



# VMS Industries Limited

Green Ship Recycling

CIN : L74140GJ1991PLC016714

808-C, Pinnacle Business Park, Corporate Road, Prahladnagar, Ahmedabad - 380015, Gujarat (INDIA)  
Tele/fax : 079 - 40320484 Tele : 48901470 • E-mail : info@vmsil.in, vmsind@gmail.com • Web.: www.vmsil.in

To,  
The Manager,  
Department of Corporate Services,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

Date:03-12-2025

**Scrip Code: 533427**

**Scrip Name: VMS INDUSTRIES LIMITED**

**Subject: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Release of Encumbered Shares by Promoter**

Dear Sir/Madam,

With reference to the captioned subject, we hereby inform you that **Mr. Manoj Kumar Jain**, Managing Director (DIN: 02190018), Promoter of the Company, has released **5,00,000 (Five Lakh) Equity Shares** from encumbrance.

The details of the release of encumbrance are as follows:

## PART-A: DETAILS OF ENCUMBRANCE

S. No.	Particulars	Details
1.	Name of the Promoter	Mr. Manoj Kumar Jain
2.	Designation	Managing Director
3.	DIN	02190018
4.	Category	Promoter
5.	Type of Transaction	Release of Encumbrance/Pledge
6.	Number of Shares Released from Encumbrance	5,00,000 (Five Lakh) Equity Shares
7.	Face Value per Share	₹ 10 [Face Value]
8.	Date of Release	03-12-2025

## PART-B: DETAILS OF SHAREHOLDING

S. No.	Particulars	No. of Shares	% of Total Share Capital
1.	Total Shareholding of Promoter (Mr. Manoj Kumar Jain)	61,68,100	25.20%
2.	Shares Encumbered <b>BEFORE</b> Release	29,42,017	12.02%
3.	Shares Released from Encumbrance	5,00,000	

Ship Breaking Yard : Plot No. 160 M - Alang - Soshiya Ship Breaking Yard, ALANG-364081 (Dist. Bhavnagar)

Company ISO & Class Certified

An ISO 9001: 2015  
ISO 14001: 2015  
ISO 45001: 2018



RINA SERVICES  
HKC, EU:SRR COMPLIANCE





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S. No.	Particulars	No. of Shares	% of Total Share Capital
4.	Shares Encumbered <b>AFTER</b> Release	24,42,017	9.98 %

## PART-C: AGGREGATE PROMOTER GROUP DETAILS

S. No.	Particulars	No. of Shares	% of Total Share Capital
1.	Total Promoter & Promoter Group Shareholding	93,25,164	38.10 %
2.	Total Shares Encumbered by Promoter Group <b>BEFORE</b> Release	49,42,017	20.19%
3.	Total Shares Encumbered by Promoter Group <b>AFTER</b> Release	44,42,017	18.15%

## PART-D: OTHER DETAILS

S. No.	Particulars	Details
1.	Name of Entity with whom Shares were Encumbered	Bank of Baroda, SME Branch Ahmedabad
2.	Reason for Encumbrance	Various Credit facilities by Bank
3.	Reason for Release	Due to Release Under Bank of Baroda Sanction Letter
4.	Total Paid-up Share Capital of the Company	Rs. 24,47,33,910/-

This disclosure is being made in compliance with the provisions of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to kindly take the above information on record and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

**For VMS INDUSTRIES LIMITED**

**Name: HEMAL PATEL**

**Designation: Company Secretary & Compliance Officer**

**Membership No.: ACS24693**

**Annexure: As per SEBI Format received from ManojKumar Jain**

Ship Breaking Yard : Plot No. 160 M - Alang - Sosiya Ship Breaking Yard, ALANG-364081 (Dist. Bhavnagar)

Company ISO & Class Certified

An ISO 9001: 2015  
ISO 14001: 2015  
ISO 45001: 2018



**RINA SERVICES**  
HKC, EU:SRR COMPLIANCE



FROM: MANOJ KUMAR JAIN  
B-404, ASAVARI TOWER,  
B/H WIDE ANGLE,  
SATELLITE,  
AHMEDABAD-380015

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Date: 03-12-2025

To,  
VMS INDUSTRIES LIMITED  
808 C PINNACLE BUSINESS PARK,  
CORPORATE ROAD,  
PRAHALDANGAR  
AHMEDABAD-380015

Sir,

**Sub: Submission of Disclosures under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 of Manoj Kumar Jain Managing Director  
DIN:02190018**

With reference to above subject, I would like to inform you that I am promoter of M/s. VMS Industries Ltd and Its BSE Script Code is 533427.

I am attaching herewith Disclosures under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I request your good office to kindly take the same on your record.

Your Faithfully

  
MANOJ KUMAR JAIN

CC : BSE LIMITED

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	VMS INDUSTRIES LTD
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)	MANOJ KUMAR JAIN
Date of reporting	03-12-2025
Names of the stock exchanges where the shares of the target company are listed	BSE LTD

**Details of the promoters' holding:**

(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be )

Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others- give details
Names	Number	% of total share capital	Type – creation/ invocation/ release	Date (s)	Number	% of total share capital	
MANOJ KUMAR JAIN	61,68,100	25.20%	Release	03-12-2025	5,00,000	2.04%	Release of Please of 5,00,000 .

(\*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

Signature of the Authorized Signatory

Place : AHMEDABAD

Date : 03-12-2025

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