

February 04, 2026

To, BSE Limited P.J. Towers, Dalal Street Mumbai-400001 Script Code: 532668	To, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai -400051 Script Code: AURIONPRO
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Sub: Press Release

Dear Sir/Madam,

Kindly find enclosed herewith a press release relating to announcement of Un-Audited financial results of the Company for the third quarter and nine months ended December 31, 2025.

You are requested to upload the same on your website.

Thanking You,

Yours faithfully,

For Aurionpro Solutions Limited

**Ninad Kelkar
Company Secretary**

Aurionpro

Q3 & 9M FY26 Financial Results & Business Updates

Aurionpro Sustains Growth Momentum with 26% YoY Revenue Surge; Adds 23 New Logos, Strengthening Order Book

Mumbai, February 04th, 2026 : Aurionpro Solutions Limited (BSE: 532668) (NSE: AURIONPRO), announced its unaudited financial results for the third quarter and nine months ended 31st December, 2025.

Financial Highlights

Particulars (INR Cr)*	Q3 FY26	Q2 FY26	QoQ	Q3 FY25	YoY	9M FY26	9M FY25	YoY
Revenue	371	358	4%	306	21%	1,066	846	26%
EBITDA	75	72	5%	64	18%	216	176	23%
PAT	44	56	-21%	48	-8%	150	138	9%

*All numbers have been rounded off

- PAT Q3 FY26 and 9M FY26 includes a one-time charge of INR 8.10 Cr related to the new labour code, which has been disclosed under exceptional item

Results Highlights:

9M FY26

- Revenue from operations witnessed a strong growth of 26% in 9M FY26, reaching Rs. 1,066 Cr as compared to Rs. 846 Cr in 9M FY25
 - Banking and Fintech segment reported a growth of 26%, reaching Rs.595 Cr
 - Technology Innovation Group recorded a growth of 26%, amounting to Rs. 471 Cr
- EBITDA for 9MFY26 stood at Rs. 216 Cr as compared to Rs. 176 Cr in 9MFY25, a growth of 23% on a YoY basis. EBITDA margins for the quarter stood at 20%
- PAT stood at Rs. 150 Cr, with a growth of 9% on a YoY basis, PAT margins stood at 14%

Q3 FY26

- Revenue for the quarter stood at Rs. 371 Cr, a growth of 21% on a YoY basis.
- EBITDA for Q3FY26 stood at Rs. 75 Cr as compared to Rs. 64 Cr in Q3FY25, a growth of 18% on a YoY basis. EBITDA margins for the quarter stood at 20%
- PAT stood at Rs. 44 Cr, with PAT margins at 12%

Operational Highlights:

Banking & Fintech

- Aurionpro secures a landmark global lending modernization mandate from a leading Singapore-headquartered bank, with its Integro platform selected for corporate lending transformation across its global subsidiaries.
- Aurionpro strengthens its leadership in Transaction Banking through a landmark win with a leading Public Sector Bank in India, with its iCashpro platform selected as the preferred transaction banking solution.
- Aurionpro, through its research arm Lexsi Labs, launched Orion-MSP, a state-of-the-art Tabular Foundation Model, along with TabTune, an open-source library, enabling scalable enterprise AI for structured data.
- Aurionpro secures a major mandate from CSB Bank for the implementation of its next-generation cash management platform, further expanding its presence in India's banking sector.

- Aurionpro partnered with Vitreous Alliance to deploy a secure, cloud-native omnichannel payments platform, strengthening its presence in the U.S. fintech and payments ecosystem.
- Aurionpro launched AurionAI, a domain led Enterprise AI platform for banking and financial services, enabling secure, scalable, and production ready AI adoption for regulated financial institutions.

Technology Innovation Group

- Aurionpro expands its Smart Transit portfolio by securing a major Platform Screen Door systems order from Titagarh Rail Systems for Mumbai Metro Line 5, marking its entry into safety-critical PSD solutions.
- Aurionpro secures a major order from Delhi Metro Rail Corporation for Automated Fare Collection systems for the Bhopal and Indore Metro projects, strengthening its Smart Mobility leadership.
- Aurionpro won a strategic data center infrastructure project with IDBI Bank, marking its entry into a leading commercial bank and strengthening its position as a single-window data center solutions provider.

Management Commentary

Mr. Ashish Rai, Group CEO said

“Four years ago, we began a focused journey to transform Aurionpro into a differentiated, high-margin, IP-led global product company. Today, we have firmly established ourselves among the select listed technology companies in India delivering industry-leading growth. Continuing on this trajectory, we are well positioned to close FY26 with strong revenue expansion while sustaining healthy margins. Our nine-month performance reflects this momentum, with revenue reaching INR 1,066 crore, marking a robust 26% year-on-year growth, while EBITDA increased by 23%. This performance has been driven by several marquee and strategic deal wins that are accelerating our expansion across key markets, along with path-breaking new product launches across our businesses, particularly in our transit technology and Enterprise AI offerings.

We remain firmly on track to realize our Vision 2030, to be among the leading global players in our chosen segments. At the same time, we are acutely conscious of the rapid shifts underway across the technology landscape. The ongoing transition to AI driven reasoning is the most significant change we have seen in a while and taking full advantage of it will require us to continually adapt and recalibrate our strategy with the same clarity and conviction that has guided our journey so far.

We are concentrating our capital, innovation, and talent on four high-growth pillars that will define Aurionpro’s next phase of expansion:

Banking Software 2.0 — AurionAI

We are evolving from traditional *systems of record* that primarily orchestrate workflows and store data to agentic, AI-driven stacks that can autonomously act on that data. This is not an incremental upgrade to our software, it represents a fundamental re-architecture of banking operations powered by a new generation of intelligent software and agentic execution. AurionAI positions us to address a significantly larger TAM and opportunity by shaping how future-ready banks deploy and benefit from AI.

Vertical Integration in Transit Payments at Scale

We continue to strengthen one of the industry’s most comprehensive integrated hardware-to-software platforms. By owning IP across the entire value chain — from sensor to cloud, we are addressing a large and expanding Total Addressable Market, while building a durable competitive moat anchored in reliability, performance, and speed of execution.

Hyperscale Data Centers

As India advances its digital sovereignty agenda, we are accelerating investments in capabilities to develop high-density digital infrastructure. Our objective is to provide the foundational power required to design and build for AI-intensive workloads at a national scale.

Domain led Consulting and Forward deployed AI

We are progressively building a focused consulting organization with domain and AI expertise that can be embedded directly with clients. By combining mature AI offerings and deep domain consulting with forward-deployed AI teams, we will focus on ensuring our software and agentic stacks are successfully integrated into the mission-critical workflows of the world's most complex enterprises.

This transformation will require a focused investment cycle over the coming year, which we will execute with rigorous financial and operational discipline. We are fundamentally reimagining our R&D model and software supply chain by embedding AI-driven reasoning across every layer of the development lifecycle. This shift is designed to progressively decouple headcount growth from revenue growth, enabling scalable and more efficient value creation. This transition may create some short-term capacity constraints, but it is a necessary step to reallocate capital and talent toward our long-term strategic priorities. Our long-term vision and goals remain firmly intact, and we remain focused on building the organization to navigate near-term opportunities and disruptions while positioning Aurionpro strongly for the future.”

About Aurionpro Solutions Limited

Aurionpro Solutions Ltd. (BSE: 532668 | NSE: AURIONPRO) is a global enterprise technology leader pioneering intuitive-tech through deep-tech IPs and scalable products. With a strong presence across Banking, Payments, Mobility, Insurance, Transit, Data Centers, and Government Sectors, Aurionpro is setting new benchmarks for AI innovation and impact. It's B2E (Business-to-Ecosystem) approach empowers entire ecosystems - driving growth, transformation, and scale across interconnected value chains. Backed by 3,000+ experts and a global-first mindset, Aurionpro is built to lead the next. For more information visit us at www.aurionpro.com

For further information, please contact:

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