

GIL/GKP/2025-26
February 04, 2026

BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai- 400 001. INDIA.
Scrip Code: 532726

National Stock Exchange of India Limited
"EXCHANGE PLAZA",
Bandra – Kurla Complex,
Bandra (East), Mumbai- 400 051. INDIA.
Symbol: GALLANTT

Sir/Madam,

SUB: OUTCOME OF THE BOARD MEETING – 04.02.2026

- Meeting of the Board commenced at 3.00 p.m. and concluded at 05.40 p.m.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors at their meeting held on today the 4th February, 2026, *inter alia* has considered and approved following important businesses:

1. APPROVAL OF STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS OF THE COMPANY FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025 ALONG WITH LIMITED REVIEW REPORT OF STATUTORY AUDITORS

Pursuant to the provisions of Regulation 30 & 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors considered and approved Standalone and Consolidated Unaudited Financial Results of the Company for the Quarter and Nine Months ended 31st December, 2025. We are enclosing herewith a copy of the Unaudited Financial Results along with the Limited Review Report of M/s. Maroti & Associates, Chartered Accountants, Statutory Auditors of the Company.

In terms of Regulation 47 of the Listing Regulations, the extract of financial results, in the prescribed format, shall be published in all editions of Business Standard (English) and any Hindi Newspaper. The full format of the standalone and consolidated financial results for the Quarter and Nine Months ended 31st December, 2025 shall be available on the websites of the Stock Exchanges where equity shares of the Company are listed i.e. www.bseindia.com

GALLANTT ISPAT LIMITED

CIN: L27109UP2005PLC195660

Registered Office & Gorakhpur Unit: Gorakhpur Industrial Development Authority (GIDA),
Sahjanwa, Gorakhpur - 273209, Uttar Pradesh

Tele-fax: 0551 3515500, E-mail: csqml@gallantt.com, Website: www.gallantt.com

Gujarat Unit: Survey No. 175/1, Near Toll Gate, Samakhlyali, Bhachau, Distt. Kutch - 370150, Gujarat



and www.nseindia.com. The above Unaudited Financial Results are available on the website of the Company www.gallantt.com

Please acknowledge the receipt and oblige.

Thanking you,

Yours faithfully,

GALLANTT ISPAT LIMITED

Nitesh Kumar
(COMPANY SECRETARY)
M. No. F7496

Encl: As above

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Gujarat Unit: Survey No. 175/1, Near Toll Gate, Samakhyali, Bhachau, Distt. Kutch - 370150, Gujarat

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

Sr. No.	Particulars	Quarter ended			Nine Months ended		(Rs. in Lakhs)
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	Year ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	(a) Revenue from operations	107,358.03	101,275.02	111,832.11	321,410.89	322,058.34	429,272.89
	(b) Other income	1,502.93	1,321.65	76.42	3,507.04	398.92	1,561.54
2	Total income (1 + 2)	108,860.96	102,596.67	111,908.53	324,917.93	322,457.26	430,834.43
3	Expenses						
	(a) Cost of raw materials consumed	78,221.61	73,028.00	81,865.91	231,293.63	234,920.71	305,147.50
	(b) Purchase of stock in trade	971.25	510.26	411.20	3,222.08	3,025.98	5,841.19
	(c) Changes in inventories of finished products, work in	607.63	1,960.70	(2,898.65)	(2,014.25)	(1,871.14)	230.39
	(d) Employee benefits expense	3,325.58	3,365.45	3,012.09	9,809.82	8,820.10	12,032.83
	(e) Finance costs	1,323.26	908.42	530.09	2,796.22	1,654.39	2,199.28
	(f) Depreciation and amortization expense	3,242.05	3,266.63	2,940.38	9,674.07	8,917.72	11,996.25
	(g) Excise duty	-	-	-	-	-	-
	(h) Other expenses	8,865.58	9,256.46	9,532.09	25,894.32	26,031.43	36,577.74
	Total expenses [3(a) to 3(h)]	96,556.96	92,295.92	95,393.11	280,675.89	281,499.19	374,025.18
4	Profit / (loss) before exceptional items and tax (2-3)	12,304.00	10,300.75	16,515.42	44,242.04	40,958.07	56,809.25
5	Exceptional items	-	-	-	-	-	-
6	Profit / (loss) before tax (4+5)	12,304.00	10,300.75	16,515.42	44,242.04	40,958.07	56,809.25
7	Tax expense / (credit)						
	(a) Current tax	2,673.24	2,214.68	4,640.60	9,978.84	10,876.85	14,219.13
	(b) Deferred tax	(410.31)	(637.18)	507.50	(1,880.55)	1,637.71	2,515.88
	Total tax expense / (credit)	2,262.93	1,577.50	5,148.10	8,098.29	12,514.56	16,735.01
8	Net Profit / (loss) for the period (6 - 7)	10,041.07	8,723.25	11,367.32	36,143.75	28,443.51	40,074.24
9	Other comprehensive income (Net of tax)						
	A. Items that will not be reclassified to profit or loss	(34.76)	(114.51)	(26.24)	(44.22)	77.36	23.06
	B. Items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total other comprehensive income (A + B)	(34.76)	(114.51)	(26.24)	(44.22)	77.36	23.06
10	Total comprehensive income (8 + 9)	10,006.31	8,608.74	11,341.08	36,099.53	28,520.87	40,097.30
11	Paid-up equity share capital (Face value Rs. 10 per Share)	24,128.09	24,128.09	24,128.09	24,128.09	24,128.09	24,128.09
12	Earning/(loss) per share (not annualised for quarters) in Rupees						
	Basic	4.16	3.62	4.71	14.98	11.79	16.61
	Diluted	4.16	3.62	4.71	14.98	11.79	16.61

For and on behalf of the Board



Chandra Prakash Agrawal
Chairman & Managing Director
DIN: 01814318

Date: 04.02.2026
Place: Gorakhpur

GALLANTT ISPAT LIMITED

REGISTERED OFFICE & GORAKHPUR UNIT

GIDA, SAHJANWA, GORAKHPUR - 273209, UTTAR PRADESH

Telefax: +915513515500, E-mail: gil@gallantt.com, Website: www.gallantt.com

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Telefax: +912837283690, E-mail: gml@gallantt.com

CIN : L27109UP2005PLC195660



**STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS
ENDED DECEMBER 31, 2025**

Sr. No.	Particulars	(Rs. in Lakhs)					
		Quarter ended			Nine Months ended		Year ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	(a) Revenue from operations	107,358.03	101,275.02	111,832.11	321,410.89	322,058.34	429,272.89
	(b) Other income	1,502.93	1,321.65	76.42	3,507.04	398.92	1,561.54
2	Total income (1 + 2)	108,860.96	102,596.67	111,908.53	324,917.93	322,457.26	430,834.43
3	Expenses						
	(a) Cost of raw materials consumed	78,221.61	73,028.00	81,865.91	231,293.63	234,920.71	305,147.50
	(b) Purchase of stock in trade	971.25	510.26	411.20	3,222.08	3,025.98	5,841.19
	(c) Changes in inventories of finished products, work in progress and contracts	607.63	1,960.70	(2,898.65)	(2,014.25)	(1,871.14)	230.39
	(d) Employee benefits expense	3,325.58	3,365.45	3,012.09	9,809.82	8,820.10	12,032.83
	(e) Finance costs	1,323.26	908.42	530.09	2,796.22	1,654.39	2,199.28
	(f) Depreciation and amortization expense	3,242.05	3,266.63	2,940.38	9,674.07	8,917.72	11,996.25
	(g) Excise duty	-	-	-	-	-	-
	(h) Other expenses	8,865.58	9,256.46	9,532.09	25,894.32	26,031.43	36,577.74
	Total expenses [3(a) to 3(h)]	96,556.96	92,295.92	95,393.11	280,675.89	281,499.19	374,025.18
4	Profit / (loss) before exceptional items and tax (2-3)	12,304.00	10,300.75	16,515.42	44,242.04	40,958.07	56,809.25
5	Exceptional items	-	-	-	-	-	-
6	Profit / (loss) before tax (4+5)	12,304.00	10,300.75	16,515.42	44,242.04	40,958.07	56,809.25
7	Tax expense / (credit)						
	(a) Current tax	2,673.24	2,214.68	4,640.60	9,978.84	10,876.85	14,219.13
	(b) Deferred tax	(410.31)	(537.18)	507.50	(1,880.55)	1,637.71	2,515.88
	Total tax expense / (credit)	2,262.93	1,577.50	5,148.10	8,098.29	12,514.56	16,735.01
8	Net Profit / (loss) for the period (6 - 7)	10,041.07	8,723.25	11,367.32	36,143.75	28,443.51	40,074.24
	Share of profit from Associate	-	169.37	-	-	-	-
	Profit for the period	10,041.07	8,892.62	11,367.32	36,143.75	28,443.51	40,074.24
9	Other comprehensive income (Net of tax)						
	A. Items that will not be reclassified to profit or loss	(34.76)	(114.51)	(26.24)	(44.22)	77.36	23.06
	B. Items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total other comprehensive income (A + B)	(34.76)	(114.51)	(26.24)	(44.22)	77.36	23.06
10	Total comprehensive income (8+9)	10,006.31	8,778.11	11,341.08	36,099.53	28,520.87	40,097.30
11	Paid-up equity share capital (Face value Rs. 10 per Share)	24,128.09	24,128.09	24,128.09	24,128.09	24,128.09	24,128.09
12	Earning/(loss) per share (not annualised for quarters) in Rupees						
	Basic	4.16	3.62	4.71	14.98	11.79	16.61
	Diluted	4.16	3.62	4.71	14.98	11.79	16.61

For and on behalf of the Board



Chandra Prakash Agrawal
Chairman & Managing Director
DIN: 01814318

Date: 04.02.2026
Place: Gorakhpur

GALLANTT ISPAT LIMITED

REGISTERED OFFICE & GORAKHPUR UNIT

GIDA, SAHJANWA, GORAKHPUR - 273209, UTTAR PRADESH

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Telefax: +912837283690, E-mail: gmi@gallantt.com

CIN : L27109UP2005PLC195660

Notes:

1. The above Results have been reviewed by the Audit Committee and thereafter were approved by the Board of Directors in their respective meetings held on February 04, 2026. M/s. Maroti & Associates, Chartered Accountants, the Statutory Auditors of the Company have given the Review Report with unmodified opinion on the financial results of the Company for the period ended on December 31, 2025.
2. The above statement has been prepared in accordance with the Indian Accounting Standards (IND – AS) notified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules thereunder and in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
3. Company is primarily engaged in the manufacturing of steel (TMT Bars) and allied products including pellets, sponge iron, ignots and generation of power. Accordingly, steel and allied products is the only reportable business segment as per IND – AS 108 "Operating Segment" - Segment Reporting.
4. The Company has not discontinued any of its operations during the period under review/audit. The consolidated financial results include the financial results of Suryalaxmi Technologies Private Limited (CIN: U35105UP2025PTC234808), a Wholly Owned Subsidiary of the Company. Company has invested Rs. 1,00,000 (Rupees One Lakh Only) by subscribing shares as a subscriber to the Memorandum and Articles of Association of Suryalaxmi Technologies Private Limited.
5. Tax expenses include Current Tax, Deferred Tax and Adjustment of Taxes for the previous period, if any.
6. Previous period / year figures have been rearranged / regrouped, reclassified and restated wherever considered necessary.
7. The results for the quarter and nine months ended 31st December, 2025 are available on the websites of BSE Limited (URL: www.bseindia.com) and the National Stock Exchange of India Limited (URL: www.nseindia.com) and on the Company's website (URL: www.gallantt.com).

For and on behalf of the Board



C. P. Agrawal
Chairman & Managing Director
DIN: 01814318

Place: Gorakhpur
Date: February 04, 2026

GALLANTT ISPAT LIMITED

REGISTERED OFFICE & GORAKHPUR UNIT

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Telefax: +912837283690, E-mail: gml@gallantt.com

CIN : L27109UP2005PLC195660

Maroti & Associates

(Chartered Accountants)

Head Office:-
Diamond Heritage, 5th Floor,
Unit-N503, 16, Strand Road,
Fairley Place, Kolkata - 700001
Ph.: +913340891300

Branch Office: - Chiranjiv Tower,
10th Floor Unit No. 1001,
43, Nehru Place New Delhi-110019,
Ph.: +011 43580996

Email: - audit@maroti.in

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF THE UN-AUDITED STANDALONE FINANCIAL RESULTS OF THE COMPANY FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

To
The Board of Directors of
Gallantt Ispat Limited

1. We have reviewed the accompanying statement of Un-audited Standalone Financial Results of Gallantt Ispat Limited (the 'Company') for the Quarter ended December 31, 2025 and Year to date for the period from April 01, 2025 to December 31, 2025 ("the statement") being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.
2. This Statement which is the responsibility of the Company's management and approved by the Board of Directors of the company at their meeting held on February 04, 2026, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other Accounting Principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410. "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Un-audited Standalone Financial Results, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.



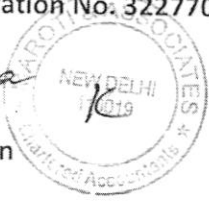
Our conclusion on the statement is not modified in respect of the above matter.

For MAROTI & ASSOCIATES

Chartered Accountants

(Firm Registration No. 322770E)

Kurana



CA Komal Jain

Partner

M. No. 303583

UDIN:26303583LGCEYX3777

Place: New Delhi

Date:04/02/2026

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF THE UN-AUDITED CONSOLIDATED FINANCIAL RESULTS OF THE COMPANY FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

To

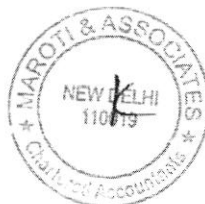
The Board of Directors of
Gallantt Ispat Limited

1. We have reviewed the accompanying statement of Un-audited Consolidated Financial Results of Gallantt Ispat Limited ("the Holding") and its wholly owned subsidiary (together referred to as "the Group") for the Quarter ended and Year to date for the period from April 01, 2025 to December 31, 2025 ("the statement") being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.
2. This Statement which is the responsibility of the Holding's management and approved by the Holding's Board of Directors at their meeting held on February 04, 2026 has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other Accounting Principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410. "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8), of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, as amended, to the extent applicable.

5. The Statement includes the results of the following entities:

Name of the Entity	Relationship with the Entity
Suryalaxmi Technologies Private Limited	Wholly owned subsidiary

6. Based on our review conducted and procedures performed as stated in paragraph 3 above and nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and



other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

7. The Consolidated Unaudited Financial Results include the interim financial information of the wholly owned subsidiary whose financial information reflects following data for the quarter and Nine months ended DECEMBER 31, 2025:

A.

Sr. No.	Particulars	Suryalaxmi Technologies Private Limited (in Rs. Lakhs)
1.	Total Revenue	-
2.	Total Net Profit After Tax	-
3.	Total Comprehensive Income	-
4.	Net Assets	1.00

This financial information was prepared by the management of the wholly owned subsidiary and have been furnished to us by the Management and our conclusion on the statement, in so far as it relates to the amount of disclosures included in respect of the Associates are based solely on the reports of the management of the company and the procedures performed by us as stated above.

Our conclusion on the statement is not modified in respect of the above matter.

For MAROTI & ASSOCIATES

Chartered Accountants

(Firm Registration No. 322770E)

Komal Jain



CA Komal Jain

Partner

M. No. 303583

UDIN: 26303583VRIUER1366

Place: New Delhi

Date: 04/02/2026