



KL/SEC/2025-26/67
Date: 3rd December, 2025

To,
The Manager - Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051
NSE Symbol: KAMDHENU

To,
The Manager - Listing
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001
BSE Scrip Code: 532741

Sub: Copies of Newspaper Advertisement – Special Window for Re-lodgement of Transfer Requests of Physical Shares.

Ref: Regulation 30 and 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

Dear Sir/ Madam,

Pursuant to the Regulation 30 and 47 of Listing Regulations, please find attached copies of extract of newspaper advertisements published today i.e. on Wednesday, 3rd December, 2025 in all editions of Financial Express (English) and Delhi-NCR edition of Jansatta (Hindi) regarding publication of the public notice for the opening of the Special Window for re-lodgment of transfer requests of physical shares.

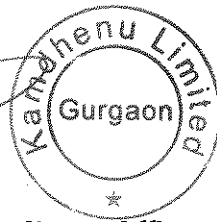
We request you to kindly take the same on records.

Thanking you,

Yours faithfully,

For Kamdhenu Limited

**Khem Chand,
Company Secretary & Compliance Officer**



Encl.: as above.

Continue From Previous Page...

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed / undertaken pre-offer placements from the DRHP filing date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by promoter(s) and promoter group(s) from the DRHP filing date: Our promoter(s) and promoter group(s) has not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.

Shareholding of the Promoter/Promoter Group and Additional Top 10 Shareholders of the Company:

Table with 8 columns: Sr. No., Shareholders, Number of Equity Shares, Shareholding (in %), At the lower end of the price band (₹ 131), Share Holding (in %), At the higher end of the price band (₹ 138), Share Holding (in %). Rows include Promoter and Promoter Group, and Additional Top 10 Shareholders.

* There are only 14 shareholders other than Promoter and Promoter Group

- (1) The Promoter Group shareholders are Khyati Ritesh Sanghavi and Khushboo Shah.
(2) Includes any transfers of equity shares by existing shareholders after the date of the pre-offer and price band advertisement until date of prospectus and there is no any outstanding options that have been exercised until date of prospectus.
(3) Assuming full subscription in the Offer. The post-offer shareholding details as at the allotment will be based on the actual subscription and the final offer price and updated in the prospectus, subject to finalization of the basis of allotment.

Investors should read the RHP carefully, including the "Risk Factors" on page 31 of the RHP before making any investment decision.

BASIS FOR OFFER PRICE

The "Basis for Offer Price" on page 109 of the Red Herring Prospectus has been updated with the above price band. Please refer to the website of the BRLM i.e. www.cumulativecapitalgroup for the "Basis for Offer Price" updated with the above price band or scan the QR code for the "Basis for Offer Price" updated with above price band.

INDICATIVE TIMELINE

Table with 2 columns: Sequence of Activities, Listing within T+3 days (T is Offer Closing Date). Rows include Application Submission by Investors, Validation of bid details, Reconciliation of UPI mandate transactions, UPI Mandate acceptance time, Offer Closure T day, Third party check on UPI applications, Submission of final certificates, Finalization of rejections, Approval of basis by Stock Exchange, Issuance of fund transfer instructions, Corporate action execution, Filing of listing application, Publish allotment advertisement, Trading starts T+3 day.

Prodocs Solutions Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with Registrar of Companies on December 2, 2025. The RHP shall be available on the website of the BRLM to the Offer at www.cumulativecapitalgroup and website of BSE i.e. www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 31 of the RHP. Potential investors should not rely on the RHP for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

Bid/Offer Program

Table with 2 columns: Event, Indicative Dates. Rows include Bid/Offer Opening Date, Bid/Offer Closing Date, Finalization of Basis of Allotment, Initiation of Allotment / Refunds / Unblocking of Funds, UPI ID linked bank account, Credit of Equity Shares to Demat accounts, Commencement of trading.

*Our Company and Selling Shareholders, in consultation with and the Book Running Lead Manager, may consider participation by Anchor Investors, in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Offer Period will be one Working Day prior to the Bid/ Offer Opening Date in accordance with the SEBI ICDR Regulations.

** Our Company and Selling Shareholders, in consultation with the Book Running Lead Manager, may decide to close the Bid/Offer Period for QIBs one Working Day prior to the Bid/ Offer Closing Date in accordance with the SEBI ICDR Regulations.

~ UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.

***In case of any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding 2 (two) Working Days from the Bid/Offer Closing Date for cancelled/withdrawn/deleted ASBA Forms, the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the Bid Amount, whichever is higher, for the entire duration of delay exceeding 2 (two) Working days from the Bid/Offer Closing Date by the intermediary responsible for causing such delay in unblocking. The BRLM shall, in its sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking.

For the avoidance of doubt, the provisions of the SEBI circular dated March 16, 2021, as amended pursuant to SEBI circular dated June 2, 2021 shall be deemed to be incorporated in the deemed agreement of the Company with the SCSBs, to the extent applicable.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 176 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section "Material Contracts and Documents for Inspection" on page 341 of the RHP. LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the Company is ₹ 8,00,00,000 divided into 80,00,000 Equity Shares of ₹ 10/- each. The Offered, subscribed, and paid-up share capital of the Company before the Offer is ₹ 5,45,00,000 divided into 54,50,000 Equity Shares of ₹ 10/- each.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: Nidhi Parth Sheth (5,000 Equity Shares) and Khyati Ritesh Sanghavi (5,000 Equity Shares) of ₹ 10/- each.

LISTING: The Equity Shares Offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated September 19, 2025, from BSE for using its name in the Offer Document for listing of our shares on the SME Platform of BSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Offer is being made in terms of chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 273 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE ("BSE SME") (The designated stock exchange): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Offer Document or the price at which the equity shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness, accuracy or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of BSE.

The investors are advised to refer to page 275 of the RHP for the full text of the Disclaimer Clause of BSE.

CREDIT RATING

This being the Offer of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEE

This being the Offer of Equity Shares, the appointment of Trustees is not required.

IPO GRADING

Since this Offer is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER:

The Merchant Banker associated with the Offer has handled 3 SME public issues since Inception.

GENERAL RISK: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the offer. For taking an investment decision, investors must rely on their own examination of our Company and the offer including the risks involved.

The accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 31 of the Red Herring Prospectus.

Table with 3 columns: BOOK RUNNING LEAD MANAGER TO THE OFFER, REGISTRAR TO THE OFFER, COMPANY SECRETARY AND COMPLIANCE OFFICER. Includes details for Cumulative Capital Private Limited, MUFG Intime India Private Limited, and Megha Trivedi.

AVAILABILITY OF RHP: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Red Herring Prospectus and the Risk Factor contained therein, before applying in the Offer. Full copy of the Red Herring Prospectus shall be available at the website of Stock Exchange www.bseindia.com, the website of Book Running Lead Manager: www.cumulativecapitalgroup, and from the Registered Office of the Company.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Prodocs Solutions Limited (Telephone: +91 2262315800) BRLM: Cumulative Capital Private Limited (Telephone: +91 9819662664) Syndicate Member: Fortune Fiscal Limited (Telephone: +91 9925746841), Registered Brokers, RTA and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of, BSE (www.bsesme.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of abridged prospectus shall be available on the website of the Company, BRLM and BSE at www.prodossolution.com, www.cumulativecapitalgroup and www.bsesme.com respectively.

SYNDICATE MEMBER: Fortune Fiscal Limited

BANKERS TO THE OFFER/ SPONSOR BANK / ESCROW COLLECTION BANK / PUBLIC OFFER BANK / REFUND BANK: Axis Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For Prodocs Solutions Limited
On Behalf of the Board of Directors
Sd/-
Nidhi Parth Sheth
DIN: 08386886
Managing Director

Place: Mumbai
Date: December 2, 2025

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

KAMDHENU LIMITED
CIN: L27101HR1994PLC092205
Regd. Office: 2nd Floor, Tower A, Building No. 9, DLF Cyber City, Phase-III, Gurugram (Haryana)-122002
Ph.: 91-124-4604500 Email: cs@kamdhenu.com Website: www.kamdhenu.com
SPECIAL WINDOW FOR RE-LODGE MENT OF TRANSFER REQUESTS OF PHYSICAL SHARES
The final notice is hereby given that pursuant to SEBI Circular SEBI/HO/MIRSD/MIRSD-PoD/PI/CIR/2025/97 dated 2nd July, 2025, a special window that has been opened for a period of six months from 7th July, 2025 till 6th January, 2026 for re-lodgement of transfer deeds.

KAMDHENU VENTURES LIMITED
[CIN: L51909HR2019PLC089207]
Regd. Office: 2nd Floor, Tower-A, Building No. 9, DLF Cyber City, Phase-III, Gurugram, Haryana-122002, Phone: 0124-4604500, E-mail: cs@kamdhenu.com Website: www.kamdhenu.com
SPECIAL WINDOW FOR RE-LODGE MENT OF TRANSFER REQUESTS OF PHYSICAL SHARES
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PUBLIC DISCLAIMER
We have become aware that fraudsters are falsely claiming association with Edelweiss Global Wealth Management Limited and Edelweiss Financial Services Ltd. (EFSL) subsidiaries. These scammers are misusing Edelweiss name, logo, and brand through fake WhatsApp groups, social media channels, and fraudulent mobile apps (including "EDELHWN", "EDELHWN+", "EDELPRO"), impersonating our officials and circulating fake trading advisories and investment tips.
We categorically state that Edelweiss has no connection with these fraudulent applications, groups, channels, or individuals. These activities are entirely unauthorized and illegal.
We have reported these incidents to the Police and strongly urge the public to remain vigilant. Do not engage with or invest through any such platforms. Edelweiss entities will not be liable for any losses or consequences arising from such fraudulent activities.
Stay alert. Stay safe.
Edelweiss Global Wealth Management Limited
Corporate Identity Number: U67100MH2007PLC353035
Registered Office: Edelweiss House, 15th Floor, Off. C.S.T. Road, Kalina, Mumbai - 400 098 Tel No.: +91 22 4079 5199

