

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	PC Jeweller Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer:</b> New Track Garments Private Limited  <b>Person(s) Acting in Concert (PAC), who have not traded:</b> Krishna Devi		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights			
i) New Track Garments Private Limited	97509120	1.32	0.95
ii) Krishna Devi	484628130	6.55	4.72
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</del>			
i) New Track Garments Private Limited	702490880	-	6.85
ii) Krishna Devi	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>1284628130</b>	<b>7.87</b>	<b>12.52</b>
<b>Details of acquisition/sale (conversion):</b>			
a) Shares carrying voting rights acquired/sold			
- New Track Garments Private Limited	118624000	1.50	1.16
b) VRs acquired /sold otherwise than by shares	-	-	-
c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</del> acquired/sold (converted)			
- New Track Garments Private Limited	(118624000)	-	(1.16)
d) Shares encumbered/invoked/released by the acquirer	-	-	-
<b>e) Total (a+b+c+/-d)</b>	<b>-</b>	<b>1.50</b>	<b>-</b>

<b>After the acquisition/sale (conversion), holding of:</b>			
a) Shares carrying voting rights			
i) New Track Garments Private Limited	216133120	2.73	2.11
ii) Krishna Devi	484628130	6.13	4.72
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/ <del>convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</del> after acquisition			
i) New Track Garments Private Limited	583866880	-	5.69
ii) Krishna Devi	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>1284628130</b>	<b>8.86</b>	<b>12.52</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential allotment of 118624000 equity shares pursuant to conversion of 118624000 Fully Convertible Warrants upon payment of balance 75% of the issue price as per the SEBI (Issue of Capital and Disclosure requirements) Regulations, 2018.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	02/02/2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 7397044855/- [7397044855 Equity Shares of Re.1/- each]		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 7909513455/- [7909513455 Equity Shares of Re.1/- each]		
Total diluted share / voting capital of the TC after the said acquisition / sale	Rs. 10256956357/- [10256956357 Equity Shares of Re.1/- each]		

**Note:** Number of Warrants are adjusted numbers pursuant to split of face value of equity shares of Target Company from Rs. 10/- each to Re. 1/- each with effect from 16<sup>th</sup> December 2024.

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of outstanding convertible securities/warrants into equity shares of the TC.

**For New Track Garments (P) Ltd**



**Director**

New Track Garments Private Limited (Promoter Group)  
**Signature of the Acquirer/Seller/Authorised Signatory**

Place: Delhi

Date: 04 February, 2026