QUALITY POWER

04th February 2026

To,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400051

NSE Symbol: QPOWER

To,
BSE Limited
Phiroze Jeejeebhoy
Towers, Dalal Street,
Fort, Mumbai – 400001

BSE Scrip Code: 544367

ISIN: INE0SII01026

Dear Sir/ Ma'am,

Subject: Earnings Call Presentation of the Company pertaining to Q3 of FY 2025-26

In continuation with the Company's letter dated January 31, 2026, pertaining to Intimation of schedule of Earnings call to be held on Thursday, February 05, 2026, at 10.00 a.m. (IST) and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the earnings presentation on the Un-audited Financial Results of the Company for the third quarter and nine months ended December 31, 2025.

Also, this presentation will be uploaded on the website of the Company at www.qualitypower.com

Request you to kindly take the above on record

Thanking You,

For QUALITY POWER ELECTRICAL EQUIPMENTS LIMITED

DEEPAK RAMCHANDRA SURYAVANSHI

Digitally signed by DEEPAK RAMCHANDRA SURYAVANSHI
Date: 2026.02.04 21:09:32 +05'30'

Deepak Ramchandra Suryavanshi
Company Secretary and Compliance Officer
ICSI Membership No.: A27641
Place: Sangli

QUALITY POWER

Earnings Presentation

Q3 & 9M FY2026

Quality Power At a Glance

Serving global clients in critical energy transition equipment and power technologies which provides a wide range of technology-driven products for high voltage electrical equipment along with tailored solutions for grid connectivity and energy transition

7
Operating Facilities in India and Turkey

~1,500
Headcount

ISO 9001, ISO 14001, ISO 45001, and ISO 17025 Certifications

200+ Customer base across **100+** countries in **5** continents

Innovation and Research & Development ensures globally competitive, high-tech products and solutions (Sangli & Bhiwadi facility is NABL accredited).

Our Product Portfolio

Power Products

- Coil Products
- Transformers
- Instrument Transformers

Power Quality Systems

- Static VAR Compensators
- STATCOM's and Harmonic Filters
- Capacitor Banks and Shunt Reactors

Key Industries Served

- Power Utilities
- Cement
- Renewables
- Oil and Gas
- Chemical
- Automobiles
- Steel and Metal
- Traction & Locomotives

Fortune 500 Customers

- GE T&D India
- Hitachi Energy
- Projects International
- Siemens
- Hyosung
- PGCIL

Manufacturing Facilities

- Sangli, Maharashtra and Cochin, Kerala
- Bhiwadi, Rajasthan
- Ankara, Turkey
- Pune Maharashtra
- Chennai Tamil Nadu

Our Subsidiaries

stap	Quality Power	Endoks	MEHRU	SUKRUT	nebeskie
100%	98%	51%	51%	50%	26%

Technology to Market Overview

Brands	Medium Voltage AC (132kV)	High Voltage AC (800kV)	GIS (800kV)	FACTS	HVDC
Quality Power	• Dry Type Reactors • Oil Filled Reactors • Iron Core Reactors • Metal Enclosed Cap Banks • Harmonic Filters • Dry Type Transformers • Oil Filled Transformers • Current Transformers • Potential Transformers • Magnet Wires	• Dry Type Reactors • Oil Filled Reactors • Harmonic Filters • Line Matching Units • Line Traps • Magnet Wires		• Dry Type Reactors • Oil Filled Reactors • Harmonic Filters • Small Power Transformers • Magnet Wires	• Dry Type Reactors • Oil Filled Reactors • Harmonic Filters • Earthing Transformers • PLC Filters • Magnet Wires
MEHRU	• Current Transformers • Potential Transformers	• Current Transformers • Potential Transformers • Captive Voltage Transformers	• Current Transformers • Potential Transformers • Grading Capacitors	• Current Transformers • Potential Transformers	• Current Transformers • Potential Transformers • Captive Voltage Transformers • Voltage Dividers
Endoks	• SCADA • Harmonic Filters • IoT Devices			• SVC • STATCOM • BESS	
nebeskie	• Energy Management Software • IoT Devices • Edge Computing				
SUKRUT	• Transformers Accessories	• Transformers Accessories	• GIS Components	• Transformers Accessories	• Transformers Accessories
EDISON SPECIALITY ENCLOSURES	• Composites	• Composites			• Aluminium Accessories

Investment Rationale

1. **Key Provider of Energy Transition Solutions and Power Technologies:**
Established as an Indian manufacturer of high-voltage power equipment and advanced power quality solutions

2. **Comprehensive Solutions for Energy Transition and Sustainability:**
Offers a diverse range of high-voltage equipment and power solutions, supporting decarbonization and green energy initiatives across domestic and international markets

3. **Advanced R&D Capabilities and Certified Test Laboratories:**
The Sangli & Bhiwadi test laboratory is ISO 17025:2017 accredited by the National Accreditation Board for Testing and Calibration Laboratories (NABL), certifying it as an independent testing facility. It adheres to both Indian and international standards for systems up to 765kV

4. **Global Manufacturing Presence with Advanced Capabilities:**
Operates four manufacturing facilities in Sangli (Maharashtra), Aluva (Kerala), Ankara (Turkey) and Pune* (Sukrut) specializing in high-performance power components, including reactors, transformers, line traps, capacitor banks, composites, SVCs, STATCOMs, harmonic filters, and instrument transformers These solutions enhance voltage regulation, reactive power compensation, power factor correction, and overall power quality. Sukrut gets into transformer components

5. **Diverse Global Clientele:**
Quality Power partners with 210+ clients worldwide, including Fortune 500 companies, by delivering technology-driven solutions with a focus on scale, reliability, and quality, particularly for energy projects

7. **Growth and Market Expansion Through Strategic Acquisitions:**
Acquisitions of Endoks, S&S Transformers, EPEC, Nebeskie, Sukrut and Mehru have expanded product offerings, strengthened market presence, and enhanced geographical reach, reinforcing leadership in the energy transmission sector

8. **Experienced Leadership and Skilled Team:**
A highly experienced leadership team, supported by a skilled workforce, drives operational excellence and strategic growth, enabling the company to capitalize on emerging opportunities and execute projects effectively

Q3 and 9M FY26 Financial Performance Highlights

Total Revenue

Q3 FY26

Rs. 2,843 Million

▲ 256.5% YoY

9M FY26

Rs. 6,972 Million

▲ 165.7% YoY

EBITDA

Q3 FY26

Rs. 793 Million

▲ 222.7% YoY

9M FY26

Rs. 1,770 Million

▲ 112.8% YoY

PAT

Q3 FY26

Rs. 628 Million

▲ 220.7% YoY

9M FY26

Rs. 1,350 Million

▲ 93.8% YoY

Key Operational Highlights

01 Company holds an order backlog of over Rs. 8,950 million with contributions from Quality Power Group

02 Completed the acquisition of a 50% stake in Sukrut Electric Company Pvt. Ltd. for Rs. 5.24 crore, forming a 50:50 joint venture with Yash Highvoltage Ltd. to strengthen transformer component capabilities and expand access to global OEM markets

03 Strengthened leadership oversight at Sukrut under Managing Director Mr. Narsinha Yadav with Mr. Ashish Bhardwaj nominated to the Board as Nominee Director post acquisition

04 In Mehru, given strong domestic and international demand, we are planning an expansion at its Bhiwadi plant, which includes installation of four new autoclaves and relocation of non-critical storage to a dedicated warehouse - expected to increase overall plant capacity by ~45% and the exploration of a new greenfield facility or acquisition opportunity

05 Secured orders including Rs.13.9 crore for coil products for FACTS applications and Rs. 26.0 crore from Power Grid Corporation of India Ltd. for current transformers through subsidiary Mehru Electrical

06 Construction timeline for the Sangli plant has been advanced to June 2026 from September 2026 earlier. Board has also approved Rs. 25 crore additional CAPEX for setting up a Global Engineering and Technology Centre at the Sangli facility

07 Expansion initiatives at Bhiwadi is progressing well and expected to be completed by Q4FY26. Cochin expansion completed in Q3FY26. Additionally, the new HVDC CTC Magnet Wire Facility is progressing well in line with earlier guidance

Management Perspective

Mr. Bharanidharan Pandyan

Joint Managing & Whole-time Director

"The global power transmission and grid equipment market continues to see steady investment driven by renewable integration, inter-regional transmission links and the need for grid stability. Utilities and large industrial networks are increasingly focusing on high-voltage and power quality solutions that improve network reliability and operating efficiency. In this environment, Quality Power continues to focus on technology-led offerings, export-oriented growth and deeper value chain participation across high-voltage systems."

"The quarter marked an important phase of delivery for the Company, with operating performance progressing broadly in line with the direction communicated earlier. Execution improved across product lines, supported by better advance planning of critical materials, tighter project oversight and focused cost management at operating locations. These measures helped maintain profitability despite a dynamic operating environment.

Execution during the quarter benefited from the timely completion of multiple large-value international orders, particularly through the Company's Turkey operations. The timing of these deliveries contributed to stronger quarterly revenues while reinforcing the effectiveness of cross-border project execution capabilities.

At a group level, performance remained aligned with stated expectations for both revenue and profitability. The contribution from Mehru stood out during the period, with margins reflecting disciplined execution, improved operating leverage and strong demand across its product portfolio.

From a strategic standpoint, the Company completed the acquisition of a 50% stake in Sukrut Electric Company Private Limited, converting it into a joint venture. Sukrut's electrical component manufacturing capabilities complement the group's existing instrument transformer and magnet wire operations, strengthening participation across the transformer manufacturing value chain. Early operational outcomes at Sukrut have been encouraging following leadership transition and operational integration.

Capacity expansion initiatives continued to progress during the period. The Sangli plant construction timeline has been advanced, with completion now targeted in Junea, subject to statutory and regulatory approvals. In addition, the Board has approved investment for establishing a Global Engineering and Technology Centre at the Sangli premises, which will serve as a central hub for engineering, design and product development across the group.

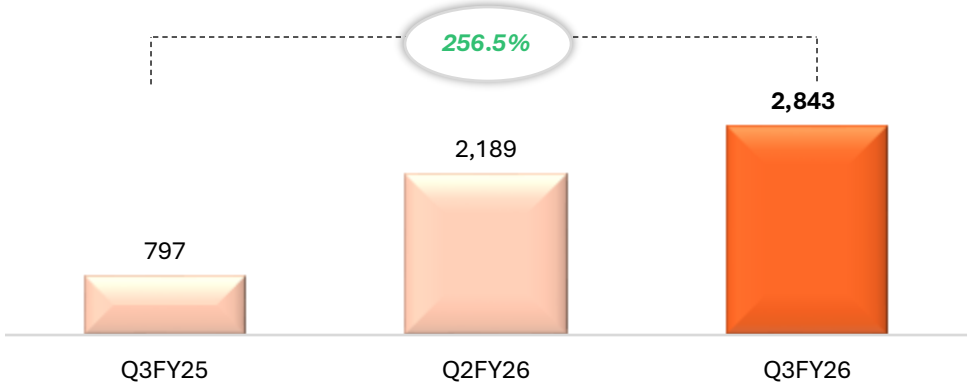
Expansion activities at Mehru are advancing through phased commissioning, while the Cochin facility expansion has been completed. The Company is also evaluating the establishment of an instrument transformer manufacturing facility in Turkey through its group entities, aimed at improving access and responsiveness to European markets.

Looking ahead, the Company remains focused on disciplined execution, strengthening engineering depth and aligning capital allocation with long-term value creation. Ongoing investments in manufacturing capacity, leadership capability and technology platforms are intended to support sustainable growth across domestic and international markets."

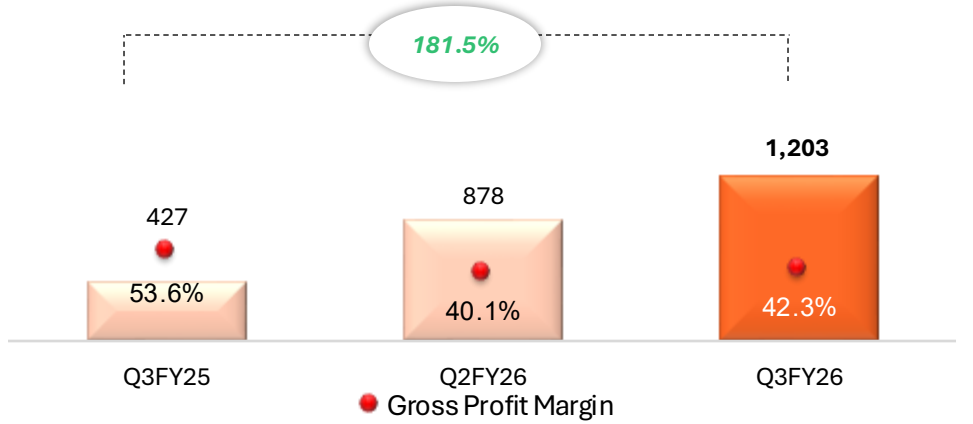
Q3 FY26 Financial Performance

All figures in Rs. Mn.

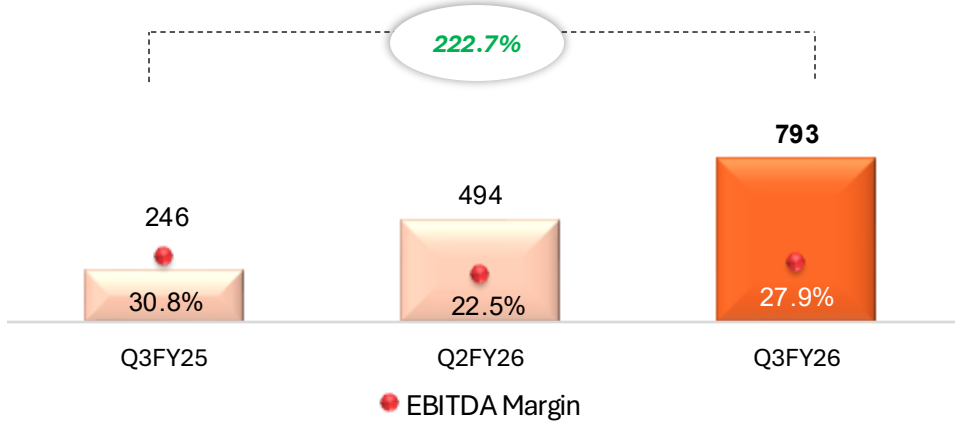
Total Revenue



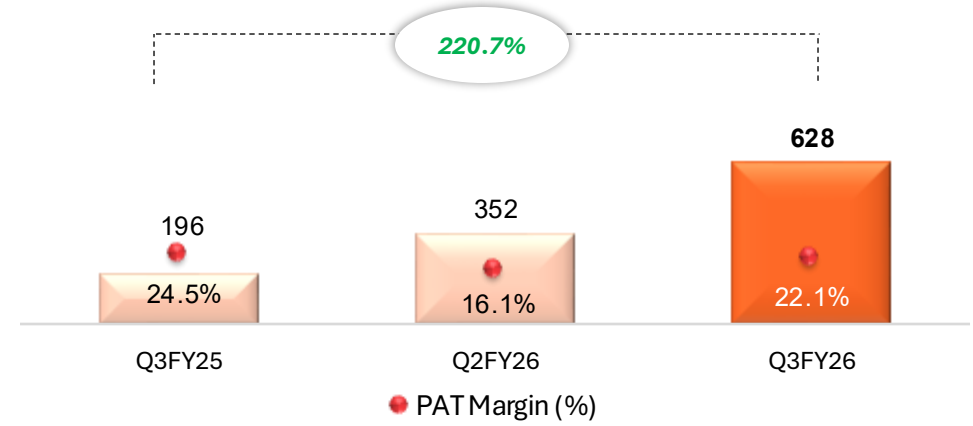
Gross Profit and Margin



EBITDA and Margin



PAT and Margin



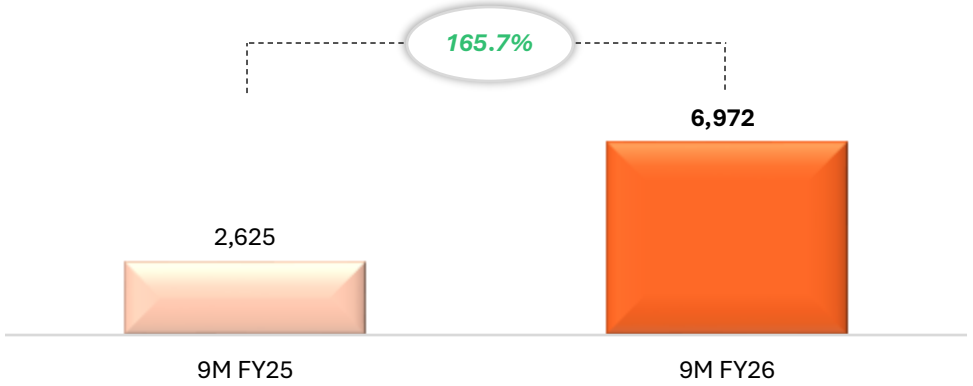
Note:

- EBITDA including Other Income

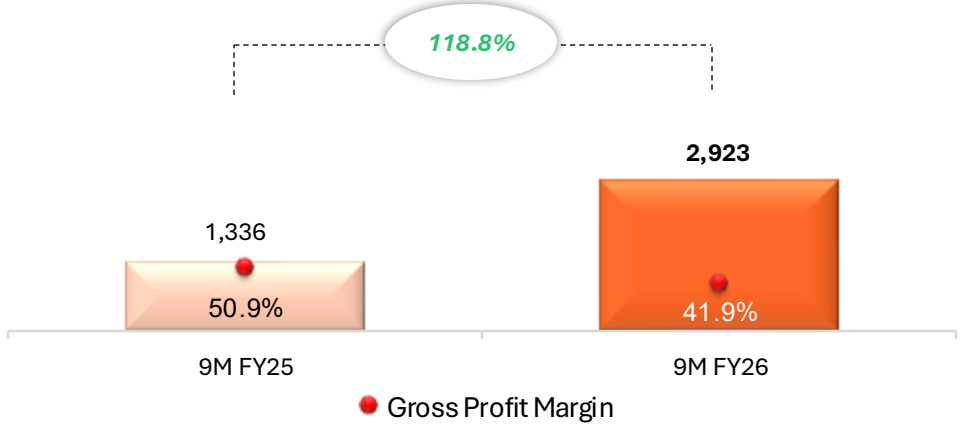
9M FY26 Financial Performance

All figures in Rs. Mn.

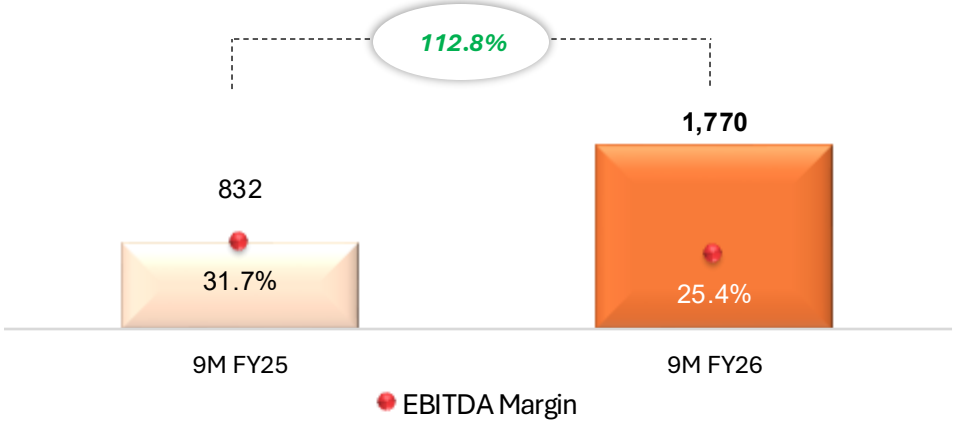
Total Revenue



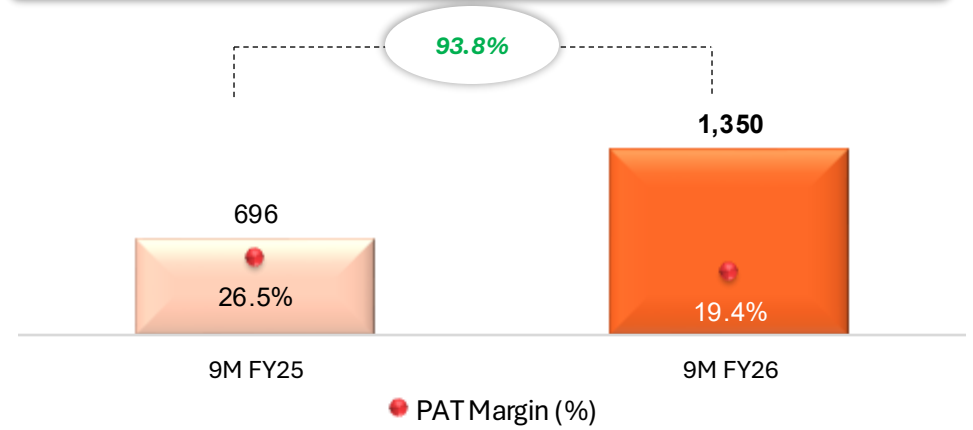
Gross Profit and Margin



EBITDA and Margin



PAT and Margin



Note:

- EBITDA including Other Income

Q3 and 9M FY26 Profit/Loss Statement Summary

(Rs. Mn)	Q3 FY26	Q3 FY25	*Y-o-Y (%)*	Q2 FY26	*Q-o-Q (%)*	9M FY26	9M FY25	*Y-o-Y (%)*
Total Revenue	**2,843**	**797**	***256.5%***	**2,189**	***29.9%***	**6,972**	**2,625**	***165.7%***
COGS	1,640	370		1,311		4,049	1,288	
Gross Profit	**1,203**	**427**	***181.5%***	**878**	***37.0%***	**2,923**	**1,336**	***118.8%***
Gross Profit Margin (%)	***42.3%***	***53.6%***		***40.1%***		***41.9%***	***50.9%***	
EBITDA*	**793**	**246**	***222.7%***	**494**	***60.6%***	**1,770**	**832**	***112.8%***
EBITDA Margin (%)	***27.9%***	***30.8%***		***22.5%***		***25.4%***	***31.7%***	
Finance Cost	15	7		22		49	24	
Depreciation and Amortization	35	10		28		91	28	
Profit Before Tax	**743**	**218**	***240.6%***	**443**	***67.7%***	**1,630**	**767**	***112.6%***
PBT Margin (%)	***26.1%***	***27.4%***		***20.2%***		***23.4%***	***29.2%***	
Tax Expenses	115	23		91		278	70	
PAT	**628**	**196**	***220.7%***	**352**	***78.5%***	**1,350**	**696**	***93.8%***
PAT Margin (%)	***22.1%***	***24.5%***		***16.1%***		***19.4%***	***26.5%***	
Diluted EPS (Rs per share)	5.03	1.92		3.14		11.28	6.48	

Note:

- EBITDA including Other Income

Group Organizations & Brands

Endoks

- Power Electronics
- Power Quality

Located in Turkey

SUKRUT
Global technology for local needs

- Power Accessories

Located in Pune, Maharastra

EPEC

- Medium Voltage Instrument Transformers

Located in Sangli, Maharastra

nebeskie

- Edge Computing & IOT
- Energy Management Systems

Located in Chennai, Tamil Nadu

QUALITY POWER

MEHRU

- High-voltage Instrument transformers

Located in Bhiwadi, Rajasthan

stap

- Cast Resin Transformers
- Unitized Substations

Located in Aluva, Cochin

QUALITY POWER

- Coil Products
- Transformers
- Instrument Transformers
- Power Quality

Located in Sangli, Maharastra

EDISON
SPECIALITY ENCLOSURES

- Composites

Located in Sangli, Maharastra

Our Progress Powered by Success

2001

Incorporation as a Private Limited Company

Established as a private limited company under the name **"Quality Power Electrical Equipments"**

2011

Strategic Expansion in Turkey

Acquired **51%** of **Endoks Enerji Anonim Sirketi, Turkey** through our subsidiary Quality Power Engineering Projects

2019

Acquisition of S&S Transformers & Accessories

Acquisition of **100% stake in S&S Transformers & Accessories Private Limited**, bringing new technical know-how.

2022

Key Investments and Takeovers

- Takeover of **Electrical Power Equipment Company, Bangalore**
- Investment in **Nebeskie Labs** through our subsidiary, Quality Power Engineering Projects, acquiring **15.45%** of its share capital
- Acquisition of **key machinery and testing apparatus** from **Toshiba Transmission & Distributions Systems (India)**

2024-25

Conversion into a Public Limited Company

- Transitioned into a public limited company under the name **"Quality Power Electrical Equipments Limited"**
- Successful debut on NSE and BSE on **24th February 2025, raised Rs. 8,586.96 million**
- Acquired **51%** in **Mehru Electrical and Mechanical Engineers Private Limited**
- Completed the **100% joint acquisition of Sukrut Electric with Yash Highvoltage (50:50 ownership)**

Diversified Product Portfolio (1/2)

Power Products

Coil Products

Inrush Reactors

Wave Traps

Iron Core Reactors

Oil Filled Reactors

Custom Design Reactors

Description	Brands
Upto 765kV	QUALITY POWER

Transformers

Special Purpose

Earthing

Converter Duty

Arc Furnace

Dry Type

Description	Brands
Upto 170kV	stap QUALITY POWER

Instrument Transformers

- Current Transformers
- Potential Transformers
- Capacitive Voltage Transformers
- Discharge Coils

Description	Brands
Upto 500kV	MEHRU EPEC

Diversified Product Portfolio (2/2)

Power Quality Systems

Passive Systems

Capacitor Banks
Upto 245kV

Harmonic Filters
Upto 145kV

Shunt Reactors
Upto 300 MVAr ratings

Hybrid Systems

TSC
Upto 22kV

MCR
Upto 34.5kV

TCT
Upto 34.5kV

Active Systems

SVC
Upto 66kV

MECB
Upto 33kV

STATCOMs
Upto 5 MVAr ratings

Brands

QUALITY POWER Endoks

Product Differentiation

	HVDC	STATCOM	SVC
Description	• Uses direct current to move large amounts of electricity efficiently over long distances and between different grids.	• A fast-acting voltage control device that keeps electricity supply steady, especially for grids with lots of changes or renewables. .	• A proven solution for keeping grid voltage stable using controlled reactors and capacitors; widely used in industries and utilities.
Application	• Transmits electricity across regions or under the sea with minimal losses; links different AC networks.	• STATCOM stabilizes voltage and improves power quality in renewables, grids, industries, and railways by managing load fluctuations.	• Dynamically compensates for rapid changes in demand, ensuring voltage stays within safe limits.
Control Capability	• Delivers smooth, precise, and rapid power control; supports remote renewable integration	• Reacts instantly to voltage changes and provides continuous, precise voltage support; faster than SVC.	• Offers reliable and continuous support for steady grid voltage, though response is slightly slower than STATCOM.
Typical Use Cases	• Submarine cables, long-distance interconnections, connecting far-off solar or wind farms to cities	• Factories with sudden load changes, renewable energy grid connections, grids needing fast response.	• Steel mills, mines, railways, substations that need stable voltage and power quality.

Manufacturing and Operating Facilities

Sangli, Maharashtra and Aluva (Cochin), Kerala

- Specialized Power Components, including reactors, transformers, line traps, capacitor banks, composites, SVCs, STATCOMs, harmonic filters and shunt reactors
- High Standards for Quality & Reliability
- The equipment aids in voltage regulation, reactive power compensation, power factor correction and power quality enhancement

Bhiwadi, Rajasthan

- Advanced manufacturing facility located in Bhiwadi, NCR Region
- 8 NABL accredited Test Laboratories
- Situated on a 5-acre land parcel providing scope for future expansion

Ankara, Turkey

- Specialized in STATCOMs, SVCs, reactors and harmonic filters for voltage regulation, reactive power compensation, power factor correction and enhancing power quality
- Advanced, strategically located facilities ensure efficient, just-in-time deliveries and logistical resilience

End User Industries

- Power Utilities
- Renewables
- Oil and Gas
- Traction & Locomotives
- Cement
- Steel and Metal
- Chemical
- Automobiles

Strategic Acquisition: Sukrut Electric JV

01 **Strategic Acquisition:** Acquired 50% stake in Sukrut Electric Company Pvt. Ltd., forming a 50:50 joint venture with Yash Highvoltage Ltd. to expand presence in electrical equipment manufacturing

02 **Business Alignment :**Sukrut operates in the same line of business as Quality Power, manufacturing electrical equipment, electronic instruments, panels and related accessories, ensuring strong product and segment alignment

03 **Expanded Manufacturing Base:** Adds an established manufacturing facility at Chakan, Pune, strengthening production footprint and improving execution capability for domestic and export orders

04 **Product & Capability Extension:** Enhances transformer component and allied electrical equipment capabilities through complementary product offerings and engineering experience

05 **JV Synergy with Yash Highvoltage:** Partnership structure enables shared technical know-how, customer access and execution strengths across transformer and high-voltage equipment segments

06 **Scalable Platform:** Sukrut brings an operating platform with Rs. 25+ Cr revenue scale, offering immediate operating presence and future scale-up potential within the group ecosystem

07 **Leadership & Board Representation:** Sukrut led by Managing Director Mr. Narsinha Yadav, with Mr. Ashish Bhardwaj nominated as Nominee Director post acquisition

R&D Capabilities

- Focus on creating cost-efficient, high- performance solutions for power projects, driving operational excellence
- The Sangli facility is NABL accredited

- Leverage centralized monitoring, maintenance systems, and analytics to optimize project efficiency and support our operations effectively
- Multiple Test and R&D labs up to 2500kV*, 15000A

- Significant resources are devoted to enhancing solution efficiency
- Variety of Equipment Design & Analysis, Power system analysis Softwares

- Track record in developing and prototype testing equipment's to various global standards
- Acquisition of Nebeskie which specializes in real-time monitoring and analytics capabilities

Strategic Priorities to Drive Strong Growth (1/3)

Consistent efforts towards generating and serving future potential demand

Capacity Expansion

The planned expansion at **Sangli and Cochin** underscores a strategic commitment to scaling up manufacturing capabilities
In parallel, In **Mehru** planning an expansion at its **Bhiwadi plant**, which includes installation of four new autoclaves and relocation of non-critical storage to a dedicated warehouse - expected to increase overall plant capacity by ~45%.

Strong Order Backlog

To support these expansions, the Board has approved CAPEX investments backed by a **strong order backlog of Rs. 8,950 million across Quality Power Group**

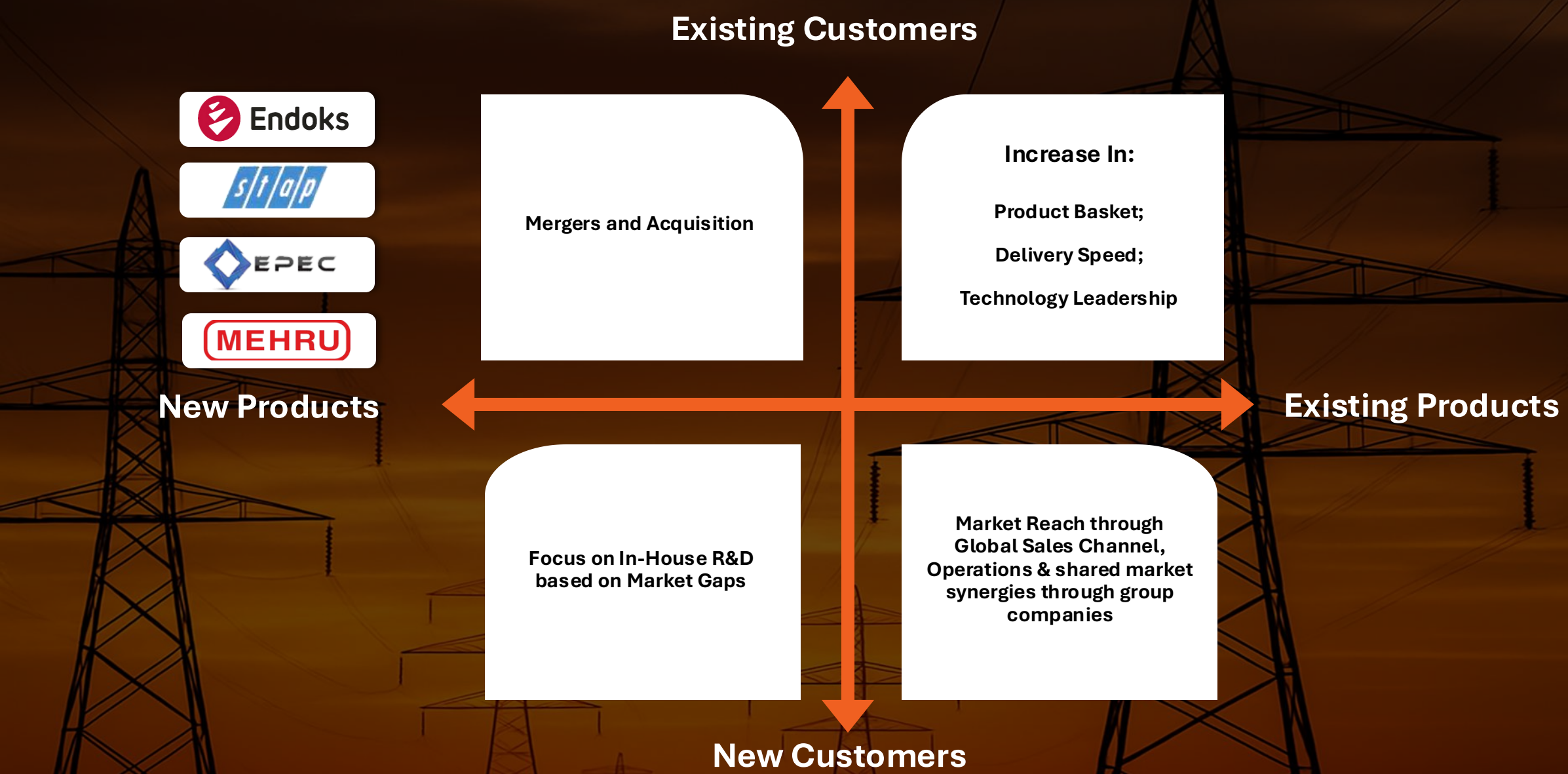
Sangli Plant Expansion

- The company is expanding its Sangli facility within MIDC, close to its headquarters, with 10 acres of land already acquired
- The total construction area will be ~320,000 sq. ft., making it one of the largest global coil product facilities
- A 2,500 kV AC High Power Test Lab will be established, ensuring compliance with Indian and European safety and design standards
- The facility has been designed with flexibility in mind, enabling the manufacturing of all product lines under one roof and supporting up to 8 times the current capacity
- Board-approved CAPEX investments for the Power Products business, with the project expected to be completed by Q2 FY27

Cochin Plant Expansion

- Cochin facility is set for a capacity expansion, aiming to double its manufacturing capabilities
- The expansion includes the establishment of a new Medium Voltage (MV) test lab to strengthen quality control and product validation
- This initiative is aligned with the company's focus on HVDC (High Voltage Direct Current) and FACTS (Flexible AC Transmission Systems) projects, ensuring that the plant can cater to rising demand
- The CAPEX investment for this expansion has been approved by the Board, and the project is expected to be completed by November 2025

Strategic Priorities to Drive Strong Growth (2/3)



Strategic Priorities to Drive Strong Growth (3/3)

Growth Drivers

Acquisitions

- Growth is being driven through both organic expansion and strategic acquisitions, including the recent 51% stake in Mehru Electrical. This acquisition strengthens technology, talent, product portfolio, and quality assurance while extending market access to Mehru's clients across 50+ countries.

Expansion

- Operating facilities are being expanded, and production capacity is being increased. Since 2001, expansion has progressed from Sangli, Maharashtra, to Aluva, Kerala. A new high-voltage equipment facility is now being proposed in Sangli to address growing domestic and global demand, enabling faster delivery in response to increased orders

Focus on R&D and Engineering Capabilities

- Research and development, along with engineering efforts, are being advanced to develop innovative grid connectivity and energy transition solutions. These initiatives are aligned with client requirements while optimizing manufacturing processes for enhanced efficiency, cost reduction, and timely delivery.

Harnessing Industry Growth

- Expertise in HVDC and FACTS supports renewable energy integration in India, the U.S., and the Middle East. With India's market projected to grow at a CAGR of 18% to USD 1.7 billion by 2028, the new Sangli facility and the acquisition of Mehru Electrical strengthen capabilities to address rising demand and advance product development.

Driving Success with Marquee Clients

Partnering with domestic and global clients to drive the energy transition

GE | Hitachi Energy | SIEMENS | EATON (Powering Business Worldwide) | ABB

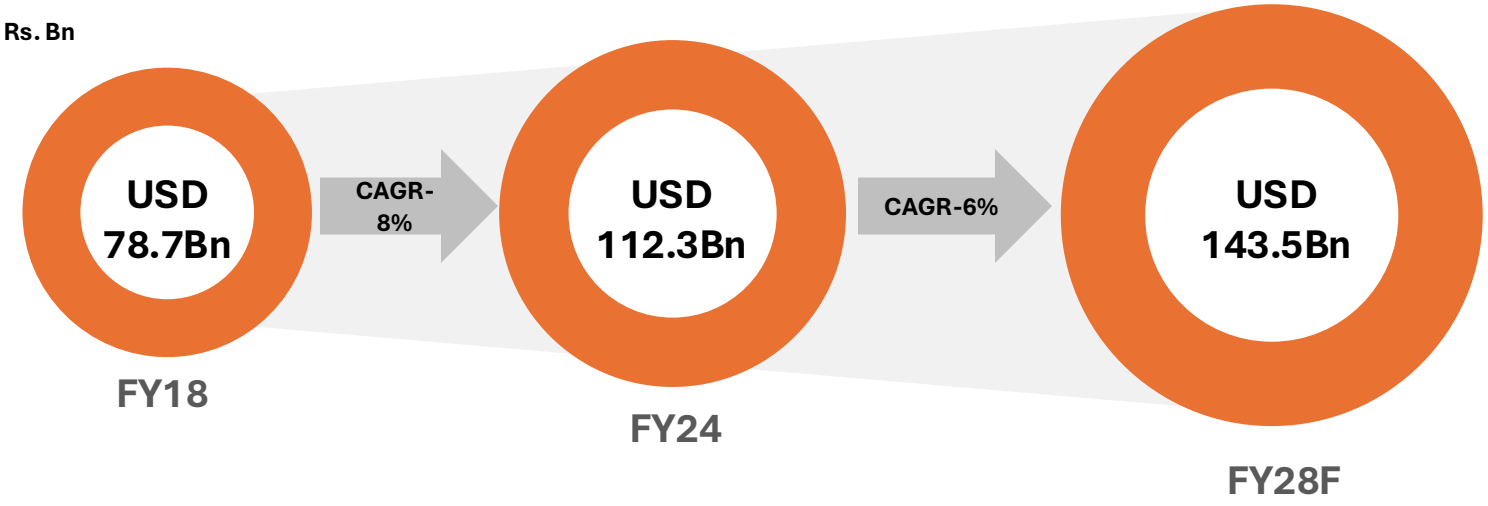
NISSIN ELECTRIC | HYUNDAI | TOSHIBA | أرامكو السعودية saudi aramco | HYOSUNG

JSW | vedanta | Reliance Industries Limited | TATA | ArcelorMittal

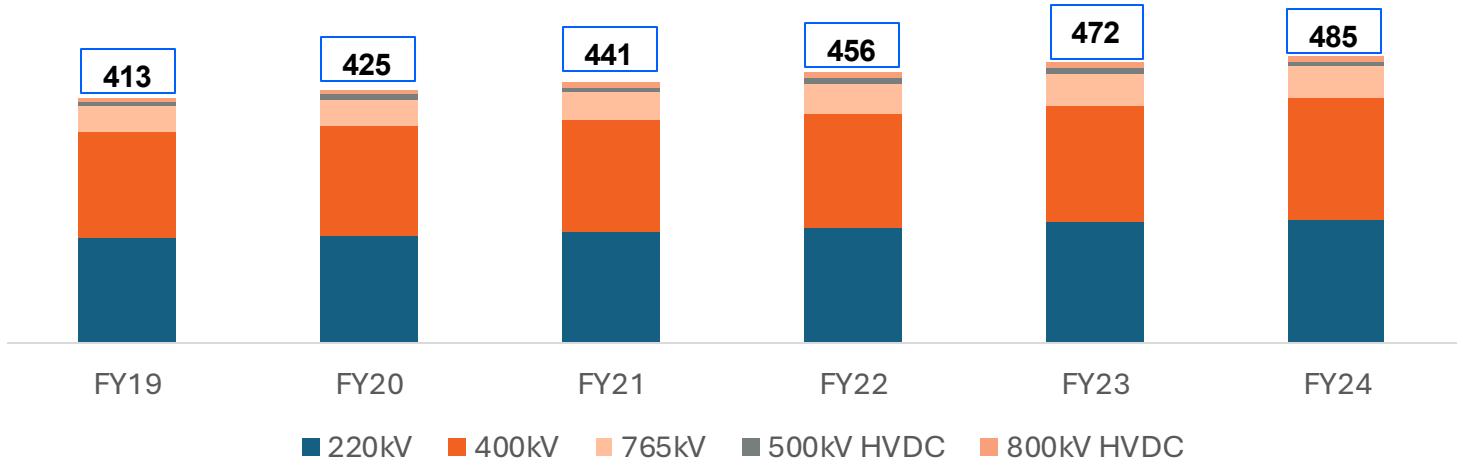
पावरग्रिड POWERGRID | KALPA-TARU | adani | L&T | KEC (KEC INTERNATIONAL LIMITED)

Industry Outlook

Global Electricity Transmission Sector (USD Bn)



Transmission Line Network



Driving Factors of Electricity Transmission

The market size of the entire power transmission sector supply chain is projected to grow at a **CAGR of 6%,** increasing from **USD 112.3 billion in 2024 to USD 143.47 billion by 2028**

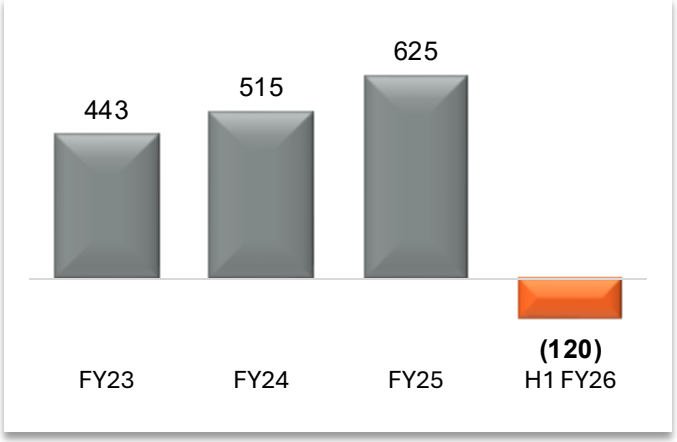
- According to the IEA, renewable electricity capacity reached an estimat**2022**ed 507 GW in 2023, a nearly **50% higher than in**
- **Expanding cross-border transmission lines**, particularly in ASEAN, is boosting multilateral power trade and driving sector growth
- Due to the upgradations of **higher voltages and expanding grids in developing countries,** there is reduction in transmission losses and universal electricity access

Transmission Network in India

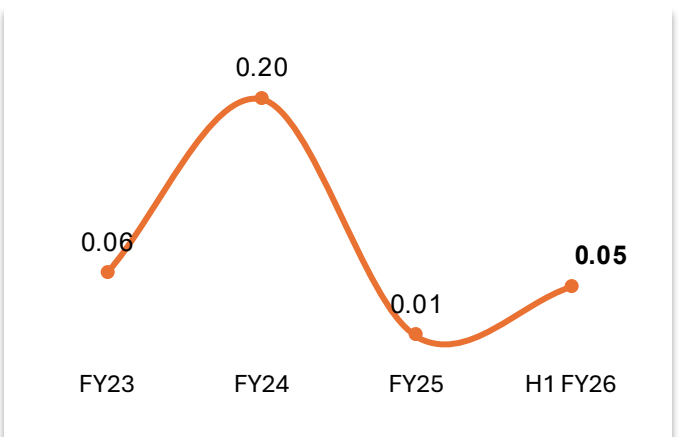
- The transmission network of India grew at a **CAGR of 3%, reaching 4,85,544 CKm** by March 2024, with **14,203 CKm added in FY24**
- The substation network expanded at a **CAGR of 7%,** increasing from **0.8 million MVA in 2019 to 1.25 million MVA in 2024**
- As of July 2024, **54 transmission projects** have been completed, with **53 additional projects under construction**

Capital Structure

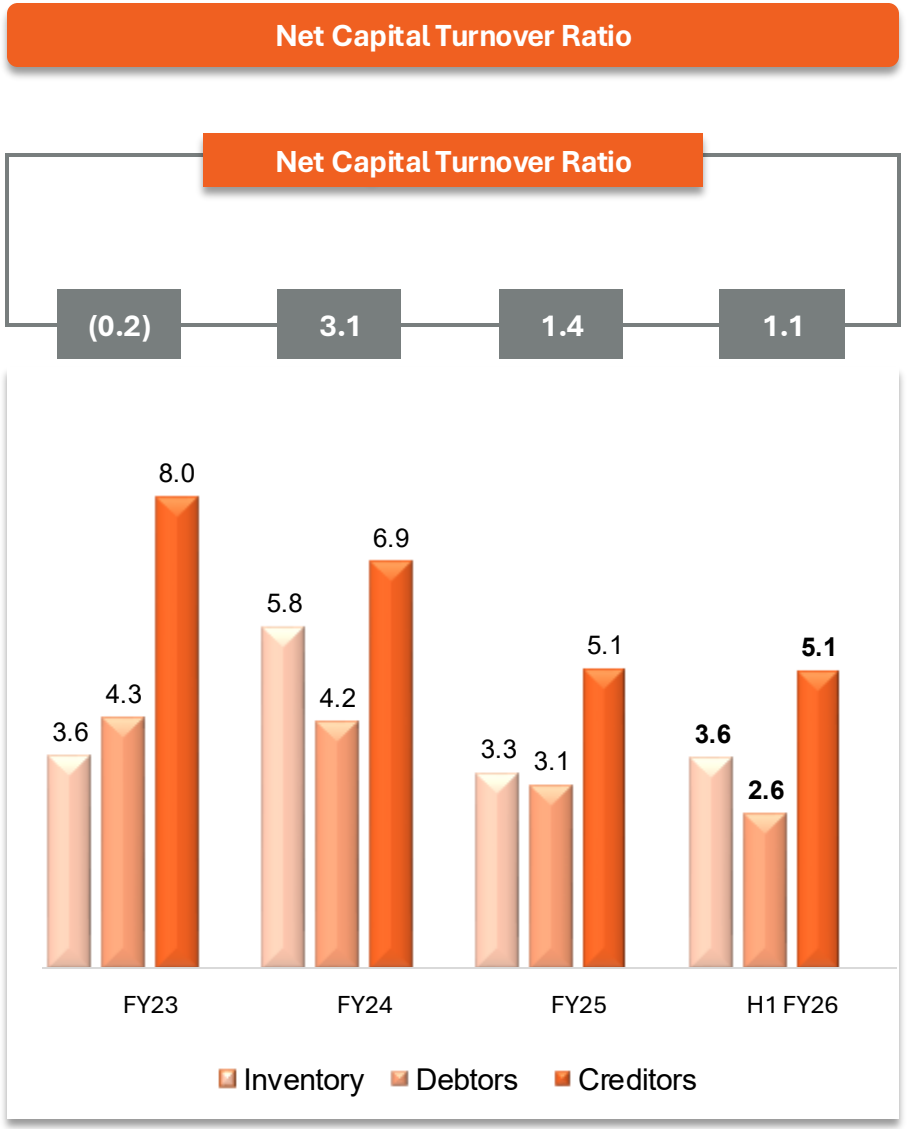
Net Cash Flow from Operations (in Mn)



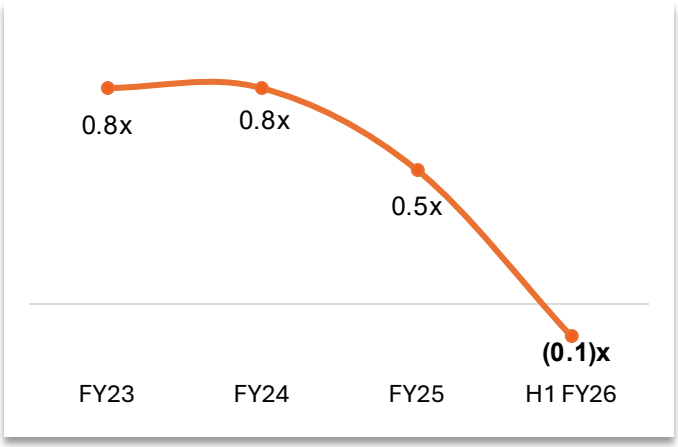
Debt/Equity (x)



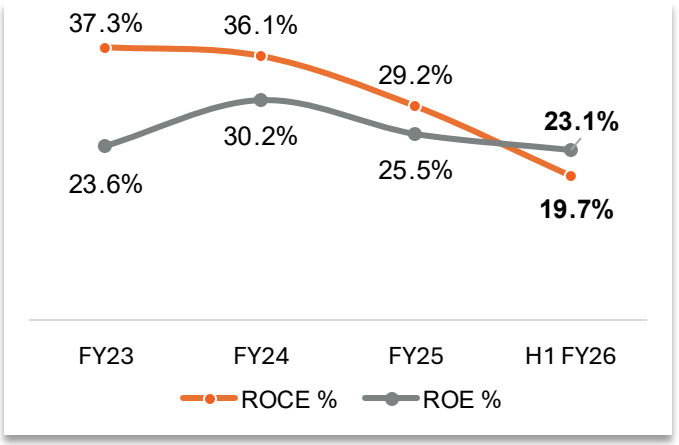
Net Capital Turnover Ratio



CFO/EBITDA



ROCE and ROE (%)



Annual Profit/Loss Statement Summary

(Rs. In Mn.)	FY23	FY24	FY25	9M FY26
Total Revenue	**2,736**	**3,316**	**3,916**	**6,972**
COGS	1,598	2,005	1,983	4,049
Gross Profit	**1,317**	**1,311**	**1,933**	**2,923**
Gross Profit Margin (%)	***41.6%***	***39.5%***	***49.4%***	***41.9%***
EBITDA*	**525**	**686**	**1,194**	**1,770**
EBITDA Margin (%)	***19.2%***	***20.7%***	***30.5%***	***25.4%***
Finance Cost	27	23	24	49
Depreciation and Amortization	23	34	47	91
PBT	**476**	**633**	**1,123**	**1,630**
PBT Margin (%)	***17.4%***	***19.1%***	***28.7%***	***23.4%***
Tax Expenses	78	78	121	278
PAT	**399**	**555**	**1,001**	**1,350**
PAT Margin (%)	***14.6%***	***16.7%***	***25.6%***	***19.4%***
Diluted EPS (Rs per share)	*2.9*	5.19	9.10	11.28

Note:

- EBITDA including Other Income

Glossary

Abbreviation	Details
R&D	Research and Development
HVDC	High Voltage Direct Current
FACTS	Flexible AC Transmission Systems
STATCOM	Static Synchronous Compensator
SVC	Static VAR Compensator
MCR	Magnetically Controlled Reactor
NABL	National Accreditation Board for Testing and Calibration Laboratories
ISO	International Organization for Standardization
MV	Medium Voltage
kV	Kilovolt
MVAr	Megavolt-Ampere Reactive
IPO	Initial Public Offering
PE	Power Electronics
PQ	Power Quality
PPL	Power Products Limited
PC	Power Commodities
CKm	Circuit Kilometers
MVA	Megavolt-Ampere
RoU	Right of Use

Abbreviation	Details
VAR	Volt-Ampere Reactive
M&A	Mergers and Acquisitions
IOT	Internet of Things
TSC	Thyristor Switched Capacitor
TCT	Thyristor Controlled Thyristor
EAF	Electric Arc Furnace
VT	Voltage Transformer
CT	Current Transformer
SCADA	Supervisory Control and Data Acquisition
IEC	International Electrotechnical Commission
DC	Direct Current
PP	Power Products
MIDC	Maharashtra Industrial Development Corporation
IEA	International Energy Agency
ASEAN	Association of Southeast Asian Nations

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