

04th February, 2026

To
The General Manager (Listing)
National Stock Exchange of India Limited
Exchange Plaza, C 1/G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai.

To
The General Manager (Listing)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai.

Reference: NSE-SCRIP ID: POWERGRID; BSE Scrip Code: 532898
EQ – ISIN: INE752E01010

Sub: **Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir,

In continuation of the letter dated 26th July, 2024, this is to inform that Ministry of Corporate Affairs ('MCA') vide its letter dated 02nd February, 2026 (received by the Company on 04th February, 2026) has conveyed two separate Orders ('Orders') dated 27th January, 2026 sanctioning the two composite schemes of Arrangement respectively ('schemes') for Merger / Amalgamation of 17 (seventeen) wholly owned subsidiary Companies ('Transferor Companies') into 2 (two) other wholly owned subsidiary Companies ('Transferee Companies'). List of 'Transferor Companies' and 'Transferee Companies' of the respective schemes are attached as **Annexure-A**.

As per the respective Orders, *inter-alia* the schemes shall be binding on the shareholders and creditors of the 'Transferor Companies' and 'Transferee Companies' and all concerned with effect from 01st April, 2024, being the appointed date of coming into force of the said schemes.

This is being informed in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking You,

Yours faithfully,

(Satyaprakash Dash)
Company Secretary &
Compliance Officer

Encl.: As above

Annexure-A

Composite scheme of Arrangement for Merger / Amalgamation (Scheme/Group-A)		
Sr. No.	Transferor Companies	Transferee Company
1.	POWERGRID Khavda RE Transmission System Limited	POWERGRID Khavda II-C Transmission Limited
2.	POWERGRID Khavda II- B Transmission Limited	
3.	POWERGRID KPS2 Transmission System Limited	
4.	POWERGRID KPS3 Transmission Limited	
5.	POWERGRID ERWR Power Transmission Limited	
6.	POWERGRID Raipur Pool Dhamtari Transmission Limited	
7.	POWERGRID Dharamjaigarh Transmission Limited	
8.	POWERGRID Bhadla Sikar Transmission Limited	
9.	POWERGRID Ananthpuram Kurnool Transmission Limited	
10.	POWERGRID Koppal Gadag Transmission Limited	
11.	POWERGRID Neemrana Bareilly Transmission Limited	
12.	POWERGRID Bidar Transmission Limited	
Composite scheme of Arrangement for Merger / Amalgamation (Scheme/Group-B)		
Sr. No.	Transferor Companies	Transferee Company
13.	POWERGRID Bhadla III Transmission Limited	POWERGRID Vataman Transmission Limited
14.	POWERGRID Beawar Dausa Transmission Limited	
15.	POWERGRID Ramgarh II Transmission Limited	
16.	POWERGRID Bikaner Neemrana Transmission Limited	
17.	POWERGRID Sikar Khetri Transmission Limited	
