formerly RAP Media Limited)

Rupinder Singh Arora

Managing Director

DIN: 00043968

Encl: a/a

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Annexure- 1

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are as under:

Sr. No.	Particulars	Details
a	Name of the target entity, details in brief such as size, turnover etc.	Platinumcorp Value Sheltors Private Limited ("PVSPL") PVSPL is engaged in the business of real estate and property development. The turnover of PVSPL for the financial year 2024-25 is NIL.
b.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm s length"	No. The acquisition shall not fall within related party transaction and promoter/promoter group/ group companies does not have any interest in the PVSPL.
c.	Industry to which the entity being acquired belongs	PVSPL operates business of real estate and property development.
d.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	To expand Company's business of real estate development through new project(s).
e.	Brief details of any governmental or regulatory	Not applicable.

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	approvals required for the acquisition;	
f.	Indicative time period for completion of the acquisition;	The acquisition is expected to be completed within 30 to 45 days.
g.	Consideration whether cash consideration or share swap or any other form and details of the same	Cash Consideration. The Company may advance loans to PVSPL subsequent to acquisition.
h.	Cost of acquisition and/ or the price at which the shares are acquired;	Rs. 99600 for acquisition of 9960 equity shares of Rs. 10 each. The shares are acquired at Rs. 10 per share.
i	Percentage of shareholding / control acquired and / or number of shares acquired;	Company will hold 49.90% stake in the PVSPL. Number of shares to be acquired is 9960 shares of Rs. 10 each.
j	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>PVSPL is engaged in the business of real estate and property development.</p> <p>PVSPL was incorporated on December 09, 2024.</p> <p>The turnover of PVSPL for the financial year 2024-25 was INR NIL. PVSPL holds stock-in-trade of (book value) of approx. INR 4.03 crores as on March 31, 2025.</p> <p>PVSPL conducts its business only in India.</p>

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